

# **South Korea Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

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## **Abstracts**

OGAnalysis's widely renown study on South Korea refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in South Korea.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in South Korea refining industry. The report observes that the South Korea refining capacity (CDU) is expected to increase by 16.2 % over the next five years.

SK Energy Co Ltd dominates the refining industry in South Korea, with the highest market share in the country.

The South Korea refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in South Korea continue to target increased

production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for South Korea refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading South Korea refiners

oil and gas news, deals and events in South Korea refining sector

## Contents

### **1. CONTENTS**

#### 1.1. Tables and Charts

### **2. SOUTH KOREA REFINING MARKETS OVERVIEW**

#### 2.1. Market Snapshot

#### 2.2. Installed Crude Refining Capacity Outlook to 2020

#### 2.3. Secondary Unit Capacities Outlook to 2020

#### 2.4. Product Consumption Mix

#### 2.5. South Korea Capital Investment Outlook to 2020

#### 2.6. Review of Refining Operations in 2015

### **3. SOUTH KOREA REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS**

#### 3.1. South Korea Refining Market Positioning in Regional Landscape

#### 3.2. Future Trends in South Korea Refinery Market

#### 3.3. Market Drivers and Their Long Term Implications

#### 3.4. Critical Issues Facing Refiners

### **4. BUSINESS DEVELOPMENT OPPORTUNITIES IN SOUTH KOREA REFINING SECTOR**

#### 4.1. Planned Greenfield Projects

#### 4.2. Expansion Refinery Projects

### **5. SOUTH KOREA PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025**

#### 5.1. Gasoline Production Forecast in South Korea (Annual), 2005- 2025

#### 5.2. Diesel/Gas Oil Production Forecast in South Korea (Annual), 2005- 2025

#### 5.3. Jet/Kerosene Production Forecast in South Korea (Annual), 2005- 2025

#### 5.4. LPG Production Forecast in South Korea (Annual), 2005- 2025

#### 5.5. Fuel Oil Production Forecast in South Korea (Annual), 2005- 2025

### **6. SOUTH KOREA PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025**

- 6.1. Gasoline Demand Forecast in South Korea (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in South Korea (Annual), 2005- 2025
- 6.3. Jet/Kerosene Demand Forecast in South Korea (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in South Korea (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in South Korea (Annual), 2005- 2025

## **7. SOUTH KOREA OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

- 7.1. South Korea Refinery Details- Start Up
- 7.2. South Korea Refinery Details- Current Status
- 7.3. South Korea Refinery Details- Location
- 7.4. South Korea Refinery Details- Operator
- 7.5. South Korea Refinery Details- Owners
- 7.6. South Korea Refinery Details- Primary and Secondary Capacities
- 7.7. South Korea Refinery Details- Capex

## **8. SOUTH KOREA REFINING CAPACITY OUTLOOK BY REFINERY**

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. SOUTH KOREA REFINING COMPETITIVE LANDSCAPE**

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

- 10.1. Leading Refiner
  - 10.1.1. Business Overview
  - 10.1.2. Refining Operations
  - 10.1.3. Refining Assets
  - 10.1.4. SWOT Analysis
  - 10.1.5. Contact Details

## 10.2. Leading Refiner

### 10.2.1. Business Overview

### 10.2.2. Refining Operations

### 10.2.3. Refining Assets

### 10.2.4. SWOT Analysis

### 10.2.5. Contact Details

## 10.3. Leading Refiner

### 10.3.1. Business Overview

### 10.3.2. Refining Operations

### 10.3.3. Refining Assets

### 10.3.4. SWOT Analysis

### 10.3.5. Contact Details

## 11. SOUTH KOREA REFINING INDUSTRY- MARKET MONITOR

### 11.1. Latest Market Developments

### 11.2. Mergers and Acquisitions

### 11.3. Project Announcements and Construction

## 12. APPENDIX

### 12.1. About OG Analysis

### 12.2. Report Sources

### 12.3. Research Methodology

### 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

Table 1: South Korea Refining Industry Key Statistics, 2015
Table 2: South Korea Crude Distillation Unit Capacity Forecast, 2005- 2020
Table 3: South Korea Secondary Unit Capacity Forecast, 2005- 2020
Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
Table 6: South Korea Gasoline Supply Outlook, 2005- 2025
Table 7: South Korea Diesel Supply Outlook, 2005- 2025
Table 8: South Korea Jet/Kerosene Supply Outlook, 2005- 2025
Table 9: South Korea LPG Supply Outlook, 2005- 2025
Table 10: South Korea Fuel Oil Supply Outlook, 2005- 2025
Table 11: South Korea Gasoline Demand Outlook, 2005- 2025
Table 12: South Korea Diesel Demand Outlook, 2005- 2025
Table 13: South Korea Jet/Kerosene Demand Outlook, 2005- 2025
Table 14: South Korea LPG Demand Outlook, 2005- 2025
Table 15: South Korea Fuel Oil Demand Outlook, 2005- 2025
Table 16: South Korea Refineries- Start Date Details
Table 17: South Korea Refineries- Current Status Details
Table 18: South Korea Refineries- Location Details
Table 19: South Korea Refineries- Operator Details
Table 20: South Korea Refineries- Owners Details
Table 21: South Korea Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
Table 22: South Korea Refineries- Capex Details
Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
Table 27: Company wise CDU Capacity Forecast, 2005- 2020
Table 27: Company wise Coking Capacity Forecast, 2005- 2020
Table 27: Company wise FCC Capacity Forecast, 2005- 2020
Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

Figure 1: South Korea Secondary Unit Capacity Forecast, 2005- 2020

Figure 2: South Korea Product Consumption Mix

Figure 3: South Korea Refinery Capex Forecast, 2016-2020

Figure 4: South Korea Refinery Positioning Matrix

Figure 5: South Korea Gasoline Supply Outlook, 2005- 2025

Figure 6: South Korea Diesel Supply Outlook, 2005- 2025

Figure 7: South Korea Jet/Kerosene Supply Outlook, 2005- 2025

Figure 8: South Korea LPG Supply Outlook, 2005- 2025

Figure 9: South Korea Fuel Oil Supply Outlook, 2005- 2025

Figure 10: South Korea Gasoline Demand Outlook, 2005- 2025

Figure 11: South Korea Diesel Demand Outlook, 2005- 2025

Figure 12: South Korea Jet/Kerosene Demand Outlook, 2005- 2025

Figure 13: South Korea LPG Demand Outlook, 2005- 2025

Figure 14: South Korea Fuel Oil Demand Outlook, 2005- 2025

Figure 15: South Korea Refining Market Shares by Company, 2016

Figure 16: OG Analysis Research Methodology

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