

# **South Korea oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining**

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## **Abstracts**

South Korea is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are reevaluating their planned projects with revised estimates.

### **Critical Factors Affecting Strategies**

As South Korea and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of South Korea oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in South Korea oil and gas markets in near to medium term future.

### **Evaluation of Opportunities and Challenges in Short and Long Term**

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

### **Role of South Korea in Global and Regional Market Front in Current Market Conditions**

The role of South Korea across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

### **Investment and Business Expansion Opportunities in South Korea Oil and Gas**

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

#### Outlook Statements and Detailed Supply- Demand Forecasts

South Korea oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

#### Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in South Korea are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

#### Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

#### LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

#### Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook  
Company wise capacities outlook  
Operational and planned refinery Asset details

Storage and Transportation Market Analysis  
Operational and planned Storage infrastructure details  
Asset wise capacity outlook  
Company wise capacity outlook  
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape  
Updates on all recent industry developments and their impact on investors and companies operating in South Korea oil and gas industry

Some of the contents might be not available in the report based on country operations.

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