

South Korea Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

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Abstracts

South Korea oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The South Korea oil and gas report from OG Analysis provides complete analysis and forecasts of South Korea upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing South Korea markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in South Korea oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

South Korea Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user friendly

manner through SWOT analysis, benchmarking and positioning matrix.

The report also details the business profiles of three key companies in South Korea oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in South Korea oil and gas industry and their impact on the industry are included in the report.

Some of the Key issues answered by the report include

Emergence of supply and demand patterns of South Korea oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in South Korea in short and medium term future

Evaluation of risks and prospects of each of the planned projects in South Korea

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across South Korea oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in South Korea to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in South Korea

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 SOUTH KOREA OIL AND GAS MARKET ANALYSIS

- 2.1 Snapshot
- 2.2 SWOT Analysis
- 2.3 Benchmark with Peer Markets
- 2.4 Key trends driving South Korea oil and gas growth to 2020

3 SOUTH KOREA OIL AND GAS OUTLOOK TO 2025

- 3.1 South Korea primary Energy Demand Forecast, 2000 - 2025
- 3.2 South Korea oil production(yearly), 2005 - 2025
- 3.3 South Korea gas production(yearly), 2005 - 2025
- 3.4 South Korea Gasoline production(yearly), 2005 - 2025
- 3.5 South Korea Diesel Production(yearly), 2005 - 2025
- 3.6 South Korea LPG Production(yearly), 2005 - 2025
- 3.7 South Korea Fuel Oil Production(yearly), 2005 - 2025
- 3.8 South Korea oil demand(yearly), 2005 - 2025
- 3.9 South Korea gas demand(yearly), 2005 - 2025
- 3.10 South Korea Gasoline demand(yearly), 2005 - 2025
- 3.11 South Korea Diesel Demand(yearly), 2005 - 2025
- 3.12 South Korea LPG Demand(yearly), 2005 - 2025
- 3.13 South Korea Fuel Oil Demand(yearly), 2005 - 2025
- 3.14 South Korea LNG Supply/Demand outlook, 2005 - 2025
- 3.15 South Korea LNG Capacity Outlook, 2005 - 2020
- 3.16 South Korea Refinery CDU Capacity Outlook, 2005 - 2020
- 3.17 South Korea Refinery Coking Capacity Outlook, 2005 - 2020
- 3.18 South Korea Refinery FCC Capacity Outlook, 2005 - 2020
- 3.19 South Korea Refinery Hydrocracking Capacity Outlook, 2005 - 2020
- 3.20 South Korea oil storage capacity Outlook, 2005 - 2020

4 INVESTMENT OPPORTUNITIES IN SOUTH KOREA OIL AND GAS SECTOR

- 4.1 Investment Opportunities in South Korea Exploration Industry
- 4.2 Investment Opportunities in South Korea Refining Industry
- 4.3 Investment Opportunities in South Korea LNG Industry
- 4.4 Investment Opportunities in South Korea Storage Industry
- 4.5 Investment Opportunities in South Korea Pipeline Industry

5 SOUTH KOREA MACRO - ECONOMIC AND DEMOGRAPHIC ANALYSIS AND OUTLOOK TO 2025

- 5.1 South Korea Geography and Map
- 5.2 South Korea GDP outlook to 2025
- 5.3 South Korea population outlook to 2025
- 5.4 South Korea Per Capital Income outlook to 2025
- 5.5 South Korea Final Consumption Expenditure Outlook to 2025
- 5.6 South Korea vehicle production outlook to 2025

6 SOUTH KOREA OIL AND GAS COMPANIES AND MARKET COMPETITION OUTLOOK

- 6.1 Oil Production Sector - Leading Producers and Market Structure by Company
- 6.2 Gas Production Sector - Leading Producers and Market Structure by Company
- 6.3 Pipeline Sector - Leading Pipeline Owners and Market Structure by Company
- 6.4 Refining Sector - Leading Refiners and Market Structure by Company
- 6.5 LNG Sector - Leading LNG terminal owners and Market Structure by Company
- 6.6 Storage Sector - Leading Storage Companies and Market Structure by Company

7 SOUTH KOREA UPSTREAM INDUSTRY ANALYSIS AND OUTLOOK

- 7.1 Gross Crude oil production by Field, 2005 - 2013
- 7.2 Marketed Natural Gas production by field, 2005 - 2013
- 7.3 Major oil and gas field details
- 7.4 Crude Oil Production by Company, 2005 - 2013
- 7.5 Natural Gas Production by Company, 2005 - 2013

8 SOUTH KOREA LNG INDUSTRY ANALYSIS AND OUTLOOK

- 8.1 South Korea LNG Capacity outlook by terminal, 2005 - 2020
- 8.2 South Korea Operational LNG terminal details, 2015
- 8.3 South Korea planned LNG terminal details, 2015 - 2020

8.4 South Korea LNG capacity outlook by Company, 2005 - 2020

8.5 South Korea Floating LNG capacity outlook, 2005 - 2020

9 SOUTH KOREA REFINERY INDUSTRY ANALYSIS AND OUTLOOK

9.1 South Korea Refining capacity forecast by Refinery, 2005 - 2020

9.2 South Korea Refinery wise Coking capacity forecast, 2005 - 2020

9.3 South Korea Refinery wise FCC capacity forecast, 2005 - 2020

9.4 South Korea Refinery wise HCC capacity forecast, 2005 - 2020

9.5 South Korea Company wise Refining capacity forecast, 2005 - 2020

9.6 South Korea operational and planned refinery details, 2015

10 SOUTH KOREA STORAGE INDUSTRY ANALYSIS AND OUTLOOK

10.1 South Korea oil storage capacity outlook by terminal, 2005 - 2020

10.2 South Korea operational and planned oil storage terminal details, 2015

10.3 South Korea gas storage capacity details, 2015

10.4 South Korea company wise Oil storage capacity forecast, 2005 - 2020

11 SOUTH KOREA PIPELINE INDUSTRY ANALYSIS AND OUTLOOK

11.1 South Korea Crude Oil Pipeline Details

11.2 South Korea Petroleum Product Pipeline Details

11.3 South Korea Gas Pipeline Details

11.4 South Korea Planned Pipeline Details

11.5 South Korea Company wise Pipeline Details

12 COMPANY PROFILES OF OIL AND GAS COMPANIES IN SOUTH KOREA

12.1 Company A

12.1.1 Snapshot

12.1.2 Business Description

12.1.3 SWOT Analysis

12.1.4 Financial Analysis

12.2 Company B

12.2.1 Snapshot

12.2.2 Business Description

12.2.3 SWOT Analysis

12.2.4 Financial Analysis

12.3 Company C

12.3.1 Snapshot

12.3.2 Business Description

12.3.3 SWOT Analysis

12.3.4 Financial Analysis

13 LATEST SOUTH KOREA OIL AND GAS NEWS LANDSCAPE

14 APPENDIX

14.1 About OGANalysis

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: South Korea oil and gas snapshot, 2015
- Table 2: South Korea oil and gas Benchmark with peer markets - overall ranking
- Table 3: South Korea oil and gas Benchmark with peer markets - supply index
- Table 4: South Korea oil and gas Benchmark with peer markets - demand index
- Table 5: South Korea oil and gas Benchmark with peer markets - Infrastructure index
- Table 6: South Korea oil and gas Benchmark with peer markets - Macro Economic Index
- Table 7: South Korea oil and gas Benchmark with peer markets - Growth Index
- Table 8: South Korea Annual oil production Forecast, kb/d, 2005 - 2025
- Table 9: South Korea annual gas production forecast, Bcm, 2005 - 2025
- Table 10: South Korea annual Gasoline production forecast, kb/d, 2005 - 2025
- Table 11: South Korea annual diesel production forecast, kb/d, 2005 - 2025
- Table 12: South Korea annual LPG production forecast, kb/d, 2005 - 2025
- Table 13: South Korea annual Fuel oil production forecast, kb/d, 2005 - 2025
- Table 14: South Korea annual crude oil demand forecast, Kb/d, 2005 - 2025
- Table 15: South Korea annual gas demand forecast, Bcm, 2005 - 2025
- Table 16: South Korea annual Gasoline demand forecast, Kb/d, 2005 - 2025
- Table 17: South Korea annual Diesel demand forecast, Kb/d, 2005 - 2025
- Table 18: South Korea annual LPG demand forecast, Kb/d, 2005 - 2025
- Table 19: South Korea annual Fuel Oil demand forecast, Kb/d, 2005 - 2025
- Table 20: South Korea LNG Supply/Demand outlook, million tonnes, 2005 - 2020
- Table 21: South Korea LNG Capacity Outlook, mtpa, 2005 - 2020
- Table 22: South Korea Refinery CDU Capacity Outlook, Kb/d, 2005 - 2020
- Table 23: South Korea Refinery Coking Capacity Outlook, Kb/d, 2005 - 2020
- Table 24: South Korea Refinery FCC Capacity Outlook, Kb/d, 2005 - 2020
- Table 25: South Korea Refinery Hydrocracking Capacity Outlook, Kb/d, 2005 - 2020
- Table 26: South Korea oil storage capacity Outlook, MMcm, 2005 - 2020
- Table 27: South Korea Exploration blocks available, H2 2015
- Table 28: Planned Refinery Projects in South Korea, 2015 - 2020
- Table 29: Planned LNG Projects in South Korea, 2015 - 2020
- Table 30: Planned Storage Projects in South Korea, 2015 - 2020
- Table 31: Planned pipeline projects in South Korea, 2015 - 2020
- Table 32: South Korea oil production by field, 2005 - 2013
- Table 33: South Korea gas production by field, 2005 - 2013
- Table 34: South Korea oil production by company, 2005 - 2013

- Table 35: South Korea gas production by company, 2005 - 2013
- Table 36: South Korea oil and gas field details, 2015
- Table 37: South Korea LNG capacity forecast by terminal, 2005 - 2020
- Table 38: South Korea Active LNG terminal details, 2015
- Table 39: South Korea planned LNG terminal details, 2015 - 2020
- Table 40: South Korea LNG capacity forecast by company, 2005 - 2020
- Table 41: CDU capacity outlook by refinery, 2005 - 2020
- Table 42: Coking capacity outlook by refinery, 2005 - 2020
- Table 43: Fluid Catalytic cracking capacity outlook by refinery, 2005 - 2020
- Table 44: Hydrocracking capacity outlook by refinery, 2005 - 2020
- Table 45: Oil storage capacity outlook by terminal in South Korea, 2005 - 2020
- Table 46: Oil storage capacity outlook by company in South Korea, 2005 - 2020
- Table 47: South Korea oil and gas storage terminal details, 2015
- Table 48: Operational oil, gas and product pipelines, 2015
- Table 49: Planned oil, gas and product pipelines, 2015 - 2020
- Table 50: Company A - Financial Analysis
- Table 51: Company B - Financial Analysis
- Table 52: Company C - Financial Analysis

List Of Figures

LIST OF FIGURES

- Figure 1: South Korea Primary Energy Fuel Mix, 2015
- Figure 2: South Korea oil production and consumption forecast, 2000 - 2025
- Figure 3: South Korea gas production and consumption forecast, 2000 - 2025
- Figure 4: South Korea petroleum products production forecast, 2000 - 2025
- Figure 5: South Korea petroleum products consumption forecast, 2000 - 2025
- Figure 6: South Korea Geopolitical Map
- Figure 7: South Korea GDP and Growth Rate Forecast, 2000 - 2025
- Figure 8: South Korea Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 9: South Korea vehicle production Forecast, 2000 - 2025
- Figure 10: South Korea Population Growth Forecast, 2000 - 2025
- Figure 11: Oil Production Industry - Market Structure
- Figure 12: Gas Production Industry - Market Structure
- Figure 13: Pipelines Industry - Market Structure, 2015
- Figure 14: Refining Industry - Market Structure, 2015
- Figure 15: LNG Industry - Market Structure, 2015
- Figure 16: Oil Storage Industry - Market Structure, 2015
- Figure 17: South Korea Proven Oil and Gas Reserves, 2000 - 2013
- Figure 18: South Korea Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 19: South Korea LNG Capacity Forecast, 2005 - 2020
- Figure 20: South Korea LNG Export/ Import Forecast, 2005 - 2020
- Figure 21: South Korea LNG Capacity Forecast by Company, 2005 - 2020
- Figure 22: South Korea Oil Storage Capacity by Company, 2014
- Figure 23: South Korea Pipeline Network Length by Company, 2014
- Figure 24: OGAnalysis Research Methodology

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