

# South Africa Refinery Market Analysis and Outlook to 2020- Drivers, Challenges, Infrastructure, Supply-demand and competitive landscape

<https://marketpublishers.com/r/S7B7A4A9ED4EN.html>

Date: January 2013

Pages: 100

Price: US\$ 1,200.00 (Single User License)

ID: S7B7A4A9ED4EN

## Abstracts

South Africa oil refining industry research work from OGANalysis is a compulsory report for all analysts involved in the South Africa refining sector. It provides all the key trends and analyzes the drivers and restraints of investing and operating in the market. It provides insights and forecasts of refinery capacities (CDU, coking, FCC, HCC) and utilization rates. It also forecasts supply and demand of LPG, Kerosene, Gasoline and Gas/Diesel Oil from 2002 to 2020.

The report also provides company wise and refinery wise outlook to 2020. Key refining strategies and operations of each of the major refining companies in the country are analyzed in detail. It identifies key investment opportunities in South Africa storage market and also analyzes all the upcoming terminals in detail. It updates the major deals and events in the industry from 2011 to 2012.

### **SOME OF THE KEY ISSUES ADDRESSED IN THE REPORT INCLUDE:**

How will the South Africa refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near term future?

What will be the country's oil and gas refining capacity be by 2020 and what are the annual changes?

How will the supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 EXECUTIVE SUMMARY**

- 2.1 South Africa Hydrocarbon Profile
- 2.2 Demographic and Economic Analysis
- 2.3 Regulatory and Ministry

### **3 ROLE OF SOUTH AFRICA REFINERY MARKET IN REGIONAL AND GLOBAL FRONT**

- 3.1 South Africa Refinery Market Snapshot, 2000- 2012-2020
- 3.2 Contribution to Region and Global Refining Capacity, 2012

### **4 DRIVERS AND RESTRAINTS OF INVESTING/ OPERATING IN SOUTH AFRICA STORAGE SECTOR**

- 4.1 Key Driving Forces
- 4.2 Challenges

### **5 SOUTH AFRICA OIL, PRODUCTS AND GAS SUPPLY- DEMAND OUTLOOK TO 2020**

- 5.1 South Africa Gasoline production Outlook, 2000- 2020
- 5.2 South Africa LPG Production Outlook, 2000- 2020
- 5.3 South Africa Gas/Diesel Oil Production Outlook, 2000- 2020
- 5.4 South Africa Kerosene Production Outlook, 2000- 2020
- 5.5 South Africa Gasoline Demand Outlook, 2000- 2020
- 5.6 South Africa LPG Demand Outlook, 2000- 2020
- 5.7 South Africa Gas/Diesel Oil Demand Outlook, 2000- 2020
- 5.8 South Africa Kerosene Demand Outlook, 2000- 2020

### **6 SOUTH AFRICA REFINING INFRASTRUCTURE ANALYSIS AND OUTLOOK TO 2020**

- 6.1 Refineries - Location, Operator, Ownership, Start Up, Tanks, Capacity Details
- 6.2 Refinery wise Crude Distillation Unit (CDU) Capacity Outlook, 2000- 2020
- 6.3 Refinery wise Thermal/ Delayed Coking Capacity Outlook, 2000- 2020
- 6.4 Refinery wise Fluid Catalytic Cracking Unit (FCC) Capacity Outlook, 2000- 2020
- 6.5 Refinery wise Hydrocracking Unit (HCC) Capacity Outlook, 2000- 2020

## **7 SOUTH AFRICA REFINING INDUSTRY- FUTURE DEVELOPMENTS AND INVESTMENT OPPORTUNITIES**

- 7.1 Capital Investment Details of Major Upcoming Refineries, 2013-2020
- 7.2 Location, Operator, Ownership, Start Up, Tank Details of Planned Refineries in South Africa
- 7.3 CDU Capacities of Planned Refineries, 20013-2020
- 7.4 Coking Capacities of Planned Refineries, 20013-2020
- 7.5 FCC Capacities of Planned Refineries, 20013-2020
- 7.6 HCC Capacities of Planned Refineries, 20013-2020

## **8 BUSINESS STRATEGIES OF OIL AND GAS STORAGE OPERATORS**

- 8.1 South Africa Oil Refining Market Structure, 2012
- 8.2 Company wise Oil Refining Capacity, 2000- 2020
- 8.3 Company wise Coking Capacity, 2000- 2020
- 8.4 Company wise FCC Capacity, 2000- 2020
- 8.5 Company wise HCC Capacity, 2000- 2020
- 8.6 Business Strategies of Major Refiners in South Africa

## **9 ANALYSIS OF COMPANY A OIL AND GAS OPERATIONS**

- 9.1 Key Snapshot
- 9.2 Business Operations
- 9.3 SWOT Analysis
- 9.4 Financial Analysis

## **10 ANALYSIS OF COMPANY B OIL AND GAS OPERATIONS**

- 10.1 Key Snapshot
- 10.2 Business Operations
- 10.3 SWOT Analysis

10.4 Financial Analysis

## **11 ANALYSIS OF COMPANY C OIL AND GAS OPERATIONS**

11.1 Key Snapshot

11.2 Business Operations

11.3 SWOT Analysis

11.4 Financial Analysis

## **12 LATEST DEVELOPMENT AND THEIR IMPACT ON SOUTH AFRICA STORAGE MARKET**

## **13 APPENDIX**

13.1 About OGANalysis

13.2 Abbreviations

13.3 Sources and Research Methodology

13.4 Contact Information

13.5 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: South Africa Refining Industry Snapshots- 2000, 2012, 2020
- Table 2: South Africa Gasoline Production Forecast, 2000- 2020
- Table 3: South Africa LPG Production Forecast, 2000- 2020
- Table 4: South Africa Gas/Diesel Oil Production Forecast, 2000- 2020
- Table 5: South Africa Kerosene Production Forecast, 2000- 2020
- Table 6: South Africa Gasoline Demand Forecast, 2000- 2020
- Table 7: South Africa LPG Demand Forecast, 2000- 2020
- Table 8: South Africa Gas/Diesel Oil Demand Forecast, 2000- 2020
- Table 9: South Africa Kerosene Demand Forecast, 2000- 2020
- Table 10: South Africa Refinery Details- Location, Operator, Ownership, Complexity, Start Up and Capacity Details
- Table 11: South Africa CDU Capacity by Refinery, 2000- 2020
- Table 12: South Africa Coking Capacity by Refinery, 2000- 2020
- Table 13: South Africa FCC Capacity by Refinery, 2000- 2020
- Table 14: South Africa HCC Capacity by Refinery, 2000- 2020
- Table 15: South Africa Planned Refineries- Capex Information by Refinery, 2013- 2020
- Table 16: South Africa Planned Refineries- Key Details
- Table 17: South Africa Planned Refineries- CDU Capacity by Refinery, 2000- 2020
- Table 18: South Africa Planned Refineries- Coking Capacity by Refinery, 2000- 2020
- Table 19: South Africa Planned Refineries- FCC Capacity by Refinery, 2000- 2020
- Table 20: South Africa Planned Refineries- HCC Capacity by Refinery, 2000- 2020
- Table 21: South Africa CDU Capacity by Company, 2000- 2020
- Table 22: Company A Oil and Gas Overview
- Table 23: Company A Financial Statements and Ratios, 2011
- Table 24: Company B Oil and Gas Overview
- Table 25: Company B Financial Statements and Ratios, 2011
- Table 26: Company C Oil and Gas Overview
- Table 27: Company C Financial Statements and Ratios, 2011

## List Of Figures

### LIST OF FIGURES

Figure 1: South Africa Refining Capacity Comparison to Region, World Capacity, 2012

Figure 2: South Africa Gasoline Production Forecast, 2000- 2020

Figure 3: South Africa LPG Production Forecast, 2000- 2020

Figure 4: South Africa Gas/ Diesel Oil Production Forecast, 2000- 2020

Figure 5: South Africa Kerosene Production Forecast, 2000- 2020

Figure 6: South Africa Gasoline Demand Forecast, 2000- 2020

Figure 7: South Africa LPG Demand Forecast, 2000- 2020

Figure 8: South Africa Gas/ Diesel Oil Demand Forecast, 2000- 2020

Figure 9: South Africa Kerosene Demand Forecast, 2000- 2020

Figure 10: South Africa Refining Industry- Market Structure, 2012

## I would like to order

Product name: South Africa Refinery Market Analysis and Outlook to 2020- Drivers, Challenges, Infrastructure, Supply- demand and competitive landscape

Product link: <https://marketpublishers.com/r/S7B7A4A9ED4EN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S7B7A4A9ED4EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



