

South Africa Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

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Abstracts

South Africa oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The South Africa oil and gas report from OG Analysis provides complete analysis and forecasts of South Africa upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing South Africa markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in South Africa oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

South Africa Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user friendly

manner through SWOT analysis, benchmarking and positioning matrix.

The report also details the business profiles of three key companies in South Africa oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in South Africa oil and gas industry and their impact on the industry are included in the report.

Some of the Key issues answered by the report include

Emergence of supply and demand patterns of South Africa oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in South Africa in short and medium term future

Evaluation of risks and prospects of each of the planned projects in South Africa

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across South Africa oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in South Africa to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in South Africa

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 SOUTH AFRICA OIL AND GAS MARKET ANALYSIS

- 2.1 Snapshot
- 2.2 SWOT Analysis
- 2.3 Benchmark with Peer Markets
- 2.4 Key trends driving South Africa oil and gas growth to 2020

3 SOUTH AFRICA OIL AND GAS OUTLOOK TO 2025

- 3.1 South Africa primary Energy Demand Forecast, 2000 - 2025
- 3.2 South Africa oil production(yearly), 2005 - 2025
- 3.3 South Africa gas production(yearly), 2005 - 2025
- 3.4 South Africa Gasoline production(yearly), 2005 - 2025
- 3.5 South Africa Diesel Production(yearly), 2005 - 2025
- 3.6 South Africa LPG Production(yearly), 2005 - 2025
- 3.7 South Africa Fuel Oil Production(yearly), 2005 - 2025
- 3.8 South Africa oil demand(yearly), 2005 - 2025
- 3.9 South Africa gas demand(yearly), 2005 - 2025
- 3.10 South Africa Gasoline demand(yearly), 2005 - 2025
- 3.11 South Africa Diesel Demand(yearly), 2005 - 2025
- 3.12 South Africa LPG Demand(yearly), 2005 - 2025
- 3.13 South Africa Fuel Oil Demand(yearly), 2005 - 2025
- 3.14 South Africa LNG Supply/Demand outlook, 2005 - 2025
- 3.15 South Africa LNG Capacity Outlook, 2005 - 2020
- 3.16 South Africa Refinery CDU Capacity Outlook, 2005 - 2020
- 3.17 South Africa Refinery Coking Capacity Outlook, 2005 - 2020
- 3.18 South Africa Refinery FCC Capacity Outlook, 2005 - 2020
- 3.19 South Africa Refinery Hydrocracking Capacity Outlook, 2005 - 2020
- 3.20 South Africa oil storage capacity Outlook, 2005 - 2020

4 INVESTMENT OPPORTUNITIES IN SOUTH AFRICA OIL AND GAS SECTOR

- 4.1 Investment Opportunities in South Africa Exploration Industry
- 4.2 Investment Opportunities in South Africa Refining Industry
- 4.3 Investment Opportunities in South Africa LNG Industry
- 4.4 Investment Opportunities in South Africa Storage Industry
- 4.5 Investment Opportunities in South Africa Pipeline Industry

5 SOUTH AFRICA MACRO - ECONOMIC AND DEMOGRAPHIC ANALYSIS AND OUTLOOK TO 2025

- 5.1 South Africa Geography and Map
- 5.2 South Africa GDP outlook to 2025
- 5.3 South Africa population outlook to 2025
- 5.4 South Africa Per Capital Income outlook to 2025
- 5.5 South Africa Final Consumption Expenditure Outlook to 2025
- 5.6 South Africa vehicle production outlook to 2025

6 SOUTH AFRICA OIL AND GAS COMPANIES AND MARKET COMPETITION OUTLOOK

- 6.1 Oil Production Sector - Leading Producers and Market Structure by Company
- 6.2 Gas Production Sector - Leading Producers and Market Structure by Company
- 6.3 Pipeline Sector - Leading Pipeline Owners and Market Structure by Company
- 6.4 Refining Sector - Leading Refiners and Market Structure by Company
- 6.5 LNG Sector - Leading LNG terminal owners and Market Structure by Company
- 6.6 Storage Sector - Leading Storage Companies and Market Structure by Company

7 SOUTH AFRICA UPSTREAM INDUSTRY ANALYSIS AND OUTLOOK

- 7.1 Gross Crude oil production by Field, 2005 - 2013
- 7.2 Marketed Natural Gas production by field, 2005 - 2013
- 7.3 Major oil and gas field details
- 7.4 Crude Oil Production by Company, 2005 - 2013
- 7.5 Natural Gas Production by Company, 2005 - 2013

8 SOUTH AFRICA LNG INDUSTRY ANALYSIS AND OUTLOOK

- 8.1 South Africa LNG Capacity outlook by terminal, 2005 - 2020
- 8.2 South Africa Operational LNG terminal details, 2015
- 8.3 South Africa planned LNG terminal details, 2015 - 2020

8.4 South Africa LNG capacity outlook by Company, 2005 - 2020

8.5 South Africa Floating LNG capacity outlook, 2005 - 2020

9 SOUTH AFRICA REFINERY INDUSTRY ANALYSIS AND OUTLOOK

9.1 South Africa Refining capacity forecast by Refinery, 2005 - 2020

9.2 South Africa Refinery wise Coking capacity forecast, 2005 - 2020

9.3 South Africa Refinery wise FCC capacity forecast, 2005 - 2020

9.4 South Africa Refinery wise HCC capacity forecast, 2005 - 2020

9.5 South Africa Company wise Refining capacity forecast, 2005 - 2020

9.6 South Africa operational and planned refinery details, 2015

10 SOUTH AFRICA STORAGE INDUSTRY ANALYSIS AND OUTLOOK

10.1 South Africa oil storage capacity outlook by terminal, 2005 - 2020

10.2 South Africa operational and planned oil storage terminal details, 2015

10.3 South Africa gas storage capacity details, 2015

10.4 South Africa company wise Oil storage capacity forecast, 2005 - 2020

11 SOUTH AFRICA PIPELINE INDUSTRY ANALYSIS AND OUTLOOK

11.1 South Africa Crude Oil Pipeline Details

11.2 South Africa Petroleum Product Pipeline Details

11.3 South Africa Gas Pipeline Details

11.4 South Africa Planned Pipeline Details

11.5 South Africa Company wise Pipeline Details

12 COMPANY PROFILES OF OIL AND GAS COMPANIES IN SOUTH AFRICA

12.1 Company A

12.1.1 Snapshot

12.1.2 Business Description

12.1.3 SWOT Analysis

12.1.4 Financial Analysis

12.2 Company B

12.2.1 Snapshot

12.2.2 Business Description

12.2.3 SWOT Analysis

12.2.4 Financial Analysis

12.3 Company C

12.3.1 Snapshot

12.3.2 Business Description

12.3.3 SWOT Analysis

12.3.4 Financial Analysis

13 LATEST SOUTH AFRICA OIL AND GAS NEWS LANDSCAPE

14 APPENDIX

14.1 About OGAnalysis

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: South Africa oil and gas snapshot, 2015
Table 2: South Africa oil and gas Benchmark with peer markets - overall ranking
Table 3: South Africa oil and gas Benchmark with peer markets - supply index
Table 4: South Africa oil and gas Benchmark with peer markets - demand index
Table 5: South Africa oil and gas Benchmark with peer markets - Infrastructure index
Table 6: South Africa oil and gas Benchmark with peer markets - Macro Economic Index
Table 7: South Africa oil and gas Benchmark with peer markets - Growth Index
Table 8: South Africa Annual oil production Forecast, kb/d, 2005 - 2025
Table 9: South Africa annual gas production forecast, Bcm, 2005 - 2025
Table 10: South Africa annual Gasoline production forecast, kb/d, 2005 - 2025
Table 11: South Africa annual diesel production forecast, kb/d, 2005 - 2025
Table 12: South Africa annual LPG production forecast, kb/d, 2005 - 2025
Table 13: South Africa annual Fuel oil production forecast, kb/d, 2005 - 2025
Table 14: South Africa annual crude oil demand forecast, Kb/d, 2005 - 2025
Table 15: South Africa annual gas demand forecast, Bcm, 2005 - 2025
Table 16: South Africa annual Gasoline demand forecast, Kb/d, 2005 - 2025
Table 17: South Africa annual Diesel demand forecast, Kb/d, 2005 - 2025
Table 18: South Africa annual LPG demand forecast, Kb/d, 2005 - 2025
Table 19: South Africa annual Fuel Oil demand forecast, Kb/d, 2005 - 2025
Table 20: South Africa LNG Supply/Demand outlook, million tonnes, 2005 - 2020
Table 21: South Africa LNG Capacity Outlook, mtpa, 2005 - 2020
Table 22: South Africa Refinery CDU Capacity Outlook, Kb/d, 2005 - 2020
Table 23: South Africa Refinery Coking Capacity Outlook, Kb/d, 2005 - 2020
Table 24: South Africa Refinery FCC Capacity Outlook, Kb/d, 2005 - 2020
Table 25: South Africa Refinery Hydrocracking Capacity Outlook, Kb/d, 2005 - 2020
Table 26: South Africa oil storage capacity Outlook, MMcm, 2005 - 2020
Table 27: South Africa Exploration blocks available, H2 2015
Table 28: Planned Refinery Projects in South Africa, 2015 - 2020
Table 29: Planned LNG Projects in South Africa, 2015 - 2020
Table 30: Planned Storage Projects in South Africa, 2015 - 2020
Table 31: Planned pipeline projects in South Africa, 2015 - 2020
Table 32: South Africa oil production by field, 2005 - 2013
Table 33: South Africa gas production by field, 2005 - 2013
Table 34: South Africa oil production by company, 2005 - 2013

Table 35: South Africa gas production by company, 2005 - 2013
Table 36: South Africa oil and gas field details, 2015
Table 37: South Africa LNG capacity forecast by terminal, 2005 - 2020
Table 38: South Africa Active LNG terminal details, 2015
Table 39: South Africa planned LNG terminal details, 2015 - 2020
Table 40: South Africa LNG capacity forecast by company, 2005 - 2020
Table 41: CDU capacity outlook by refinery, 2005 - 2020
Table 42: Coking capacity outlook by refinery, 2005 - 2020
Table 43: Fluid Catalytic cracking capacity outlook by refinery, 2005 - 2020
Table 44: Hydrocracking capacity outlook by refinery, 2005 - 2020
Table 45: Oil storage capacity outlook by terminal in South Africa, 2005 - 2020
Table 46: Oil storage capacity outlook by company in South Africa, 2005 - 2020
Table 47: South Africa oil and gas storage terminal details, 2015
Table 48: Operational oil, gas and product pipelines, 2015
Table 49: Planned oil, gas and product pipelines, 2015 - 2020
Table 50: Company A - Financial Analysis
Table 51: Company B - Financial Analysis
Table 52: Company C - Financial Analysis

List Of Figures

LIST OF FIGURES

- Figure 1: South Africa Primary Energy Fuel Mix, 2015
- Figure 2: South Africa oil production and consumption forecast, 2000 - 2025
- Figure 3: South Africa gas production and consumption forecast, 2000 - 2025
- Figure 4: South Africa petroleum products production forecast, 2000 - 2025
- Figure 5: South Africa petroleum products consumption forecast, 2000 - 2025
- Figure 6: South Africa Geopolitical Map
- Figure 7: South Africa GDP and Growth Rate Forecast, 2000 - 2025
- Figure 8: South Africa Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 9: South Africa vehicle production Forecast, 2000 - 2025
- Figure 10: South Africa Population Growth Forecast, 2000 - 2025
- Figure 11: Oil Production Industry - Market Structure
- Figure 12: Gas Production Industry - Market Structure
- Figure 13: Pipelines Industry - Market Structure, 2015
- Figure 14: Refining Industry - Market Structure, 2015
- Figure 15: LNG Industry - Market Structure, 2015
- Figure 16: Oil Storage Industry - Market Structure, 2015
- Figure 17: South Africa Proven Oil and Gas Reserves, 2000 - 2013
- Figure 18: South Africa Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 19: South Africa LNG Capacity Forecast, 2005 - 2020
- Figure 20: South Africa LNG Export/ Import Forecast, 2005 - 2020
- Figure 21: South Africa LNG Capacity Forecast by Company, 2005 - 2020
- Figure 22: South Africa Oil Storage Capacity by Company, 2014
- Figure 23: South Africa Pipeline Network Length by Company, 2014
- Figure 24: OGAnalysis Research Methodology

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