

# **South Africa Oil Gas Market Trends, Infrastructure, Companies, Outlook and Opportunities to 2028**

<https://marketpublishers.com/r/SFA861C31238EN.html>

Date: December 2019

Pages: 110

Price: US\$ 3,184.00 (Single User License)

ID: SFA861C31238EN

## **Abstracts**

The South Africa oil and gas market is undergoing a rapid transformation over the recent past. The country offers a strong growth outlook with significant new investment opportunities in the medium to long term future. In particular, domestic and foreign companies planning to expand their operations in the South Africa midstream and downstream oil and gas industry will witness new opportunities.

Amidst the series of latest market developments, OGAnalysis – the leading oil and gas research and consulting company published a comprehensive guide for strategy formulation and business development decision-makers interested in South Africa oil and gas.

The South Africa oil and gas industry research includes comprehensive data and analysis on the country's oil and gas trends, oil and gas projects, planned investments, competition and market developments to 2025. The study presents short term and long term trends shaping the future of South Africa oil and gas markets. The report also presents reliable forecasts for the production and consumption of South Africa crude oil, natural gas, motor gasoline, diesel, Fuel oil, LPG along with Primary energy demand, economic growth, and population. Further, the plant-by-plant capacity outlook of refining (CDU, coking, FCC, HCC), oil and chemicals storage terminals, LNG liquefaction terminals/regasification terminals are provided to 2023.

The analytical report details all major operational, planned and proposed oil and gas projects in South Africa. In addition, investment opportunities in the country's oil and gas sector are detailed. The study evaluates the country's energy infrastructure, market conditions, investment potential and competitive landscape of oil and gas upstream, LNG, storage, and downstream refining markets.

To assess the real prospects and restraints of expanding or operating in the South Africa oil and gas market are identified through detailed SWOT Analysis. Further, the country's oil and gas market is benchmarked against its peer markets in the region. It also highlights South Africa's market potential and project feasibility. In-depth data on exploration blocks, refineries, storage and LNG terminals along with required capital investments (CAPEX), current status, planned commencement dates, companies and organizations involved in planned projects are detailed.

The report also analyzes three leading oil and gas companies operating in the South Africa oil and gas value chain. Business operations, SWOT Analysis and financial performance of these three companies are included in the research. All recent developments in the industry and their impact on South Africa oil and gas market and companies are included in the study.

The report scope includes-

The outlook of Supply and Demand of Oil, Gas, LPG, Gasoline, Fuel Oil, Diesel, LNG, Primary Energy Demand, GDP, and Population to 2028

The outlook of project wise, company wise and country wise capacity of Refining (CDU, Coking, Fluid Catalytic Cracking, Hydrocracking), LNG (Liquefaction, Regasification), Storage to 2023

Analysis across South Africa oil and gas value chain- oil and gas fields, blocks, oil, products, chemicals storage, underground gas storage, refineries, LNG, and others

Strategic analysis review comprising SWOT Analysis, comparison with peer markets, drivers and restraints

Identifying potential investment projects with current status, owners, construction developments of planned refineries, new units, expansions and upgrades, exploration blocks on offer, LNG terminals, new storage facilities

Field wise production, 2012- 2019, exploration blocks on offer, bidding round information is included

Market structure and market share of leading five companies in each of the oil and gas segments are provided

Business profiles of three leading companies including their business operations, SWOT and financial details

Recent industry deals and news in South Africa oil and gas market

## Contents

### **1. SOUTH AFRICA OIL AND GAS INDUSTRY SNAPSHOT, 2020**

- 1.1 Introduction to South Africa Oil and Gas Markets
- 1.2 South Africa Macroeconomic and Demographic Outlook to 2028
- 1.3 South Africa Proven Reserves, 2009- 2019
  - 1.3.1 South Africa, Proven Crude Oil Reserves, 2009- 2019
  - 1.3.2 South Africa, Proven Natural Gas Reserves, 2009- 2019
- 1.6 South Africa Primary Energy Demand Outlook, 2000- 2030
- 1.7 South Africa Primary Energy Consumption Fuel Matrix, 2020
- 1.8 South Africa Licensing and Regulatory Authorities

### **2 SOUTH AFRICA OIL AND GAS MARKET- STRATEGIC ANALYSIS REVIEW**

- 2.1 Short term and Long term trends shaping the future of South Africa oil and gas
- 2.2 South Africa oil and gas SWOT analysis
  - 2.2.1 Key strengths
  - 2.2.2 Key weaknesses
  - 2.2.3 Potential opportunities
  - 2.2.4 Potential threats

### **3 SOUTH AFRICA OIL AND GAS MARKET- INVESTMENT OPPORTUNITIES**

- 3.1 South Africa oil and gas Exploration and Production Industry Opportunities
  - 3.1.1 Exploration Blocks on offer
  - 3.1.2 Bidding rounds
- 3.2 South Africa Midstream Opportunities
  - 3.2.1 Planned and proposed LNG terminals
  - 3.2.2 Planned and proposed storage terminals
- 3.3 South Africa Downstream Opportunities
  - 3.3.1 Planned and proposed Refineries

### **4 FUTURE OF SOUTH AFRICA OIL, GAS AND REFINED PRODUCTS CONSUMPTION TO 2028**

- 4.1 South Africa Crude Oil Demand Outlook, Kb/d, 2008-to- 2028
- 4.2 South Africa Natural Gas Demand Outlook, Bcm, 2008-to- 2028
- 4.3 South Africa Motor Gasoline Demand Outlook, Kb/d, 2008-to- 2028

4.4 South Africa Gas/Diesel Oil Demand Outlook, Kb/d, 2008-to- 2028

4.5 South Africa Fuel Oil Demand Outlook, Kb/d, 2008-to- 2028

4.6 South Africa LPG Demand Outlook, Kb/d, 2008-to- 2028

## **5 FUTURE OF SOUTH AFRICA OIL, GAS AND REFINED PRODUCTS PRODUCTION TO 2028**

5.1 South Africa Crude Oil Supply Outlook, Kb/d, 2008-to- 2028

5.2 South Africa Natural Gas Supply Outlook, Bcm, 2008-to- 2028

5.3 South Africa Motor Gasoline Supply Outlook, Kb/d, 2008-to- 2028

5.4 South Africa Gas/Diesel Oil Supply Outlook, Kb/d, 2008-to- 2028

5.5 South Africa Fuel Oil Supply Outlook, Kb/d, 2008-to- 2028

5.6 South Africa LPG Supply Outlook, Kb/d, 2008-to- 2028

## **6 BENCHMARK OF SOUTH AFRICA WITH REGIONAL OIL AND GAS MARKETS**

6.1 Overall Ranking of Markets, 2020

6.2 Demographic and Economic Index

6.3 Oil and Gas Supply Index

6.4 Oil and Gas Demand Index

6.5 Oil and Gas Infrastructure Index

6.6 Oil and Gas Growth Index

## **7 SOUTH AFRICA OIL AND GAS MARKET SHARES BY COMPANY**

7.1 Oil production by company, 2018

7.2 Gas Production by company, 2018

7.3 Net weighted Refining capacity by company, 2015-2023

7.4 Net weighted LNG capacity by company, 2015- 2023

7.5 Net weighted capacity by company, 2015- 2023

## **8 SOUTH AFRICA OIL AND GAS UPSTREAM MARKET ANALYSIS**

8.1 South Africa Field-by-Field Oil Production, 2012- 2018

8.2 South Africa Field-by-Field Gas Production, 2012- 2018

## **9 SOUTH AFRICA REFINING INDUSTRY OUTLOOK TO 2023**

9.1 South Africa Refining Capacity Outlook by Refinery, 2013-2023

- 9.2 South Africa Coking Unit Capacity by Refinery, 2013-2023
- 9.3 South Africa FCC Unit Capacity by Refinery, 2013-2023
- 9.4 South Africa Hydrocracking Unit Capacity by Refinery, 2013-2023
- 9.5 Commencement, location, company and capacity Details
- 9.6 Company-by-company Refining Capacity, 2013-2023

## **10 SOUTH AFRICA LNG INDUSTRY OUTLOOK TO 2023**

- 10.1 South Africa LNG Capacity Outlook by terminal, 2013- 2023
- 10.2 LNG Terminals under Operation and planned, 2020- 2023
- 10.3 South Africa, LNG Capacity by Company, 2013-2023
- 10.4 South Africa LNG Capacity by Company, 2013-2023

## **11 SOUTH AFRICA STORAGE MARKET OUTLOOK TO 2023**

- 11.1 Terminal Details
- 11.2 South Africa Storage Capacity Forecast, 2013-2023
- 11.3 South Africa Storage Capacity Forecast by Terminal, 2013-2023
- 11.4 Company wise Storage Capacity, 2020

## **12 KEY PLAYERS IN SOUTH AFRICA OIL AND GAS MARKETS**

- 12.1 Company A
  - 12.1.1 Key Information
  - 12.1.2 Oil and Gas Operations
  - 12.1.3 Business Operation Structure
  - 12.1.4 SWOT Analysis
  - 12.1.5 Financial Analysis
- 12.2 Company B
  - 12.2.1 Key Information
  - 12.2.2 Oil and Gas Operations
  - 12.2.3 SWOT Analysis
  - 12.2.4 Contact Information
  - 12.2.5 Key Financial Information
- 12.3 Company C
  - 12.3.1 Overview
  - 12.3.2 Business Operations
  - 12.3.3 SWOT Analysis
  - 12.3.4 Contact Information

#### 12.3.5 Key Financial Information

### **13 SOUTH AFRICA LATEST OIL AND GAS NEWS ANALYSIS**

### **14 APPENDIX**

#### 14.1 About OGANalysis

#### 14.2 Abbreviations

#### 14.3 Sources and Methodology

#### 14.4 Contact Information

#### 14.5 Disclaimer

## I would like to order

Product name: South Africa Oil Gas Market Trends, Infrastructure, Companies, Outlook and Opportunities to 2028

Product link: <https://marketpublishers.com/r/SFA861C31238EN.html>

Price: US\$ 3,184.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SFA861C31238EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

