

Smart Locks Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Deadbolts, Commercial, Padlocks, Other Products), By Communication Technology (Wi-Fi, Bluetooth, Zigbee, Z-Wave), By Authentication Method, By Application

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Abstracts

The Smart Locks Market is valued at USD 3.8 billion in 2025 and is projected to grow at a CAGR of 12.4% to reach USD 10.9 billion by 2034. The smart locks market is gaining strong momentum as homes, businesses, and institutions move toward digital-first security solutions. These locks, enabled by technologies such as Bluetooth, Wi-Fi, Zigbee, or Z-Wave, offer keyless entry through mobile apps, biometrics, voice control, or access codes. What sets smart locks apart is their ability to be monitored and managed remotely, offering both security and convenience in real time. Users can grant temporary or permanent access to others, receive activity logs, or integrate them with broader home automation systems. As consumers seek smarter homes and safer workplaces, the demand for reliable and connected access control systems has surged. Smart locks are particularly attractive to the residential sector, short-term rentals, and property managers, while commercial sectors like co-working spaces and retail are adopting them for layered access management. With security threats evolving and consumer expectations for seamless technology experiences rising, smart locks have emerged as a critical component in next-gen security infrastructure. The smart locks market saw notable advancements in connectivity, biometric authentication, and integration with smart ecosystems. Manufacturers expanded compatibility with major smart home platforms like Amazon Alexa, Google Assistant, and Apple HomeKit, enabling more seamless voice-activated control. Biometric solutions, especially fingerprint sensors, gained popularity in mid-range devices, offering secure and fast access. Smart lock apps introduced features like geofencing, automatically locking or unlocking doors based on proximity to a user's smartphone. Battery efficiency and

durability improved, addressing previous pain points in remote access reliability. Meanwhile, the short-term rental market increasingly embraced smart locks for contactless check-in and check-out, especially with integrations into platforms like Airbnb and Vrbo. Commercial buildings adopted centralized access management tools, which allowed facilities managers to oversee multiple entry points remotely. With cybersecurity in focus, many companies introduced encryption updates and multi-factor authentication to protect against unauthorized access or hacking attempts, reassuring both residential and enterprise users. The smart locks market is expected to evolve toward more intuitive, autonomous systems with AI and machine learning integration. These advancements will enable behavior-based authentication—such as identifying users by their smartphone movement patterns or voice tone—further minimizing dependency on physical devices. Increased adoption of edge computing will allow smart locks to process data locally, reducing latency and enhancing operational efficiency, especially in security-critical environments. Smart locks will increasingly be embedded into broader smart building systems, syncing with video surveillance, alarm systems, and smart lighting for more responsive security environments. Sustainability will also become a key focus, with locks made of recyclable materials and equipped with solar charging or ultra-low-power chipsets. However, with these innovations, interoperability and data privacy will remain significant challenges, particularly as locks become more embedded into daily life and reliant on cloud infrastructure. Ensuring robust, user-friendly, and secure systems will define the next phase of market expansion.

Key Insights Smart Locks Market

Rising Adoption of Biometric Smart Locks: Fingerprint and facial recognition are becoming standard features in smart locks, offering fast, contactless, and secure access without relying on phones or keys, especially in multifamily housing and office spaces.

Integration with Smart Home Ecosystems: Smart locks are increasingly interoperable with home automation systems, enabling scenarios like auto-locking doors when a security system is armed or unlocking in coordination with lighting and climate control.

Growth of Smart Locks in Short-Term Rentals: Hosts and property managers are rapidly deploying smart locks to provide contactless entry, dynamic access codes, and time-restricted access for guests, improving both convenience and security.

Advancement in Geofencing and Remote Access Features: Many smart locks now feature geolocation-based automation, locking or unlocking as users approach or leave, while also offering app-based remote access and real-time activity tracking.

Enhanced Focus on Cybersecurity Measures: To combat hacking risks, smart lock providers are implementing secure encryption protocols, two-factor authentication, and regular firmware updates to protect user data and ensure device integrity.

Growing Popularity of Smart Homes: As consumers embrace IoT devices and connected living, smart locks are becoming a fundamental entry point for upgrading traditional security systems to more intelligent, responsive solutions.

Increased Demand for Contactless Access Solutions: Health and convenience concerns, especially post-pandemic, have accelerated interest in touchless access systems that minimize physical contact and improve hygiene in both homes and public spaces.

Expansion of E-Commerce and Delivery Services: Smart locks that support secure delivery drop-offs—like those used with Amazon Key—are in demand for facilitating unattended deliveries and protecting parcels from theft.

Urbanization and Rising Multifamily Housing Projects: With more people living in apartments or shared buildings, property managers are investing in centralized, smart access control solutions to manage multiple units efficiently.

Interoperability and Integration Limitations: Consumers often face frustration when smart locks are incompatible with other home systems or voice assistants. Fragmented protocols and lack of universal standards hinder seamless integration and wider adoption.

Smart Locks Market Segmentation

By Product

Deadbolts

Commercial

Padlocks

Other Products

By Communication Technology

Wi-Fi

Bluetooth

Zigbee

Z-Wave

By Authentication Method

Biometric

Pin Code

RFID Cards

By Application

Residential

Hospitality

Enterprise

Critical Infrastructure

Other Applications

Key Companies Analysed

Allegion PLC

Assa Abloy AB.

August Home.

Cansec Systems Ltd.

Dorma + Kaba Holding AG.

Gantner Electronic GmbH.

HAVENLock.

Honeywell International Inc.

Master Lock Company LLC.

Onity Inc.

Salto Systems.

Samsung Electronics Co.

Ltd.

Schlage.

Spectrum Brands Holdings

Inc.

UniKey Technologies Inc.

U-tec Group Inc.

Vivint Inc.

Avent Security.

Goji.

SDS Smart Locks.

Mul-T-Lock.

Panasonic Corporation.

Guangdong Be-Tech Security Systems.

DESSMANN.

The Chamberlain Group

Inc.

Kaadas.

Kwikset.

Techlicious LLC.

Godrej Group.

Adel Marketing (M) Sdn. Bhd.

Smart Locks Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy

security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Smart Locks Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Smart Locks market data and outlook to 2034

United States

Canada

Mexico

Europe — Smart Locks market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Smart Locks market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Smart Locks market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Smart Locks market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Smart Locks value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Smart Locks industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Smart Locks Market Report

Global Smart Locks market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Smart Locks trade, costs, and supply chains

Smart Locks market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Smart Locks market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Smart Locks market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Smart Locks supply chain analysis

Smart Locks trade analysis, Smart Locks market price analysis, and Smart Locks supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Smart Locks market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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