

# slovakia Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

https://marketpublishers.com/r/S499A63BB13EN.html

Date: May 2016 Pages: 80 Price: US\$ 1,200.00 (Single User License) ID: S499A63BB13EN

# **Abstracts**

OGAnalysis's widely renown study on slovakia refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in slovakia.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in slovakia refining industry. The report observes that the slovakia refining capacity (CDU) is expected to remain unchanged at 123 Kb/d.

MOL Group dominates the refining industry in slovakia, with the highest market share in the country.

The slovakia refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in slovakia continue to target increased production of middle and light distillates amidst low crude prices.



The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for slovakia refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading slovakia refiners

oil and gas news, deals and events in slovakia refining sector



# Contents

# 1. CONTENTS

1.1. Tables and Charts

# 2. SLOVAKIA REFINING MARKETS OVERVIEW

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. slovakia Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

# 3. SLOVAKIA REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

- 3.1. slovakia Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in slovakia Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

# 4. BUSINESS DEVELOPMENT OPPORTUNITIES IN SLOVAKIA REFINING SECTOR

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

# 5. SLOVAKIA PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

- 5.1. Gasoline Production Forecast in slovakia (Annual), 2005-2025
- 5.2. Diesel/Gas Oil Production Forecast in slovakia (Annual), 2005-2025
- 5.3. Jet/Kerosene Production Forecast in slovakia (Annual), 2005-2025
- 5.4. LPG Production Forecast in slovakia (Annual), 2005-2025
- 5.5. Fuel Oil Production Forecast in slovakia (Annual), 2005-2025

# 6. SLOVAKIA PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

- 6.1. Gasoline Demand Forecast in slovakia (Annual), 2005-2025
- 6.2. Diesel/Gas Oil Demand Forecast in slovakia (Annual), 2005-2025

slovakia Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Je...



- 6.3. Jet/Kerosene Demand Forecast in slovakia (Annual), 2005-2025
- 6.4. LPG Demand Forecast in slovakia (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in slovakia (Annual), 2005-2025

#### 7. SLOVAKIA OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

- 7.1. slovakia Refinery Details- Start Up
- 7.2. slovakia Refinery Details- Current Status
- 7.3. slovakia Refinery Details- Location
- 7.4. slovakia Refinery Details- Operator
- 7.5. slovakia Refinery Details- Owners
- 7.6. slovakia Refinery Details- Primary and Secondary Capacities
- 7.7. slovakia Refinery Details- Capex

#### 8. SLOVAKIA REFINING CAPACITY OUTLOOK BY REFINERY

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

#### 9. SLOVAKIA REFINING COMPETITIVE LANDSCAPE

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005-2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005-2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005-2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005-2020

#### **10. BUSINESS PROFILES OF LEADING REFINERS**

- 10.1. Leading Refiner
- 10.1.1. Business Overview
- 10.1.2. Refining Operations
- 10.1.3. Refining Assets
- 10.1.4. SWOT Analysis
- 10.1.5. Contact Details
- 10.2. Leading Refiner
  - 10.2.1. Business Overview



- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

# 11. SLOVAKIA REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

# **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information



# **List Of Tables**

#### LIST OF TABLES

Table 1: slovakia Refining Industry Key Statistics, 2015 Table 2: slovakia Crude Distillation Unit Capacity Forecast, 2005-2020 Table 3: slovakia Secondary Unit Capacity Forecast, 2005-2020 Table 5: Planned Greenfield and Expansion Refinery Projects, 2016-2020 Table 6: slovakia Gasoline Supply Outlook, 2005-2025 Table 7: slovakia Diesel Supply Outlook, 2005-2025 Table 8: slovakia Jet/Kerosene Supply Outlook, 2005-2025 Table 9: slovakia LPG Supply Outlook, 2005-2025 Table 10: slovakia Fuel Oil Supply Outlook, 2005-2025 Table 11: slovakia Gasoline Demand Outlook, 2005-2025 Table 12: slovakia Diesel Demand Outlook, 2005- 2025 Table 13: slovakia Jet/Kerosene Demand Outlook, 2005-2025 Table 14: slovakia LPG Demand Outlook, 2005-2025 Table 15: slovakia Fuel Oil Demand Outlook, 2005- 2025 Table 16: slovakia Refineries- Start Date Details Table 17: slovakia Refineries- Current Status Details Table 18: slovakia Refineries- Location Details Table 19: slovakia Refineries- Operator Details Table 20: slovakia Refineries- Owners Details Table 21: slovakia Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015 Table 22: slovakia Refineries- Capex Details Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020 Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020 Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005-2020 Table 26: Refinery wise HydroCracking Capacity Outlook, 2005-2020 Table 27: Company wise CDU Capacity Forecast, 2005-2020 Table 27: Company wise Coking Capacity Forecast, 2005-2020 Table 27: Company wise FCC Capacity Forecast, 2005-2020 Table 27: Company wise Hydrocracking Capacity Forecast, 2005-2020



# **List Of Figures**

#### LIST OF FIGURES

Figure 1: slovakia Secondary Unit Capacity Forecast, 2005-2020 Figure 2: slovakia Product Consumption Mix Figure 3: slovakia Refinery Capex Forecast, 2016-2020 Figure 4: slovakia Refinery Positioning Matrix Figure 5: slovakia Gasoline Supply Outlook, 2005-2025 Figure 6: slovakia Diesel Supply Outlook, 2005- 2025 Figure 7: slovakia Jet/Kerosene Supply Outlook, 2005- 2025 Figure 8: slovakia LPG Supply Outlook, 2005- 2025 Figure 9: slovakia Fuel Oil Supply Outlook, 2005-2025 Figure 10: slovakia Gasoline Demand Outlook, 2005- 2025 Figure 11: slovakia Diesel Demand Outlook, 2005-2025 Figure 12: slovakia Jet/Kerosene Demand Outlook, 2005- 2025 Figure 13: slovakia LPG Demand Outlook, 2005- 2025 Figure 14: slovakia Fuel Oil Demand Outlook, 2005- 2025 Figure 15: slovakia Refining Market Shares by Company, 2016 Figure 16: OG Analysis Research Methodology



#### I would like to order

Product name: slovakia Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

Product link: https://marketpublishers.com/r/S499A63BB13EN.html

Price: US\$ 1,200.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

#### Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/S499A63BB13EN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

\*\*All fields are required

Custumer signature \_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970