

Singapore oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining

<https://marketpublishers.com/r/S55E563A04BEN.html>

Date: March 2017

Pages: 70

Price: US\$ 2,560.00 (Single User License)

ID: S55E563A04BEN

Abstracts

Singapore is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are revaluating their planned projects with revised estimates.

Critical Factors Affecting Strategies

As Singapore and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Singapore oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Singapore oil and gas markets in near to medium term future.

Evaluation of Opportunities and Challenges in Short and Long Term

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

Role of Singapore in Global and Regional Market Front in Current Market Conditions

The role of Singapore across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

Investment and Business Expansion Opportunities in Singapore Oil and Gas

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

Outlook Statements and Detailed Supply- Demand Forecasts

Singapore oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in Singapore are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook
Company wise capacities outlook
Operational and planned refinery Asset details

Storage and Transportation Market Analysis
Operational and planned Storage infrastructure details
Asset wise capacity outlook
Company wise capacity outlook
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape
Updates on all recent industry developments and their impact on investors and companies operating in Singapore oil and gas industry

Some of the contents might be not available in the report based on country operations.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. SINGAPORE OIL AND GAS STRATEGIC ANALYSIS

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Singapore
- 2.3 Domestic Factors Set to Drive Singapore Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Singapore Oil Companies
- 2.5 Role of Singapore in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Singapore Oil and Gas Value Chain
- 2.7 Singapore Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

3 SINGAPORE OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025

- 3.1 Singapore Crude Oil Production Forecast, 2007- 2025
- 3.2 Singapore Crude Oil Demand Forecast, 2007- 2015
- 3.3 Singapore Gasoline Production Forecast, 2007- 2025
- 3.4 Singapore Gasoline Demand Forecast, 2007- 2025
- 3.5 Singapore Diesel Production Forecast, 2007- 2025
- 3.6 Singapore Diesel Demand Forecast, 2007- 2025
- 3.7 Singapore LPG Production Forecast, 2007- 2025
- 3.8 Singapore LPG Demand Forecast, 2007- 2025
- 3.9 Singapore Fuel Oil Production Forecast, 2007- 2025
- 3.10. Singapore Fuel Oil Demand Forecast, 2007- 2025

4 SINGAPORE GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025

- 4.1 Singapore Natural Gas Production Forecast, 2007- 2025
- 4.2 Singapore Natural Gas Demand Forecast, 2007- 2025
- 4.3 Singapore LNG Production/ Demand Forecast, 2007- 2025

5 POTENTIAL INVESTMENT OPPORTUNITIES IN SINGAPORE OIL AND GAS SECTOR, 2017-2022

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

6 SINGAPORE OIL AND GAS COMPETITIVE LANDSCAPE, 2016

- 6.1 Singapore oil production sector – market shares by company, 2015
- 6.2 Singapore gas production sector – market shares by company, 2015
- 6.3 Singapore LNG sector – market shares by company, 2016
- 6.4 Singapore oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Singapore pipeline sector – market shares by company, 2016
- 6.6 Singapore refinery sector – market shares by company, 2016

7 SINGAPORE OIL AND GAS UPSTREAM MARKET ANALYSIS

- 7.1 Singapore Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Singapore Field wise Crude Oil Production, 2008-2015
- 7.3 Singapore Company wise Crude Oil Production, 2015
- 7.4 Singapore Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 Singapore Field wise Natural Gas Production, 2008- 2015
- 7.6 Singapore Company wise Natural Gas Production, 2015
- 7.7 Singapore Exploration Block Details
- 7.8 Singapore Drilling Rigs Information
- 7.9 Singapore Upstream Industry- Market Monitor

8 SINGAPORE LNG MARKET ANALYSIS

- 8.1 Singapore LNG industry snapshot, 2016
- 8.2 Singapore LNG supply/demand outlook, 2005 – 2022
- 8.3 Singapore LNG infrastructure analysis
 - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
 - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies and technology
 - 8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology
 - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,

companies and technology

8.4 Singapore terminal wise LNG capacity outlook, 2000-2022

8.5 Singapore LNG sale purchase agreements (SPA) contract details

8.6 Singapore contracted LNG capacity outlook, 2000-2022

8.7 Singapore company wise LNG capacity outlook 2000-2022

8.8 Singapore LNG Industry- Market Monitor

9 SINGAPORE REFINERY MARKET ANALYSIS

9.1 Singapore refinery market snapshot, 2016

9.2 Singapore operational refinery details- start-up, capacities, location, operators and owners

9.3 Singapore planned refinery details- status, capex, start-up, capacities and companies

9.4 Singapore Primary refining capacity outlook, 2005-2022

9.5 Singapore secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Singapore Petroleum products production, 2016

9.11 Singapore Petroleum products consumption, 2016

9.12 Singapore Refining capacity outlook by company, 2005-2022

9.13 Singapore Refining Industry- Market Monitor

10 SINGAPORE OIL AND GAS STORAGE MARKET ANALYSIS

10.1 Singapore Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Singapore Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Singapore Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Singapore Storage Industry- Market Monitor

11 SINGAPORE PIPELINE MARKET ANALYSIS

11.1 Singapore Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 Singapore Petroleum Product Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.3 Singapore Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 Singapore Planned Pipeline Details- 2016-2022

11.5 Singapore Pipeline Market- Share in Total Network- 2016

11.6 Singapore Pipeline Industry- Market Monitor

13 COMPETITOR OPERATIONS AND BUSINESS PROFILES

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

14 APPENDIX

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

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