

Shooting And Gun Accessories Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Air Rifle, Air Pistol, Other Types), By Distribution (Online, Offline), By End-Use

<https://marketpublishers.com/r/SBCFCB666615EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: SBCFCB666615EN

Abstracts

The Shooting And Gun Accessories Market is valued at USD 9.8 billion in 2025 and is projected to grow at a CAGR of 6.5% to reach USD 17.2 billion by 2034. The shooting and gun accessories market encompasses a broad range of products that support recreational, professional, and tactical firearm use, including scopes, optics, holsters, cleaning kits, suppressors, gun safes, and aftermarket modifications. This market serves sports shooters, hunters, law enforcement, military personnel, and personal defense users. It is heavily influenced by firearm sales trends, legislative changes, defense budgets, and cultural attitudes toward gun ownership. The increasing popularity of sport shooting, growing emphasis on personal security, and rising interest in tactical gear have contributed to consistent demand across regions, particularly in North America and parts of Europe. Additionally, customization culture among firearm enthusiasts continues to drive demand for high-performance and ergonomic accessories. As consumers increasingly seek lightweight, durable, and technologically advanced gear, manufacturers are responding with innovations in materials, modular systems, and smart accessories integrated with sensors, lasers, and connectivity features for enhanced precision and usability. The shooting and gun accessories market experienced strong momentum fueled by increased participation in shooting sports, rising civilian interest in firearms for personal safety, and continued procurement of tactical equipment by defense and law enforcement agencies. Optics and sighting systems saw robust growth, particularly red dot and holographic sights integrated with night vision compatibility. Demand for modular rail systems and adjustable stocks grew as customization remained a key buying criterion for enthusiasts. Smart accessories featuring biometric safes, laser rangefinders, and mobile app integration became more

mainstream, with consumers prioritizing safety and accuracy. Retail and e-commerce channels expanded significantly, with direct-to-consumer sales growing amid shifting buyer habits. Furthermore, regulations regarding safe storage and concealed carry prompted demand for advanced holsters and locking solutions. Geopolitical tensions also contributed to increased defense spending in several regions, supporting growth in military-grade accessories and training equipment. The shooting and gun accessories market is expected to advance through technological innovation, expanded civilian user segments, and shifting regulatory landscapes. The integration of AI and smart tech into accessories—such as auto-adjusting optics, recoil management systems, and adaptive targeting aids—will become more prominent. Consumer interest will expand in niche segments like airsoft, competitive shooting leagues, and survival gear, encouraging more diversified product development. Sustainable materials and environmentally conscious manufacturing processes will gain relevance as ESG principles become more embedded in procurement policies. Digital platforms offering virtual shooting training and augmented reality (AR) simulations will create new accessory categories and hybrid experiences. Meanwhile, stricter international and regional gun regulations could influence product design, licensing procedures, and market access strategies. Brands that prioritize personalization, innovation, and compliance will be better positioned to capitalize on both core and emerging user segments in a dynamic global market.

Key Insights Shooting And Gun Accessories Market

Smart shooting accessories, including app-connected optics and biometric locking systems, are gaining popularity for enhanced security and user data integration.

Growth in shooting sports and competitive leagues is fueling demand for precision components, custom grips, adjustable stocks, and high-performance optics.

Personalization and modularity are driving accessory design, with users seeking interchangeable parts and tactical customization options.

Online retail and direct-to-consumer models are reshaping how gun owners purchase accessories, emphasizing brand storytelling and bundled offerings.

Military and law enforcement investments in advanced training gear and rugged accessories are supporting continued innovation and demand in the tactical

segment.

Rising concerns about personal security and home defense are encouraging more civilians to invest in firearms and related accessories.

Increased government and military spending on modernizing defense equipment is expanding demand for advanced firearm accessories and tactical gear.

Growing popularity of recreational and competitive shooting sports is contributing to higher consumer interest in premium and customizable accessories.

Technological advancements in optics, sensors, and materials are creating new product categories and improving user experience across applications.

Fluctuating and often restrictive gun legislation across regions poses a significant challenge, impacting the sale and distribution of certain accessories and requiring ongoing legal compliance and adaptation by manufacturers and retailers.

Shooting And Gun Accessories Market Segmentation

By Type

Air Rifle

Air Pistol

Other Types

By Distribution

Online

Offline

By End-Use

Law Enforcement

Competitive Sports

Key Companies Analysed

Beretta Holding S.p.A.

Remington Arms Company LLC

Smith & Wesson Brands Inc.

SIG SAUER Inc.

Sturm Ruger & Co Inc.

Taurus International Manufacturing Inc.

Fabrique Nationale Herstal

Fabbrica d'Armi Pietro Beretta SpA

Heckler & Koch GmbH

Colt's Manufacturing Company

AMERICAN OUTDOOR BRANDS INC.

O.F. Mossberg & Sons Inc.

Hatsan Arms Company

Browning Arms Company

Kimber Mfg. Inc.

Umarex USA

Savage Arms Inc.

Glock Ges.m.b.H.

Barrett Firearms Manufacturing Inc.

Daisy Outdoor Products Inc.

Feinwerkbau GmbH

Daniel Defense Inc.

Gamo Outdoor S.L.U

H-S Precision Inc.

Benelli Armi SpA

ahg-Ansch?tz Handels GmbH

ArmaLite Inc.

Weihrauch & Weihrauch Sport GmbH & Co KG

Webley & Scott

Les Baer Custom Inc.

LWRC International LLC

Nighthawk Custom

Wilson Combat

Ed Brown Products Inc.

STI International Inc.

Magnum Research Inc.

Shooting And Gun Accessories Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Shooting And Gun Accessories Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Shooting And Gun Accessories market data and outlook to 2034

United States

Canada

Mexico

Europe — Shooting And Gun Accessories market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Shooting And Gun Accessories market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Shooting And Gun Accessories market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Shooting And Gun Accessories market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Shooting And Gun Accessories value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Shooting And Gun Accessories industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth

potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Shooting And Gun Accessories Market Report

Global Shooting And Gun Accessories market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Shooting And Gun Accessories trade, costs, and supply chains

Shooting And Gun Accessories market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Shooting And Gun Accessories market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Shooting And Gun Accessories market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Shooting And Gun Accessories supply chain analysis

Shooting And Gun Accessories trade analysis, Shooting And Gun Accessories

market price analysis, and Shooting And Gun Accessories supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Shooting And Gun Accessories market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL SHOOTING AND GUN ACCESSORIES MARKET SUMMARY, 2025

- 2.1 Shooting And Gun Accessories Industry Overview
 - 2.1.1 Global Shooting And Gun Accessories Market Revenues (In US\$ billion)
- 2.2 Shooting And Gun Accessories Market Scope
- 2.3 Research Methodology

3. SHOOTING AND GUN ACCESSORIES MARKET INSIGHTS, 2024-2034

- 3.1 Shooting And Gun Accessories Market Drivers
- 3.2 Shooting And Gun Accessories Market Restraints
- 3.3 Shooting And Gun Accessories Market Opportunities
- 3.4 Shooting And Gun Accessories Market Challenges
- 3.5 Tariff Impact on Global Shooting And Gun Accessories Supply Chain Patterns

4. SHOOTING AND GUN ACCESSORIES MARKET ANALYTICS

- 4.1 Shooting And Gun Accessories Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Shooting And Gun Accessories Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Shooting And Gun Accessories Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Shooting And Gun Accessories Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Shooting And Gun Accessories Market
 - 4.5.1 Shooting And Gun Accessories Industry Attractiveness Index, 2025
 - 4.5.2 Shooting And Gun Accessories Supplier Intelligence
 - 4.5.3 Shooting And Gun Accessories Buyer Intelligence
 - 4.5.4 Shooting And Gun Accessories Competition Intelligence
 - 4.5.5 Shooting And Gun Accessories Product Alternatives and Substitutes Intelligence
 - 4.5.6 Shooting And Gun Accessories Market Entry Intelligence

5. GLOBAL SHOOTING AND GUN ACCESSORIES MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Shooting And Gun Accessories Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Shooting And Gun Accessories Sales Outlook and CAGR Growth By Type, 2024- 2034 (\$ billion)

5.2 Global Shooting And Gun Accessories Sales Outlook and CAGR Growth By Distribution, 2024- 2034 (\$ billion)

5.3 Global Shooting And Gun Accessories Sales Outlook and CAGR Growth By End-Use, 2024- 2034 (\$ billion)

5.4 Global Shooting And Gun Accessories Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC SHOOTING AND GUN ACCESSORIES INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Shooting And Gun Accessories Market Insights, 2025

6.2 Asia Pacific Shooting And Gun Accessories Market Revenue Forecast By Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Shooting And Gun Accessories Market Revenue Forecast By Distribution, 2024- 2034 (USD billion)

6.4 Asia Pacific Shooting And Gun Accessories Market Revenue Forecast By End-Use, 2024- 2034 (USD billion)

6.5 Asia Pacific Shooting And Gun Accessories Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.5.1 China Shooting And Gun Accessories Market Size, Opportunities, Growth 2024-2034

6.5.2 India Shooting And Gun Accessories Market Size, Opportunities, Growth 2024-2034

6.5.3 Japan Shooting And Gun Accessories Market Size, Opportunities, Growth 2024-2034

6.5.4 Australia Shooting And Gun Accessories Market Size, Opportunities, Growth 2024- 2034

7. EUROPE SHOOTING AND GUN ACCESSORIES MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Shooting And Gun Accessories Market Key Findings, 2025

7.2 Europe Shooting And Gun Accessories Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)

7.3 Europe Shooting And Gun Accessories Market Size and Percentage Breakdown By Distribution, 2024- 2034 (USD billion)

7.4 Europe Shooting And Gun Accessories Market Size and Percentage Breakdown By End-Use, 2024- 2034 (USD billion)

7.5 Europe Shooting And Gun Accessories Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Shooting And Gun Accessories Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Shooting And Gun Accessories Market Size, Trends, Growth Outlook to 2034

7.5.2 France Shooting And Gun Accessories Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Shooting And Gun Accessories Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Shooting And Gun Accessories Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA SHOOTING AND GUN ACCESSORIES MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Shooting And Gun Accessories Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)

8.3 North America Shooting And Gun Accessories Market Analysis and Outlook By Distribution, 2024- 2034 (\$ billion)

8.4 North America Shooting And Gun Accessories Market Analysis and Outlook By End-Use, 2024- 2034 (\$ billion)

8.5 North America Shooting And Gun Accessories Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Shooting And Gun Accessories Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Shooting And Gun Accessories Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Shooting And Gun Accessories Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA SHOOTING AND GUN ACCESSORIES MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Shooting And Gun Accessories Market Data, 2025

9.2 Latin America Shooting And Gun Accessories Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Shooting And Gun Accessories Market Future By Distribution, 2024-2034 (\$ billion)

9.4 Latin America Shooting And Gun Accessories Market Future By End-Use, 2024-2034 (\$ billion)

9.5 Latin America Shooting And Gun Accessories Market Future by Country, 2024-2034 (\$ billion)

9.5.1 Brazil Shooting And Gun Accessories Market Size, Share and Opportunities to 2034

9.5.2 Argentina Shooting And Gun Accessories Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA SHOOTING AND GUN ACCESSORIES MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Shooting And Gun Accessories Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Shooting And Gun Accessories Market Statistics By Distribution, 2024- 2034 (USD billion)

10.4 Middle East Africa Shooting And Gun Accessories Market Statistics By End-Use, 2024- 2034 (USD billion)

10.5 Middle East Africa Shooting And Gun Accessories Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Shooting And Gun Accessories Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Shooting And Gun Accessories Market Value, Trends, Growth Forecasts to 2034

11. SHOOTING AND GUN ACCESSORIES MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Shooting And Gun Accessories Industry

- 11.2 Shooting And Gun Accessories Business Overview
- 11.3 Shooting And Gun Accessories Product Portfolio Analysis
- 11.4 Financial Analysis
- 11.5 SWOT Analysis

12 APPENDIX

- 12.1 Global Shooting And Gun Accessories Market Volume (Tons)
- 12.1 Global Shooting And Gun Accessories Trade and Price Analysis
- 12.2 Shooting And Gun Accessories Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Shooting And Gun Accessories Industry Report Sources and Methodology

I would like to order

Product name: Shooting And Gun Accessories Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Air Rifle, Air Pistol, Other Types), By Distribution (Online, Offline), By End-Use

Product link: <https://marketpublishers.com/r/SBCFCB666615EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SBCFCB666615EN.html>