

# Services To Buildings And Dwellings Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Exterminating And Pest Control Services, Janitorial Services, Landscaping Services, Carpet And Upholstery Cleaning Services, Other Services to Buildings And Dwellings), By Mode (Online, Offline), By Application

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## Abstracts

The Services To Buildings And Dwellings Market is valued at USD 1 trillion in 2025 and is projected to grow at a CAGR of 9.3% to reach USD 2.2 trillion by 2034. The Services to Buildings and Dwellings market encompasses a broad range of maintenance, cleaning, pest control, landscaping, and support services that contribute to the upkeep, safety, and functionality of residential and commercial properties. This sector plays a vital role in ensuring clean, operational, and visually appealing environments for occupants, tenants, and visitors. From janitorial services in office buildings to landscaping for gated communities, and pest control in hospitality settings, the market caters to both routine maintenance and specialized interventions. As urbanization continues and more infrastructure developments take place, demand for building and dwelling services is growing steadily. The market is becoming increasingly tech-enabled, with digital scheduling platforms, automated equipment, and environmentally friendly service solutions helping providers improve efficiency and meet evolving client expectations around quality, health, and sustainability. The Services to Buildings and Dwellings market experienced steady growth across both commercial and residential segments. Businesses and property managers prioritized indoor air quality, hygiene, and cleanliness in response to ongoing health and wellness concerns. Demand for green cleaning products, contactless services, and energy-efficient equipment surged, aligning with ESG goals and regulatory mandates. Landscaping services expanded

beyond aesthetics, incorporating smart irrigation systems, native plantings, and pollinator-friendly designs. Pest control services evolved with more eco-conscious treatments and real-time monitoring tools. Technology adoption advanced as service providers implemented cloud-based platforms for work order management, technician routing, and customer communication. Labor shortages persisted, prompting investments in training, worker safety, and employee retention strategies. At the same time, the hospitality, education, and healthcare sectors increased outsourcing of non-core facility services to streamline operations and reduce costs while maintaining high service standards. The Services to Buildings and Dwellings market is expected to evolve with greater automation, data-driven decision-making, and sustainability integration. Robotics and AI will become more prevalent in repetitive cleaning and maintenance tasks, reducing labor dependency and enhancing consistency. Providers will increasingly offer predictive maintenance solutions using IoT-enabled sensors to detect equipment failures or environmental changes in real-time. As smart buildings become the norm, service contracts will align more closely with digital building management systems for seamless integration. Regulatory focus on environmental compliance will drive innovation in non-toxic cleaning agents and water conservation practices. Clients will also demand more transparent service reporting, including carbon footprint tracking and quality assurance metrics. In residential markets, growth in urban multi-family housing and aging infrastructure will sustain demand for comprehensive property services, while tailored packages for elderly and assisted-living communities will emerge as niche growth areas.

### Key Insights Services To Buildings And Dwellings Market

Integration of smart building technologies and IoT-enabled maintenance tools is enhancing real-time monitoring and predictive service delivery.

Increased use of eco-friendly cleaning solutions and sustainable landscaping practices is reshaping service portfolios to meet ESG goals.

Cloud-based work order and workforce management systems are improving transparency, scheduling efficiency, and client communication.

Demand for contactless and robotic cleaning services is rising in commercial and healthcare settings to ensure safety and hygiene.

Customized service packages for high-demand sectors like elder care and education are driving specialization within the market.

Urban population growth and infrastructure expansion are increasing the need for outsourced facility maintenance and support services.

Heightened focus on hygiene, safety, and air quality post-pandemic is boosting demand for professional building cleaning and sanitation services.

Technological advancements are making service delivery more efficient, traceable, and cost-effective for clients and providers alike.

Rising outsourcing trends in hospitality, healthcare, and education are fueling demand for bundled building and dwelling service contracts.

Persistent labor shortages and high turnover in maintenance and cleaning roles are straining service delivery capacity, requiring significant investment in workforce development, automation, and retention strategies to meet growing demand and ensure quality.

## Services To Buildings And Dwellings Market Segmentation

### By Type

Exterminating And Pest Control Services

Janitorial Services

Landscaping Services

Carpet And Upholstery Cleaning Services

Other Services to Buildings And Dwellings

### By Mode

Online

Offline

## By Application

Commercial

Industrial

Governmental

Institutional

Residential

Municipal

## Key Companies Analysed

ABM Industries Inc.

Rentokil Initial Plc

BrightView Holdings Inc.

Rollins Inc.

ServiceMaster Company LLC

TruGreen Inc.

Mitie Group PLC

Davey Tree Expert Company

Vonovia SE

Chemed Corp

Collins Building Services Inc.

Jones Lang LaSalle Inc.

Cushman & Wakefield Plc

CBRE Group Inc.

Compass Group plc

Sodexo SA

Aramark Corporation

Mitie Group plc

International Service System World

G4S plc

Allied Universal Security Services LLC.

Ugl Engineering Private Limited

ATALIAN Global Services Inc.

BGIS Global Integrated Solutions Canada LP

Bilfinger SE

Engie SA

Eurest Services

Facilitysource LLC

GDI Integrated Facility Services Inc.

Johnson Controls International plc

KBR Inc.

OCS Group Limited

SNC-Lavalin Group Inc.

Veolia Environnement SA

Waste Management Inc.

Republic Services Inc.

Waste Connections Inc.

Advanced Disposal Services Inc.

Casella Waste Systems Inc. .

## Services To Buildings And Dwellings Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Services To Buildings And Dwellings Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are

analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Services To Buildings And Dwellings market data and outlook to 2034

United States

Canada

Mexico

Europe — Services To Buildings And Dwellings market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Services To Buildings And Dwellings market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Services To Buildings And Dwellings market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Services To Buildings And Dwellings market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Services To Buildings And Dwellings value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Services To Buildings And Dwellings industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Services To Buildings And Dwellings Market Report

Global Services To Buildings And Dwellings market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Services To Buildings And Dwellings trade, costs, and supply chains

Services To Buildings And Dwellings market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Services To Buildings And Dwellings market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Services To Buildings And Dwellings market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Services To Buildings And Dwellings supply chain analysis

Services To Buildings And Dwellings trade analysis, Services To Buildings And Dwellings market price analysis, and Services To Buildings And Dwellings supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Services To Buildings And Dwellings market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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