

# Services For The Elderly And Persons With Disabilities Market Outlook 2025-2034: Market Share, and Growth Analysis By Type Of Service (Institutional Care, Adult Day Care, Home Care), By End User (Disabled Adults, Elderly), By Service Provider

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## Abstracts

The Services For The Elderly And Persons With Disabilities Market is valued at USD 485.6 billion in 2025 and is projected to grow at a CAGR of 7.2% to reach USD 908.6 billion by 2034. The Services for the Elderly and Persons with Disabilities market is witnessing accelerated demand worldwide as aging populations and growing awareness around accessibility reshape healthcare and social support frameworks. This market encompasses a wide range of services, including home healthcare, assisted living, mobility assistance, social integration programs, and personal care. Government bodies, non-profit organizations, and private players are increasingly investing in specialized care models to ensure dignity, autonomy, and inclusion for aging individuals and those living with physical or cognitive disabilities. As life expectancy rises and chronic conditions become more prevalent, the emphasis is shifting toward long-term, community-based, and home-centric care models. Technological innovation is also playing a significant role in transforming service delivery—enabling remote monitoring, telehealth, adaptive devices, and AI-powered assistance tools. The sector is becoming not only a humanitarian imperative but also a dynamic and expanding economic opportunity driven by demographic shifts, policy changes, and evolving societal expectations. The market experienced a notable uptick in demand for integrated and tech-enabled services tailored to aging adults and people with disabilities. Healthcare providers expanded their offerings to include remote patient monitoring, voice-activated support systems, and mobile care units, increasing accessibility in both urban and rural areas. Governments across North America, Europe, and parts of Asia-Pacific introduced new funding programs and regulations to boost in-home care services and

subsidized assisted living facilities. Innovations such as wearable health trackers and AI-based fall detection gained traction in elder care settings. Meanwhile, social inclusion initiatives saw wider implementation, with community centers and virtual platforms offering recreational and therapeutic activities. Workforce shortages continued to challenge providers, prompting efforts to train and retain specialized caregivers. Nonprofit organizations and tech startups collaborated on accessible mobility and communication tools, fostering independence and improving quality of life for users. The year also saw expansion of inclusive housing programs and adaptive infrastructure planning by municipal authorities. The market is expected to transition toward even more personalized, data-driven care ecosystems. Predictive analytics will be increasingly employed to anticipate care needs and prevent hospitalizations, while robotics and smart home systems will take a greater role in supporting independent living. Global health systems are likely to place more emphasis on preventative care and early intervention strategies for chronic conditions, reducing long-term healthcare costs. Governments are expected to legislate further around disability inclusion, accessibility standards, and elder-friendly infrastructure. Private sector innovation will also play a major role, with wearable technologies, AI assistants, and connected devices becoming standard elements in long-term care plans. Aging in place will be a dominant trend, encouraging providers to design flexible, modular, and culturally sensitive care programs. Additionally, mental health and emotional well-being will be given heightened focus, reflecting a more holistic approach to elder and disability services that aligns with modern healthcare and social priorities.

### Key Insights Services For The Elderly And Persons With Disabilities Market

Adoption of remote care technologies such as telehealth, wearable devices, and fall detection systems is transforming home-based elderly and disability support services.

Growth in inclusive infrastructure and adaptive housing projects is improving accessibility and autonomy for persons with disabilities and aging individuals.

AI and robotics are increasingly integrated into elder care for routine tasks, companionship, and medication adherence, enhancing quality of life and reducing caregiver burden.

Social and recreational inclusion programs are expanding, with digital platforms offering cognitive therapy, virtual support groups, and social engagement tools.

Public-private partnerships are on the rise, enabling scaled, affordable service delivery through technology innovation and community-level investments.

Rising aging populations globally are increasing demand for sustainable, long-term eldercare and assisted living services across urban and rural regions.

Growing prevalence of chronic conditions and mobility impairments is driving the need for integrated healthcare and personal assistance services.

Government initiatives and funding for disability inclusion and elderly care programs are creating a supportive environment for service expansion.

Technological innovation is enabling cost-effective, personalized, and scalable care solutions for individuals with diverse physical and cognitive needs.

Workforce shortages and high turnover in caregiving professions are straining service capacity, highlighting the urgent need for caregiver training, better compensation, and workforce development strategies to ensure consistent and quality care delivery.

## Services For The Elderly And Persons With Disabilities Market Segmentation

### By Type Of Service

Institutional Care

Adult Day Care

Home Care

### By End User

Disabled Adults

Elderly

## By Service Provider

Public Expenditure

Private Expenditure

Out-Of-Pocket Spending

## Key Companies Analysed

CK Franchising Inc

24 Hour Home Care

Home Instead Inc

SE Health

Right at Home Inc.

Living Assistance Services

Synergy Home Care

Happier At Home

Senior Helping Seniors

Home Care Assistance

Yingtian Hejia Xiangyi Retirement Industry Development Co. Ltd.

Shouyang County Xiyang Honglaonian Retirement Service Co. Ltd.

Avalon Health Care

Careplus

Choice Care

Care Without Compromise Ltd.

SuperCarers

Caritas

Diakonie

German Red Cross and the Paritätische

AssiDom

Oxehealth

Orpea Groupe

CARP Omenia

ProMedicus Home Care Services

ABOS Care Elderly Home IASI SRL

Fushoukang (Shanghai) Medical Elderly Care Service Co. Ltd.

BAYADA Home Health Care

Home Instead Senior Care

GreatAupair

ICare

Brookdale Senior Living Inc.

Senior Care Centers of America

Sunrise Senior Living

Home Bound Healthcare

AddusHomeCare

Interim HealthCare of Lubbock

Phoenix Home Care Agenc

Manzil Health

Pioneer Medical Services LLC.

Aamer Home Healthcare Center

Greymate Care

Bluegate homecare

AnsMed Home Care Limited

## Services For The Elderly And Persons With Disabilities Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Services For The Elderly And Persons With Disabilities Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial

performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Services For The Elderly And Persons With Disabilities market data and outlook to 2034

United States

Canada

Mexico

Europe — Services For The Elderly And Persons With Disabilities market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Services For The Elderly And Persons With Disabilities market

data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Services For The Elderly And Persons With Disabilities  
market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Services For The Elderly And Persons With  
Disabilities market data and outlook to 2034

Brazil

Argentina

Chile

## Peru

*\* We can include data and analysis of additional countries on demand.*

### Research Methodology

This study combines primary inputs from industry experts across the Services For The Elderly And Persons With Disabilities value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Services For The Elderly And Persons With Disabilities industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

### Your Key Takeaways from the Services For The Elderly And Persons With Disabilities

## Market Report

Global Services For The Elderly And Persons With Disabilities market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Services For The Elderly And Persons With Disabilities trade, costs, and supply chains

Services For The Elderly And Persons With Disabilities market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Services For The Elderly And Persons With Disabilities market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Services For The Elderly And Persons With Disabilities market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Services For The Elderly And Persons With Disabilities supply chain analysis

Services For The Elderly And Persons With Disabilities trade analysis, Services For The Elderly And Persons With Disabilities market price analysis, and Services For The Elderly And Persons With Disabilities supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Services For The Elderly And Persons With Disabilities market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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