

Saudi Arabia Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

<https://marketpublishers.com/r/SF0AC9FB155EN.html>

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: SF0AC9FB155EN

Abstracts

Saudi Arabia Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Saudi Arabia oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Saudi Arabia including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Saudi Arabia oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Saudi Arabia oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

The report addresses key issues in Saudi Arabia market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Saudi Arabia by 2025?

How will the economy of Saudi Arabia evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Saudi Arabia and how much investment is needed?

What are the new risks and opportunities for investors/ oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Saudi Arabia?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Saudi Arabia by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Saudi Arabia Energy Snapshot, 2013
 - 2.1.1 Saudi Arabia Primary Energy Demand Outlook, 2000 - 2025
 - 2.1.2 Saudi Arabia Primary Energy Consumption Matrix - Share by Fuel (%), 2013
 - 2.1.3 Oil Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.4 Gas Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.5 Coal Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.6 Electricity Industry Overview - Reserves, Production, Consumption, Imports and Exports
- 2.2 Saudi Arabia Oil and Gas Infrastructure
 - 2.2.1 Operational and Planned Refineries
 - 2.2.2 Operational and Planned Storage Terminals
 - 2.2.3 Operational and Planned LNG Terminals
 - 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Saudi Arabia Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Saudi Arabia Geographic Location, Coastal Line and Map

3 SAUDI ARABIA ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Saudi Arabia Gross Domestic Product (GDP) Outlook, 2000 - 2025
- 3.2 Saudi Arabia Disposable Income Outlook, 2000 - 2025
- 3.3 Saudi Arabia Total Investment (as a percentage of GDP) Outlook, 2000 - 2025
- 3.4 Saudi Arabia Population Outlook, 2000 - 2025

4 KEY INVESTMENT OPPORTUNITIES IN SAUDI ARABIA OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Saudi Arabia Exploration Industry
- 4.2 Investment Opportunities in Saudi Arabia Refining Industry

- 4.3 Investment Opportunities in Saudi Arabia LNG Industry
- 4.4 Investment Opportunities in Saudi Arabia Storage Industry
- 4.5 Investment Opportunities in Saudi Arabia Pipeline Industry

5 SAUDI ARABIA ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Saudi Arabia Gross Crude Oil Supply Forecast (yearly), 2000 - 2025
- 5.2 Saudi Arabia Crude Oil Demand Forecast (yearly), 2000 - 2025
- 5.3 Saudi Arabia Marketed Natural Gas Supply Forecast (yearly), 2000 - 2025
- 5.4 Saudi Arabia Natural Gas Demand Forecast (yearly), 2000 - 2025
- 5.5 Saudi Arabia Motor Gasoline Supply Forecast (yearly), 2002 - 2025
- 5.6 Saudi Arabia Motor Gasoline Demand Forecast (yearly), 2002 - 2025
- 5.7 Saudi Arabia Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 - 2025
- 5.8 Saudi Arabia Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 - 2025
- 5.9 Saudi Arabia Gas/ Diesel Oil Supply Forecast (yearly), 2002 - 2025
- 5.10 Saudi Arabia Gas/ Diesel Oil Demand Forecast (yearly), 2002 - 2025
- 5.11 Saudi Arabia Kerosene Supply Forecast (yearly), 2002 - 2025
- 5.12 Saudi Arabia Kerosene Demand Forecast (yearly), 2002 - 2025

6 SAUDI ARABIA OIL AND GAS INDUSTRY SWOT ANALYSIS

- 6.1 Key Strengths of Investing in Saudi Arabia Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Saudi Arabia Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Saudi Arabia Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Saudi Arabia Oil and Gas Players

7 SAUDI ARABIA OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector - Market Structure
- 7.2 Gas Production Sector - Market Structure
- 7.3 Pipeline Sector - Market Shares by Company, 2013
- 7.4 Refining Sector - Market Shares by Company, 2013
- 7.5 LNG Sector - Market Shares by Company, 2013
- 7.6 Oil Storage Sector - Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector - Market Shares by Company, 2013

8 SAUDI ARABIA MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS

- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

9 SAUDI ARABIA EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Saudi Arabia Proven Crude Oil Reserve Volume, 2000 - 2012
- 9.2 Saudi Arabia Proven Natural Gas Reserve Volume, 2000 - 2012
- 9.3 Saudi Arabia Oil R/P Ratio, 2000 - 2012
- 9.4 Saudi Arabia Gas R/P Ratio, 2000 - 2012
- 9.5 Saudi Arabia Crude Oil Production by Field, 2005 - 2012
- 9.6 Saudi Arabia Natural Gas Production by Field, 2005 - 2012
- 9.7 Saudi Arabia Crude Oil Production by Company, 2005 - 2012
- 9.8 Saudi Arabia Natural Gas Production by Company, 2005 - 2012

10 SAUDI ARABIA OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Saudi Arabia Primary and Secondary Refining Capacity Forecast, 2005 - 2020
- 10.2 Saudi Arabia Petroleum Products Production and Consumption, 2013
 - 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
 - 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Saudi Arabia Crude Oil Refining Infrastructure
 - 10.3.1 Operational Refineries by Complexity, 2013
 - 10.3.2 Planned Greenfield Refineries, 2014 - 2020
 - 10.3.3 Planned Refinery Expansions, 2014 - 2020
 - 10.3.4 Refinery Details - Location, Start Up, Operator, Ownership and Complexity
- 10.4 Saudi Arabia Historic and Forecasted Refining Capacity, 2005 - 2020
 - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.2 Coking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 - 2020
- 10.5 Saudi Arabia Refining Capacity by Company, 2005 - 2020

11 SAUDI ARABIA LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND

OUTLOOK TO 2020

- 11.1 Saudi Arabia LNG Design Capacity Outlook by Terminal, 2005 - 2020
- 11.2 Saudi Arabia LNG Storage Capacity Outlook by Terminal, 2005 - 2020
- 11.3 Saudi Arabia LNG Supply/ Demand Forecast, 2005 - 2020
- 11.4 Saudi Arabia LNG Capital Investment Outlook, 2012 - 2020
- 11.5 Saudi Arabia Contracted LNG Capacity Outlook, 2012 - 2020
- 11.6 Saudi Arabia LNG Infrastructure
 - 11.6.1 LNG Terminal wise Details - Location, Operator, Technology, Ownership, Start Up, Trains and Investment
 - 11.6.2 Planned LNG Terminals - Greenfield and Expansion Projects
- 11.7 Saudi Arabia Net Equity Weighted LNG Capacity Outlook by Company, 2005 - 2020

12 SAUDI ARABIA STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Saudi Arabia Oil, Products, Chemicals Storage Terminal Details
- 12.2 Saudi Arabia Underground Gas Storage Terminal Capacity and Details, 2013
- 12.3 Saudi Arabia Oil Storage Capacity by Terminal, 2013
- 12.4 Oil Storage Capacity by Company, 2013
- 12.5 Gas Storage Capacity by Company, 2013

13 SAUDI ARABIA TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 13.1 Saudi Arabia Crude Oil Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.2 Saudi Arabia Gas Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.3 Saudi Arabia Petroleum Product Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity
- 13.4 Saudi Arabia Planned Pipeline Details
- 13.5 Saudi Arabia Pipeline Market - Companies' Share in Total Network

14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN SAUDI ARABIA

- 14.1 Company A - Role in Saudi Arabia
 - 14.1.1 Snapshot

- 14.1.2 Business Description
- 14.1.3 SWOT Analysis
- 14.1.4 Financial Analysis
- 14.2 Company B - Role in Saudi Arabia
 - 14.2.1 Snapshot
 - 14.2.2 Business Description
 - 14.2.3 SWOT Analysis
 - 14.2.4 Financial Analysis
- 14.3 Company C - Role in Saudi Arabia
 - 14.3.1 Snapshot
 - 14.3.2 Business Description
 - 14.3.3 SWOT Analysis
 - 14.3.4 Financial Analysis

15 SAUDI ARABIA LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

16 APPENDIX

- 16.1 About OGANalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1: Saudi Arabia Oil and Gas Industry Overview
- Table 2: Saudi Arabia Primary Energy Consumption Forecast, 2000 - 2025
- Table 3: Saudi Arabia Crude Oil Production Outlook, 2000 - 2025
- Table 4: Saudi Arabia Crude Oil Demand Outlook, 2000 - 2025
- Table 5: Saudi Arabia Natural Gas Production Outlook, 2000 - 2025
- Table 6: Saudi Arabia Natural Gas Demand Outlook, 2000 - 2025
- Table 7: Saudi Arabia Motor Gasoline Production Outlook, 2000 - 2025
- Table 8: Saudi Arabia Motor Gasoline Consumption Outlook, 2000 - 2025
- Table 9: Saudi Arabia LPG Production Outlook, 2000 - 2025
- Table 10: Saudi Arabia LPG Consumption Outlook, 2000 - 2025
- Table 11: Saudi Arabia Gas/Diesel Oil Production Outlook, 2000 - 2025
- Table 12: Saudi Arabia Gas/Diesel Oil Consumption Outlook, 2000 - 2025
- Table 13: Saudi Arabia Kerosene Production Outlook, 2000 - 2025
- Table 14: Saudi Arabia Kerosene Consumption Outlook, 2000 - 2025
- Table 15: Region Oil and Gas Benchmarking - Overall Ranking
- Table 16: Region Oil and Gas Benchmarking - Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking - Supply Index
- Table 18: Region Oil and Gas Benchmarking - Demand Index
- Table 19: Region Oil and Gas Benchmarking - Infrastructure Index
- Table 20: Saudi Arabia Proven Oil Reserves, 2000 - 2012
- Table 21: Saudi Arabia Natural Gas Reserves, 2000 - 2012
- Table 22: Saudi Arabia Oil Production by Field, 2005 - 2012
- Table 23: Saudi Arabia Gas Production by Field, 2005 - 2012
- Table 24: Saudi Arabia Oil Production by Company, 2005 - 2012
- Table 25: Saudi Arabia Gas Production by Company, 2005 - 2012
- Table 26: Saudi Arabia CDU, Coking, FCC, HCC Capacity Outlook, 2005 - 2020
- Table 27: Saudi Arabia Refining Capacity by Complexity, kb/d, 2013
- Table 28: Saudi Arabia Planned Refinery Details (Greenfield), 2013 - 2020
- Table 29: Saudi Arabia Planned Refinery Expansions/ Upgrades, 2014 - 2020
- Table 30: Saudi Arabia Refinery Details - Location, Start Up, Operator, Owners, Complexity
- Table 31: Saudi Arabia CDU Capacity Outlook by Refinery, 2005 - 2020
- Table 32: Saudi Arabia Coking Capacity Outlook by Refinery, 2005 - 2020
- Table 33: Saudi Arabia FCC Capacity Outlook by Refinery, 2005 - 2020
- Table 34: Saudi Arabia HCC Capacity Outlook by Refinery, 2005 - 2020

Table 35: Saudi Arabia Net Weighted Refining Capacity by Company, kb/d, 20050 - 2020

Table 36: Saudi Arabia LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 - 2020

Table 37: Saudi Arabia LNG Trains/ Vaporizers Forecast by Terminal, 2005 - 2020

Table 38: Saudi Arabia LNG Storage Capacity Forecast by Terminal, 2005 - 2020

Table 39: Saudi Arabia LNG Tanks Forecast by Terminal, 2005 - 2020

Table 40: Saudi Arabia LNG Export/ Import Forecast, 2005 - 2020

Table 41: Saudi Arabia LNG Capital Expenditure Forecast, 2012 - 2020

Table 42: Saudi Arabia LNG Capacity Contracted under SPAs, 2012 - 2020

Table 43: Saudi Arabia Operational LNG Terminal Details

Table 44: Saudi Arabia Planned LNG Terminal Details (Greenfield/ Expansion)

Table 45: Saudi Arabia LNG Capacity Forecast by Company, 2005 - 2020

Table 46: Saudi Arabia Oil, Products and Chemicals Storage Terminal Details

Table 47: Saudi Arabia UGS Storage Terminal Capacity and Details, 2013

Table 48: Saudi Arabia Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013

Table 49: Saudi Arabia Oil Storage Capacity by Company, 2013

Table 50: Saudi Arabia UGS Storage Capacity by Company, 2013

Table 51: Saudi Arabia Oil Pipeline Details

Table 52: Saudi Arabia Gas Pipeline Details

Table 53: Saudi Arabia Petroleum Product Pipeline Details

Table 54: Saudi Arabia Planned Pipeline Details, 2013

Table 55: Saudi Arabia Pipeline Network Length by Company, 2013

Table 56: Company A - Key Operational Information

Table 57: Company A - Financial Statements

Table 58: Company B - Key Operational Information

Table 59: Company B - Financial Statements

Table 60: Company C - Key Operational Information

Table 61: Company C - Financial Statements

List Of Figures

LIST OF FIGURES

- Figure 1: Saudi Arabia Primary Energy Mix by Fuel, 2013
- Figure 2: Saudi Arabia Map and Geographic Boundaries
- Figure 3: Saudi Arabia GDP Forecast, 2000 - 2025
- Figure 4: Saudi Arabia Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 5: Saudi Arabia Investment as a Percentage of GDP Forecast, 2000 - 2025
- Figure 6: Saudi Arabia Population Growth Forecast, 2000 - 2025
- Figure 7: Saudi Arabia Crude Oil Production Outlook, 2000 - 2025
- Figure 8: Saudi Arabia Crude Oil Demand Outlook, 2000 - 2025
- Figure 9: Saudi Arabia Natural Gas Production Outlook, 2000 - 2025
- Figure 10: Saudi Arabia Natural Gas Demand Outlook, 2000 - 2025
- Figure 11: Saudi Arabia Motor Gasoline Production Outlook, 2000 - 2025
- Figure 12: Saudi Arabia Motor Gasoline Consumption Outlook, 2000 - 2025
- Figure 13: Saudi Arabia LPG Production Outlook, 2000 - 2025
- Figure 14: Saudi Arabia LPG Consumption Outlook, 2000 - 2025
- Figure 15: Saudi Arabia Gas/ Diesel Oil Production Outlook, 2000 - 2025
- Figure 16: Saudi Arabia Gas/ Diesel Oil Consumption Outlook, 2000 - 2025
- Figure 17: Saudi Arabia Kerosene Production Outlook, 2000 - 2025
- Figure 18: Saudi Arabia Kerosene Consumption Outlook, 2000 - 2025
- Figure 19: Oil Production Industry - Market Structure, 2012
- Figure 20: Gas Production Industry - Market Structure, 2012
- Figure 21: Pipelines Industry - Market Structure, 2013
- Figure 22: Refining Industry - Market Structure, 2013
- Figure 23: LNG Industry - Market Structure, 2013
- Figure 24: Oil Storage Industry - Market Structure, 2013
- Figure 25: UGS Industry - Market Structure, 2013
- Figure 26: Saudi Arabia P1 Natural Gas Reserves, 2000 - 2012
- Figure 27: Saudi Arabia Oil Reserves to Production Ratio, 2000 - 2012
- Figure 28: Saudi Arabia Gas Reserves to Production Ratio, 2000 - 2012
- Figure 29: Saudi Arabia Oil Production by Company, 2005 - 2012
- Figure 30: Saudi Arabia Gas Production by Company, 2005 - 2012
- Figure 31: Saudi Arabia Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 32: Saudi Arabia LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020
- Figure 33: Saudi Arabia LNG Storage Capacity Forecast, 2005 - 2020

Figure 34: Saudi Arabia LNG Export/ Import Forecast, 2005 - 2020

Figure 35: Saudi Arabia LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Saudi Arabia LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Saudi Arabia LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Saudi Arabia Oil Storage Capacity by Company, 2013

Figure 39: Saudi Arabia UGS Storage Capacity by Company, 2013

Figure 40: Saudi Arabia Pipeline Network Length by Company, 2013

Figure 41: OGAnalysis Research Methodology

I would like to order

Product name: Saudi Arabia Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: <https://marketpublishers.com/r/SF0AC9FB155EN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/SF0AC9FB155EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970