

Satellite Position, Navigation, And Timing (Pnt) Technology Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Hardware, Software), By Application (Navigation, Positioning, Precision Timing, Geo-Location), By End User

<https://marketpublishers.com/r/S485A283F6DEEN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: S485A283F6DEEN

Abstracts

The Satellite Position, Navigation, And Timing (Pnt) Technology Market is valued at USD 3.7 billion in 2025 and is projected to grow at a CAGR of 18.1% to reach USD 16.5 billion by 2034. The Satellite Position, Navigation, and Timing (PNT) Technology market encompasses satellite-based systems and services that deliver accurate geolocation, navigation data, and precise time synchronization essential for numerous civilian, military, and commercial applications globally. This market primarily involves global navigation satellite systems (GNSS) like GPS, Galileo, BeiDou, and GLONASS, providing indispensable support to transportation, aviation, maritime, agriculture, finance, telecommunications, and defense sectors. Satellite PNT technology ensures precision in global positioning, seamless navigation, and synchronization of critical infrastructure networks, underpinning daily operations, enhancing operational efficiency, and ensuring safety across industries. Rising global dependence on accurate location-based services, growth in autonomous vehicles, increased maritime and air traffic, and growing cybersecurity requirements have significantly boosted demand for robust satellite PNT systems. Additionally, the market's expansion is driven by continual advancements in technology, such as multi-frequency, multi-constellation GNSS receivers, satellite augmentation systems, and quantum-based timing technologies. Governments worldwide are intensifying investments in satellite infrastructure, aiming to enhance national security, safeguard critical infrastructure, and enable digital transformation, further propelling market growth. Consequently, satellite PNT technology remains central to modern digital economies, national defense strategies, and global connectivity, providing substantial market potential and opportunities for

continued innovation and growth. The satellite PNT technology market experienced significant advancements driven by enhanced GNSS infrastructure deployment, technological innovation, and expanded adoption across critical global applications. Major GNSS providers introduced upgraded satellites, substantially improving signal accuracy, resilience, and availability, greatly benefiting precision-critical sectors such as autonomous transportation, aviation safety, and defense operations. The market saw increased adoption of multi-frequency, multi-constellation receivers capable of accessing multiple GNSS signals simultaneously, significantly enhancing reliability and accuracy in challenging environments. Additionally, satellite-based augmentation systems (SBAS) and ground-based augmentation systems (GBAS) witnessed extensive deployment, notably in aviation, maritime navigation, and precision agriculture, drastically improving safety and operational efficiency. Cybersecurity emerged as a crucial focus, prompting integration of advanced anti-jamming and anti-spoofing technologies within PNT systems, protecting sensitive operations against growing threats. Strategic collaborations among government agencies, satellite service providers, and technology firms increased markedly, accelerating innovation in resilient, secure, and precise satellite navigation solutions tailored for specific sector needs. Increased government funding and support for enhancing national GNSS capabilities, critical infrastructure protection, and emergency response significantly stimulated market growth, driving widespread adoption, technological advancements, and strengthening satellite PNT as critical global infrastructure throughout 2024. The satellite PNT technology market is projected to continue rapid growth, driven by persistent innovation, expanding global GNSS infrastructure, and increasing application diversity across industries. Ongoing modernization and enhancement of GNSS constellations like GPS III, Galileo, and BeiDou will significantly improve global positioning accuracy, system resilience, and reliability. Multi-frequency, multi-constellation GNSS solutions will become standard, substantially enhancing accuracy and reducing vulnerability to disruptions. Advanced quantum-based timing technologies will gain prominence, delivering highly secure and precise time synchronization essential for critical infrastructure, financial transactions, and national security. Emerging applications in autonomous vehicles, drone logistics, smart cities, and advanced robotics will substantially increase reliance on satellite PNT technologies, driving substantial market expansion. Developing economies in Asia-Pacific, Africa, and Latin America will become significant growth drivers, fueled by extensive governmental investments in infrastructure modernization, digital transformation initiatives, and enhanced rural connectivity requiring accurate and robust navigation capabilities. Additionally, enhanced cybersecurity and resilience protocols will become integral to all PNT systems, ensuring reliable operations in an increasingly contested and vulnerable space environment. Consequently, satellite PNT technology

will remain a cornerstone of global digital infrastructure, critical operations, and strategic decision-making, ensuring sustained market potential and robust growth beyond 2025.

Key Insights Satellite Position, Navigation, And Timing (Pnt) Technology Market

Increasing adoption of multi-frequency and multi-constellation GNSS receivers significantly enhancing positioning accuracy, reliability, and signal availability, particularly beneficial in precision-critical applications such as autonomous vehicles, aviation, maritime navigation, and emergency services, driving market growth, innovation, and greater global deployment of advanced satellite PNT solutions across diverse sectors and geographic regions.

Growing deployment of satellite-based augmentation systems (SBAS) and ground-based augmentation systems (GBAS), substantially improving real-time accuracy, safety, and operational reliability for aviation, maritime, and precision agriculture sectors, thereby accelerating adoption, enhancing user trust, and significantly stimulating market growth, particularly in regions prioritizing safety-critical applications globally.

Rising emphasis on cybersecurity enhancements and integration of anti-jamming and anti-spoofing technologies within satellite PNT systems, addressing increasing threats of interference, spoofing, and cyberattacks, significantly boosting system security, resilience, and reliability, essential for defense, national infrastructure, and high-value commercial operations, thus driving sustained market trust and adoption worldwide.

Accelerating integration of satellite PNT technology within autonomous systems, IoT networks, and smart city infrastructure, significantly driving increased market demand, tailored innovation, and operational precision, thus fueling expanded global adoption, substantial growth opportunities, and technological advancements within transportation, logistics, agriculture, and urban planning sectors globally.

Enhanced use of quantum-based timing technologies and advanced signal processing algorithms, significantly improving timing precision, synchronization capabilities, cybersecurity, and operational integrity across critical infrastructure, financial services, and defense applications, thereby accelerating market adoption, technological innovation, and competitive differentiation within the global satellite PNT market.

Growing global demand for accurate, reliable positioning, navigation, and timing information across transportation, aviation, agriculture, telecommunications, finance, and defense sectors, significantly driving adoption, market expansion, and technological innovation within the satellite PNT market, thus creating extensive growth opportunities and broadening global market penetration and applications across diverse sectors.

Continuous governmental investment and strategic initiatives to enhance national satellite navigation infrastructure, significantly improving global PNT capabilities, reliability, and resilience, thus stimulating market growth, technological advancements, and competitive positioning, particularly critical for national security, emergency response, critical infrastructure protection, and strategic global capabilities within developed and emerging economies worldwide.

Rapid technological advancements in GNSS infrastructure, augmentation systems, multi-constellation receivers, and advanced cybersecurity measures, significantly enhancing satellite PNT system accuracy, reliability, and operational security, thereby driving broader market adoption, diversified applications, and sustained innovation across commercial, governmental, and scientific sectors globally.

Accelerated growth and commercialization of autonomous vehicles, precision agriculture, smart logistics, and IoT-based applications, significantly increasing reliance on precise satellite navigation and timing data, thus driving substantial market demand, adoption rates, innovation opportunities, and sustained growth across emerging digital economies and critical industrial sectors worldwide.

Increasing vulnerability of satellite PNT systems to signal interference, spoofing, and cyber threats represents a critical market challenge, significantly impacting operational reliability, system integrity, and security, potentially limiting adoption in sensitive and critical infrastructure sectors, thus necessitating substantial investment in robust cybersecurity solutions to ensure sustained market resilience globally.

Satellite Position, Navigation, And Timing (Pnt) Technology Market Segmentation

By Type

Hardware

Software

By Application

Navigation

Positioning

Precision Timing

Geo-Location

By End User

Defense

Commercial

Government And Civil

Key Companies Analysed

Lockheed Martin Corporation

Raytheon Technologies Corporation

Northrop Grumman Corporation

Thales Group

Honeywell International Inc.

Safran Electronics & Defense

BAE Systems plc

Trimble Inc.

Hexagon AB (NovAtel)

Collins Aerospace

Satellite Position, Navigation, And Timing (Pnt) Technology Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Satellite Position, Navigation, And Timing (Pnt) Technology Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Satellite Position, Navigation, And Timing (Pnt) Technology market data and outlook to 2034

United States

Canada

Mexico

Europe — Satellite Position, Navigation, And Timing (Pnt) Technology market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Satellite Position, Navigation, And Timing (Pnt) Technology market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Satellite Position, Navigation, And Timing (Pnt)
Technology market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Satellite Position, Navigation, And Timing (Pnt)
Technology market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Satellite Position, Navigation, And Timing (Pnt) Technology value chain with secondary data from

Satellite Position, Navigation, And Timing (Pnt) Technology Market Outlook 2025-2034: Market Share, and Growth...

associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Satellite Position, Navigation, And Timing (Pnt) Technology industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Satellite Position, Navigation, And Timing (Pnt) Technology Market Report

Global Satellite Position, Navigation, And Timing (Pnt) Technology market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Satellite Position, Navigation, And Timing (Pnt) Technology trade, costs, and supply chains

Satellite Position, Navigation, And Timing (Pnt) Technology market size, share,

and outlook across 5 regions and 27 countries, 2023-2034

Satellite Position, Navigation, And Timing (Pnt) Technology market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Satellite Position, Navigation, And Timing (Pnt) Technology market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Satellite Position, Navigation, And Timing (Pnt) Technology supply chain analysis

Satellite Position, Navigation, And Timing (Pnt) Technology trade analysis, Satellite Position, Navigation, And Timing (Pnt) Technology market price analysis, and Satellite Position, Navigation, And Timing (Pnt) Technology supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Satellite Position, Navigation, And Timing (Pnt) Technology market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET SUMMARY, 2025

- 2.1 Satellite Position, Navigation, And Timing (Pnt) Technology Industry Overview
 - 2.1.1 Global Satellite Position, Navigation, And Timing (Pnt) Technology Market Revenues (In US\$ billion)
- 2.2 Satellite Position, Navigation, And Timing (Pnt) Technology Market Scope
- 2.3 Research Methodology

3. SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET INSIGHTS, 2024-2034

- 3.1 Satellite Position, Navigation, And Timing (Pnt) Technology Market Drivers
- 3.2 Satellite Position, Navigation, And Timing (Pnt) Technology Market Restraints
- 3.3 Satellite Position, Navigation, And Timing (Pnt) Technology Market Opportunities
- 3.4 Satellite Position, Navigation, And Timing (Pnt) Technology Market Challenges
- 3.5 Tariff Impact on Global Satellite Position, Navigation, And Timing (Pnt) Technology Supply Chain Patterns

4. SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET ANALYTICS

- 4.1 Satellite Position, Navigation, And Timing (Pnt) Technology Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Satellite Position, Navigation, And Timing (Pnt) Technology Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Satellite Position, Navigation, And Timing (Pnt) Technology Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Satellite Position, Navigation, And Timing (Pnt) Technology Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Satellite Position, Navigation, And Timing (Pnt) Technology Market

4.5.1 Satellite Position, Navigation, And Timing (Pnt) Technology Industry Attractiveness Index, 2025

4.5.2 Satellite Position, Navigation, And Timing (Pnt) Technology Supplier Intelligence

4.5.3 Satellite Position, Navigation, And Timing (Pnt) Technology Buyer Intelligence

4.5.4 Satellite Position, Navigation, And Timing (Pnt) Technology Competition Intelligence

4.5.5 Satellite Position, Navigation, And Timing (Pnt) Technology Product Alternatives and Substitutes Intelligence

4.5.6 Satellite Position, Navigation, And Timing (Pnt) Technology Market Entry Intelligence

5. GLOBAL SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Satellite Position, Navigation, And Timing (Pnt) Technology Sales Outlook and CAGR Growth By Type, 2024- 2034 (\$ billion)

5.2 Global Satellite Position, Navigation, And Timing (Pnt) Technology Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)

5.3 Global Satellite Position, Navigation, And Timing (Pnt) Technology Sales Outlook and CAGR Growth By End User, 2024- 2034 (\$ billion)

5.4 Global Satellite Position, Navigation, And Timing (Pnt) Technology Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Satellite Position, Navigation, And Timing (Pnt) Technology Market Insights, 2025

6.2 Asia Pacific Satellite Position, Navigation, And Timing (Pnt) Technology Market Revenue Forecast By Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Satellite Position, Navigation, And Timing (Pnt) Technology Market Revenue Forecast By Application, 2024- 2034 (USD billion)

6.4 Asia Pacific Satellite Position, Navigation, And Timing (Pnt) Technology Market Revenue Forecast By End User, 2024- 2034 (USD billion)

6.5 Asia Pacific Satellite Position, Navigation, And Timing (Pnt) Technology Market

Revenue Forecast by Country, 2024- 2034 (USD billion)

6.5.1 China Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Opportunities, Growth 2024- 2034

7. EUROPE SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Satellite Position, Navigation, And Timing (Pnt) Technology Market Key Findings, 2025

7.2 Europe Satellite Position, Navigation, And Timing (Pnt) Technology Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)

7.3 Europe Satellite Position, Navigation, And Timing (Pnt) Technology Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

7.4 Europe Satellite Position, Navigation, And Timing (Pnt) Technology Market Size and Percentage Breakdown By End User, 2024- 2034 (USD billion)

7.5 Europe Satellite Position, Navigation, And Timing (Pnt) Technology Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Trends, Growth Outlook to 2034

7.5.2 France Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Satellite Position, Navigation, And Timing (Pnt) Technology Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)

8.3 North America Satellite Position, Navigation, And Timing (Pnt) Technology Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.4 North America Satellite Position, Navigation, And Timing (Pnt) Technology Market Analysis and Outlook By End User, 2024- 2034 (\$ billion)

8.5 North America Satellite Position, Navigation, And Timing (Pnt) Technology Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Satellite Position, Navigation, And Timing (Pnt) Technology Market Data, 2025

9.2 Latin America Satellite Position, Navigation, And Timing (Pnt) Technology Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Satellite Position, Navigation, And Timing (Pnt) Technology Market Future By Application, 2024- 2034 (\$ billion)

9.4 Latin America Satellite Position, Navigation, And Timing (Pnt) Technology Market Future By End User, 2024- 2034 (\$ billion)

9.5 Latin America Satellite Position, Navigation, And Timing (Pnt) Technology Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Share and Opportunities to 2034

9.5.2 Argentina Satellite Position, Navigation, And Timing (Pnt) Technology Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Satellite Position, Navigation, And Timing (Pnt) Technology Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Satellite Position, Navigation, And Timing (Pnt) Technology Market Statistics By Application, 2024- 2034 (USD billion)

10.4 Middle East Africa Satellite Position, Navigation, And Timing (Pnt) Technology Market Statistics By End User, 2024- 2034 (USD billion)

10.5 Middle East Africa Satellite Position, Navigation, And Timing (Pnt) Technology Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Satellite Position, Navigation, And Timing (Pnt) Technology Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Satellite Position, Navigation, And Timing (Pnt) Technology Market Value, Trends, Growth Forecasts to 2034

11. SATELLITE POSITION, NAVIGATION, AND TIMING (PNT) TECHNOLOGY MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Satellite Position, Navigation, And Timing (Pnt) Technology Industry

11.2 Satellite Position, Navigation, And Timing (Pnt) Technology Business Overview

11.3 Satellite Position, Navigation, And Timing (Pnt) Technology Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Satellite Position, Navigation, And Timing (Pnt) Technology Market Volume (Tons)

12.1 Global Satellite Position, Navigation, And Timing (Pnt) Technology Trade and Price Analysis

12.2 Satellite Position, Navigation, And Timing (Pnt) Technology Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Satellite Position, Navigation, And Timing (Pnt) Technology Industry Report Sources and Methodology

I would like to order

Product name: Satellite Position, Navigation, And Timing (Pnt) Technology Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Hardware, Software), By Application (Navigation, Positioning, Precision Timing, Geo-Location), By End User

Product link: <https://marketpublishers.com/r/S485A283F6DEEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/S485A283F6DEEN.html>