

Same-Day Delivery Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Business-to-Business (B2B), Business-to- Consumer (B2C), Customer to Customer (C2C)), By Service Type (International, Domestic), By Mode of Transportation, By Application

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Abstracts

The Same-Day Delivery Services Market is valued at USD 10.3 billion in 2025 and is projected to grow at a CAGR of 19.1% to reach USD 49.6 billion by 2034. The same-day delivery services market is experiencing rapid growth as consumer expectations for faster shipping and seamless experiences continue to rise. These services cater to businesses and consumers seeking faster, more convenient delivery options, particularly for e-commerce, food delivery, and local shipments. Same-day delivery offers a competitive edge to companies looking to differentiate themselves in a crowded market, while also meeting the growing demand for instant gratification in the digital age. This type of delivery service requires efficient logistics, advanced technology, and a well-developed infrastructure to enable fast order fulfillment, dispatch, and delivery. The demand for same-day delivery has surged especially in urban areas, where consumers expect quick access to products ranging from electronics to groceries. As the market expands, innovations such as real-time tracking, advanced route optimization, and the use of autonomous vehicles are being integrated into delivery models to improve efficiency and reduce costs. The rise of e-commerce, especially in the wake of the COVID-19 pandemic, has significantly accelerated the demand for same-day delivery services, reshaping the logistics landscape globally. The same-day delivery services market saw significant technological advancements, with many companies integrating automation, AI, and data analytics to streamline operations and improve delivery speed. Delivery providers adopted AI-powered route optimization and

real-time tracking technologies to ensure faster deliveries and more efficient operations. Retail giants like Amazon and Walmart continued to enhance their same-day delivery offerings, expanding their reach into urban and suburban areas to cater to the demand for quicker shipping. Additionally, third-party logistics companies also capitalized on this growth by offering specialized services for small to medium-sized businesses that want to leverage the same-day delivery model without investing in their own infrastructure. A significant trend was the adoption of electric vehicles (EVs) and drones, which provided environmentally friendly alternatives to traditional delivery methods. Consumer preferences shifted toward sustainability, with customers increasingly choosing eco-conscious options. The increasing demand for local fulfillment centers and micro-warehouses near key consumer hubs helped reduce transit times, supporting the rapid expansion of same-day delivery networks. With this growth came challenges related to delivery costs, infrastructure requirements, and the pressure on workforce capacity during peak seasons. The same-day delivery services market is expected to continue evolving with technological innovations that enhance efficiency and reduce costs. The integration of autonomous vehicles, including drones and self-driving cars, will likely become more widespread, reducing human labor costs and allowing for greater scalability. Furthermore, there will be an increasing focus on sustainability, as both consumers and businesses place more importance on environmentally friendly practices. Companies will invest in green delivery fleets, including electric vehicles, to align with sustainability goals. The growing demand for personalized and on-demand services will drive further innovation in packaging, tracking, and customer service. In addition, last-mile delivery solutions will be increasingly integrated with artificial intelligence and machine learning algorithms to anticipate customer needs and optimize routes in real time. As same-day delivery services become an integral part of consumers' shopping experiences, the market will likely expand into new verticals, such as healthcare, where fast deliveries of essential products like medicines and medical supplies will gain importance. However, the need for sustainable growth and the ability to balance cost pressures with customer expectations will remain a critical challenge for the industry moving forward.

Key Insights Same-Day Delivery Services Market

Integration of autonomous vehicles, including drones and self-driving cars, for more efficient and cost-effective last-mile delivery.

Adoption of AI-powered route optimization and real-time tracking systems to improve delivery speed and reduce operational costs.

Growing consumer preference for sustainable delivery options, driving the adoption of electric vehicles and eco-friendly logistics practices.

Increased investment in local fulfillment centers and micro-warehouses to enable quicker and more efficient order fulfillment.

Expansion of same-day delivery into new industries, such as healthcare, offering urgent delivery of critical products like medicines and medical supplies.

Rising consumer demand for faster, more convenient delivery options, especially with the growth of e-commerce and online shopping.

Technological advancements in logistics, including automation, AI, and machine learning, that enable quicker deliveries and more efficient operations.

The increasing trend toward sustainability, which is encouraging businesses to invest in eco-friendly delivery options such as electric vehicles and drones.

Expansion of urban populations, with dense city areas requiring rapid, local delivery solutions to meet consumer demands.

Balancing the cost pressures of offering same-day delivery services with customer expectations for fast and low-cost or free shipping remains a key challenge for companies in the industry.

Same-Day Delivery Services Market Segmentation

By Type

Business-to-Business (B2B)

Business-to-Consumer (B2C)

Customer to Customer (C2C)

By Service Type

International

Domestic

By Mode of Transportation

Airways

Roadways

Railways

Intermodal

By Application

Retail

E-Commerce

Healthcare

Manufacturing

Other Applications

Key Companies Analysed

A-1 Express Delivery Services Inc.

FedEx Corporation

Arab American Express Co. Ltd.

United Parcel Service Inc.

Deliv Inc.

Dalsey Hillblom Lynn

Same Day Delivery Inc.

Naparex LLC

Aztec Messenger LLC

Amazon. com Inc.

DC Express Inc.

Citysprint Courier Services Limited

Prestige Delivery Systems Inc.

TForce Final Mile Inc.

American Expediting Company

Econo-Courier

Power Link Expedite Corporation

Competitive Courier Service

Bks Sameday Courier LLC

Jet Delivery Inc.

Postmates Inc.

Maplebear Inc.

Uber Technologies Inc.

DoorDash Inc.

Grubhub Inc.

Shipt LLC

Favor Delivery LLC

goBrands Inc.

Yusen Logistics Co. Ltd.

Kerry Logistics Network Limited

Same-Day Delivery Services Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Same-Day Delivery Services Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Same-Day Delivery Services market data and outlook to 2034

United States

Canada

Mexico

Europe — Same-Day Delivery Services market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Same-Day Delivery Services market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Same-Day Delivery Services market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Same-Day Delivery Services market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Same-Day Delivery Services value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling

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techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Same-Day Delivery Services industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Same-Day Delivery Services Market Report

Global Same-Day Delivery Services market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Same-Day Delivery Services trade, costs, and supply chains

Same-Day Delivery Services market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Same-Day Delivery Services market size, CAGR, and market share of key

products, applications, and end-user verticals, 2023-2034

Short- and long-term Same-Day Delivery Services market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Same-Day Delivery Services supply chain analysis

Same-Day Delivery Services trade analysis, Same-Day Delivery Services market price analysis, and Same-Day Delivery Services supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Same-Day Delivery Services market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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