

Robotics in Logistics Market Size, Share, Trends, Analysis, and Forecast 2025-2034 | Global Industry Growth, Competitive Landscape, Opportunities, and Challenges

<https://marketpublishers.com/r/R6E2341F9134EN.html>

Date: May 2025

Pages: 150

Price: US\$ 3,850.00 (Single User License)

ID: R6E2341F9134EN

Abstracts

The Global Robotics in Logistics Market Size is valued at USD 9.89 Billion in 2025. Worldwide sales of Robotics in Logistics Market are expected to grow at a significant CAGR of 12%, reaching USD 21.9 Billion by the end of the forecast period in 2032.

Robotics in logistics is transforming the industry by streamlining operations, increasing efficiency, and enhancing overall productivity. With the growing complexity of supply chains and the rising demand for faster, more reliable delivery services, logistics companies are turning to robotic solutions such as automated guided vehicles (AGVs), autonomous mobile robots (AMRs), and robotic picking systems. These technologies improve the speed and accuracy of tasks like order picking, sorting, and packing, ultimately reducing operational costs. By automating repetitive and labor-intensive processes, robotics helps businesses keep pace with e-commerce growth and shifting consumer expectations.

In addition to operational efficiency, robotics in logistics also enables greater flexibility and scalability. Automated solutions can adapt quickly to changes in demand, making them well-suited for peak seasons and unexpected surges. Robotics also supports the move toward greener operations by optimizing energy use and reducing waste, aligning with the growing focus on sustainability. Furthermore, integration with advanced technologies such as artificial intelligence, machine learning, and the Internet of Things enhances the capabilities of robotic systems, allowing them to learn, adjust, and collaborate with human workers. As the logistics landscape evolves, the adoption of robotics continues to accelerate, driving innovation and setting new industry standards.

Key Takeaways

Robotics streamlines supply chain operations, improving speed and accuracy in logistics.

Automated guided vehicles (AGVs) and autonomous mobile robots (AMRs) are central to industry advancements.

Robotic picking systems enhance efficiency in order fulfillment and inventory management.

Automation reduces operational costs and addresses labor shortages.

E-commerce growth and rising consumer expectations are driving the adoption of robotic solutions.

Robotics enables flexible and scalable logistics operations, adapting to peak seasons and surges.

Sustainability goals are supported through energy optimization and waste reduction.

Integration with AI and machine learning improves robotic intelligence and adaptability.

Advanced sensors and IoT connectivity enhance robot navigation and coordination.

Robotic systems are increasingly collaborating with human workers in hybrid environments.

The shift toward same-day and next-day delivery models accelerates robotics adoption.

Rising warehouse automation demand contributes to market growth.

Innovative robotic solutions improve safety by reducing human exposure to hazardous tasks.

Efforts to achieve zero-defect operations drive investment in robotics technology.

Regional adoption varies, with some areas emerging as hubs for robotics innovation.

Robotics in Logistics Market Segmentation

By Product

Autonomous Mobile Robots

Robotic Arms

Automated Guided Vehicles

By Application

Warehouse Management

Order Fulfillment

Inventory Management

By End User

Retail

E-Commerce

Manufacturing

By Technology

Artificial Intelligence

Machine Learning

Computer Vision

By Distribution Channel

Online

Offline

By Geography

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Spain, Italy, Rest of Europe)

Asia-Pacific (China, India, Japan, Australia, Vietnam, Rest of APAC)

The Middle East and Africa (Middle East, Africa)

South and Central America (Brazil, Argentina, Rest of SCA)

What You Receive

Global Robotics in Logistics market size and growth projections (CAGR), 2024-2034

Impact of recent changes in geopolitical, economic, and trade policies on the demand and supply chain of Robotics in Logistics.

Robotics in Logistics market size, share, and outlook across 5 regions and 27 countries, 2025- 2034.

Robotics in Logistics market size, CAGR, and Market Share of key products, applications, and end-user verticals, 2025- 2034.

Short and long-term Robotics in Logistics market trends, drivers, restraints, and opportunities.

Porter's Five Forces analysis, Technological developments in the Robotics in Logistics market, Robotics in Logistics supply chain analysis.

Robotics in Logistics trade analysis, Robotics in Logistics market price analysis, Robotics in Logistics Value Chain Analysis.

Profiles of 5 leading companies in the industry- overview, key strategies, financials, and products.

Latest Robotics in Logistics market news and developments.

The Robotics in Logistics Market international scenario is well established in the report with separate chapters on North America Robotics in Logistics Market, Europe Robotics in Logistics Market, Asia-Pacific Robotics in Logistics Market, Middle East and Africa Robotics in Logistics Market, and South and Central America Robotics in Logistics Markets. These sections further fragment the regional Robotics in Logistics market by type, application, end-user, and country.

Who can benefit from this research

The research would help top management/strategy formulators/business/product development/sales managers and investors in this market in the following ways

1. The report provides 2024 Robotics in Logistics market sales data at the global, regional, and key country levels with a detailed outlook to 2034, allowing companies to calculate their market share and analyze prospects, uncover new markets, and plan market entry strategy.
2. The research includes the Robotics in Logistics market split into different types and applications. This segmentation helps managers plan their products and budgets based on the future growth rates of each segment
3. The Robotics in Logistics market study helps stakeholders understand the breadth and stance of the market giving them information on key drivers, restraints, challenges, and growth opportunities of the market and mitigating risks
4. This report would help top management understand competition better with a detailed SWOT analysis and key strategies of their competitors, and plan their position in the business
5. The study assists investors in analyzing Robotics in Logistics business prospects by region, key countries, and top companies' information to channel their investments.

Available Customizations

The standard syndicate report is designed to serve the common interests of Robotics in

Logistics Market players across the value chain and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Robotics in Logistics Pricing and Margins Across the Supply Chain, Robotics in Logistics Price Analysis / International Trade Data / Import-Export Analysis

Supply Chain Analysis, Supply–Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Robotics in Logistics market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to prepare a detailed project report to present to Banks/Investment Agencies.

Customization of up to 10% of the content can be done without any additional charges.

Note: Latest developments will be updated in the report and delivered within 2 to 3 working days.

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