

# **Riot Control System Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Defensive Weapons, Offensive Weapons), By Technology (Electromagnetic And Sonic Weapons, Kinetic Impact Weapons, Chemical Agents, Other Technologies), By End User**

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## **Abstracts**

The Riot Control System Market is valued at USD 10.6 billion in 2025 and is projected to grow at a CAGR of 6.4% to reach USD 18.6 billion by 2034. The riot control system market plays a critical role in maintaining public safety and order in situations of civil unrest or violent protests. These systems are designed to enable law enforcement agencies and security forces to manage large crowds, neutralize threats, and restore peace without resorting to excessive force. Riot control systems typically include a range of tools such as water cannons, tear gas, rubber bullets, sound weapons, and advanced surveillance equipment, all aimed at crowd dispersion, non-lethal deterrence, and law enforcement. With growing urbanization, increased political instability, and a rise in protests worldwide, the demand for efficient and non-lethal riot control solutions is expanding. Technological advancements, along with a shift toward minimizing harm during crowd control operations, have further driven the market growth, with manufacturers focusing on more effective and humane solutions that prioritize public safety while limiting the risk of fatalities or injuries. The riot control system market experienced significant developments, driven by global social unrest and evolving security concerns. The rising frequency of protests, political demonstrations, and civil disobedience movements prompted governments and law enforcement agencies to modernize and enhance their crowd control capabilities. There was an increased focus on non-lethal weapons and technologies that can disperse crowds with minimal harm. Water cannon systems and advanced tear gas dispensers were widely deployed,

especially in regions with heightened political tensions, such as the Middle East, North America, and Europe. Moreover, technological advancements such as acoustic weapons, drones for surveillance, and advanced riot gear for officers gained prominence. The market also saw growth in the integration of artificial intelligence (AI) for crowd analysis, enabling better prediction and management of riot scenarios. Despite the growing adoption of these systems, the market faced scrutiny regarding human rights concerns, with calls for increased transparency and accountability in their usage. The riot control system market is expected to continue evolving with an increased emphasis on innovation, technology, and the protection of human rights. The market is likely to see a shift toward more automated and intelligence-driven crowd control methods, leveraging machine learning and AI to predict crowd behavior and respond more efficiently. Advanced non-lethal systems such as directed energy weapons and laser systems may become more prevalent, offering alternatives to traditional methods like rubber bullets or tear gas. Furthermore, the adoption of surveillance drones, autonomous vehicles for crowd dispersal, and advanced communication systems for better coordination will be a key focus area. Governments and law enforcement agencies will continue to balance security needs with civil liberties, increasing the demand for transparent and ethical riot control solutions. In addition, increasing concerns about privacy and the potential misuse of surveillance technologies will drive calls for stricter regulations on the deployment and usage of riot control systems in public spaces.

### Key Insights Riot Control System Market

Advancements in non-lethal riot control technologies, including sound and directed energy weapons, are gaining traction as safer alternatives to traditional methods like tear gas and rubber bullets.

The integration of artificial intelligence (AI) and machine learning in crowd analysis tools is helping law enforcement agencies predict and manage crowd movements more effectively.

The growing use of surveillance drones and unmanned vehicles for crowd monitoring and crowd dispersal operations is enhancing the efficiency and safety of riot control systems.

Public demand for transparent and ethically sound riot control practices is leading to increased scrutiny and calls for accountability in their usage by law enforcement agencies.

Increased collaboration between governments, security agencies, and technology companies is driving the development of more sophisticated and adaptable riot control solutions.

The rise in global political instability, civil unrest, and protests is driving the demand for efficient and non-lethal riot control systems to manage crowds and maintain public order.

Technological advancements in non-lethal weapons, including water cannons, tear gas dispensers, and acoustic devices, are driving the adoption of modern riot control systems.

The increasing need for enhanced security and law enforcement capabilities in urban areas is promoting investments in riot control technology for maintaining safety and peace.

The global push for human rights and the demand for ethical law enforcement practices are fueling innovations in safer and more humane riot control solutions.

Riot control systems face significant criticism and scrutiny regarding human rights violations and the excessive use of force, particularly with non-lethal weapons, raising concerns about the ethical implications and regulatory standards for their use.

## Riot Control System Market Segmentation

### By Product

Defensive Weapons

Offensive Weapons

### By Technology

Electromagnetic And Sonic Weapons

Kinetic Impact Weapons

Chemical Agents

Other Technologies

#### By End User

Law Enforcement

Military

#### Key Companies Analysed

AMTEC Less-Lethal Systems Inc.

Armament Systems And Procedures Inc.

BAE Systems plc

Combined Systems Inc.

Condor Non-Lethal Technologies Inc.

Dae-Kwang Chemical Co. Ltd.

Eagle Industries Inc.

Genasys Inc.

Katmerciler Savunma Sanayi A.S.

Lamperd Less Lethal Inc.

NonLethal Technologies Inc.

Raytheon Technologies Corporation

Streit Group FZE

The Safariland Group

Axon Enterprise Inc.

3A Composites

LRAD Corporation

Taser International Inc.

Uintech Ltd.

Desert Wolf Ltd.

PACEM Defense LLC

Safariland LLC

Retractable Technologies

PPG Industries Inc.

ArmorSource LLC

Honeywell International Inc.

Shooting Supplies Inc.

Allegheny Technologies Inc.

CeraShield

General Electric Company

## Riot Control System Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Riot Control System Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Riot Control System market data and outlook to 2034

United States

Canada

Mexico

Europe — Riot Control System market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Riot Control System market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Riot Control System market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Riot Control System market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Riot Control System value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Riot Control System industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Riot Control System Market Report

Global Riot Control System market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Riot Control System trade, costs, and supply chains

Riot Control System market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Riot Control System market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Riot Control System market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Riot Control System supply chain analysis

Riot Control System trade analysis, Riot Control System market price analysis, and Riot Control System supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Riot Control System market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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