

Rice Bran Derivatives Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Rice Bran Oil, Rice Bran Meal), By Application (Food And Beverages, Animal Feed, Cosmetics And Personal Care, Biofuel, Pharmaceuticals And Nutraceuticals, Other Applications), By End-Use

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Abstracts

The Rice Bran Derivatives Market is valued at USD 9 billion in 2025 and is projected to grow at a CAGR of 7.5% to reach USD 17.3 billion by 2034. The Rice Bran Derivatives Market is gaining momentum as industries across food, cosmetics, pharmaceuticals, and animal nutrition increasingly recognize the value of rice bran-derived ingredients. Rice bran, the outer layer of the rice grain, is a rich source of antioxidants, dietary fiber, essential fatty acids, and phytonutrients, which are extracted and refined into various derivatives such as rice bran oil, wax, protein, and ceramides. The push for natural, plant-based alternatives has accelerated demand for rice bran derivatives, especially in functional foods and clean-label cosmetics. Consumers are seeking healthier lifestyles, and this shift is prompting manufacturers to reformulate products using nutrient-rich and sustainable ingredients. Additionally, rice bran derivatives are being explored for their anti-inflammatory, cholesterol-lowering, and skin-repairing properties, giving the market a multidimensional growth profile. The Rice Bran Derivatives Market saw strong advancements, particularly in product development and application diversification. Several cosmetic brands launched new skincare lines incorporating rice bran ceramides and oils for their natural moisturizing and anti-aging effects. In the food sector, rice bran protein emerged as a vegan-friendly supplement with high digestibility and amino acid content, gaining traction in the sports nutrition and dietary sectors. Rice bran wax became more prominent in clean-label cosmetic formulations, replacing petroleum-based ingredients. Meanwhile, governments in Asia and Latin America introduced new

agricultural policies encouraging value-added utilization of rice milling byproducts, stimulating local production and export potential. Additionally, sustainability-conscious consumers drove a rise in organic rice bran derivatives, prompting suppliers to pursue eco-friendly extraction and processing methods. The Rice Bran Derivatives Market is expected to expand further with technological innovations aimed at enhancing yield, purity, and bioavailability of active compounds. Investment in green extraction techniques, such as supercritical CO₂ and enzyme-assisted extraction, will increase to meet both regulatory standards and sustainability goals. The demand for multifunctional ingredients in nutraceuticals and cosmeceuticals will create significant opportunities, especially as consumers turn to holistic wellness. Market players are also likely to form partnerships with rice mills to secure a consistent supply chain and improve traceability. Asia-Pacific will remain a dominant region, but emerging markets in Europe and North America will play an increasing role as awareness spreads. Regulatory clarity on organic and functional claims will be critical in shaping long-term market dynamics.

Key Insights Rice Bran Derivatives Market

Increased adoption of rice bran oil in functional foods due to its high oryzanol and antioxidant content, supporting heart health and cholesterol management.

Surging use of rice bran ceramides and wax in clean-label cosmetics and personal care products promoting natural skin hydration and anti-aging benefits.

Growing consumer shift toward vegan and plant-based protein sources positioning rice bran protein as a viable meat alternative in supplements and food products.

Emergence of eco-conscious processing technologies like enzymatic and solvent-free extraction to enhance sustainability in derivative production.

Expansion of value-added applications of rice bran derivatives in pharmaceutical formulations due to their anti-inflammatory and bioactive potential.

Rising demand for functional foods and nutraceuticals driven by growing health consciousness and preventive healthcare trends.

Increased focus on sustainability and circular economy principles encouraging the utilization of rice bran as a valuable byproduct.

Surge in demand for natural cosmetic ingredients boosting the use of rice bran wax, oil, and ceramides in skincare and haircare products.

Government support and agricultural initiatives promoting value chain development for rice-based industries, especially in Asia-Pacific.

Limited awareness and standardization of rice bran derivative quality across global markets pose challenges for consistent product adoption and regulatory compliance, particularly in high-growth but less developed regions.

Rice Bran Derivatives Market Segmentation

By Product

Rice Bran Oil

Rice Bran Meal

By Application

Food And Beverages

Animal Feed

Cosmetics And Personal Care

Biofuel

Pharmaceuticals And Nutraceuticals

Other Applications

By End-Use

Industrial

Retail

Key Companies Analysed

Cargill Incorporated

The Archer Daniels Midland Company

Wilmar International Ltd.

Doosan Corp.

Yihai Kerry Arawana Holdings Co. Ltd

Adani Group

Patanjali Foods Limited

SunOpta Inc.

Omega Fields

Riceland Foods Inc.

Vantage Specialty Ingredients Inc.

Swanson Health Products Inc

NOW Health Group Inc.

Manna Pro Corporation

TAJ Agro Commodities Pvt Ltd

Ribus Inc.

Agro Tech Foods Ltd.

BCL Industries & Infrastructure Ltd.

Maharashtra Solvent Extraction (P) Ltd.

RiceBran Technologies

Valensa International LLC

Ricela Health Foods Ltd.

Kisan Agro Product Industries

3F Industries Limited

Kasisuri Co. Ltd.

A.P. Refinery Pvt. Ltd.

Agrotech International Ltd.

King Rice Oil Group

Maheshwari Solvent Extraction Ltd

Tsuno Rice Fine Chemicals Co. Ltd

Rice Bran Derivatives Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Rice Bran Derivatives Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Rice Bran Derivatives market data and outlook to 2034

United States

Canada

Mexico

Europe — Rice Bran Derivatives market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Rice Bran Derivatives market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Rice Bran Derivatives market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Rice Bran Derivatives market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Rice Bran Derivatives value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Rice Bran Derivatives industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Rice Bran Derivatives Market Report

Global Rice Bran Derivatives market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Rice Bran Derivatives trade, costs, and supply chains

Rice Bran Derivatives market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Rice Bran Derivatives market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Rice Bran Derivatives market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Rice Bran Derivatives supply chain analysis

Rice Bran Derivatives trade analysis, Rice Bran Derivatives market price analysis, and Rice Bran Derivatives supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Rice Bran Derivatives market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL RICE BRAN DERIVATIVES MARKET SUMMARY, 2025

- 2.1 Rice Bran Derivatives Industry Overview
 - 2.1.1 Global Rice Bran Derivatives Market Revenues (In US\$ billion)
- 2.2 Rice Bran Derivatives Market Scope
- 2.3 Research Methodology

3. RICE BRAN DERIVATIVES MARKET INSIGHTS, 2024-2034

- 3.1 Rice Bran Derivatives Market Drivers
- 3.2 Rice Bran Derivatives Market Restraints
- 3.3 Rice Bran Derivatives Market Opportunities
- 3.4 Rice Bran Derivatives Market Challenges
- 3.5 Tariff Impact on Global Rice Bran Derivatives Supply Chain Patterns

4. RICE BRAN DERIVATIVES MARKET ANALYTICS

- 4.1 Rice Bran Derivatives Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Rice Bran Derivatives Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Rice Bran Derivatives Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Rice Bran Derivatives Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Rice Bran Derivatives Market
 - 4.5.1 Rice Bran Derivatives Industry Attractiveness Index, 2025
 - 4.5.2 Rice Bran Derivatives Supplier Intelligence
 - 4.5.3 Rice Bran Derivatives Buyer Intelligence
 - 4.5.4 Rice Bran Derivatives Competition Intelligence
 - 4.5.5 Rice Bran Derivatives Product Alternatives and Substitutes Intelligence
 - 4.5.6 Rice Bran Derivatives Market Entry Intelligence

5. GLOBAL RICE BRAN DERIVATIVES MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY

SEGMENTS, TO 2034

5.1 World Rice Bran Derivatives Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Rice Bran Derivatives Sales Outlook and CAGR Growth By Product, 2024-2034 (\$ billion)

5.2 Global Rice Bran Derivatives Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)

5.3 Global Rice Bran Derivatives Sales Outlook and CAGR Growth By End-Use, 2024-2034 (\$ billion)

5.4 Global Rice Bran Derivatives Market Sales Outlook and Growth by Region, 2024-2034 (\$ billion)

6. ASIA PACIFIC RICE BRAN DERIVATIVES INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Rice Bran Derivatives Market Insights, 2025

6.2 Asia Pacific Rice Bran Derivatives Market Revenue Forecast By Product, 2024-2034 (USD billion)

6.3 Asia Pacific Rice Bran Derivatives Market Revenue Forecast By Application, 2024-2034 (USD billion)

6.4 Asia Pacific Rice Bran Derivatives Market Revenue Forecast By End-Use, 2024-2034 (USD billion)

6.5 Asia Pacific Rice Bran Derivatives Market Revenue Forecast by Country, 2024-2034 (USD billion)

6.5.1 China Rice Bran Derivatives Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Rice Bran Derivatives Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Rice Bran Derivatives Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Rice Bran Derivatives Market Size, Opportunities, Growth 2024- 2034

7. EUROPE RICE BRAN DERIVATIVES MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Rice Bran Derivatives Market Key Findings, 2025

7.2 Europe Rice Bran Derivatives Market Size and Percentage Breakdown By Product, 2024- 2034 (USD billion)

7.3 Europe Rice Bran Derivatives Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

7.4 Europe Rice Bran Derivatives Market Size and Percentage Breakdown By End-Use,

2024- 2034 (USD billion)

7.5 Europe Rice Bran Derivatives Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Rice Bran Derivatives Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Rice Bran Derivatives Market Size, Trends, Growth Outlook to 2034

7.5.2 France Rice Bran Derivatives Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Rice Bran Derivatives Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Rice Bran Derivatives Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA RICE BRAN DERIVATIVES MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Rice Bran Derivatives Market Analysis and Outlook By Product, 2024- 2034 (\$ billion)

8.3 North America Rice Bran Derivatives Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.4 North America Rice Bran Derivatives Market Analysis and Outlook By End-Use, 2024- 2034 (\$ billion)

8.5 North America Rice Bran Derivatives Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Rice Bran Derivatives Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Rice Bran Derivatives Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Rice Bran Derivatives Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA RICE BRAN DERIVATIVES MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Rice Bran Derivatives Market Data, 2025

9.2 Latin America Rice Bran Derivatives Market Future By Product, 2024- 2034 (\$ billion)

9.3 Latin America Rice Bran Derivatives Market Future By Application, 2024- 2034 (\$ billion)

9.4 Latin America Rice Bran Derivatives Market Future By End-Use, 2024- 2034 (\$ billion)

9.5 Latin America Rice Bran Derivatives Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Rice Bran Derivatives Market Size, Share and Opportunities to 2034

9.5.2 Argentina Rice Bran Derivatives Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA RICE BRAN DERIVATIVES MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Rice Bran Derivatives Market Statistics By Product, 2024- 2034 (USD billion)

10.3 Middle East Africa Rice Bran Derivatives Market Statistics By Application, 2024- 2034 (USD billion)

10.4 Middle East Africa Rice Bran Derivatives Market Statistics By End-Use, 2024- 2034 (USD billion)

10.5 Middle East Africa Rice Bran Derivatives Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Rice Bran Derivatives Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Rice Bran Derivatives Market Value, Trends, Growth Forecasts to 2034

11. RICE BRAN DERIVATIVES MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Rice Bran Derivatives Industry

11.2 Rice Bran Derivatives Business Overview

11.3 Rice Bran Derivatives Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Rice Bran Derivatives Market Volume (Tons)

12.1 Global Rice Bran Derivatives Trade and Price Analysis

12.2 Rice Bran Derivatives Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Rice Bran Derivatives Industry Report Sources and Methodology

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