

Retail Sourcing And Procurement Market Outlook 2025-2034: Market Share, and Growth Analysis By Solution (Strategic Sourcing, Supplier Management, Contract Management, Procure-To-Pay, Spend Analysis), By Service (Implementation, Consulting, Training And Support), By Deployment, By End User

<https://marketpublishers.com/r/R544D3281F86EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: R544D3281F86EN

Abstracts

The Retail Sourcing And Procurement Market is valued at USD 7.8 billion in 2025 and is projected to grow at a CAGR of 15.9% to reach USD 29.4 billion by 2034. The Retail Sourcing and Procurement Market is integral to the retail supply chain, encompassing all activities involved in sourcing goods, negotiating with suppliers, managing vendor relationships, and ensuring timely product availability across stores and distribution channels. As retail becomes increasingly data-driven and globalized, sourcing and procurement systems must adapt to complex supplier ecosystems, fluctuating demand, and fast-changing consumer expectations. These platforms help streamline operations, improve supplier compliance, manage costs, and enhance transparency. With rising competition and consumer demand for speed and customization, retailers are investing in smarter procurement tools that offer real-time data, risk mitigation, and end-to-end visibility. From small retailers to multinational chains, sourcing and procurement are now seen as strategic levers for operational efficiency, sustainability, and profitability in the evolving retail landscape. The retail sourcing and procurement market experienced a wave of digital transformation as retailers responded to persistent supply chain disruptions, inflationary pressure, and ESG compliance requirements. Companies increasingly adopted cloud-based procurement platforms for centralized data access, real-time supplier collaboration, and automated contract management. AI and machine learning played a larger role in demand forecasting, supplier scoring, and risk analysis. Sustainability and ethical sourcing gained momentum, with retailers implementing

traceability tools to ensure responsible procurement of materials, especially in apparel and food retail. Strategic sourcing became more agile, with real-time bidding, dynamic pricing negotiations, and multi-supplier procurement strategies emerging as best practices. Overall, 2024 highlighted the need for responsive, transparent, and resilient procurement systems as retailers sought to future-proof their operations. The Retail Sourcing and Procurement Market is expected to evolve further toward predictive and autonomous systems. Advanced analytics will drive proactive sourcing decisions, identifying trends and supplier risks before they impact operations. Retailers will focus on building resilient, multi-regional supplier networks to reduce dependency on single-source vendors. Integration of blockchain technology will enhance traceability, authenticity, and compliance tracking across the procurement lifecycle. AI-driven procurement assistants will automate repetitive tasks such as invoice processing, vendor onboarding, and compliance audits. ESG and DEI metrics will be embedded into procurement KPIs, influencing supplier selection and brand positioning. While the adoption of new tech promises significant benefits, retailers will continue to face challenges in standardizing procurement workflows across global operations and ensuring consistent data quality across platforms and regions.

Key Insights Retail Sourcing And Procurement Market

Cloud-based sourcing platforms are gaining traction for enabling real-time collaboration, centralized data access, and supplier performance tracking.

AI and machine learning are transforming demand forecasting, supplier scoring, and risk mitigation strategies across procurement workflows.

Retailers are prioritizing ESG-aligned sourcing, integrating sustainability and ethical standards into supplier evaluation frameworks.

Blockchain is being explored to improve transparency, product traceability, and fraud prevention in global procurement ecosystems.

Autonomous procurement tools are emerging, capable of automating routine tasks such as supplier discovery, contract execution, and invoice validation.

Global supply chain disruptions and rising costs are compelling retailers to adopt agile, data-driven procurement strategies.

Retailers are seeking to improve operational efficiency and reduce procurement

cycle times through automation and digital integration.

Growing consumer awareness is pushing brands to adopt sustainable and ethical sourcing practices backed by technology.

Increased product variety and shorter life cycles are intensifying the need for real-time supplier management and strategic sourcing.

Fragmented supplier ecosystems and inconsistent data across global operations make it difficult to standardize procurement processes, leading to inefficiencies, compliance risks, and reduced visibility in supplier performance and cost optimization initiatives.

Retail Sourcing And Procurement Market Segmentation

By Solution

Strategic Sourcing

Supplier Management

Contract Management

Procure-To-Pay

Spend Analysis

By Service

Implementation

Consulting

Training And Support

By Deployment

On-Premise

Hybrid

Cloud

By End User

Small And Medium Enterprise (SME)

Large Enterprise

Key Companies Analysed

IBM Corporation

Oracle Corporation

SAP SE

Coupa Software Incorporated

Ivalua Inc

Zycus Inc

GEP Worldwide

Epicor Software Corporation

Basware Corporation

Vroozi Inc

ET2C International

Alibaba

RT-MART International Ltd.

e-mart

Hi-Living

Gmarket

Tencent Holdings Ltd

Supreme Group

Produze

Infiniti Research

Proactis

Accenture

Xella

SQLI

Sophie Candau Communication

GEODIS

PwC

ComInk

Jumia

KPMG

Dragon Sourcing

Nixu

4iG Plc.

EDS International

Blue Yonder

Protiviti

Honeywell International Inc.

Cloudq

Bain & Company

Veriforce Solutions

Kroger

Theodor Wille Intertrade

Boston Consulting

Ribbons Fit Group Inc

Cayena

FLOKI Technologies

Linkana

Coletar

Rampco International Technical Services

Dukkantek

Conektr

Elkaso

Lawazem

EPCM Holdings

Retail Sourcing And Procurement Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Retail Sourcing And Procurement Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Retail Sourcing And Procurement market data and outlook to 2034

United States

Canada

Mexico

Europe — Retail Sourcing And Procurement market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Retail Sourcing And Procurement market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Retail Sourcing And Procurement market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Retail Sourcing And Procurement market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Retail Sourcing And Procurement value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

Retail Sourcing And Procurement Market Outlook 2025-2034: Market Share, and Growth Analysis By Solution (Strat...

What is the current and forecast market size of the Retail Sourcing And Procurement industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Retail Sourcing And Procurement Market Report

Global Retail Sourcing And Procurement market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Retail Sourcing And Procurement trade, costs, and supply chains

Retail Sourcing And Procurement market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Retail Sourcing And Procurement market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Retail Sourcing And Procurement market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Retail Sourcing And Procurement supply chain analysis

Retail Sourcing And Procurement trade analysis, Retail Sourcing And Procurement market price analysis, and Retail Sourcing And Procurement supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Retail Sourcing And Procurement market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL RETAIL SOURCING AND PROCUREMENT MARKET SUMMARY, 2025

- 2.1 Retail Sourcing And Procurement Industry Overview
 - 2.1.1 Global Retail Sourcing And Procurement Market Revenues (In US\$ billion)
- 2.2 Retail Sourcing And Procurement Market Scope
- 2.3 Research Methodology

3. RETAIL SOURCING AND PROCUREMENT MARKET INSIGHTS, 2024-2034

- 3.1 Retail Sourcing And Procurement Market Drivers
- 3.2 Retail Sourcing And Procurement Market Restraints
- 3.3 Retail Sourcing And Procurement Market Opportunities
- 3.4 Retail Sourcing And Procurement Market Challenges
- 3.5 Tariff Impact on Global Retail Sourcing And Procurement Supply Chain Patterns

4. RETAIL SOURCING AND PROCUREMENT MARKET ANALYTICS

- 4.1 Retail Sourcing And Procurement Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Retail Sourcing And Procurement Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Retail Sourcing And Procurement Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Retail Sourcing And Procurement Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Retail Sourcing And Procurement Market
 - 4.5.1 Retail Sourcing And Procurement Industry Attractiveness Index, 2025
 - 4.5.2 Retail Sourcing And Procurement Supplier Intelligence
 - 4.5.3 Retail Sourcing And Procurement Buyer Intelligence
 - 4.5.4 Retail Sourcing And Procurement Competition Intelligence
 - 4.5.5 Retail Sourcing And Procurement Product Alternatives and Substitutes Intelligence

4.5.6 Retail Sourcing And Procurement Market Entry Intelligence

5. GLOBAL RETAIL SOURCING AND PROCUREMENT MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Retail Sourcing And Procurement Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Retail Sourcing And Procurement Sales Outlook and CAGR Growth By Solution, 2024- 2034 (\$ billion)

5.2 Global Retail Sourcing And Procurement Sales Outlook and CAGR Growth By Service, 2024- 2034 (\$ billion)

5.3 Global Retail Sourcing And Procurement Sales Outlook and CAGR Growth By Deployment, 2024- 2034 (\$ billion)

5.4 Global Retail Sourcing And Procurement Sales Outlook and CAGR Growth By End User, 2024- 2034 (\$ billion)

5.5 Global Retail Sourcing And Procurement Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC RETAIL SOURCING AND PROCUREMENT INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Retail Sourcing And Procurement Market Insights, 2025

6.2 Asia Pacific Retail Sourcing And Procurement Market Revenue Forecast By Solution, 2024- 2034 (USD billion)

6.3 Asia Pacific Retail Sourcing And Procurement Market Revenue Forecast By Service, 2024- 2034 (USD billion)

6.4 Asia Pacific Retail Sourcing And Procurement Market Revenue Forecast By Deployment, 2024- 2034 (USD billion)

6.5 Asia Pacific Retail Sourcing And Procurement Market Revenue Forecast By End User, 2024- 2034 (USD billion)

6.6 Asia Pacific Retail Sourcing And Procurement Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.6.1 China Retail Sourcing And Procurement Market Size, Opportunities, Growth 2024- 2034

6.6.2 India Retail Sourcing And Procurement Market Size, Opportunities, Growth 2024- 2034

6.6.3 Japan Retail Sourcing And Procurement Market Size, Opportunities, Growth 2024- 2034

6.6.4 Australia Retail Sourcing And Procurement Market Size, Opportunities, Growth 2024- 2034

7. EUROPE RETAIL SOURCING AND PROCUREMENT MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Retail Sourcing And Procurement Market Key Findings, 2025

7.2 Europe Retail Sourcing And Procurement Market Size and Percentage Breakdown By Solution, 2024- 2034 (USD billion)

7.3 Europe Retail Sourcing And Procurement Market Size and Percentage Breakdown By Service, 2024- 2034 (USD billion)

7.4 Europe Retail Sourcing And Procurement Market Size and Percentage Breakdown By Deployment, 2024- 2034 (USD billion)

7.5 Europe Retail Sourcing And Procurement Market Size and Percentage Breakdown By End User, 2024- 2034 (USD billion)

7.6 Europe Retail Sourcing And Procurement Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.6.1 Germany Retail Sourcing And Procurement Market Size, Trends, Growth Outlook to 2034

7.6.2 United Kingdom Retail Sourcing And Procurement Market Size, Trends, Growth Outlook to 2034

7.6.2 France Retail Sourcing And Procurement Market Size, Trends, Growth Outlook to 2034

7.6.2 Italy Retail Sourcing And Procurement Market Size, Trends, Growth Outlook to 2034

7.6.2 Spain Retail Sourcing And Procurement Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA RETAIL SOURCING AND PROCUREMENT MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Retail Sourcing And Procurement Market Analysis and Outlook By Solution, 2024- 2034 (\$ billion)

8.3 North America Retail Sourcing And Procurement Market Analysis and Outlook By Service, 2024- 2034 (\$ billion)

8.4 North America Retail Sourcing And Procurement Market Analysis and Outlook By Deployment, 2024- 2034 (\$ billion)

8.5 North America Retail Sourcing And Procurement Market Analysis and Outlook By

End User, 2024- 2034 (\$ billion)

8.6 North America Retail Sourcing And Procurement Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.6.1 United States Retail Sourcing And Procurement Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Canada Retail Sourcing And Procurement Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Mexico Retail Sourcing And Procurement Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA RETAIL SOURCING AND PROCUREMENT MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Retail Sourcing And Procurement Market Data, 2025

9.2 Latin America Retail Sourcing And Procurement Market Future By Solution, 2024-2034 (\$ billion)

9.3 Latin America Retail Sourcing And Procurement Market Future By Service, 2024-2034 (\$ billion)

9.4 Latin America Retail Sourcing And Procurement Market Future By Deployment, 2024- 2034 (\$ billion)

9.5 Latin America Retail Sourcing And Procurement Market Future By End User, 2024-2034 (\$ billion)

9.6 Latin America Retail Sourcing And Procurement Market Future by Country, 2024-2034 (\$ billion)

9.6.1 Brazil Retail Sourcing And Procurement Market Size, Share and Opportunities to 2034

9.6.2 Argentina Retail Sourcing And Procurement Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA RETAIL SOURCING AND PROCUREMENT MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Retail Sourcing And Procurement Market Statistics By Solution, 2024- 2034 (USD billion)

10.3 Middle East Africa Retail Sourcing And Procurement Market Statistics By Service, 2024- 2034 (USD billion)

10.4 Middle East Africa Retail Sourcing And Procurement Market Statistics By Deployment, 2024- 2034 (USD billion)

10.5 Middle East Africa Retail Sourcing And Procurement Market Statistics By Deployment, 2024- 2034 (USD billion)

10.6 Middle East Africa Retail Sourcing And Procurement Market Statistics by Country, 2024- 2034 (USD billion)

10.6.1 Middle East Retail Sourcing And Procurement Market Value, Trends, Growth Forecasts to 2034

10.6.2 Africa Retail Sourcing And Procurement Market Value, Trends, Growth Forecasts to 2034

11. RETAIL SOURCING AND PROCUREMENT MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Retail Sourcing And Procurement Industry

11.2 Retail Sourcing And Procurement Business Overview

11.3 Retail Sourcing And Procurement Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Retail Sourcing And Procurement Market Volume (Tons)

12.1 Global Retail Sourcing And Procurement Trade and Price Analysis

12.2 Retail Sourcing And Procurement Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Retail Sourcing And Procurement Industry Report Sources and Methodology

I would like to order

Product name: Retail Sourcing And Procurement Market Outlook 2025-2034: Market Share, and Growth Analysis By Solution (Strategic Sourcing, Supplier Management, Contract Management, Procure-To-Pay, Spend Analysis), By Service (Implementation, Consulting, Training And Support), By Deployment, By End User

Product link: <https://marketpublishers.com/r/R544D3281F86EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R544D3281F86EN.html>