

# Restaurant Pos Terminals Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Fixed POS Terminals, Mobile POS Terminals), By Deployment Mode (On-Premise, Cloud), By Application, By End User

<https://marketpublishers.com/r/R0508F85561DEN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: R0508F85561DEN

## Abstracts

The Restaurant Pos Terminals Market is valued at USD 14.9 billion in 2025 and is projected to grow at a CAGR of 9.7% to reach USD 34.1 billion by 2034. The Restaurant POS Terminals Market has become an indispensable component of the foodservice industry, supporting everything from order management and payment processing to customer engagement and business analytics. These terminals—ranging from traditional countertop systems to mobile and self-service kiosks—are integral for streamlining operations and enhancing customer experience in quick-service, casual, and fine-dining restaurants alike. As restaurants adapt to shifting consumer behavior, digital transformation, and hybrid service models (dine-in, takeaway, and delivery), the demand for advanced POS terminals continues to rise. These devices not only help improve order accuracy and payment security but also enable data-driven decision-making through real-time reporting and integration with inventory, CRM, loyalty programs, and kitchen management systems. Cloud-based infrastructure, mobility, and modularity are becoming standard requirements in the evolving POS terminal landscape. The restaurant POS terminals market experienced notable innovation and adoption across diverse restaurant formats. Mobile POS terminals gained significant traction, allowing servers to process orders and payments tableside, enhancing speed and service efficiency. Quick-service restaurants deployed more self-service kiosks, enabling customers to place and pay for orders without staff intervention, reducing queue times and labor dependency. Cloud-based POS systems became more prevalent, providing centralized control for multi-location chains and enabling seamless updates and remote support. Integration with food delivery apps and third-party

platforms was a key feature, ensuring synchronized operations and real-time menu management. POS terminal manufacturers focused on user-friendly interfaces, touchscreen durability, and embedded payment security. Furthermore, AI-powered analytics and sales forecasting tools began to be bundled into POS software, helping restaurants make informed staffing and inventory decisions based on predictive trends. The restaurant POS terminals market is expected to evolve further with the integration of AI, automation, and voice-assisted technology. Terminals will support multi-modal input systems, real-time feedback analysis, and adaptive interfaces that personalize customer interactions. As sustainability becomes a higher priority, POS hardware will shift toward recyclable materials and energy-efficient components. Restaurants will increasingly demand end-to-end solutions that consolidate ordering, payment, marketing, and inventory control within a unified terminal interface. Expansion in emerging markets will be fueled by affordable, mobile-first POS systems designed for small and independent eateries. Moreover, security will remain a top concern, with biometric authentication, end-to-end encryption, and compliance with data protection regulations becoming essential features. Vendors offering customizable, secure, and scalable POS solutions will gain competitive advantage in an increasingly data-driven, experience-oriented foodservice landscape.

### Key Insights Restaurant Pos Terminals Market

Self-service kiosks and touchless payment options are transforming customer experience, particularly in high-volume quick-service restaurant settings.

Mobile POS terminals are enabling greater service flexibility and faster table turnover in casual and fine-dining establishments.

Cloud-based POS platforms are becoming the industry norm, offering scalability, remote access, and integration with third-party services.

AI-driven insights and sales analytics are helping restaurant owners optimize menu design, inventory, and staff allocation.

Sustainability is influencing POS hardware development, with a focus on recyclable materials and energy-efficient terminal designs.

Rising demand for seamless dining experiences and faster service is encouraging restaurants to adopt modern, high-speed POS terminals.

Growth in multi-channel ordering and food delivery platforms is necessitating integrated POS solutions for real-time operations management.

Labor shortages and rising wage costs are pushing operators to invest in automation and self-service POS technologies.

Technological advancements in cloud computing and mobile connectivity are expanding the affordability and functionality of POS terminals.

Data security and system interoperability remain major challenges, as restaurants seek to balance innovation with protection against cyber threats and ensure seamless integration with multiple third-party platforms.

## Restaurant Pos Terminals Market Segmentation

### By Type

Fixed POS Terminals

Mobile POS Terminals

### By Deployment Mode

On-Premise

Cloud

### By Application

Front End

Back End

### By End User

Full-Service Restaurant (FSR)

Quick Service Restaurant (QSR)

Institutional Full-Service Restaurant

Other End Users

### Key Companies Analysed

NCR Corporation

NEC Corporation

Oracle Corporation

Panasonic Holdings Corporation

PAX Technology

VeriFone Systems Inc.

Samsung Electronics Co. Ltd.

Toshiba Corporation

Squirrel Systems Inc.

PAR Technology Corporation

Brookfield Equinox LLC

Lover Network Inc.

TouchBistro Inc.

POS-X LLC

Kounta

POS Nation

Posist Technologies Pvt. Ltd.

Posiflex Technology

Touch Dynamic

Micros Retail Systems Inc.

Aures Group

Diebold Nixdorf Incorporated

Hewlett Packard Enterprise Development LP

INGENICO S.A.

Lightspeed Management Company LLC

Revel Systems Inc.

Shift4 Payments Inc.

Clover Network Inc.

ShopKeep

Lithos POS Systems Inc. .

## Restaurant Pos Terminals Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of

international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Restaurant Pos Terminals Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Restaurant Pos Terminals market data and outlook to 2034

United States

Canada

Mexico

Europe — Restaurant Pos Terminals market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Restaurant Pos Terminals market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Restaurant Pos Terminals market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

## South and Central America — Restaurant Pos Terminals market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

### Research Methodology

This study combines primary inputs from industry experts across the Restaurant Pos Terminals value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Restaurant Pos Terminals industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and

what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Restaurant Pos Terminals Market Report

Global Restaurant Pos Terminals market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Restaurant Pos Terminals trade, costs, and supply chains

Restaurant Pos Terminals market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Restaurant Pos Terminals market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Restaurant Pos Terminals market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Restaurant Pos Terminals supply chain analysis

Restaurant Pos Terminals trade analysis, Restaurant Pos Terminals market price analysis, and Restaurant Pos Terminals supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Restaurant Pos Terminals market news and developments

## Additional Support

With the purchase of this report, you will receive

*Restaurant Pos Terminals Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Fixed POS Termin...*

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL RESTAURANT POS TERMINALS MARKET SUMMARY, 2025

- 2.1 Restaurant Pos Terminals Industry Overview
  - 2.1.1 Global Restaurant Pos Terminals Market Revenues (In US\$ billion)
- 2.2 Restaurant Pos Terminals Market Scope
- 2.3 Research Methodology

### 3. RESTAURANT POS TERMINALS MARKET INSIGHTS, 2024-2034

- 3.1 Restaurant Pos Terminals Market Drivers
- 3.2 Restaurant Pos Terminals Market Restraints
- 3.3 Restaurant Pos Terminals Market Opportunities
- 3.4 Restaurant Pos Terminals Market Challenges
- 3.5 Tariff Impact on Global Restaurant Pos Terminals Supply Chain Patterns

### 4. RESTAURANT POS TERMINALS MARKET ANALYTICS

- 4.1 Restaurant Pos Terminals Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Restaurant Pos Terminals Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Restaurant Pos Terminals Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Restaurant Pos Terminals Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Restaurant Pos Terminals Market
  - 4.5.1 Restaurant Pos Terminals Industry Attractiveness Index, 2025
  - 4.5.2 Restaurant Pos Terminals Supplier Intelligence
  - 4.5.3 Restaurant Pos Terminals Buyer Intelligence
  - 4.5.4 Restaurant Pos Terminals Competition Intelligence
  - 4.5.5 Restaurant Pos Terminals Product Alternatives and Substitutes Intelligence
  - 4.5.6 Restaurant Pos Terminals Market Entry Intelligence

## **5. GLOBAL RESTAURANT POS TERMINALS MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

- 5.1 World Restaurant Pos Terminals Market Size, Potential and Growth Outlook, 2024-2034 (\$ billion)
- 5.1 Global Restaurant Pos Terminals Sales Outlook and CAGR Growth By Type, 2024-2034 (\$ billion)
- 5.2 Global Restaurant Pos Terminals Sales Outlook and CAGR Growth By Deployment Mode, 2024- 2034 (\$ billion)
- 5.3 Global Restaurant Pos Terminals Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)
- 5.4 Global Restaurant Pos Terminals Sales Outlook and CAGR Growth By End User, 2024- 2034 (\$ billion)
- 5.5 Global Restaurant Pos Terminals Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

## **6. ASIA PACIFIC RESTAURANT POS TERMINALS INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

- 6.1 Asia Pacific Restaurant Pos Terminals Market Insights, 2025
- 6.2 Asia Pacific Restaurant Pos Terminals Market Revenue Forecast By Type, 2024-2034 (USD billion)
- 6.3 Asia Pacific Restaurant Pos Terminals Market Revenue Forecast By Deployment Mode, 2024- 2034 (USD billion)
- 6.4 Asia Pacific Restaurant Pos Terminals Market Revenue Forecast By Application, 2024- 2034 (USD billion)
- 6.5 Asia Pacific Restaurant Pos Terminals Market Revenue Forecast By End User, 2024- 2034 (USD billion)
- 6.6 Asia Pacific Restaurant Pos Terminals Market Revenue Forecast by Country, 2024-2034 (USD billion)
  - 6.6.1 China Restaurant Pos Terminals Market Size, Opportunities, Growth 2024- 2034
  - 6.6.2 India Restaurant Pos Terminals Market Size, Opportunities, Growth 2024- 2034
  - 6.6.3 Japan Restaurant Pos Terminals Market Size, Opportunities, Growth 2024- 2034
  - 6.6.4 Australia Restaurant Pos Terminals Market Size, Opportunities, Growth 2024-2034

## **7. EUROPE RESTAURANT POS TERMINALS MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

- 7.1 Europe Restaurant Pos Terminals Market Key Findings, 2025
- 7.2 Europe Restaurant Pos Terminals Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)
- 7.3 Europe Restaurant Pos Terminals Market Size and Percentage Breakdown By Deployment Mode, 2024- 2034 (USD billion)
- 7.4 Europe Restaurant Pos Terminals Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)
- 7.5 Europe Restaurant Pos Terminals Market Size and Percentage Breakdown By End User, 2024- 2034 (USD billion)
- 7.6 Europe Restaurant Pos Terminals Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)
  - 7.6.1 Germany Restaurant Pos Terminals Market Size, Trends, Growth Outlook to 2034
  - 7.6.2 United Kingdom Restaurant Pos Terminals Market Size, Trends, Growth Outlook to 2034
  - 7.6.2 France Restaurant Pos Terminals Market Size, Trends, Growth Outlook to 2034
  - 7.6.2 Italy Restaurant Pos Terminals Market Size, Trends, Growth Outlook to 2034
  - 7.6.2 Spain Restaurant Pos Terminals Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA RESTAURANT POS TERMINALS MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

- 8.1 North America Snapshot, 2025
- 8.2 North America Restaurant Pos Terminals Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)
- 8.3 North America Restaurant Pos Terminals Market Analysis and Outlook By Deployment Mode, 2024- 2034 (\$ billion)
- 8.4 North America Restaurant Pos Terminals Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)
- 8.5 North America Restaurant Pos Terminals Market Analysis and Outlook By End User, 2024- 2034 (\$ billion)
- 8.6 North America Restaurant Pos Terminals Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)
  - 8.6.1 United States Restaurant Pos Terminals Market Size, Share, Growth Trends and Forecast, 2024- 2034
  - 8.6.1 Canada Restaurant Pos Terminals Market Size, Share, Growth Trends and Forecast, 2024- 2034
  - 8.6.1 Mexico Restaurant Pos Terminals Market Size, Share, Growth Trends and

Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA RESTAURANT POS TERMINALS MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Restaurant Pos Terminals Market Data, 2025

9.2 Latin America Restaurant Pos Terminals Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Restaurant Pos Terminals Market Future By Deployment Mode, 2024- 2034 (\$ billion)

9.4 Latin America Restaurant Pos Terminals Market Future By Application, 2024- 2034 (\$ billion)

9.5 Latin America Restaurant Pos Terminals Market Future By End User, 2024- 2034 (\$ billion)

9.6 Latin America Restaurant Pos Terminals Market Future by Country, 2024- 2034 (\$ billion)

9.6.1 Brazil Restaurant Pos Terminals Market Size, Share and Opportunities to 2034

9.6.2 Argentina Restaurant Pos Terminals Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA RESTAURANT POS TERMINALS MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Restaurant Pos Terminals Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Restaurant Pos Terminals Market Statistics By Deployment Mode, 2024- 2034 (USD billion)

10.4 Middle East Africa Restaurant Pos Terminals Market Statistics By Application, 2024- 2034 (USD billion)

10.5 Middle East Africa Restaurant Pos Terminals Market Statistics By Application, 2024- 2034 (USD billion)

10.6 Middle East Africa Restaurant Pos Terminals Market Statistics by Country, 2024- 2034 (USD billion)

10.6.1 Middle East Restaurant Pos Terminals Market Value, Trends, Growth Forecasts to 2034

10.6.2 Africa Restaurant Pos Terminals Market Value, Trends, Growth Forecasts to 2034

## **11. RESTAURANT POS TERMINALS MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

- 11.1 Key Companies in Restaurant Pos Terminals Industry
- 11.2 Restaurant Pos Terminals Business Overview
- 11.3 Restaurant Pos Terminals Product Portfolio Analysis
- 11.4 Financial Analysis
- 11.5 SWOT Analysis

## **12 APPENDIX**

- 12.1 Global Restaurant Pos Terminals Market Volume (Tons)
- 12.1 Global Restaurant Pos Terminals Trade and Price Analysis
- 12.2 Restaurant Pos Terminals Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Restaurant Pos Terminals Industry Report Sources and Methodology

## I would like to order

Product name: Restaurant Pos Terminals Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Fixed POS Terminals, Mobile POS Terminals), By Deployment Mode (On-Premise, Cloud), By Application, By End User

Product link: <https://marketpublishers.com/r/R0508F85561DEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R0508F85561DEN.html>