

# **Refurbished Medical Equipment Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Medical Imaging Equipment, Operating Room & Surgical Equipment, Patient Monitors, Cardiology Equipment, Urology Equipment, Neurology Equipment, Intensive Care Equipment, Endoscopy Equipment, IV Therapy Systems, Other Products), By Application (Diagnostic, Therapeutic), By End User**

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## **Abstracts**

The Refurbished Medical Equipment Market is valued at USD 15.2 billion in 2025 and is projected to grow at a CAGR of 18.1% to reach USD 68.1 billion by 2034. The Refurbished Medical Equipment Market is experiencing rapid growth as healthcare providers seek cost-effective solutions to equip facilities without compromising quality. Refurbished equipment—ranging from imaging systems and surgical instruments to patient monitors and infusion pumps—is restored to manufacturer standards and often sold with warranties. This market is especially critical in emerging economies where budget constraints limit access to new devices. Growing awareness of healthcare access disparities and the rising demand for advanced diagnostics are fueling the adoption of pre-owned and reconditioned systems. Additionally, the market aligns well with sustainability goals by extending the life of medical devices and reducing electronic waste. As quality assurance processes become more standardized and regulatory oversight increases, refurbished equipment is earning greater trust among hospitals, clinics, and diagnostic centers globally. With healthcare infrastructure expanding rapidly and public-private partnerships improving distribution, refurbished equipment is becoming a strategic enabler of affordable care delivery. The refurbished medical equipment market witnessed a significant rise in demand, particularly in Asia-Pacific,

Latin America, and parts of Africa. The year saw increased public and private investments in expanding healthcare facilities, many of which turned to refurbished devices to stretch their capital budgets. Diagnostic imaging systems such as MRI and CT scanners led the category, followed closely by ventilators and patient monitoring systems. Leading manufacturers and third-party refurbishers enhanced their quality protocols and certification processes, boosting end-user confidence. Several governments relaxed import restrictions and introduced favorable tax policies to encourage adoption of refurbished medical technology. The growth of telemedicine and point-of-care diagnostics further contributed to demand, as smaller and rural clinics needed affordable yet reliable equipment. E-commerce platforms also began facilitating refurbished medical device sales, improving access for buyers across geographies. Overall, 2024 highlighted the market's growing maturity, regulatory progress, and potential to support healthcare system resilience. The refurbished medical equipment market is poised for continued expansion, driven by global healthcare digitization, sustainability priorities, and evolving reimbursement models. AI and IoT integration into refurbished devices will enhance their diagnostic accuracy, monitoring capabilities, and compatibility with health information systems. With supply chain disruptions affecting new equipment availability, hospitals may increasingly rely on refurbished alternatives to meet urgent needs. Training and support services will become more bundled with refurbished sales, ensuring smoother adoption and better user experiences. Regulatory bodies are expected to implement more unified global standards for refurbishment, improving cross-border trade. The growth of public health initiatives, rural healthcare access programs, and low-cost diagnostic networks will drive demand for essential equipment such as ultrasound machines, ECGs, and infusion pumps. As circular economy practices gain momentum in healthcare, the refurbished medical equipment market will not only expand economically but also contribute to more equitable and sustainable healthcare delivery worldwide.

### Key Insights Refurbished Medical Equipment Market

AI-enabled diagnostics and IoT connectivity are being incorporated into refurbished devices, allowing hospitals to leverage smart capabilities without investing in new systems.

Global OEMs and third-party refurbishers are improving quality certifications, offering extended warranties, and providing service contracts to boost buyer confidence and meet regulatory expectations.

Emerging markets are driving demand due to limited healthcare budgets,

leading to increased government support for refurbished medical equipment procurement in public hospitals.

Online marketplaces and digital procurement platforms are making refurbished medical equipment more accessible, with better transparency on pricing, condition, and service history.

Green healthcare initiatives and circular economy models are gaining traction, with hospitals embracing refurbished equipment as part of sustainability and cost-saving strategies.

Rising healthcare costs and budget limitations are prompting hospitals and clinics to adopt refurbished medical equipment as a more affordable alternative to new devices.

Expansion of healthcare infrastructure in emerging regions is creating strong demand for cost-effective diagnostic and treatment technologies, especially in rural and underserved areas.

Growing awareness of e-waste and sustainable procurement practices is encouraging healthcare organizations to integrate refurbished equipment into their operations.

Technological advancements in refurbishment processes are enabling higher-quality restoration, extending device life and enhancing functionality to near-new standards.

Inconsistent regulatory frameworks across countries, coupled with lingering concerns about product reliability and after-sales service, pose a challenge to the widespread adoption of refurbished medical equipment.

## Refurbished Medical Equipment Market Segmentation

### By Product

Medical Imaging Equipment

Operating Room & Surgical Equipment

Patient Monitors

Cardiology Equipment

Urology Equipment

Neurology Equipment

Intensive Care Equipment

Endoscopy Equipment

IV Therapy Systems

Other Products

#### By Application

Diagnostic

Therapeutic

#### By End User

Hospitals

Ambulatory Care Centers

Diagnostic Imaging Centers

Other End-users

#### Key Companies Analysed

Johnson & Johnson Services Inc.

Siemens Healthineers AG

Koninklijke Philips N.V.

Stryker Corporation

GE HealthCare Technologies Inc.

Canon Medical Systems Corporation

Toshiba Medical Systems Corp

First Source Inc.

US Med-Equip Inc.

BC Technical Inc.

Soma Technology Inc.

DMS Topline Medical Inc.

Agito Medical AS

Avante Health Solutions

Master Medical Equipment

US Medical Systems LLC

Everx Pvt Ltd.

Hilditch Group Ltd.

Rosch Medical Systems Pvt Ltd.

Block Imaging International Inc.

Rhombus Medical Equipment LLC

Fair Medical Co Ltd.

Future Health Concepts Inc.

Altima Healthcare Services Inc.

Jaken Medical Inc.

Bluestone Diagnostics Inc.

Integrity Medical Systems Inc.

FlexrayMedical ApS

Cambridge Scientific Instrument Company

Radio Oncology Systems Inc.

### Refurbished Medical Equipment Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Refurbished Medical Equipment Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers &

acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Refurbished Medical Equipment market data and outlook to 2034

United States

Canada

Mexico

Europe — Refurbished Medical Equipment market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Refurbished Medical Equipment market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Refurbished Medical Equipment market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Refurbished Medical Equipment market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Refurbished Medical Equipment value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Refurbished Medical Equipment industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Refurbished Medical Equipment Market Report

Global Refurbished Medical Equipment market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Refurbished Medical Equipment trade, costs, and supply chains

Refurbished Medical Equipment market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Refurbished Medical Equipment market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Refurbished Medical Equipment market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Refurbished Medical Equipment supply chain analysis

Refurbished Medical Equipment trade analysis, Refurbished Medical Equipment market price analysis, and Refurbished Medical Equipment supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Refurbished Medical Equipment market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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