

# **Red Yeast Rice Extract Market Outlook 2025-2034: Market Share, and Growth Analysis By Product Type(Powder, Capsule, Liquid),By Technology, By Application, By End User**

<https://marketpublishers.com/r/R82EF512E0D0EN.html>

Date: July 2025

Pages: 150

Price: US\$ 3,950.00 (Single User License)

ID: R82EF512E0D0EN

## **Abstracts**

The global Red Yeast Rice Extract Market size is valued at USD 565.4 million in 2024 and is projected to reach USD 1040.3 million by 2032, registering a compound annual growth rate (CAGR) of 7.92% over the forecast period.

The red yeast rice extract market is witnessing stable growth driven by its use as a natural cholesterol-lowering supplement. Red yeast rice (*Monascus purpureus*) extracts contain monacolin K (lovastatin), used in dietary supplements to support heart health and manage LDL cholesterol levels. Manufacturers are focusing on standardised monacolin K extraction, citrinin-free processing for safety, and encapsulated formulations for nutraceuticals. Growth is supported by rising prevalence of hypercholesterolemia, increasing demand for natural statin alternatives, and integration into cardiovascular health supplement lines. Challenges include regulatory restrictions on monacolin K content as it is chemically identical to prescription statins, citrinin contamination risks, and product recalls in regions with strict supplement regulations. Recent developments include Jarrow Formulas launching citrinin-free red yeast rice capsules, Swanson introducing monacolin K-standardised extracts, and NOW Foods enhancing quality testing to ensure citrinin-free compliance.

Major trends include development of monacolin K-standardised, citrinin-free red yeast rice extracts for cholesterol management supplements.

Drivers are rising hypercholesterolemia prevalence, demand for natural cholesterol-lowering supplements, and integration into cardiovascular health product portfolios.

Challenges include regulatory restrictions on monacolin K due to its pharmaceutical equivalence, citrinin contamination risks in fermentation, and regional supplement recalls.

Companies focus on enhancing citrinin removal processes, standardising monacolin K content for efficacy, and developing safe encapsulated supplement formulations.

Recent developments include Jarrow Formulas launching citrinin-free capsules, Swanson introducing standardised extracts, and NOW Foods enhancing citrinin testing compliance.

### Red Yeast Rice Extract Market Size Data, Trends, Growth Opportunities, and Restraining Factors

This comprehensive Red Yeast Rice Extract market report delivers updated market size estimates from 2024 to 2034, offering in-depth analysis of the latest Red Yeast Rice Extract market trends, short-term and long-term growth drivers, competitive landscape, and new business opportunities. The report presents growth forecasts across key Red Yeast Rice Extract types, applications, and major segments, alongside detailed insights into the current Red Yeast Rice Extract market scenario to support companies in formulating effective market strategies.

The Red Yeast Rice Extract market outlook thoroughly examines the impact of ongoing supply chain disruptions and geopolitical issues worldwide. Factors such as trade tariffs, regulatory restrictions, production losses, and the emergence of alternatives or substitutes are carefully considered in the Red Yeast Rice Extract market size projections. Additionally, the analysis highlights the effects of inflation and correlates past economic downturns with current Red Yeast Rice Extract market trends, providing actionable intelligence for stakeholders to navigate the evolving Red Yeast Rice Extract business environment with precision.

### Red Yeast Rice Extract Market Competition, Intelligence, Key Players, winning strategies to 2034

The 2025 Red Yeast Rice Extract Market Research Report identifies winning strategies for companies to register increased sales and improve market share.

Opinions from senior executives from leading companies in the Red Yeast Rice Extract

market are imbibed thoroughly and the Red Yeast Rice Extract industry expert predictions on the economic downturn, technological advancements in the Red Yeast Rice Extract market, and customized strategies specific to a product and geography are mentioned.

The Red Yeast Rice Extract market report is a source of comprehensive data and analysis of the industry, helping businesses to make informed decisions and stay ahead of the competition. The Red Yeast Rice Extract market study assists investors in analyzing On Red Yeast Rice Extract business prospects by region, key countries, and top companies' information to channel their investments.

The report provides insights into consumer behavior and preferences, including their buying patterns, brand loyalty, and factors influencing their purchasing decisions. It also includes an analysis of the regulatory environment and its impact on the Red Yeast Rice Extract industry. Shifting consumer demand despite declining GDP and burgeoning interest rates to control surging inflation is well detailed.

### **What's Included in the Report**

Global Red Yeast Rice Extract market size and growth projections, 2024- 2034

North America Red Yeast Rice Extract market size and growth forecasts, 2024-2034 (United States, Canada, Mexico)

Europe market size and growth forecasts, 2024- 2034 (Germany, France, United Kingdom, Italy, Spain)

Asia-Pacific Red Yeast Rice Extract market size and growth forecasts, 2024-2034 (China, India, Japan, South Korea, Australia)

Middle East Africa Red Yeast Rice Extract market size and growth estimate, 2024- 2034 (Middle East, Africa)

South and Central America Red Yeast Rice Extract market size and growth outlook, 2024- 2034 (Brazil, Argentina, Chile)

Red Yeast Rice Extract market size, share and CAGR of key products, applications, and other verticals, 2024- 2034

Short- and long-term Red Yeast Rice Extract market trends, drivers, challenges, and opportunities

Red Yeast Rice Extract market insights, Porter's Five Forces analysis

Profiles of 5 leading companies in the industry- overview, key strategies, financials, product portfolio and SWOT analysis

Latest market news and developments

### **Key Questions Answered in This Report :**

What is the current Red Yeast Rice Extract market size at global, regional, and country levels?

What is the market penetration of different types, Applications, processes/technologies, and distribution/sales channels of the Red Yeast Rice Extract market?

What will be the impact of economic slowdown/recission on Red Yeast Rice Extract demand/sales?

How has the global Red Yeast Rice Extract market evolved in past years and what will be the future trajectory?

What is the impact of growing inflation, Russia-Ukraine war on the Red Yeast Rice Extract market forecast?

What are the Supply chain challenges for Red Yeast Rice Extract?

What are the potential regional Red Yeast Rice Extract markets to invest in?

What is the product evolution and high-performing products to focus in the Red Yeast Rice Extract market?

What are the key driving factors and opportunities in the industry?

Who are the key players in Red Yeast Rice Extract market and what is the degree of competition/Red Yeast Rice Extract market share?

What is the market structure /Red Yeast Rice Extract Market competitive Intelligence?

### **Available Customizations**

The standard syndicate report is designed to serve the common interests of Red Yeast Rice Extract Market players across the value chain, and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the

final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Red Yeast Rice Extract Pricing and Margins Across the Supply Chain, Red Yeast Rice Extract Price Analysis / International Trade Data / Import-Export Analysis,

Supply Chain Analysis, Supply–Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Red Yeast Rice Extract market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to prepare a detailed project report to present to Banks/Investment Agencies.

Customization of up to 10% of the content can be done without any additional charges.

### **Additional support**

All the data presented in tables and charts of the report is provided in a separate Excel document

Print authentication allowed on purchase of online versions

10% free customization to include any specific data/analysis to match the requirement

7 days of analyst support

The report will be updated to the latest month and delivered within 3 business days

## Red Yeast Rice Extract Market Segmentation

### By Product

Powder

Capsule

Liquid

### By Application

Dietary Supplements

Food and Beverages

Pharmaceuticals

### By End User

Adults

Geriatric Population

Athletes

### By Technology

Fermentation

Chemical Extraction

## By Geography

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Spain, Italy, Rest of Europe)

Asia-Pacific (China, India, Japan, Australia, Vietnam, Rest of APAC)

The Middle East and Africa (Middle East, Africa)

South and Central America (Brazil, Argentina, Rest of SCA)

## Top Companies Analysed

Lifebio Group

Xi'an Sgonek Biological Technology

Naturalin Bio?Resources

Qingdao Vital Nutraceutical Ingredients

Xuancheng Quality Herb

Herbo Nutra

Himrishi Herbal

Green Heaven

Nutra Green

Herbal Creative

Organic Naturals

Wuhan Recedar Biotechnology

Xi'an NEO Biotech

Alesco

Amazing Nutrition

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. RED YEAST RICE EXTRACT MARKET LATEST TRENDS, DRIVERS AND CHALLENGES, 2024- 2034

- 2.1 Red Yeast Rice Extract Market Overview
- 2.2 Market Strategies of Leading Red Yeast Rice Extract Companies
- 2.3 Red Yeast Rice Extract Market Insights, 2024- 2034
  - 2.3.1 Leading Red Yeast Rice Extract Types, 2024- 2034
  - 2.3.2 Leading Red Yeast Rice Extract End-User industries, 2024- 2034
  - 2.3.3 Fast-Growing countries for Red Yeast Rice Extract sales, 2024- 2034
- 2.4 Red Yeast Rice Extract Market Drivers and Restraints
  - 2.4.1 Red Yeast Rice Extract Demand Drivers to 2034
  - 2.4.2 Red Yeast Rice Extract Challenges to 2034
- 2.5 Red Yeast Rice Extract Market- Five Forces Analysis
  - 2.5.1 Red Yeast Rice Extract Industry Attractiveness Index, 2024
  - 2.5.2 Threat of New Entrants
  - 2.5.3 Bargaining Power of Suppliers
  - 2.5.4 Bargaining Power of Buyers
  - 2.5.5 Intensity of Competitive Rivalry
  - 2.5.6 Threat of Substitutes

### 3. GLOBAL RED YEAST RICE EXTRACT MARKET VALUE, MARKET SHARE, AND FORECAST TO 2034

- 3.1 Global Red Yeast Rice Extract Market Overview, 2024
- 3.2 Global Red Yeast Rice Extract Market Revenue and Forecast, 2024- 2034 (US\$ Million)
- 3.3 Global Red Yeast Rice Extract Market Size and Share Outlook By Product, 2024- 2034
- 3.4 Global Red Yeast Rice Extract Market Size and Share Outlook By Application, 2024- 2034
- 3.5 Global Red Yeast Rice Extract Market Size and Share Outlook By End User, 2024- 2034

3.6 Global Red Yeast Rice Extract Market Size and Share Outlook By Technology, 2024- 2034

3.7 Global Red Yeast Rice Extract Market Size and Share Outlook by Region, 2024- 2034

#### **4. ASIA PACIFIC RED YEAST RICE EXTRACT MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

4.1 Asia Pacific Red Yeast Rice Extract Market Overview, 2024

4.2 Asia Pacific Red Yeast Rice Extract Market Revenue and Forecast, 2024- 2034 (US\$ Million)

4.3 Asia Pacific Red Yeast Rice Extract Market Size and Share Outlook By Product, 2024- 2034

4.4 Asia Pacific Red Yeast Rice Extract Market Size and Share Outlook By Application, 2024- 2034

4.5 Asia Pacific Red Yeast Rice Extract Market Size and Share Outlook By End User, 2024- 2034

4.6 Asia Pacific Red Yeast Rice Extract Market Size and Share Outlook By Technology, 2024- 2034

4.7 Asia Pacific Red Yeast Rice Extract Market Size and Share Outlook by Country, 2024- 2034

#### **5. EUROPE RED YEAST RICE EXTRACT MARKET VALUE, MARKET SHARE, AND FORECAST TO 2034**

5.1 Europe Red Yeast Rice Extract Market Overview, 2024

5.2 Europe Red Yeast Rice Extract Market Revenue and Forecast, 2024- 2034 (US\$ Million)

5.3 Europe Red Yeast Rice Extract Market Size and Share Outlook By Product, 2024- 2034

5.4 Europe Red Yeast Rice Extract Market Size and Share Outlook By Application, 2024- 2034

5.5 Europe Red Yeast Rice Extract Market Size and Share Outlook By End User, 2024- 2034

5.6 Europe Red Yeast Rice Extract Market Size and Share Outlook By Technology, 2024- 2034

5.7 Europe Red Yeast Rice Extract Market Size and Share Outlook by Country, 2024- 2034

## **6. NORTH AMERICA RED YEAST RICE EXTRACT MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

6.1 North America Red Yeast Rice Extract Market Overview, 2024

6.2 North America Red Yeast Rice Extract Market Revenue and Forecast, 2024- 2034 (US\$ Million)

6.3 North America Red Yeast Rice Extract Market Size and Share Outlook By Product, 2024- 2034

6.4 North America Red Yeast Rice Extract Market Size and Share Outlook By Application, 2024- 2034

6.5 North America Red Yeast Rice Extract Market Size and Share Outlook By End User, 2024- 2034

6.6 North America Red Yeast Rice Extract Market Size and Share Outlook By Technology, 2024- 2034

6.7 North America Red Yeast Rice Extract Market Size and Share Outlook by Country, 2024- 2034

## **7. SOUTH AND CENTRAL AMERICA RED YEAST RICE EXTRACT MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

7.1 South and Central America Red Yeast Rice Extract Market Overview, 2024

7.2 South and Central America Red Yeast Rice Extract Market Revenue and Forecast, 2024- 2034 (US\$ Million)

7.3 South and Central America Red Yeast Rice Extract Market Size and Share Outlook By Product, 2024- 2034

7.4 South and Central America Red Yeast Rice Extract Market Size and Share Outlook By Application, 2024- 2034

7.5 South and Central America Red Yeast Rice Extract Market Size and Share Outlook By End User, 2024- 2034

7.6 South and Central America Red Yeast Rice Extract Market Size and Share Outlook By Technology, 2024- 2034

7.7 South and Central America Red Yeast Rice Extract Market Size and Share Outlook by Country, 2024- 2034

## **8. MIDDLE EAST AFRICA RED YEAST RICE EXTRACT MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

8.1 Middle East Africa Red Yeast Rice Extract Market Overview, 2024

8.2 Middle East and Africa Red Yeast Rice Extract Market Revenue and Forecast,

2024- 2034 (US\$ Million)

8.3 Middle East Africa Red Yeast Rice Extract Market Size and Share Outlook By Product, 2024- 2034

8.4 Middle East Africa Red Yeast Rice Extract Market Size and Share Outlook By Application, 2024- 2034

8.5 Middle East Africa Red Yeast Rice Extract Market Size and Share Outlook By End User, 2024- 2034

8.6 Middle East Africa Red Yeast Rice Extract Market Size and Share Outlook By Technology, 2024- 2034

8.7 Middle East Africa Red Yeast Rice Extract Market Size and Share Outlook by Country, 2024- 2034

## **9. RED YEAST RICE EXTRACT MARKET STRUCTURE**

9.1 Key Players

9.2 Red Yeast Rice Extract Companies - Key Strategies and Financial Analysis

9.2.1 Snapshot

9.2.3 Business Description

9.2.4 Products and Services

9.2.5 Financial Analysis

## **10. RED YEAST RICE EXTRACT INDUSTRY RECENT DEVELOPMENTS**

## **11 APPENDIX**

11.1 Publisher Expertise

11.2 Research Methodology

11.3 Annual Subscription Plans

11.4 Contact Information

## I would like to order

Product name: Red Yeast Rice Extract Market Outlook 2025-2034: Market Share, and Growth Analysis  
By Product Type(Powder, Capsule, Liquid),By Technology, By Application, By End User

Product link: <https://marketpublishers.com/r/R82EF512E0D0EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer  
Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click  
button on product page <https://marketpublishers.com/r/R82EF512E0D0EN.html>