

# Rare Kidney Diseases Market Outlook 2025-2034: Market Share, and Growth Analysis By Target Indication (IgA Nephropathy, Lupus Nephritis, Focal Segmental Glomerular Sclerosis, Membranous Nephropathy, C3 Glomerulopathy, Other Target Indications), By Type of Molecule ( Small Molecules, Biologics), By Route of administration

<https://marketpublishers.com/r/R6ADF9A36014EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: R6ADF9A36014EN

## Abstracts

The Rare Kidney Diseases Market is valued at USD 3.8 billion in 2025 and is projected to grow at a CAGR of 12.7% to reach USD 11.1 billion by 2034.

### Market Overview

The rare kidney diseases market is a rapidly growing segment within the global healthcare industry, driven by the increasing awareness and diagnosis of conditions that affect the kidneys. These rare diseases, which include rare forms of kidney cancer, hereditary kidney disorders, and certain types of nephropathies, often present significant challenges for both patients and healthcare providers due to their complexity and the difficulty in early diagnosis. Many of these conditions are genetic in nature and may be asymptomatic in their early stages, leading to delayed diagnoses and treatment. The market for rare kidney disease treatments is primarily driven by the rising prevalence of these conditions and the growing demand for specialized care. With advancements in genetic testing, biomarker identification, and precision medicine, the identification of rare kidney diseases has improved, allowing for earlier intervention and better patient outcomes. Furthermore, the increasing number of treatment options, including innovative biologics, gene therapies, and advanced dialysis technologies, is creating new opportunities for patients. Despite these advancements, the market faces

challenges such as the high cost of treatments, the limited availability of specialized care, and the lack of sufficient research funding for rare kidney conditions, which hampers the development of new therapies. The rare kidney diseases market experienced notable developments, driven by innovations in both diagnostics and therapeutics. One of the key trends was the growing use of genetic testing and next-generation sequencing to identify rare kidney diseases earlier in their progression, allowing for more effective treatment interventions. With the increase in personalized medicine, therapies are becoming more targeted, offering more hope for patients with conditions that were previously considered untreatable. New biologics and gene therapies targeting specific genetic mutations that cause rare kidney diseases gained regulatory approvals, further expanding the treatment options available to patients. Additionally, the development of advanced dialysis technologies, such as portable dialysis machines, improved the quality of life for patients with end-stage renal disease, a common complication of certain rare kidney conditions. However, despite these positive developments, challenges remain in terms of the accessibility of these new treatments, particularly in low- and middle-income countries, where healthcare infrastructure may be limited. The high costs of biologics and genetic therapies also continue to be a barrier, limiting their widespread adoption. Furthermore, the lack of awareness and the need for specialized training for healthcare professionals to diagnose and treat rare kidney diseases remains a critical issue in some regions. The rare kidney diseases market is expected to continue growing, driven by ongoing advancements in biotechnology and the increasing recognition of these diseases within the broader healthcare landscape. The market will likely see a surge in the development of gene-based therapies, which offer the potential for curative treatments for certain genetic kidney disorders. Furthermore, with continued advancements in artificial intelligence and machine learning, predictive analytics will play an increasingly important role in diagnosing rare kidney diseases earlier and more accurately. As awareness of these conditions continues to rise, there will also be a focus on improving patient access to care, particularly in underserved regions. Collaborations between pharmaceutical companies, research institutions, and government bodies will be key in driving further innovation in the treatment of rare kidney diseases. However, challenges such as the high cost of cutting-edge treatments, regulatory hurdles in getting new therapies to market, and the need for increased investment in rare kidney disease research will continue to shape the market's future trajectory. Despite these challenges, the outlook for the rare kidney diseases market remains optimistic, as more personalized and effective treatments become available to patients worldwide.

## Key Insights Rare Kidney Diseases Market

Increasing adoption of genetic testing and next-generation sequencing to enable early diagnosis and personalized treatment for rare kidney diseases.

Growing focus on gene therapies and biologics to target specific genetic mutations causing rare kidney disorders.

Development of portable dialysis technologies, improving patient comfort and quality of life in end-stage renal disease cases.

Expansion of personalized medicine approaches, offering treatments tailored to the unique genetic profiles of patients with rare kidney diseases.

Rising collaborations between pharmaceutical companies and research institutions to advance the development of treatments for rare kidney diseases.

Increasing awareness of rare kidney diseases, leading to earlier diagnosis and more effective treatments for patients.

Advancements in biotechnology and genetic therapies that offer new treatment options for patients with previously untreatable kidney disorders.

Rising healthcare investments and government funding aimed at improving the treatment and care for rare kidney disease patients.

Growing demand for personalized and precision medicine, enabling more tailored treatments for patients with genetic kidney conditions.

High treatment costs, limited access to specialized care, and insufficient research funding for rare kidney diseases remain significant barriers to improving patient outcomes and expanding market access.

## Rare Kidney Diseases Market Segmentation

### By Target Indication

IgA Nephropathy

Lupus Nephritis

Focal Segmental Glomerular Sclerosis

Membranous Nephropathy

C3 Glomerulopathy

Other Target Indications

#### By Type of Molecule

Small Molecules

Biologics

#### By Route of administration

Oral

Intravenous

Subcutaneous

Other Routes of Administration

#### Key Companies Analysed

Merck & Co. Inc.

Novartis AG

Sanofi S.A

AstraZeneca plc

GlaxoSmithKline plc

Otsuka Pharmaceutical Co Ltd.

Alexion Pharmaceuticals Inc.

Horizon Therapeutics plc.

Recordati S.p.A.

Proteostasis Therapeutics

Amicus Therapeutics Inc.

Akebia Therapeutics Inc.

Travere Therapeutics

FibroGen Inc.

Aurinia Pharmaceuticals Inc.

Calliditas Therapeutics AB

Apellis Pharmaceuticals Inc.

Protalix Biotherapeutics Inc.

ChemoCentryx Inc.

Omeros Corporation

Celtaxsys Inc.

Corbus Pharmaceuticals Holdings Inc.

Chinook Therapeutics Inc.

Spyryx Biosciences Inc.

OxThera AB

Advicenne Pharma SA

ProQR Therapeutics NV

Reata Pharmaceuticals Inc.

Savara Inc.

## Rare Kidney Diseases Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Rare Kidney Diseases Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Rare Kidney Diseases market data and outlook to 2034

United States

Canada

Mexico

Europe — Rare Kidney Diseases market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Rare Kidney Diseases market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Rare Kidney Diseases market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Rare Kidney Diseases market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Rare Kidney Diseases value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

*Rare Kidney Diseases Market Outlook 2025-2034: Market Share, and Growth Analysis By Target Indication (IgA Nep...*

What is the current and forecast market size of the Rare Kidney Diseases industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Rare Kidney Diseases Market Report

Global Rare Kidney Diseases market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Rare Kidney Diseases trade, costs, and supply chains

Rare Kidney Diseases market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Rare Kidney Diseases market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Rare Kidney Diseases market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Rare Kidney Diseases supply chain analysis

Rare Kidney Diseases trade analysis, Rare Kidney Diseases market price analysis, and Rare Kidney Diseases supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Rare Kidney Diseases market news and developments

### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL RARE KIDNEY DISEASES MARKET SUMMARY, 2025

- 2.1 Rare Kidney Diseases Industry Overview
  - 2.1.1 Global Rare Kidney Diseases Market Revenues (In US\$ billion)
- 2.2 Rare Kidney Diseases Market Scope
- 2.3 Research Methodology

### 3. RARE KIDNEY DISEASES MARKET INSIGHTS, 2024-2034

- 3.1 Rare Kidney Diseases Market Drivers
- 3.2 Rare Kidney Diseases Market Restraints
- 3.3 Rare Kidney Diseases Market Opportunities
- 3.4 Rare Kidney Diseases Market Challenges
- 3.5 Tariff Impact on Global Rare Kidney Diseases Supply Chain Patterns

### 4. RARE KIDNEY DISEASES MARKET ANALYTICS

- 4.1 Rare Kidney Diseases Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Rare Kidney Diseases Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Rare Kidney Diseases Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Rare Kidney Diseases Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Rare Kidney Diseases Market
  - 4.5.1 Rare Kidney Diseases Industry Attractiveness Index, 2025
  - 4.5.2 Rare Kidney Diseases Supplier Intelligence
  - 4.5.3 Rare Kidney Diseases Buyer Intelligence
  - 4.5.4 Rare Kidney Diseases Competition Intelligence
  - 4.5.5 Rare Kidney Diseases Product Alternatives and Substitutes Intelligence
  - 4.5.6 Rare Kidney Diseases Market Entry Intelligence

### 5. GLOBAL RARE KIDNEY DISEASES MARKET STATISTICS – INDUSTRY

## **REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

5.1 World Rare Kidney Diseases Market Size, Potential and Growth Outlook, 2024-2034 (\$ billion)

5.1 Global Rare Kidney Diseases Sales Outlook and CAGR Growth By Target Indication, 2024- 2034 (\$ billion)

5.2 Global Rare Kidney Diseases Sales Outlook and CAGR Growth By Type of Molecule, 2024- 2034 (\$ billion)

5.3 Global Rare Kidney Diseases Sales Outlook and CAGR Growth By Route of administration, 2024- 2034 (\$ billion)

5.4 Global Rare Kidney Diseases Market Sales Outlook and Growth by Region, 2024-2034 (\$ billion)

## **6. ASIA PACIFIC RARE KIDNEY DISEASES INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

6.1 Asia Pacific Rare Kidney Diseases Market Insights, 2025

6.2 Asia Pacific Rare Kidney Diseases Market Revenue Forecast By Target Indication, 2024- 2034 (USD billion)

6.3 Asia Pacific Rare Kidney Diseases Market Revenue Forecast By Type of Molecule, 2024- 2034 (USD billion)

6.4 Asia Pacific Rare Kidney Diseases Market Revenue Forecast By Route of administration, 2024- 2034 (USD billion)

6.5 Asia Pacific Rare Kidney Diseases Market Revenue Forecast by Country, 2024-2034 (USD billion)

6.5.1 China Rare Kidney Diseases Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Rare Kidney Diseases Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Rare Kidney Diseases Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Rare Kidney Diseases Market Size, Opportunities, Growth 2024- 2034

## **7. EUROPE RARE KIDNEY DISEASES MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

7.1 Europe Rare Kidney Diseases Market Key Findings, 2025

7.2 Europe Rare Kidney Diseases Market Size and Percentage Breakdown By Target Indication, 2024- 2034 (USD billion)

7.3 Europe Rare Kidney Diseases Market Size and Percentage Breakdown By Type of Molecule, 2024- 2034 (USD billion)

7.4 Europe Rare Kidney Diseases Market Size and Percentage Breakdown By Route of administration, 2024- 2034 (USD billion)

7.5 Europe Rare Kidney Diseases Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Rare Kidney Diseases Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Rare Kidney Diseases Market Size, Trends, Growth Outlook to 2034

7.5.2 France Rare Kidney Diseases Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Rare Kidney Diseases Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Rare Kidney Diseases Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA RARE KIDNEY DISEASES MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

8.1 North America Snapshot, 2025

8.2 North America Rare Kidney Diseases Market Analysis and Outlook By Target Indication, 2024- 2034 (\$ billion)

8.3 North America Rare Kidney Diseases Market Analysis and Outlook By Type of Molecule, 2024- 2034 (\$ billion)

8.4 North America Rare Kidney Diseases Market Analysis and Outlook By Route of administration, 2024- 2034 (\$ billion)

8.5 North America Rare Kidney Diseases Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Rare Kidney Diseases Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Rare Kidney Diseases Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Rare Kidney Diseases Market Size, Share, Growth Trends and Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA RARE KIDNEY DISEASES MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Rare Kidney Diseases Market Data, 2025

9.2 Latin America Rare Kidney Diseases Market Future By Target Indication, 2024- 2034 (\$ billion)

9.3 Latin America Rare Kidney Diseases Market Future By Type of Molecule, 2024- 2034 (\$ billion)

9.4 Latin America Rare Kidney Diseases Market Future By Route of administration,

2024- 2034 (\$ billion)

9.5 Latin America Rare Kidney Diseases Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Rare Kidney Diseases Market Size, Share and Opportunities to 2034

9.5.2 Argentina Rare Kidney Diseases Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA RARE KIDNEY DISEASES MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Rare Kidney Diseases Market Statistics By Target Indication, 2024- 2034 (USD billion)

10.3 Middle East Africa Rare Kidney Diseases Market Statistics By Type of Molecule, 2024- 2034 (USD billion)

10.4 Middle East Africa Rare Kidney Diseases Market Statistics By Route of administration, 2024- 2034 (USD billion)

10.5 Middle East Africa Rare Kidney Diseases Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Rare Kidney Diseases Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Rare Kidney Diseases Market Value, Trends, Growth Forecasts to 2034

## **11. RARE KIDNEY DISEASES MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

11.1 Key Companies in Rare Kidney Diseases Industry

11.2 Rare Kidney Diseases Business Overview

11.3 Rare Kidney Diseases Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

## **12 APPENDIX**

12.1 Global Rare Kidney Diseases Market Volume (Tons)

12.1 Global Rare Kidney Diseases Trade and Price Analysis

12.2 Rare Kidney Diseases Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Rare Kidney Diseases Industry Report Sources and Methodology

## I would like to order

Product name: Rare Kidney Diseases Market Outlook 2025-2034: Market Share, and Growth Analysis By Target Indication (IgA Nephropathy, Lupus Nephritis, Focal Segmental Glomerular Sclerosis, Membranous Nephropathy, C3 Glomerulopathy, Other Target Indications), By Type of Molecule ( Small Molecules, Biologics), By Route of administration

Product link: <https://marketpublishers.com/r/R6ADF9A36014EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/R6ADF9A36014EN.html>