

# **Ranibizumab Market Outlook 2025-2034: Market Share, and Growth Analysis By Product (Single Use Prefilled Syringe, Single Use Glass Vial), By Application (Wet Age Related Macular Degeneration (AMD), Diabetic Retinopathy (DR), Diabetic Macular Edema (DME), Myopic Choroidal Neovascularization (MCNV), Retinal Vein Occlusion (RVO)), By Distribution Channel**

<https://marketpublishers.com/r/R2FE14B76817EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: R2FE14B76817EN

## **Abstracts**

The Ranibizumab Market is valued at USD 3.4 billion in 2025 and is projected to grow at a CAGR of 3.9% to reach USD 4.8 billion by 2034.

### Market Overview

Ranibizumab, a monoclonal antibody fragment, is a leading drug used primarily in the treatment of various eye conditions, such as age-related macular degeneration (AMD), diabetic macular edema (DME), and retinal vein occlusion (RVO). This medication works by inhibiting vascular endothelial growth factor (VEGF), a protein responsible for the abnormal growth of blood vessels in the retina, which leads to vision impairment. Since its approval, ranibizumab has revolutionized the treatment landscape for retinal diseases, significantly improving patients' vision and quality of life. The drug is administered via intravitreal injection and has been widely prescribed due to its effectiveness in slowing or halting the progression of retinal diseases. The global market for ranibizumab is primarily driven by the increasing prevalence of retinal diseases, especially among the aging population, and the growing awareness of eye health. The drug is marketed under the brand name Lucentis by Genentech (a subsidiary of Roche),

and despite competition from biosimilars, Lucentis remains a leading therapy in the ophthalmology market. However, high treatment costs and the requirement for frequent injections remain challenges in its widespread use, particularly in resource-constrained settings. The ranibizumab market continued to experience steady growth, driven by the increasing global burden of retinal diseases and the continued demand for effective treatments. The market saw a rise in the adoption of ranibizumab, particularly in emerging markets, as healthcare systems increasingly recognized the importance of treating sight-threatening eye conditions early. In addition to its primary use for AMD and DME, ranibizumab's application expanded to treat other retinal conditions, such as myopic choroidal neovascularization, further boosting its demand. However, the market also witnessed a rise in competition from biosimilars, which entered the market in an attempt to provide more affordable alternatives to the original branded product. These biosimilars, while effective, created pricing pressures, especially in regions with more cost-sensitive healthcare systems. Despite this, ranibizumab continued to be the treatment of choice due to its well-established clinical efficacy and the strong brand presence of Lucentis. The drug's manufacturers focused on expanding its indications and improving patient access, particularly through partnerships with healthcare providers and increased investment in awareness campaigns to educate patients and doctors about the benefits of ranibizumab. The ranibizumab market is expected to face both challenges and opportunities. On the one hand, biosimilars will continue to exert downward pressure on pricing, potentially reducing the market share of the original branded ranibizumab. However, ongoing clinical research into expanding ranibizumab's therapeutic applications and improving its efficacy profile may help sustain its market position. Additionally, technological advancements in drug delivery systems, such as longer-lasting formulations that reduce the frequency of injections, could enhance the patient experience and further support ranibizumab's demand. The increasing focus on personalized medicine, where treatments are tailored to individual patients based on genetic and biomarker data, could also provide new opportunities for ranibizumab in treating a wider variety of retinal conditions. Moreover, with a growing aging population globally, the incidence of age-related macular degeneration and other retinal diseases is expected to increase, fueling the demand for effective treatments like ranibizumab. However, the high cost of the drug and the ongoing challenge of ensuring access to treatment in underserved regions will continue to pose barriers to the broader adoption of ranibizumab in the future.

### Key Insights Ranibizumab Market

Increase in the adoption of biosimilars, which create competitive pricing pressures on ranibizumab, particularly in price-sensitive markets.

Expansion of ranibizumab's therapeutic applications to include treatment for other retinal diseases beyond AMD and DME.

Development of extended-release formulations that reduce the frequency of injections, improving patient compliance and experience.

Growing interest in personalized medicine, offering tailored treatments for retinal diseases based on individual patient characteristics.

Advancements in patient education and healthcare provider awareness, leading to greater adoption of ranibizumab in emerging markets.

Increasing global prevalence of retinal diseases, especially age-related macular degeneration, driving the demand for effective treatments like ranibizumab.

Advancements in clinical research, expanding the indications and applications of ranibizumab to treat additional retinal conditions.

Ongoing innovation in drug delivery technologies, offering more convenient and efficient treatment options for patients.

Growing awareness and accessibility of ophthalmologic care in emerging markets, leading to increased adoption of ranibizumab.

The high cost of ranibizumab, combined with competition from biosimilars and challenges in ensuring equitable access to treatment, remains a significant barrier to its widespread adoption.

## Ranibizumab Market Segmentation

### By Product

Single Use Prefilled Syringe

Single Use Glass Vial

## By Application

Wet Age Related Macular Degeneration (AMD)

Diabetic Retinopathy (DR)

Diabetic Macular Edema (DME)

Myopic Choroidal Neovascularization (MCNV)

Retinal Vein Occlusion (RVO)

## By Distribution Channel

Hospital Pharmacies

Online Pharmacies

Other Distribution Channels

## Key Companies Analysed

F. Hoffmann-La Roche AG

Bayer AG

Novartis AG

Teva Pharmaceutical Industries Ltd

Regeneron Pharmaceuticals Inc.

Biogen Inc

Sun Pharmaceutical Industries Ltd.

Stada Arzneimittel AG

Genentech Inc.

Dr Reddy's Laboratories Ltd

Cipla Limited

Samsung Biologics Co Ltd

Lupin Limited

Biocon Limited

Celltrion Healthcare Co Ltd

Glenmark Pharmaceuticals Limited

Enzene Biosciences Ltd

Coherus BioSciences Inc

Amman Pharmaceutical Industries

Formycon AG

Intas Pharmaceuticals Ltd

Alvotech

Xbrane Biopharma AB

## Ranibizumab Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Ranibizumab Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Ranibizumab market data and outlook to 2034

United States

Canada

Mexico

Europe — Ranibizumab market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Ranibizumab market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Ranibizumab market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Ranibizumab market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Ranibizumab value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Ranibizumab industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps,

sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Ranibizumab Market Report

Global Ranibizumab market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Ranibizumab trade, costs, and supply chains

Ranibizumab market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Ranibizumab market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Ranibizumab market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Ranibizumab supply chain analysis

Ranibizumab trade analysis, Ranibizumab market price analysis, and Ranibizumab supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Ranibizumab market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

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