

Psoriatic Arthritis Treatment Market Outlook 2025-2034: Market Share, and Growth Analysis By Drug Class (Nonsteroidal Anti-Inflammatory Drugs (NSAIDs), Disease-Modifying Anti-Rheumatic Drugs (DMARDs), Biologics, Other Drug Classes), By Route Of Administration (Oral, Parenteral, Topical), By Distribution Channel

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Abstracts

The Psoriatic Arthritis Treatment Market is valued at USD 10.5 billion in 2025 and is projected to grow at a CAGR of 9.1% to reach USD 23 billion by 2034.

Psoriatic Arthritis Treatment Market Overview

The psoriatic arthritis (PsA) treatment market is a growing segment of the immunology and rheumatology therapeutic landscape, addressing the chronic and progressive joint inflammation that often accompanies psoriasis. Affecting approximately 30% of individuals with psoriasis, PsA can lead to severe joint damage, disability, and reduced quality of life if left untreated. The market includes a broad range of treatment options, from NSAIDs and DMARDs to advanced biologics and targeted synthetic DMARDs, such as TNF inhibitors, IL-17 and IL-23 inhibitors, and JAK and TYK2 inhibitors. Increased understanding of PsA's pathophysiology has led to more targeted therapies with improved safety and efficacy profiles. Rising disease prevalence, growing awareness, and the availability of innovative treatments have fueled market expansion, particularly in North America and Europe. As patient-centric care becomes a key focus, therapeutic strategies now aim to address both joint and skin symptoms, reduce systemic inflammation, and improve long-term functional outcomes. The PsA treatment market saw meaningful advancements across biologics, oral therapies, and patient

management strategies. TYK2 inhibitors gained further momentum as oral alternatives to injectable biologics, offering patients flexibility without compromising on efficacy. IL-23 inhibitors continued to show promise in controlling both articular and dermatological manifestations, leading to broader label expansions. Real-world data reinforced the long-term effectiveness and safety of newer agents, providing clinicians with greater confidence in treatment decisions. Biosimilar uptake increased in several regions, particularly in Europe, offering more cost-effective access to established biologics. In parallel, the use of digital health tools—such as mobile symptom trackers, adherence apps, and tele-rheumatology platforms—enhanced patient monitoring and engagement. Pharmaceutical companies also prioritized value-based care models, working closely with payers to align pricing strategies with clinical outcomes. Despite these gains, challenges persisted in early diagnosis and treatment personalization, particularly in patients with overlapping autoimmune disorders or atypical symptom presentation. The PsA treatment market is poised to evolve toward greater precision and integration of digital therapeutics. Biomarker-driven treatment algorithms and pharmacogenomics will help tailor therapies to individual patient profiles, minimizing trial-and-error prescribing. Further development of bispecific antibodies and dual-action agents will aim to address both skin and joint symptoms more comprehensively. As biosimilar penetration deepens, competition is expected to drive down biologic costs, increasing treatment accessibility in emerging markets. Remote care models and wearable technologies will play a more prominent role in tracking disease progression and enabling timely interventions. Additionally, combination therapies and fixed-dose regimens may emerge to enhance convenience and improve adherence. With a strong pipeline of innovative molecules and expanding treatment access, the market will increasingly focus on long-term disease control, quality of life, and functional independence. Cross-disciplinary collaboration between dermatologists and rheumatologists will be essential in delivering holistic care and optimizing patient outcomes across diverse clinical settings.

Key Insights Psoriatic Arthritis Treatment Market

Rising adoption of TYK2 and IL-23 inhibitors is reshaping the treatment landscape by offering targeted, durable responses with improved patient convenience and tolerability.

Digital health integration is enabling continuous disease tracking and remote consultations, enhancing patient engagement and early intervention.

Expansion of biosimilar offerings is improving affordability and increasing

treatment access across public and private healthcare systems.

Value-based care models are being implemented to align treatment reimbursement with long-term patient outcomes and cost-efficiency.

Research is expanding into dual-action therapies and combination regimens to more effectively manage skin and joint symptoms simultaneously.

Increasing global prevalence of psoriatic arthritis and earlier diagnosis rates are contributing to a growing treated patient population.

Advancements in immunology and biologics are expanding therapeutic options with better safety and efficacy profiles.

Rising awareness among healthcare professionals and patients is driving demand for timely and specialized care interventions.

Government and private sector initiatives to improve access to biologics and biosimilars are supporting broader market penetration.

Delayed diagnosis, heterogeneous symptoms, and limited access to specialized care in some regions continue to hinder optimal treatment initiation and long-term disease management in psoriatic arthritis.

Psoriatic Arthritis Treatment Market Segmentation

By Drug Class

Nonsteroidal Anti-Inflammatory Drugs (NSAIDs)

Disease-Modifying Anti-Rheumatic Drugs (DMARDs)

Biologics

Other Drug Classes

By Route Of Administration

Oral

Parenteral

Topical

By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

Key Companies Analysed

AbbVie Inc.

Amgen Astellas BioPharma K.K.

Johnson & Johnson Services Inc.

Bristol-Myers Squibb Company

Celgene Corporation

Novartis International AG

Eli Lilly and Company

Pfizer Inc.

CB Biosciences Inc.

Hoffmann-La Roche Ltd.

Merck & Co. Inc.

AstraZeneca plc

Sanofi SA

Otsuka Pharmaceutical Co. Ltd.

Sumitomo Dainippon Pharma Co. Ltd.

Bayer AG

Abbott Laboratories

Eisai Inc.

Janssen Pharmaceuticals Inc.

Bausch Health Companies Inc.

F. Hoffmann-La Roche Ltd.

Gilead Sciences Inc.

GlaxoSmithKline plc

LEO Pharma A/S

Regeneron Pharmaceuticals Inc.

Sun Pharmaceutical Industries Ltd.

Takeda Pharmaceutical Company Limited

Teva Pharmaceutical Industries Ltd.

Valeant Pharmaceuticals International Inc.

Chugai Pharmaceutical Co. Ltd.

Kyowa Kirin Co. Ltd.

Psoriatic Arthritis Treatment Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Psoriatic Arthritis Treatment Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Psoriatic Arthritis Treatment market data and outlook to 2034

United States

Canada

Mexico

Europe — Psoriatic Arthritis Treatment market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Psoriatic Arthritis Treatment market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Psoriatic Arthritis Treatment market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Psoriatic Arthritis Treatment market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Psoriatic Arthritis Treatment value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Psoriatic Arthritis Treatment industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Psoriatic Arthritis Treatment Market Report

Global Psoriatic Arthritis Treatment market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Psoriatic Arthritis Treatment trade, costs, and supply chains

Psoriatic Arthritis Treatment market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Psoriatic Arthritis Treatment market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Psoriatic Arthritis Treatment market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Psoriatic Arthritis Treatment supply chain analysis

Psoriatic Arthritis Treatment trade analysis, Psoriatic Arthritis Treatment market price analysis, and Psoriatic Arthritis Treatment supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Psoriatic Arthritis Treatment market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

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