

# Poland Oil Gas Trends, Market Opportunities and Outlook to 2025

https://marketpublishers.com/r/PE74E7DCEC2EN.html

Date: July 2014

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: PE74E7DCEC2EN

#### **Abstracts**

Poland oil and gas sector is constantly undergoing active transformation from the past few years. The country is expected to witness significant growth and attract new investments in the medium to long term future. Amidst the series of recent developments, the report from OGAnalysis proves a strong guide for strategy formulation of all the players interested in Poland oil and gas.

Poland oil and gas industry report provides complete information on the industry trends, infrastructure, investments, competition and developments to 2025. The report provides key trends driving the Poland oil and gas industry. It also details forecasts of supply and demand of oil, gas, gasoline, LPG, diesel, fuel oil along with Primary energy consumption, GDP, population. Further, asset wise capacity outlook of refining (CDU), coking, FCC, HCC, Storage, liquefaction, regasification are provided to 2020.

The report provides information on all operational and planned oil and gas assets in Poland. Further, investment and new business opportunities in the country's oil and gas sector are identified. The research work examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors.

SWOT Analysis and benchmarking tools are used to analyze and compare the real prospects and challenges of investing or expanding in the industry. Further, the report details all the investment opportunities sector wise, highlighting the industry growth potential and project feasibility. Detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided. The report also analyzes three key companies in Poland oil and gas industry. Business operations,



SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.



#### **Contents**

#### 1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

#### 2 POLAND OIL AND GAS INDUSTRY OVERVIEW

- 2.1 Poland Oil and Gas Market Snapshot, 2013
- 2.2 Poland Economic, Geographic and Demographic Overview
- 2.3 Poland Proven Oil and Gas Reserves, 2000-2013
  - 2.3.1 Poland, Proven Oil Reserves, 2000-2013
  - 2.3.2 Poland, Proven Gas Reserves, 2000-2013
- 2.4 Poland Oil and Gas Supply and Demand Scenario
- 2.5 Poland Oil and Gas Value Chain Analysis
- 2.6 Poland Total Primary Energy Demand, 2000-2025
- 2.7 Poland Primary Energy Consumption Mix by Fuel, 2013
- 2.8 Oil and Gas Operational Infrastructure
  - 2.8.1 Poland Upstream Oil and Gas Assets
  - 2.8.2 Poland Midstream Oil and Gas Assets
  - 2.8.3 Poland Downstream Oil and Gas Assets
- 2.9 Poland Licensing and Regulatory Authorities

#### 3 KEY TRENDS IN POLAND OIL AND GAS MARKETS

#### 4 NEW BUSINESS OPPORTUNITIES IN POLAND OIL AND GAS INDUSTRY

- 4.1 Poland Upstream Opportunities
  - 4.1.1 Blocks on offer
  - 4.1.2 Recent Exploration Activities
  - 4.1.3 Exploration Block Details
- 4.2 Poland Midstream Opportunities
  - 4.2.1 Planned LNG Terminals
- 4.3 Poland Downstream Opportunities
  - 4.3.1 Planned Refineries
  - 4.3.2 Planned Storage Terminals

#### **5 POLAND OIL AND GAS SWOT ANALYSIS**



- 5.1 Strengths
- 5.2 Weaknesses
- 5.3 Opportunities
- 5.4 Threats

#### 6 POLAND OIL, GAS AND PRODUCTS CONSUMPTION OUTLOOK TO 2025

- 6.1 Poland Crude Oil Demand Outlook to 2025
- 6.2 Poland Natural Gas Demand Outlook to 2025
- 6.3 Poland Motor Gasoline Demand Outlook to 2025
- 6.4 Poland Gas/Diesel Oil Demand Outlook to 2025
- 6.5 Poland Fuel Oil Demand Outlook to 2025
- 6.6 Poland LPG Demand Outlook to 2025

#### 7 POLAND OIL, GAS AND PRODUCTS PRODUCTION OUTLOOK TO 2025

- 7.1 Poland Crude Oil Supply Outlook to 2025
- 7.2 Poland Natural Gas Supply Outlook to 2025
- 7.3 Poland Motor Gasoline Supply Outlook to 2025
- 7.4 Poland Gas/Diesel Oil Supply Outlook to 2025
- 7.5 Poland Fuel Oil Supply Outlook to 2025
- 7.6 Poland LPG Supply Outlook to 2025

# 8 COMPARISON OF POLAND WITH SOUTH & CENTRAL AMERICA OIL AND GAS MARKETS

- 8.1 Overall Ranking of Markets, 2013
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index
- 8.6 Oil and Gas Growth Index

#### 9 POLAND OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 9.1 Oil Production Sector- Market Structure
- 9.2 Gas Production Sector- Market Structure
- 9.3 Refining Sector- Market Shares by Company, 2013



- 9.4 LNG Sector- Market Shares by Company, 2013
- 9.5 Oil Storage Sector- Market Shares by Company, 2013

#### 10 POLAND EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 10.1 Poland Crude Oil Production by Field, 2005-2013
- 10.2 Poland Crude Oil Production by Company, 2005-2013
- 10.3 Poland Natural Gas Production by Field, 2005-2013
- 10.4 Poland Natural Gas Production by Company, 2005-2013

#### 11 POLAND OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 11.1 Poland Refining Capacity Forecast by Refinery, 2005-2020
- 11.2 Poland Delayed/Thermal Coking Unit Capacity Forecast, 2005-2020
- 11.3 Poland Fluid Catalytic Cracking (FCC) Unit Capacity Forecast, 2005-2020
- 11.4 Poland Hydro Catalytic Cracking (HCC) Unit Capacity Forecast, 2005-2020
- 11.5 Location, Operator, Ownership, Start Up Details of Operational Refineries in Poland
- 11.6 Company wise Refining Capacity, 2005-2020

#### 12 POLAND LNG MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Poland, LNG Capacity Outlook to 2020
- 12.1.1 Poland, Liquefaction/Regasification Capacity Outlook to 2020
- 12.2 LNG Terminals under Operation, 2013
- 12.3 Poland, LNG Capacity by Terminal, 2005-2020
  - 12.3.1 LNG Capacity by Terminal, 2005-2020
- 12.4 LNG Industry Competitive Landscape
  - 12.4.1 Poland LNG Regasification Capacity by Company, 2005-2020

#### 13 POLAND STORAGE MARKET ANALYSIS AND OUTLOOK

- 13.1 Location, Operator, Ownership, Start Up Details of Operational Oil and Gas Storage Terminals in Poland
- 13.2 Poland Storage Capacity Forecast, 2005-2020
- 13.3 Poland Storage Capacity Forecast by Terminal, 2005-2020
- 13.4 Location, Operator, Ownership, Start Up Details of Planned Terminals in Poland
- 13.5 Company wise Storage Capacity, 2013



## 14 POLAND TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 14.1 Poland Oil Pipeline Details
- 14.2 Poland Gas Pipeline Details
- 14.3 Poland Products Pipeline Details

#### 15 KEY PLAYERS IN POLAND OIL AND GAS MARKETS

- 15.1 Company A
  - 15.1.1 Key Information
  - 15.1.2 Oil and Gas Operations
  - 15.1.3 Business Operation Structure
  - 15.1.4 SWOT Analysis
  - 15.1.5 Financial Analysis
- 15.2 Company B
- 15.2.1 Key Information
- 15.2.2 Oil and Gas Operations
- 15.2.3 SWOT Analysis
- 15.2.4 Contact Information
- 15.2.5 Key Financial Information
- 15.3 Company C
  - 15.3.1 Overview
  - 15.3.2 Business Operations
  - 15.3.3 SWOT Analysis
  - 15.3.4 Contact Information
  - 15.3.5 Key Financial Information

#### 16 POLAND LATEST OIL AND GAS NEWS ANALYSIS

#### **17 APPENDIX**

- 17.1 About OGAnalysis
- 17.2 Abbreviations
- 17.3 Sources and Methodology
- 17.4 Contact Information
- 17.5 Disclaimer



#### **List Of Tables**

#### LIST OF TABLES

Table	1. Polar	nd Oil :	and Gas	Industry	Overview,	2013
Iabic	i. i Olai	iu Oii (	and Gas	แนนอแง	OVELVIEW.	2013

- Table 2: Poland Oil Reserves, Billion barrels, 2000-2013
- Table 3: Poland Natural Gas Reserves, Tcm. 2000-2013
- Table 4: Poland Primary Energy Demand Forecast, 2000-2025
- Table 5: Poland Exploration, Blocks on Offer
- Table 6: Poland Exploration, Offered Block Details
- Table 7: Poland Crude Oil Demand Forecast, 2000-2025
- Table 8: Poland Natural Gas Demand Forecast, 2000-2025
- Table 9: Poland Motor Gasoline Demand Forecast, 2000-2025
- Table 10: Poland Gas/Diesel Oil Demand Forecast, 2000-2025
- Table 11: Poland Fuel Oil Demand Forecast, 2000-2025
- Table 12: Poland LPG Demand Forecast, 2000-2025
- Table 13: Poland Crude Oil Supply Forecast, 2000-2025
- Table 14: Poland Natural Gas Supply Forecast, 2000-2025
- Table 15: Poland Motor Gasoline Supply Forecast, 2000-2025
- Table 16: Poland Gas/Diesel Oil Supply Forecast, 2000-2025
- Table 17: Poland Fuel Oil Supply Forecast, 2000-2025
- Table 18: Poland LPG Supply Forecast, 2000-2025
- Table 19: Poland Oil and Gas Benchmarking- Overall Ranking
- Table 20: Poland Oil and Gas Benchmarking- Demographic and Economic Index
- Table 21: Poland Oil and Gas Benchmarking- Supply Index
- Table 22: Poland Oil and Gas Benchmarking- Demand Index
- Table 23: Poland Oil and Gas Benchmarking- Infrastructure Index
- Table 24: Poland Oil and Gas Benchmarking- Growth Index
- Table 25: Poland, Crude oil Production by Major Field, kb/d, 2005-2013
- Table 26: Poland, Crude Oil Production by Company, Kb/d, 2005-2013
- Table 27: Poland, Natural Gas Production by Major Field, MMcfd, 2005-2013
- Table 28: Poland, Natural Gas Production by Company, Kb/d, 2005-2013
- Table 29: Poland Refining Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 30: Poland Coking Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 31: Poland FCC Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 32: Poland HCC Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 33: Operational Refineries in Poland Start Up, Location, Operator, Ownership Details
- Table 34: Poland- Company wise Refining Capacities (Kb/d), 2005-2020



Table 35: Poland, LNG Liquefaction/Regasification Capacity Outlook to 2020

Table 36: Poland LNG Terminal Details- Location, Operator, Ownership, Technology,

Capacity and Infrastructure

Table 37: Poland LNG Capacity By Terminal (mtpa), 2005-2020

Table 38: Poland LNG Regasification Capacity Forecast by Company (mtpa),

2005-2020

Table 39: Storage Terminals in Poland - Start Up, Location, Operator, Ownership

Details- I

Table 40: Poland Total Storage Capacity Forecast, MMcm, 2005-2020

Table 41: Poland Storage Capacity Forecast by Terminal, Thousand m3, 2005-2020

Table 42: Planned Storage Terminals in Poland - Start Up, Location, Operator,

Ownership Details

Table 43: Poland- Company wise Storage Capacity, MMcm, 2013

Table 44: Major Poland Oil Pipelines

Table 45: Major Poland Gas Pipelines

Table 46: Major Poland Product Pipelines

Table 47: Top Level Information

Table 48: Financial Snapshot

Table 49: Top Level Information

Table 50: Financial Snapshot

Table 51: Top Level Information

Table 52: Financial Highlights



### **List Of Figures**

#### LIST OF FIGURES

Figure 1: Map of Po	oland- Location	and Boundaries
---------------------	-----------------	----------------

- Figure 2: Poland Crude Oil Reserves, Billion barrels, 2000-2013
- Figure 3: Poland Natural Gas Reserves, Tcm, 2000-2013
- Figure 4: Poland Primary Energy Demand by Fuel, 2013
- Figure 5: Poland GDP Forecast, 2000-2025
- Figure 6: Poland Population Forecast, 2000-2025
- Figure 7: Poland Crude Oil Demand Forecast, 2000-2025
- Figure 8: Poland Natural Gas Demand Forecast, 2000-2025
- Figure 9: Poland Gasoline Demand Forecast, 2000-2025
- Figure 10: Poland Gas/Diesel Oil Demand Forecast, 2000-2025
- Figure 11: Poland Fuel Oil Demand Forecast, 2000-2025
- Figure 12: Poland LPG Demand Forecast, 2000-2025
- Figure 13: Poland Crude Oil Supply Forecast, 2000-2025
- Figure 14: Poland Natural Gas Supply Forecast, 2000-2025
- Figure 15: Poland Gasoline Supply Forecast, 2000-2025
- Figure 16: Poland Gas/Diesel Oil Supply Forecast, 2000-2025
- Figure 17: Poland Fuel Oil Supply Forecast, 2000-2025
- Figure 18: Poland LPG Supply Forecast, 2000-2025
- Figure 19: Poland Oil Production Market Share
- Figure 20: Poland Gas Production Market Share
- Figure 21: Poland Refining Market Share, 2013
- Figure 22: Poland LNG Market Share, 2013
- Figure 23: Poland Storage Market Structure, 2013



#### I would like to order

Product name: Poland Oil Gas Trends, Market Opportunities and Outlook to 2025

Product link: <a href="https://marketpublishers.com/r/PE74E7DCEC2EN.html">https://marketpublishers.com/r/PE74E7DCEC2EN.html</a>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

### **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/PE74E7DCEC2EN.html">https://marketpublishers.com/r/PE74E7DCEC2EN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:		
Last name:		
Email:		
Company:		
Address:		
City:		
Zip code:		
Country:		
Tel:		
Fax:		
Your message:		
	**All fields are required	
	Custumer signature	

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970