

# **Point of Care Lipid Test Market Outlook 2026-2034: Market Share, and Growth Analysis By Instrument (Roche Reflotron, Roche Cobas b 101, Abaxis Piccolo, Alere Cholestech LDX, Alere Afinion, Samsung LABGEO, PTS Cardiochek), By Consumables (Roche Reflotron, Roche Cobas b 101, Abaxis Piccolo, Alere Cholestech LDX, Alere Afinion, Samsung LABGEO, PTS Cardiochek), By Application**

<https://marketpublishers.com/r/P7501A6923A7EN.html>

Date: November 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: P7501A6923A7EN

## **Abstracts**

The Point of Care Lipid Test Market is valued at USD 921.2 million in 2025 and is projected to grow at a CAGR of 5.9% to reach USD 1543.2 million by 2034.

### Point of Care Lipid Test Market

The point of care lipid test market covers diagnostic systems and consumables designed to measure lipid profiles (such as total cholesterol, HDL, LDL, triglycerides) at or near the site of patient care (clinics, pharmacies, outpatient settings, even home care) rather than in a central laboratory. These tests enable rapid, decentralised lipid monitoring which supports early detection and management of cardiovascular disease, dyslipidaemia and metabolic disorders. Recent trends include growth in portable/handheld analysers, test cartridges/strips for quick lipid panels, integration with digital health platforms (telemedicine, mobile apps), and increasing use outside traditional hospital labs (e.g., pharmacy clinics, wellness centres). Key drivers are rising global prevalence of cardiovascular disease and dyslipidaemia, increasing preventive health awareness and routine screening, growth of outpatient and primary care settings, and expansion of healthcare access in emerging markets. On the supply side,

diagnostic instrument companies, consumables manufacturers and point of care service providers compete - and are differentiating with faster turnaround, ease of use, minimal sample volume and connectivity. At the same time, challenges include ensuring analytical accuracy versus central lab benchmarks, reimbursement and regulatory variation across regions, cost constraints in hardware/consumables, and limited awareness of POC lipid testing in certain markets. In sum, the POC lipid test market is poised for solid growth as healthcare shifts toward decentralised, preventive diagnostics, but success will depend on usability, cost effectiveness and integration into care pathways.

### Point of Care Lipid Test Market Key Insights

Preventive healthcare momentum fuels uptake – As lipid abnormalities are major cardiovascular risk factors, increased screening and monitoring in primary care settings drive demand for POC lipid tests.

Consumables dominate product value – Much of the revenue in this market comes from single use cartridges/strips and reagents rather than the analysers themselves, making consumables a key growth segment.

Expansion of non lab settings broadens reach – Clinics, outpatient centres, pharmacies and wellness programmes are increasingly adopting POC lipid testing, shifting usage beyond traditional laboratories.

Emerging markets show high potential – Regions with growing healthcare infrastructure, rising awareness of cardiovascular risk and increasing disposable income offer strong incremental opportunities.

Technological innovation differentiates devices – Handheld analysers, minimal sample devices, connected platforms (mobile apps, cloud data) and ease of use are increasingly important for adoption.

Accuracy and regulatory compliance are key hurdles – Ensuring that POC tests deliver lab comparable accuracy, obtaining regulatory clearance and establishing reimbursement remain challenges to wider adoption.

Cost sensitivity remains a barrier – In lower income markets, the cost of POC devices and consumables may limit uptake compared to standard lab testing; value demonstration (faster results, improved outcomes) is critical.

Clinical economics matter for adoption – Demonstrating that POC lipid testing leads to better patient adherence, earlier intervention and reduced downstream cardiovascular events strengthens the business case for clinics and payers.

Integration with digital health amplifies value – Linking POC lipid test results with mobile apps, remote monitoring, tele health services or EMR systems creates added value and supports chronic disease management.

Fragmented competitive landscape but consolidation underway – Many instrument and consumable providers operate globally or regionally, and partnerships or acquisitions are becoming more common to gain scale, distribution and service infrastructure.

## Point of Care Lipid Test Market Regional Analysis

### North America

The North American market is relatively mature, driven by strong preventive care frameworks, high awareness of cardiovascular disease risk, well established primary care and pharmacy based testing channels, and willingness among providers and consumers to invest in POC diagnostics. Growth is steady, with focus shifting toward incremental feature enhancements (connectivity, usability) rather than pure volume.

### Europe

Europe shows moderate growth, supported by widespread guidelines for lipid screening, rising preventive health programmes and growing use of POC diagnostics in outpatient settings. However, differences across countries (in reimbursement, regulatory approval, testing channels) and cost pressures in healthcare systems temper faster adoption.

### Asia Pacific

Asia Pacific is the fastest growing region for POC lipid testing, due to rapidly rising incidence of dyslipidaemia and cardiovascular disease, expanding healthcare infrastructure, growing middle class, and increasing adoption of point of care diagnostics. Nonetheless, price sensitivity, variable regulatory frameworks and less

established outpatient diagnostic networks present challenges.

### Middle East & Africa

In MEA, adoption of POC lipid testing is emerging - driven by growing urban populations, rising incidence of metabolic/cardiovascular disorders and investments in healthcare infrastructure. Yet, limited local distribution, lower awareness of POC lipid testing and cost/logistics hurdles slow the pace of expansion.

### South & Central America

Latin America offers incremental growth opportunities as public health systems prioritise cardiovascular screening and POC diagnostics penetrate clinics/pharmacies. However, economic volatility, lower per capita diagnostic spend and less mature POC device service networks inhibit rapid acceleration.

## Point of Care Lipid Test Market Segmentation

### By Instrument

Roche Reflotron

Roche Cobas b 101

Abaxis Piccolo

Alere Cholestech LDX

Alere Afinion

Samsung LABGEO

PTS Cardiochek

### By Consumables

Roche Reflotron

Roche Cobas b 101

Abaxis Piccolo

Alere Cholestech LDX

Alere Afinion

Samsung LABGEO

PTS Cardiochek

### By Application

Hyperlipidemia

Hypertriglyceridemia

Familial Hypercholesterolemia

Hyperlipoproteinemia

Tangier disease

Others

### Key Market players

Abbott Laboratories, Roche Diagnostics, Siemens Healthineers, Nova Biomedical, PTS Diagnostics, Danaher Corporation, BD (Becton Dickinson), Thermo Fisher Scientific, Randox Laboratories, EKF Diagnostics, Trinity Biotech, CardioChek, ACON Laboratories, Axis-Shield Diagnostics, Bio-Rad Laboratories

### Point of Care Lipid Test Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modelling, to assess supply–demand dynamics. Cross-sector

influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends. Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behaviour are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Point of Care Lipid Test Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption. Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

#### North America — Point of Care Lipid Test market data and outlook to 2034

United States

Canada

Mexico

#### Europe — Point of Care Lipid Test market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

#### Asia-Pacific — Point of Care Lipid Test market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

#### Middle East and Africa — Point of Care Lipid Test market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

## South and Central America — Point of Care Lipid Test market data and outlook to 2034

Brazil

Argentina

Chile

Peru

\* We can include data and analysis of additional countries on demand.

### Research Methodology

This study combines primary inputs from industry experts across the Point of Care Lipid Test value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

### Key Questions Addressed

What is the current and forecast market size of the Point of Care Lipid Test industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and

what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Point of Care Lipid Test Market Report

Global Point of Care Lipid Test market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Point of Care Lipid Test trade, costs, and supply chains

Point of Care Lipid Test market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Point of Care Lipid Test market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Point of Care Lipid Test market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Point of Care Lipid Test supply chain analysis

Point of Care Lipid Test trade analysis, Point of Care Lipid Test market price analysis, and Point of Care Lipid Test supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Point of Care Lipid Test market news and developments

## Additional Support

With the purchase of this report, you will receive

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Complimentary report update to incorporate the latest available data and the impact of recent market developments.

\* The updated report will be delivered within 3 working days

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