

# Philippines Refinery Market Analysis and Outlook to 2020- Drivers, Challenges, Infrastructure, Supply-demand and competitive landscape

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## Abstracts

Philippines oil refining industry research work from OGANalysis is a compulsory report for all analysts involved in the Philippines refining sector. It provides all the key trends and analyzes the drivers and restraints of investing and operating in the market. It provides insights and forecasts of refinery capacities (CDU, coking, FCC, HCC) and utilization rates. It also forecasts supply and demand of LPG, Kerosene, Gasoline and Gas/Diesel Oil from 2002 to 2020.

The report also provides company wise and refinery wise outlook to 2020. Key refining strategies and operations of each of the major refining companies in the country are analyzed in detail. It identifies key investment opportunities in Philippines storage market and also analyzes all the upcoming terminals in detail. It updates the major deals and events in the industry from 2011 to 2012.

### **SOME OF THE KEY ISSUES ADDRESSED IN THE REPORT INCLUDE:**

How will the Philippines refining sector emerge by 2020?

Who are the leading refiners and what are their strategies for near term future?

What will be the country's oil and gas refining capacity be by 2020 and what are the annual changes?

How will the supply and demand situation change annually to 2020?

How much capital investment will go into the industry on planned refineries?

What are the key investment and business expansion opportunities available in the sector?

Where does the market stand in regional and global front?

Current status and feasibility of planned refinery projects

Strengths, Weaknesses, Opportunities and Threats of three leading refining companies

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