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Philippines oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining

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Abstracts

Philippines is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are revaluating their planned projects with revised estimates.

Critical Factors Affecting Strategies
As Philippines and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Philippines oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Philippines oil and gas markets in near to medium term future.

Evaluation of Opportunities and Challenges in Short and Long Term
Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

Role of Philippines in Global and Regional Market Front in Current Market Conditions
The role of Philippines across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

Investment and Business Expansion Opportunities in Philippines Oil and Gas

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

Outlook Statements and Detailed Supply- Demand Forecasts
Philippines oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-
Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG
Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Competitive Landscape
For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.
New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in Philippines are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

Upstream market analysis
Field wise production details- both for oil and gas: 2008-2015
Exploration blocks and field details
Rigs deployed in 2016
Company wise production and market shares, 2015

LNG Market Analysis
Detailed overview
LNG capacity outlook to 2022
New and operational plant infrastructure details
LNG supply/ Demand, capital expenditure outlook
Asset wise and Company wise capacity outlook

Refining Market Analysis

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Asset wise CDU, coking, FCC and HCC capacities outlook
Company wise capacities outlook
Operational and planned refinery Asset details

Storage and Transportation Market Analysis
Operational and planned Storage infrastructure details
Asset wise capacity outlook
Company wise capacity outlook
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape
Updates on all recent industry developments and their impact on investors and companies operating in Philippines oil and gas industry

Some of the contents might be not available in the report based on country operations.

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