

Philippines Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

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Abstracts

Philippines oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The Philippines oil and gas report from OG Analysis provides complete analysis and forecasts of Philippines upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing Philippines markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in Philippines oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

Philippines Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user friendly

manner through SWOT analysis, benchmarking and positioning matrix.

The report also details the business profiles of three key companies in Philippines oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in Philippines oil and gas industry and their impact on the industry are included in the report.

Some of the Key issues answered by the report include

Emergence of supply and demand patterns of Philippines oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in Philippines in short and medium term future

Evaluation of risks and prospects of each of the planned projects in Philippines

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across Philippines oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in Philippines to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in Philippines

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