

Philippines Oil Gas Market Trends, Infrastructure, Companies, Outlook and Opportunities to 2028

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Abstracts

The Philippines oil and gas market is undergoing a rapid transformation over the recent past. The country offers a strong growth outlook with significant new investment opportunities in the medium to long term future. In particular, domestic and foreign companies planning to expand their operations in the Philippines midstream and downstream oil and gas industry will witness new opportunities.

Amidst the series of latest market developments, OGAnalysis – the leading oil and gas research and consulting company published a comprehensive guide for strategy formulation and business development decision-makers interested in Philippines oil and gas.

The Philippines oil and gas industry research includes comprehensive data and analysis on the country's oil and gas trends, oil and gas projects, planned investments, competition and market developments to 2025. The study presents short term and long term trends shaping the future of Philippines oil and gas markets. The report also presents reliable forecasts for the production and consumption of Philippines crude oil, natural gas, motor gasoline, diesel, Fuel oil, LPG along with Primary energy demand, economic growth, and population. Further, the plant-by-plant capacity outlook of refining (CDU, coking, FCC, HCC), oil and chemicals storage terminals, LNG liquefaction terminals/regasification terminals are provided to 2023.

The analytical report details all major operational, planned and proposed oil and gas projects in Philippines. In addition, investment opportunities in the country's oil and gas sector are detailed. The study evaluates the country's energy infrastructure, market conditions, investment potential and competitive landscape of oil and gas upstream, LNG, storage, and downstream refining markets.

To assess the real prospects and restraints of expanding or operating in the Philippines oil and gas market are identified through detailed SWOT Analysis. Further, the country's oil and gas market is benchmarked against its peer markets in the region. It also highlights Philippines's market potential and project feasibility. In-depth data on exploration blocks, refineries, storage and LNG terminals along with required capital investments (CAPEX), current status, planned commencement dates, companies and organizations involved in planned projects are detailed.

The report also analyzes three leading oil and gas companies operating in the Philippines oil and gas value chain. Business operations, SWOT Analysis and financial performance of these three companies are included in the research. All recent developments in the industry and their impact on Philippines oil and gas market and companies are included in the study.

The report scope includes-

The outlook of Supply and Demand of Oil, Gas, LPG, Gasoline, Fuel Oil, Diesel, LNG, Primary Energy Demand, GDP, and Population to 2028

The outlook of project wise, company wise and country wise capacity of Refining (CDU, Coking, Fluid Catalytic Cracking, Hydrocracking), LNG (Liquefaction, Regasification), Storage to 2023

Analysis across Philippines oil and gas value chain- oil and gas fields, blocks, oil, products, chemicals storage, underground gas storage, refineries, LNG, and others

Strategic analysis review comprising SWOT Analysis, comparison with peer markets, drivers and restraints

Identifying potential investment projects with current status, owners, construction developments of planned refineries, new units, expansions and upgrades, exploration blocks on offer, LNG terminals, new storage facilities

Field wise production, 2012- 2019, exploration blocks on offer, bidding round information is included

Market structure and market share of leading five companies in each of the oil and gas segments are provided

Business profiles of three leading companies including their business operations, SWOT and financial details

Recent industry deals and news in Philippines oil and gas market

Contents

1. PHILIPPINES OIL AND GAS INDUSTRY SNAPSHOT, 2020

- 1.1 Introduction to Philippines Oil and Gas Markets
- 1.2 Philippines Macroeconomic and Demographic Outlook to 2028
- 1.3 Philippines Proven Reserves, 2009- 2019
 - 1.3.1 Philippines, Proven Crude Oil Reserves, 2009- 2019
 - 1.3.2 Philippines, Proven Natural Gas Reserves, 2009- 2019
- 1.6 Philippines Primary Energy Demand Outlook, 2000- 2030
- 1.7 Philippines Primary Energy Consumption Fuel Matrix, 2020
- 1.8 Philippines Licensing and Regulatory Authorities

2 PHILIPPINES OIL AND GAS MARKET- STRATEGIC ANALYSIS REVIEW

- 2.1 Short term and Long term trends shaping the future of Philippines oil and gas
- 2.2 Philippines oil and gas SWOT analysis
 - 2.2.1 Key strengths
 - 2.2.2 Key weaknesses
 - 2.2.3 Potential opportunities
 - 2.2.4 Potential threats

3 PHILIPPINES OIL AND GAS MARKET- INVESTMENT OPPORTUNITIES

- 3.1 Philippines oil and gas Exploration and Production Industry Opportunities
 - 3.1.1 Exploration Blocks on offer
 - 3.1.2 Bidding rounds
- 3.2 Philippines Midstream Opportunities
 - 3.2.1 Planned and proposed LNG terminals
 - 3.2.2 Planned and proposed storage terminals
- 3.3 Philippines Downstream Opportunities
 - 3.3.1 Planned and proposed Refineries

4 FUTURE OF PHILIPPINES OIL, GAS AND REFINED PRODUCTS CONSUMPTION TO 2028

- 4.1 Philippines Crude Oil Demand Outlook, Kb/d, 2008-to- 2028
- 4.2 Philippines Natural Gas Demand Outlook, Bcm, 2008-to- 2028
- 4.3 Philippines Motor Gasoline Demand Outlook, Kb/d, 2008-to- 2028

4.4 Philippines Gas/Diesel Oil Demand Outlook, Kb/d, 2008-to- 2028

4.5 Philippines Fuel Oil Demand Outlook, Kb/d, 2008-to- 2028

4.6 Philippines LPG Demand Outlook, Kb/d, 2008-to- 2028

5 FUTURE OF PHILIPPINES OIL, GAS AND REFINED PRODUCTS PRODUCTION TO 2028

5.1 Philippines Crude Oil Supply Outlook, Kb/d, 2008-to- 2028

5.2 Philippines Natural Gas Supply Outlook, Bcm, 2008-to- 2028

5.3 Philippines Motor Gasoline Supply Outlook, Kb/d, 2008-to- 2028

5.4 Philippines Gas/Diesel Oil Supply Outlook, Kb/d, 2008-to- 2028

5.5 Philippines Fuel Oil Supply Outlook, Kb/d, 2008-to- 2028

5.6 Philippines LPG Supply Outlook, Kb/d, 2008-to- 2028

6 BENCHMARK OF PHILIPPINES WITH REGIONAL OIL AND GAS MARKETS

6.1 Overall Ranking of Markets, 2020

6.2 Demographic and Economic Index

6.3 Oil and Gas Supply Index

6.4 Oil and Gas Demand Index

6.5 Oil and Gas Infrastructure Index

6.6 Oil and Gas Growth Index

7 PHILIPPINES OIL AND GAS MARKET SHARES BY COMPANY

7.1 Oil production by company, 2018

7.2 Gas Production by company, 2018

7.3 Net weighted Refining capacity by company, 2015-2023

7.4 Net weighted LNG capacity by company, 2015- 2023

7.5 Net weighted capacity by company, 2015- 2023

8 PHILIPPINES OIL AND GAS UPSTREAM MARKET ANALYSIS

8.1 Philippines Field-by-Field Oil Production, 2012- 2018

8.2 Philippines Field-by-Field Gas Production, 2012- 2018

9 PHILIPPINES REFINING INDUSTRY OUTLOOK TO 2023

9.1 Philippines Refining Capacity Outlook by Refinery, 2013-2023

- 9.2 Philippines Coking Unit Capacity by Refinery, 2013-2023
- 9.3 Philippines FCC Unit Capacity by Refinery, 2013-2023
- 9.4 Philippines Hydrocracking Unit Capacity by Refinery, 2013-2023
- 9.5 Commencement, location, company and capacity Details
- 9.6 Company-by-company Refining Capacity, 2013-2023

10 PHILIPPINES LNG INDUSTRY OUTLOOK TO 2023

- 10.1 Philippines LNG Capacity Outlook by terminal, 2013- 2023
- 10.2 LNG Terminals under Operation and planned, 2020- 2023
- 10.3 Philippines, LNG Capacity by Company, 2013-2023
- 10.4 Philippines LNG Capacity by Company, 2013-2023

11 PHILIPPINES STORAGE MARKET OUTLOOK TO 2023

- 11.1 Terminal Details
- 11.2 Philippines Storage Capacity Forecast, 2013-2023
- 11.3 Philippines Storage Capacity Forecast by Terminal, 2013-2023
- 11.4 Company wise Storage Capacity, 2020

12 KEY PLAYERS IN PHILIPPINES OIL AND GAS MARKETS

- 12.1 Company A
 - 12.1.1 Key Information
 - 12.1.2 Oil and Gas Operations
 - 12.1.3 Business Operation Structure
 - 12.1.4 SWOT Analysis
 - 12.1.5 Financial Analysis
- 12.2 Company B
 - 12.2.1 Key Information
 - 12.2.2 Oil and Gas Operations
 - 12.2.3 SWOT Analysis
 - 12.2.4 Contact Information
 - 12.2.5 Key Financial Information
- 12.3 Company C
 - 12.3.1 Overview
 - 12.3.2 Business Operations
 - 12.3.3 SWOT Analysis
 - 12.3.4 Contact Information

12.3.5 Key Financial Information

13 PHILIPPINES LATEST OIL AND GAS NEWS ANALYSIS

14 APPENDIX

14.1 About OGANalysis

14.2 Abbreviations

14.3 Sources and Methodology

14.4 Contact Information

14.5 Disclaimer

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