

# Peripherally Inserted Central Catheter (Picc) Market Outlook 2025-2034: Market Share, and Growth Analysis By Device Type (Power-Injectable, Non-Power Injectable), By Lumen Type (Single, Double, Triple), By Kit Type, By End User

<https://marketpublishers.com/r/P3C1EBE84D54EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: P3C1EBE84D54EN

## Abstracts

The Peripherally Inserted Central Catheter (Picc) Market is valued at USD 1.3 billion in 2025 and is projected to grow at a CAGR of 6.2% to reach USD 2.2 billion by 2034.

### Peripherally Inserted Central Catheter (PICC) Market Overview

The Peripherally Inserted Central Catheter (PICC) market is experiencing significant growth, driven by its increasing use in healthcare settings for long-term intravenous therapy. PICCs are used for administering medications, fluids, and nutrients to patients who need extended treatments, such as chemotherapy, antibiotic therapy, or parenteral nutrition. These catheters are inserted into peripheral veins and advanced to the central veins, offering an efficient and safer alternative to traditional central venous catheters. The growing prevalence of chronic diseases, such as cancer, diabetes, and kidney disorders, has contributed to the rising demand for long-term vascular access solutions like PICCs. The ability to provide patients with long-term access to the bloodstream without frequent need for re-insertion is one of the primary benefits of PICCs. The development of advanced materials and techniques has improved the safety, ease of insertion, and longevity of PICCs, making them a popular choice for hospitals, outpatient clinics, and home healthcare providers. As healthcare continues to evolve towards minimally invasive, cost-effective solutions, the PICC market is expected to expand further, offering better outcomes for patients and healthcare providers alike. The PICC market has seen several advancements, particularly in the development of new, more biocompatible catheter materials that reduce the risk of infection and improve

patient comfort. Manufacturers have been working on enhancing the design of PICCs to reduce complications such as catheter occlusions, thrombosis, and infections, which have traditionally been common issues associated with long-term vascular access. Additionally, there is increasing use of ultrasound guidance for PICC insertion, improving accuracy, reducing insertion-related complications, and making the procedure less invasive. The trend toward home healthcare and outpatient treatment has also contributed to the growth of the PICC market, as more patients receive long-term intravenous therapies outside of the hospital. Innovations in smart PICCs with integrated sensors for real-time monitoring of catheter performance and patient condition are becoming increasingly common. The ongoing focus on improving patient safety and reducing healthcare costs is expected to drive further growth in the PICC market as hospitals and healthcare facilities seek to adopt these more advanced and efficient solutions. The PICC market is expected to benefit from continued innovations in catheter technology and growing adoption across various healthcare settings. There will likely be a greater emphasis on the development of catheter designs that minimize infection risks and improve ease of use, as well as technologies that enable real-time monitoring of catheter function to further enhance patient outcomes. With advances in materials science, the durability and longevity of PICCs will continue to improve, reducing the need for replacements and enhancing patient comfort. Additionally, the expansion of home healthcare and outpatient services will drive demand for PICCs, as these devices offer a cost-effective solution for providing long-term vascular access in non-hospital settings. As the healthcare sector moves toward more personalized care, the PICC market will see more tailored solutions for individual patients, including those with unique anatomical challenges. Overall, the market is set for sustained growth, driven by technological innovations, an aging population, and the increasing need for chronic disease management and long-term intravenous therapies.

### Key Insights Peripherally Inserted Central Catheter (Picc) Market

**Advancements in Biocompatible and Infection-Resistant Materials:** New materials are being developed to reduce infection risk and improve patient comfort during long-term intravenous therapy.

**Increase in Ultrasound-Guided Insertion Techniques:** The use of ultrasound guidance is growing to improve the accuracy and safety of PICC placement, reducing complications during insertion.

**Integration of Smart PICCs with Sensors for Monitoring:** Real-time monitoring of catheter performance through integrated sensors is becoming more common,

providing healthcare providers with instant data on patient condition.

**Expansion of Home Healthcare and Outpatient Services:** With the growth of outpatient care and home healthcare, there is rising demand for PICCs as a safe and cost-effective long-term vascular access solution.

**Focus on Minimally Invasive and Cost-Effective Solutions:** Healthcare systems are increasingly adopting minimally invasive PICCs due to their efficiency, lower complication rates, and cost-effectiveness compared to traditional methods.

**Rising Prevalence of Chronic Diseases Requiring Long-Term IV Therapy:** The growing number of patients with chronic diseases such as cancer, diabetes, and kidney disease is driving the need for long-term vascular access solutions like PICCs.

**Shift Toward Home Healthcare and Outpatient Treatment:** The trend toward home healthcare services and outpatient treatments is increasing the demand for PICCs, as they enable patients to receive intravenous therapies outside of hospitals.

**Advancements in Medical Device Technologies:** Innovations in catheter materials, design, and real-time monitoring are improving the safety, efficiency, and longevity of PICCs, driving their adoption in clinical practice.

**Increased Focus on Reducing Healthcare Costs:** PICCs offer a cost-effective alternative to traditional central venous catheters and frequent re-insertion, making them an attractive option for reducing hospital expenses and patient recovery times.

**Risk of Infection and Complications from Long-Term Use:** Despite improvements in catheter technology, the risk of infections and complications such as thrombosis and occlusion remains a key challenge for the widespread adoption of PICCs, requiring ongoing advancements in design and materials.

## Peripherally Inserted Central Catheter (Picc) Market Segmentation

### By Device Type

Power-Injectable

Non-Power Injectable

#### By Lumen Type

Single

Double

Triple

#### By Kit Type

Tip-Placement Kit

Conventional Kit

#### By End User

Hospitals and Clinics

Ambulatory Surgical Centers

Catheterization Laboratories

#### Key Companies Analysed

Cardinal Health Inc.

Medtronic plc

Becton Dickinson and Company

Boston Scientific Corporation

B. Braun Medical Ltd

Teleflex Incorporated

ICU Medical Inc.

Cook Medical

AngioDynamics

Argon Medical

PFM Medical Inc.

Poly Medicure Ltd.

Kimal Plc

Utah Medical Products Inc.

Martech Medical Products

NeoMedical

Medical Components Inc

DeltaMed Solutions Inc.

Access Vascular Inc.

Medi-Tech Devices

Footprint Medical Incorporated

Biowy Corporation

Husk Medical B.V.

Medcomp

Vygon Ltd

Haolang Technology (Foshan) Limited Co. Ltd.

## Peripherally Inserted Central Catheter (Picc) Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Peripherally Inserted Central Catheter (Picc) Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Peripherally Inserted Central Catheter (Picc) market data and outlook to 2034

United States

Canada

Mexico

Europe — Peripherally Inserted Central Catheter (Picc) market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Peripherally Inserted Central Catheter (Picc) market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Peripherally Inserted Central Catheter (Picc) market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Peripherally Inserted Central Catheter (Picc) market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Peripherally Inserted Central Catheter (Picc) value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

*Peripherally Inserted Central Catheter (Picc) Market Outlook 2025-2034: Market Share, and Growth Analysis By D...*

What is the current and forecast market size of the Peripherally Inserted Central Catheter (Picc) industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Peripherally Inserted Central Catheter (Picc) Market Report

Global Peripherally Inserted Central Catheter (Picc) market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Peripherally Inserted Central Catheter (Picc) trade, costs, and supply chains

Peripherally Inserted Central Catheter (Picc) market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Peripherally Inserted Central Catheter (Picc) market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Peripherally Inserted Central Catheter (Picc) market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Peripherally Inserted Central Catheter (Picc) supply chain analysis

Peripherally Inserted Central Catheter (Picc) trade analysis, Peripherally Inserted Central Catheter (Picc) market price analysis, and Peripherally Inserted Central Catheter (Picc) supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Peripherally Inserted Central Catheter (Picc) market news and developments

#### Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET SUMMARY, 2025

- 2.1 Peripherally Inserted Central Catheter (Picc) Industry Overview
  - 2.1.1 Global Peripherally Inserted Central Catheter (Picc) Market Revenues (In US\$ billion)
- 2.2 Peripherally Inserted Central Catheter (Picc) Market Scope
- 2.3 Research Methodology

### 3. PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET INSIGHTS, 2024-2034

- 3.1 Peripherally Inserted Central Catheter (Picc) Market Drivers
- 3.2 Peripherally Inserted Central Catheter (Picc) Market Restraints
- 3.3 Peripherally Inserted Central Catheter (Picc) Market Opportunities
- 3.4 Peripherally Inserted Central Catheter (Picc) Market Challenges
- 3.5 Tariff Impact on Global Peripherally Inserted Central Catheter (Picc) Supply Chain Patterns

### 4. PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET ANALYTICS

- 4.1 Peripherally Inserted Central Catheter (Picc) Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Peripherally Inserted Central Catheter (Picc) Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Peripherally Inserted Central Catheter (Picc) Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Peripherally Inserted Central Catheter (Picc) Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Peripherally Inserted Central Catheter (Picc) Market
  - 4.5.1 Peripherally Inserted Central Catheter (Picc) Industry Attractiveness Index, 2025
  - 4.5.2 Peripherally Inserted Central Catheter (Picc) Supplier Intelligence

- 4.5.3 Peripherally Inserted Central Catheter (Picc) Buyer Intelligence
- 4.5.4 Peripherally Inserted Central Catheter (Picc) Competition Intelligence
- 4.5.5 Peripherally Inserted Central Catheter (Picc) Product Alternatives and Substitutes Intelligence
- 4.5.6 Peripherally Inserted Central Catheter (Picc) Market Entry Intelligence

## **5. GLOBAL PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

- 5.1 World Peripherally Inserted Central Catheter (Picc) Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)
- 5.1 Global Peripherally Inserted Central Catheter (Picc) Sales Outlook and CAGR Growth By Device Type, 2024- 2034 (\$ billion)
- 5.2 Global Peripherally Inserted Central Catheter (Picc) Sales Outlook and CAGR Growth By Lumen Type, 2024- 2034 (\$ billion)
- 5.3 Global Peripherally Inserted Central Catheter (Picc) Sales Outlook and CAGR Growth By Kit Type, 2024- 2034 (\$ billion)
- 5.4 Global Peripherally Inserted Central Catheter (Picc) Sales Outlook and CAGR Growth By End User, 2024- 2034 (\$ billion)
- 5.5 Global Peripherally Inserted Central Catheter (Picc) Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

## **6. ASIA PACIFIC PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

- 6.1 Asia Pacific Peripherally Inserted Central Catheter (Picc) Market Insights, 2025
- 6.2 Asia Pacific Peripherally Inserted Central Catheter (Picc) Market Revenue Forecast By Device Type, 2024- 2034 (USD billion)
- 6.3 Asia Pacific Peripherally Inserted Central Catheter (Picc) Market Revenue Forecast By Lumen Type, 2024- 2034 (USD billion)
- 6.4 Asia Pacific Peripherally Inserted Central Catheter (Picc) Market Revenue Forecast By Kit Type, 2024- 2034 (USD billion)
- 6.5 Asia Pacific Peripherally Inserted Central Catheter (Picc) Market Revenue Forecast By End User, 2024- 2034 (USD billion)
- 6.6 Asia Pacific Peripherally Inserted Central Catheter (Picc) Market Revenue Forecast by Country, 2024- 2034 (USD billion)
  - 6.6.1 China Peripherally Inserted Central Catheter (Picc) Market Size, Opportunities, Growth 2024- 2034

6.6.2 India Peripherally Inserted Central Catheter (Picc) Market Size, Opportunities, Growth 2024- 2034

6.6.3 Japan Peripherally Inserted Central Catheter (Picc) Market Size, Opportunities, Growth 2024- 2034

6.6.4 Australia Peripherally Inserted Central Catheter (Picc) Market Size, Opportunities, Growth 2024- 2034

## **7. EUROPE PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

7.1 Europe Peripherally Inserted Central Catheter (Picc) Market Key Findings, 2025

7.2 Europe Peripherally Inserted Central Catheter (Picc) Market Size and Percentage Breakdown By Device Type, 2024- 2034 (USD billion)

7.3 Europe Peripherally Inserted Central Catheter (Picc) Market Size and Percentage Breakdown By Lumen Type, 2024- 2034 (USD billion)

7.4 Europe Peripherally Inserted Central Catheter (Picc) Market Size and Percentage Breakdown By Kit Type, 2024- 2034 (USD billion)

7.5 Europe Peripherally Inserted Central Catheter (Picc) Market Size and Percentage Breakdown By End User, 2024- 2034 (USD billion)

7.6 Europe Peripherally Inserted Central Catheter (Picc) Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.6.1 Germany Peripherally Inserted Central Catheter (Picc) Market Size, Trends, Growth Outlook to 2034

7.6.2 United Kingdom Peripherally Inserted Central Catheter (Picc) Market Size, Trends, Growth Outlook to 2034

7.6.2 France Peripherally Inserted Central Catheter (Picc) Market Size, Trends, Growth Outlook to 2034

7.6.2 Italy Peripherally Inserted Central Catheter (Picc) Market Size, Trends, Growth Outlook to 2034

7.6.2 Spain Peripherally Inserted Central Catheter (Picc) Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

8.1 North America Snapshot, 2025

8.2 North America Peripherally Inserted Central Catheter (Picc) Market Analysis and Outlook By Device Type, 2024- 2034 (\$ billion)

8.3 North America Peripherally Inserted Central Catheter (Picc) Market Analysis and

Outlook By Lumen Type, 2024- 2034 (\$ billion)

8.4 North America Peripherally Inserted Central Catheter (Picc) Market Analysis and Outlook By Kit Type, 2024- 2034 (\$ billion)

8.5 North America Peripherally Inserted Central Catheter (Picc) Market Analysis and Outlook By End User, 2024- 2034 (\$ billion)

8.6 North America Peripherally Inserted Central Catheter (Picc) Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.6.1 United States Peripherally Inserted Central Catheter (Picc) Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Canada Peripherally Inserted Central Catheter (Picc) Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Mexico Peripherally Inserted Central Catheter (Picc) Market Size, Share, Growth Trends and Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Peripherally Inserted Central Catheter (Picc) Market Data, 2025

9.2 Latin America Peripherally Inserted Central Catheter (Picc) Market Future By Device Type, 2024- 2034 (\$ billion)

9.3 Latin America Peripherally Inserted Central Catheter (Picc) Market Future By Lumen Type, 2024- 2034 (\$ billion)

9.4 Latin America Peripherally Inserted Central Catheter (Picc) Market Future By Kit Type, 2024- 2034 (\$ billion)

9.5 Latin America Peripherally Inserted Central Catheter (Picc) Market Future By End User, 2024- 2034 (\$ billion)

9.6 Latin America Peripherally Inserted Central Catheter (Picc) Market Future by Country, 2024- 2034 (\$ billion)

9.6.1 Brazil Peripherally Inserted Central Catheter (Picc) Market Size, Share and Opportunities to 2034

9.6.2 Argentina Peripherally Inserted Central Catheter (Picc) Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Peripherally Inserted Central Catheter (Picc) Market Statistics

By Device Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Peripherally Inserted Central Catheter (Picc) Market Statistics

By Lumen Type, 2024- 2034 (USD billion)

10.4 Middle East Africa Peripherally Inserted Central Catheter (Picc) Market Statistics

By Kit Type, 2024- 2034 (USD billion)

10.5 Middle East Africa Peripherally Inserted Central Catheter (Picc) Market Statistics

By Kit Type, 2024- 2034 (USD billion)

10.6 Middle East Africa Peripherally Inserted Central Catheter (Picc) Market Statistics

by Country, 2024- 2034 (USD billion)

10.6.1 Middle East Peripherally Inserted Central Catheter (Picc) Market Value, Trends, Growth Forecasts to 2034

10.6.2 Africa Peripherally Inserted Central Catheter (Picc) Market Value, Trends, Growth Forecasts to 2034

## **11. PERIPHERALLY INSERTED CENTRAL CATHETER (PICC) MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

11.1 Key Companies in Peripherally Inserted Central Catheter (Picc) Industry

11.2 Peripherally Inserted Central Catheter (Picc) Business Overview

11.3 Peripherally Inserted Central Catheter (Picc) Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

## **12 APPENDIX**

12.1 Global Peripherally Inserted Central Catheter (Picc) Market Volume (Tons)

12.1 Global Peripherally Inserted Central Catheter (Picc) Trade and Price Analysis

12.2 Peripherally Inserted Central Catheter (Picc) Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Peripherally Inserted Central Catheter (Picc) Industry Report Sources and Methodology

## I would like to order

Product name: Peripherally Inserted Central Catheter (Picc) Market Outlook 2025-2034: Market Share, and Growth Analysis By Device Type (Power-Injectable, Non-Power Injectable), By Lumen Type (Single, Double, Triple), By Kit Type, By End User

Product link: <https://marketpublishers.com/r/P3C1EBE84D54EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/P3C1EBE84D54EN.html>