

# Parcel And Postal Automation Systems Market Outlook 2025-2034: Market Share, and Growth Analysis By Component (Hardware, Services, Software), By Technology (Delivery Barcode Sorter, Facer Cancellor System), By Application

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## Abstracts

The Parcel And Postal Automation Systems Market is valued at USD 729.9 billion in 2025 and is projected to grow at a CAGR of 7.6% to reach USD 1411.2 billion by 2034. The parcel and postal automation systems market is experiencing rapid growth, driven by the increasing demand for efficient logistics and last-mile delivery solutions. With the surge in e-commerce, rising consumer expectations for faster deliveries, and growing parcel volumes, logistics providers and postal services are investing in automation technologies to streamline operations. Automated sorting systems, robotic parcel handling, and AI-driven tracking solutions are becoming essential in managing high parcel throughput efficiently. The integration of advanced technologies such as AI, IoT, machine learning, and robotic process automation (RPA) is transforming the industry, reducing errors, minimizing manual intervention, and enhancing overall efficiency. Furthermore, with labor shortages and increasing operational costs, postal and logistics companies are prioritizing automation to maintain profitability and meet delivery commitments while improving customer experience. The parcel and postal automation market witnessed significant advancements in AI-driven logistics management, robotics, and smart sorting systems. The implementation of autonomous mobile robots (AMRs) and AI-powered sorting solutions improved speed and accuracy in parcel distribution centers, reducing processing times and costs. The demand for contactless and automated parcel lockers increased, driven by the need for secure and convenient last-mile delivery options. Additionally, drone and autonomous vehicle trials for parcel deliveries gained momentum, with governments and logistics companies collaborating on regulatory frameworks to enable their wider adoption. The integration of

blockchain in postal operations enhanced security and transparency in parcel tracking, reducing fraud and improving delivery accuracy. Logistics providers also focused on sustainability, deploying energy-efficient sorting systems and green packaging solutions to minimize environmental impact. The parcel and postal automation systems market is expected to evolve further with the expansion of AI-driven decision-making, robotic fulfillment centers, and fully automated last-mile delivery solutions. AI-powered predictive analytics will play a key role in demand forecasting, optimizing delivery routes, and minimizing delays. The widespread adoption of 5G connectivity will enable real-time tracking, seamless communication between automated sorting systems, and enhanced visibility across the supply chain. Investments in autonomous delivery vehicles, including drones and self-driving robots, will accelerate, improving delivery efficiency in urban and remote areas. The rise of smart warehousing will drive greater use of digital twins, allowing logistics companies to simulate and optimize parcel flow. With increasing parcel volumes, companies will continue leveraging automation to enhance operational resilience, ensuring faster and more cost-effective deliveries.

### Key Insights Parcel And Postal Automation Systems Market

**Expansion of AI-Powered Sorting and Logistics Optimization:** AI-driven systems are improving accuracy, speed, and efficiency in parcel processing and distribution centers.

**Growth of Autonomous and Contactless Delivery Solutions:** The adoption of parcel lockers, drones, and robotic couriers is enhancing last-mile delivery capabilities.

**Integration of Blockchain for Secure and Transparent Parcel Tracking:** Blockchain technology is improving accountability, reducing fraud, and enhancing delivery accuracy.

**Deployment of Autonomous Mobile Robots (AMRs) in Warehouses:** AMRs are automating sorting, packaging, and distribution processes, reducing reliance on manual labor.

**Increased Focus on Sustainable and Energy-Efficient Logistics Automation:** Companies are investing in green packaging, energy-efficient sorting systems, and eco-friendly delivery solutions.

**Rising E-Commerce and Growing Parcel Volumes:** The surge in online shopping is driving the need for faster, more efficient automation systems in postal and logistics operations.

**Labor Shortages and Rising Operational Costs:** Automation is helping logistics companies address labor shortages and reduce costs associated with manual sorting and handling.

**Advancements in AI, IoT, and Robotics:** Technological innovations are enhancing efficiency, accuracy, and cost savings in parcel sorting and delivery processes.

**Increasing Consumer Expectations for Faster Deliveries:** Businesses are investing in automation to meet consumer demands for same-day and next-day deliveries.

**High Initial Investment and Integration Complexities:** The cost of implementing automation systems, combined with integration challenges across existing infrastructure, poses a barrier for small and mid-sized logistics providers.

## Parcel And Postal Automation Systems Market Segmentation

### By Component

Hardware

Services

Software

### By Technology

Delivery Barcode Sorter

Facer Cancellor System

## By Application

Courier

Express

And Parcels

Government Postal

## Key Companies Analysed

Schneider Electric SE

Honeywell International Inc.

Toshiba Corporation

NEC Corporation

Leonardo S.p.A.

Murata Machinery Ltd.

Rockwell Automation Inc.

Zebra Technologies Corp.

Daifuku Co. Ltd.

Dematic Corporation

YASKAWA Electric Corporation

Pitney Bowes Inc.

Vanderlande Industries B.V.

K?rber AG

Fives

BEUMER Group GmbH & Co. KG

Siemens Logistics GmbH

Interroll Group

OPEX Corporation

Bastian Solutions LLC

Solystic SAS

National Presort LP

Falcon Autotech Private Limited

GBI Intralogistics Solutions

EuroSort Systems B.V.

Bowe Systec GmbH

## Parcel And Postal Automation Systems Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Parcel And Postal Automation Systems Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Parcel And Postal Automation Systems market data and outlook to 2034

United States

Canada

Mexico

Europe — Parcel And Postal Automation Systems market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Parcel And Postal Automation Systems market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Parcel And Postal Automation Systems market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Parcel And Postal Automation Systems market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Parcel And Postal Automation Systems value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Parcel And Postal Automation Systems industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps,

sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Parcel And Postal Automation Systems Market Report

Global Parcel And Postal Automation Systems market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Parcel And Postal Automation Systems trade, costs, and supply chains

Parcel And Postal Automation Systems market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Parcel And Postal Automation Systems market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Parcel And Postal Automation Systems market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Parcel And Postal Automation Systems supply chain analysis

Parcel And Postal Automation Systems trade analysis, Parcel And Postal Automation Systems market price analysis, and Parcel And Postal Automation Systems supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Parcel And Postal Automation Systems market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market

tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### **1. TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. GLOBAL PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET SUMMARY, 2025**

- 2.1 Parcel And Postal Automation Systems Industry Overview
  - 2.1.1 Global Parcel And Postal Automation Systems Market Revenues (In US\$ billion)
- 2.2 Parcel And Postal Automation Systems Market Scope
- 2.3 Research Methodology

### **3. PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET INSIGHTS, 2024-2034**

- 3.1 Parcel And Postal Automation Systems Market Drivers
- 3.2 Parcel And Postal Automation Systems Market Restraints
- 3.3 Parcel And Postal Automation Systems Market Opportunities
- 3.4 Parcel And Postal Automation Systems Market Challenges
- 3.5 Tariff Impact on Global Parcel And Postal Automation Systems Supply Chain Patterns

### **4. PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET ANALYTICS**

- 4.1 Parcel And Postal Automation Systems Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Parcel And Postal Automation Systems Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Parcel And Postal Automation Systems Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Parcel And Postal Automation Systems Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Parcel And Postal Automation Systems Market
  - 4.5.1 Parcel And Postal Automation Systems Industry Attractiveness Index, 2025
  - 4.5.2 Parcel And Postal Automation Systems Supplier Intelligence
  - 4.5.3 Parcel And Postal Automation Systems Buyer Intelligence

- 4.5.4 Parcel And Postal Automation Systems Competition Intelligence
- 4.5.5 Parcel And Postal Automation Systems Product Alternatives and Substitutes Intelligence
- 4.5.6 Parcel And Postal Automation Systems Market Entry Intelligence

## **5. GLOBAL PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

- 5.1 World Parcel And Postal Automation Systems Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)
- 5.1 Global Parcel And Postal Automation Systems Sales Outlook and CAGR Growth By Component, 2024- 2034 (\$ billion)
- 5.2 Global Parcel And Postal Automation Systems Sales Outlook and CAGR Growth By Technology, 2024- 2034 (\$ billion)
- 5.3 Global Parcel And Postal Automation Systems Sales Outlook and CAGR Growth By Application, 2024- 2034 (\$ billion)
- 5.4 Global Parcel And Postal Automation Systems Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

## **6. ASIA PACIFIC PARCEL AND POSTAL AUTOMATION SYSTEMS INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

- 6.1 Asia Pacific Parcel And Postal Automation Systems Market Insights, 2025
- 6.2 Asia Pacific Parcel And Postal Automation Systems Market Revenue Forecast By Component, 2024- 2034 (USD billion)
- 6.3 Asia Pacific Parcel And Postal Automation Systems Market Revenue Forecast By Technology, 2024- 2034 (USD billion)
- 6.4 Asia Pacific Parcel And Postal Automation Systems Market Revenue Forecast By Application, 2024- 2034 (USD billion)
- 6.5 Asia Pacific Parcel And Postal Automation Systems Market Revenue Forecast by Country, 2024- 2034 (USD billion)
  - 6.5.1 China Parcel And Postal Automation Systems Market Size, Opportunities, Growth 2024- 2034
  - 6.5.2 India Parcel And Postal Automation Systems Market Size, Opportunities, Growth 2024- 2034
  - 6.5.3 Japan Parcel And Postal Automation Systems Market Size, Opportunities, Growth 2024- 2034
  - 6.5.4 Australia Parcel And Postal Automation Systems Market Size, Opportunities,

Growth 2024- 2034

## **7. EUROPE PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

7.1 Europe Parcel And Postal Automation Systems Market Key Findings, 2025

7.2 Europe Parcel And Postal Automation Systems Market Size and Percentage Breakdown By Component, 2024- 2034 (USD billion)

7.3 Europe Parcel And Postal Automation Systems Market Size and Percentage Breakdown By Technology, 2024- 2034 (USD billion)

7.4 Europe Parcel And Postal Automation Systems Market Size and Percentage Breakdown By Application, 2024- 2034 (USD billion)

7.5 Europe Parcel And Postal Automation Systems Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Parcel And Postal Automation Systems Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Parcel And Postal Automation Systems Market Size, Trends, Growth Outlook to 2034

7.5.2 France Parcel And Postal Automation Systems Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Parcel And Postal Automation Systems Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Parcel And Postal Automation Systems Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

8.1 North America Snapshot, 2025

8.2 North America Parcel And Postal Automation Systems Market Analysis and Outlook By Component, 2024- 2034 (\$ billion)

8.3 North America Parcel And Postal Automation Systems Market Analysis and Outlook By Technology, 2024- 2034 (\$ billion)

8.4 North America Parcel And Postal Automation Systems Market Analysis and Outlook By Application, 2024- 2034 (\$ billion)

8.5 North America Parcel And Postal Automation Systems Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Parcel And Postal Automation Systems Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Parcel And Postal Automation Systems Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Parcel And Postal Automation Systems Market Size, Share, Growth Trends and Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Parcel And Postal Automation Systems Market Data, 2025

9.2 Latin America Parcel And Postal Automation Systems Market Future By Component, 2024- 2034 (\$ billion)

9.3 Latin America Parcel And Postal Automation Systems Market Future By Technology, 2024- 2034 (\$ billion)

9.4 Latin America Parcel And Postal Automation Systems Market Future By Application, 2024- 2034 (\$ billion)

9.5 Latin America Parcel And Postal Automation Systems Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Parcel And Postal Automation Systems Market Size, Share and Opportunities to 2034

9.5.2 Argentina Parcel And Postal Automation Systems Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Parcel And Postal Automation Systems Market Statistics By Component, 2024- 2034 (USD billion)

10.3 Middle East Africa Parcel And Postal Automation Systems Market Statistics By Technology, 2024- 2034 (USD billion)

10.4 Middle East Africa Parcel And Postal Automation Systems Market Statistics By Application, 2024- 2034 (USD billion)

10.5 Middle East Africa Parcel And Postal Automation Systems Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Parcel And Postal Automation Systems Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Parcel And Postal Automation Systems Market Value, Trends, Growth Forecasts to 2034

## **11. PARCEL AND POSTAL AUTOMATION SYSTEMS MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

- 11.1 Key Companies in Parcel And Postal Automation Systems Industry
- 11.2 Parcel And Postal Automation Systems Business Overview
- 11.3 Parcel And Postal Automation Systems Product Portfolio Analysis
- 11.4 Financial Analysis
- 11.5 SWOT Analysis

## **12 APPENDIX**

- 12.1 Global Parcel And Postal Automation Systems Market Volume (Tons)
- 12.1 Global Parcel And Postal Automation Systems Trade and Price Analysis
- 12.2 Parcel And Postal Automation Systems Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Parcel And Postal Automation Systems Industry Report Sources and Methodology

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