

Papua New Guinea Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

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Abstracts

Papua New Guinea oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The Papua New Guinea oil and gas report from OG Analysis provides complete analysis and forecasts of Papua New Guinea upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing Papua New Guinea markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in Papua New Guinea oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

Papua New Guinea Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user



friendly manner through SWOT analysis, benchmarking and positioning matrix.

The report also details the business profiles of three key companies in Papua New Guinea oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in Papua New Guinea oil and gas industry and their impact on the industry are included in the report.

Some of the Key issues answered by the report include

Emergence of supply and demand patterns of Papua New Guinea oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in Papua New Guinea in short and medium term future

Evaluation of risks and prospects of each of the planned projects in Papua New Guinea

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across Papua New Guinea oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in Papua New Guinea to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in Papua New Guinea



Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 PAPUA NEW GUINEA OIL AND GAS MARKET ANALYSIS

- 2.1 Snapshot
- 2.2 SWOT Analysis
- 2.3 Benchmark with Peer Markets
- 2.4 Key trends driving Papua New Guinea oil and gas growth to 2020

3 PAPUA NEW GUINEA OIL AND GAS OUTLOOK TO 2025

- 3.1 Papua New Guinea primary Energy Demand Forecast, 2000 2025
- 3.2 Papua New Guinea oil production(yearly), 2005 2025
- 3.3 Papua New Guinea gas production(yearly), 2005 2025
- 3.4 Papua New Guinea Gasoline production(yearly), 2005 2025
- 3.5 Papua New Guinea Diesel Production(yearly), 2005 2025
- 3.6 Papua New Guinea LPG Production(yearly), 2005 2025
- 3.7 Papua New Guinea Fuel Oil Production(yearly), 2005 2025
- 3.8 Papua New Guinea oil demand(yearly), 2005 2025
- 3.9 Papua New Guinea gas demand(yearly), 2005 2025
- 3.10 Papua New Guinea Gasoline demand(yearly), 2005 2025
- 3.11 Papua New Guinea Diesel Demand(yearly), 2005 2025
- 3.12 Papua New Guinea LPG Demand(yearly), 2005 2025
- 3.13 Papua New Guinea Fuel Oil Demand(yearly), 2005 2025
- 3.14 Papua New Guinea LNG Supply/Demand outlook, 2005 2025
- 3.15 Papua New Guinea LNG Capacity Outlook, 2005 2020
- 3.16 Papua New Guinea Refinery CDU Capacity Outlook, 2005 2020
- 3.17 Papua New Guinea Refinery Coking Capacity Outlook, 2005 2020
- 3.18 Papua New Guinea Refinery FCC Capacity Outlook, 2005 2020
- 3.19 Papua New Guinea Refinery Hydrocracking Capacity Outlook, 2005 2020
- 3.20 Papua New Guinea oil storage capacity Outlook, 2005 2020

4 INVESTMENT OPPORTUNITIES IN PAPUA NEW GUINEA OIL AND GAS SECTOR



- 4.1 Investment Opportunities in Papua New Guinea Exploration Industry
- 4.2 Investment Opportunities in Papua New Guinea Refining Industry
- 4.3 Investment Opportunities in Papua New Guinea LNG Industry
- 4.4 Investment Opportunities in Papua New Guinea Storage Industry
- 4.5 Investment Opportunities in Papua New Guinea Pipeline Industry

5 PAPUA NEW GUINEA MACRO - ECONOMIC AND DEMOGRAPHIC ANALYSIS AND OUTLOOK TO 2025

- 5.1 Papua New Guinea Geography and Map
- 5.2 Papua New Guinea GDP outlook to 2025
- 5.3 Papua New Guinea population outlook to 2025
- 5.4 Papua New Guinea Per Capital Income outlook to 2025
- 5.5 Papua New Guinea Final Consumption Expenditure Outlook to 2025
- 5.6 Papua New Guinea vehicle production outlook to 2025

6 PAPUA NEW GUINEA OIL AND GAS COMPANIES AND MARKET COMPETITION OUTLOOK

- 6.1 Oil Production Sector Leading Producers and Market Structure by Company
- 6.2 Gas Production Sector Leading Producers and Market Structure by Company
- 6.3 Pipeline Sector Leading Pipeline Owners and Market Structure by Company
- 6.4 Refining Sector Leading Refiners and Market Structure by Company
- 6.5 LNG Sector Leading LNG terminal owners and Market Structure by Company
- 6.6 Storage Sector Leading Storage Companies and Market Structure by Company

7 PAPUA NEW GUINEA UPSTREAM INDUSTRY ANALYSIS AND OUTLOOK

- 7.1 Gross Crude oil production by Field, 2005 2013
- 7.2 Marketed Natural Gas production by field, 2005 2013
- 7.3 Major oil and gas field details
- 7.4 Crude Oil Production by Company, 2005 2013
- 7.5 Natural Gas Production by Company, 2005 2013

8 PAPUA NEW GUINEA LNG INDUSTRY ANALYSIS AND OUTLOOK

- 8.1 Papua New Guinea LNG Capacity outlook by terminal, 2005 2020
- 8.2 Papua New Guinea Operational LNG terminal details, 2015
- 8.3 Papua New Guinea planned LNG terminal details, 2015 2020



- 8.4 Papua New Guinea LNG capacity outlook by Company, 2005 2020
- 8.5 Papua New Guinea Floating LNG capacity outlook, 2005 2020

9 PAPUA NEW GUINEA REFINERY INDUSTRY ANALYSIS AND OUTLOOK

- 9.1 Papua New Guinea Refining capacity forecast by Refinery, 2005 2020
- 9.2 Papua New Guinea Refinery wise Coking capacity forecast, 2005 2020
- 9.3 Papua New Guinea Refinery wise FCC capacity forecast, 2005 2020
- 9.4 Papua New Guinea Refinery wise HCC capacity forecast, 2005 2020
- 9.5 Papua New Guinea Company wise Refining capacity forecast, 2005 2020
- 9.6 Papua New Guinea operational and planned refinery details, 2015

10 PAPUA NEW GUINEA STORAGE INDUSTRY ANALYSIS AND OUTLOOK

- 10.1 Papua New Guinea oil storage capacity outlook by terminal, 2005 2020
- 10.2 Papua New Guinea operational and planned oil storage terminal details, 2015
- 10.3 Papua New Guinea gas storage capacity details, 2015
- 10.4 Papua New Guinea company wise Oil storage capacity forecast, 2005 2020

11 PAPUA NEW GUINEA PIPELINE INDUSTRY ANALYSIS AND OUTLOOK

- 11.1 Papua New Guinea Crude Oil Pipeline Details
- 11.2 Papua New Guinea Petroleum Product Pipeline Details
- 11.3 Papua New Guinea Gas Pipeline Details
- 11.4 Papua New Guinea Planned Pipeline Details
- 11.5 Papua New Guinea Company wise Pipeline Details

12 COMPANY PROFILES OF OIL AND GAS COMPANIES IN PAPUA NEW GUINEA

- 12.1 Company A
 - 12.1.1 Snapshot
 - 12.1.2 Business Description
 - 12.1.3 SWOT Analysis
 - 12.1.4 Financial Analysis
- 12.2 Company B
- 12.2.1 Snapshot
- 12.2.2 Business Description
- 12.2.3 SWOT Analysis
- 12.2.4 Financial Analysis



- 12.3 Company C
 - 12.3.1 Snapshot
 - 12.3.2 Business Description
 - 12.3.3 SWOT Analysis
 - 12.3.4 Financial Analysis

13 LATEST PAPUA NEW GUINEA OIL AND GAS NEWS LANDSCAPE

14 APPENDIX

- 14.1 About OGAnalysis
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: Papua New Guinea oil and gas snapshot, 2015
- Table 2: Papua New Guinea oil and gas Benchmark with peer markets overall ranking
- Table 3: Papua New Guinea oil and gas Benchmark with peer markets supply index
- Table 4: Papua New Guinea oil and gas Benchmark with peer markets demand index
- Table 5: Papua New Guinea oil and gas Benchmark with peer markets Infrastructure index
- Table 6: Papua New Guinea oil and gas Benchmark with peer markets Macro Economic Index
- Table 7: Papua New Guinea oil and gas Benchmark with peer markets Growth Index
- Table 8: Papua New Guinea Annual oil production Forecast, kb/d, 2005 2025
- Table 9: Papua New Guinea annual gas production forecast, Bcm, 2005 2025
- Table 10: Papua New Guinea annual Gasoline production forecast, kb/d, 2005 2025
- Table 11: Papua New Guinea annual diesel production forecast, kb/d, 2005 2025
- Table 12: Papua New Guinea annual LPG production forecast, kb/d, 2005 2025
- Table 13: Papua New Guinea annual Fuel oil production forecast, kb/d, 2005 2025
- Table 14: Papua New Guinea annual crude oil demand forecast, Kb/d, 2005 2025
- Table 15: Papua New Guinea annual gas demand forecast, Bcm, 2005 2025
- Table 16: Papua New Guinea annual Gasoline demand forecast, Kb/d, 2005 2025
- Table 17: Papua New Guinea annual Diesel demand forecast, Kb/d, 2005 2025
- Table 18: Papua New Guinea annual LPG demand forecast, Kb/d, 2005 2025
- Table 19: Papua New Guinea annual Fuel Oil demand forecast, Kb/d, 2005 2025
- Table 20: Papua New Guinea LNG Supply/Demand outlook, million tonnes, 2005 2020
- Table 21: Papua New Guinea LNG Capacity Outlook, mtpa, 2005 2020
- Table 22: Papua New Guinea Refinery CDU Capacity Outlook, Kb/d, 2005 2020
- Table 23: Papua New Guinea Refinery Coking Capacity Outlook, Kb/d, 2005 2020
- Table 24: Papua New Guinea Refinery FCC Capacity Outlook, Kb/d, 2005 2020
- Table 25: Papua New Guinea Refinery Hydrocracking Capacity Outlook, Kb/d, 2005 2020
- Table 26: Papua New Guinea oil storage capacity Outlook, MMcm, 2005 2020
- Table 27: Papua New Guinea Exploration blocks available, H2 2015
- Table 28: Planned Refinery Projects in Papua New Guinea, 2015 2020
- Table 29: Planned LNG Projects in Papua New Guinea, 2015 2020
- Table 30: Planned Storage Projects in Papua New Guinea, 2015 2020
- Table 31: Planned pipeline projects in Papua New Guinea, 2015 2020
- Table 32: Papua New Guinea oil production by field, 2005 2013



- Table 33: Papua New Guinea gas production by field, 2005 2013
- Table 34: Papua New Guinea oil production by company, 2005 2013
- Table 35: Papua New Guinea gas production by company, 2005 2013
- Table 36: Papua New Guinea oil and gas field details, 2015
- Table 37: Papua New Guinea LNG capacity forecast by terminal, 2005 2020
- Table 38: Papua New Guinea Active LNG terminal details, 2015
- Table 39: Papua New Guinea planned LNG terminal details, 2015 2020
- Table 40: Papua New Guinea LNG capacity forecast by company, 2005 2020
- Table 41: CDU capacity outlook by refinery, 2005 2020
- Table 42: Coking capacity outlook by refinery, 2005 2020
- Table 43: Fluid Catalytic cracking capacity outlook by refinery, 2005 2020
- Table 44: Hydrocracking capacity outlook by refinery, 2005 2020
- Table 45: Oil storage capacity outlook by terminal in Papua New Guinea, 2005 2020
- Table 46: Oil storage capacity outlook by company in Papua New Guinea, 2005 2020
- Table 47: Papua New Guinea oil and gas storage terminal details, 2015
- Table 48: Operational oil, gas and product pipelines, 2015
- Table 49: Planned oil, gas and product pipelines, 2015 2020
- Table 50: Company A Financial Analysis
- Table 51: Company B Financial Analysis
- Table 52: Company C Financial Analysis



List Of Figures

LIST OF FIGURES

- Figure 1: Papua New Guinea Primary Energy Fuel Mix, 2015
- Figure 2: Papua New Guinea oil production and consumption forecast, 2000 2025
- Figure 3: Papua New Guinea gas production and consumption forecast, 2000 2025
- Figure 4: Papua New Guinea petroleum products production forecast, 2000 2025
- Figure 5: Papua New Guinea petroleum products consumption forecast, 2000 2025
- Figure 6: Papua New Guinea Geopolitical Map
- Figure 7: Papua New Guinea GDP and Growth Rate Forecast, 2000 2025
- Figure 8: Papua New Guinea Final Consumption Expenditure Forecast, 2000 2025
- Figure 9: Papua New Guinea vehicle production Forecast, 2000 2025
- Figure 10: Papua New Guinea Population Growth Forecast, 2000 2025
- Figure 11: Oil Production Industry Market Structure
- Figure 12: Gas Production Industry Market Structure
- Figure 13: Pipelines Industry Market Structure, 2015
- Figure 14: Refining Industry Market Structure, 2015
- Figure 15: LNG Industry Market Structure, 2015
- Figure 16: Oil Storage Industry Market Structure, 2015
- Figure 17: Papua New Guinea Proven Oil and Gas Reserves, 2000 2013
- Figure 18: Papua New Guinea Refining Capacity by Company, kb/d, 2005 2020
- Figure 19: Papua New Guinea LNG Capacity Forecast, 2005 2020
- Figure 20: Papua New Guinea LNG Export/Import Forecast, 2005 2020
- Figure 21: Papua New Guinea LNG Capacity Forecast by Company, 2005 2020
- Figure 22: Papua New Guinea Oil Storage Capacity by Company, 2014
- Figure 23: Papua New Guinea Pipeline Network Length by Company, 2014
- Figure 24: OGAnalysis Research Methodology



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