

Papua New Guinea Oil and Gas Market Insight and Outlook Report (H2 2015) - Forecasts of Exploration, Production, Refinery, LNG, Storage, Pipeline Projects, Investments, Companies, Trade and Prices

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Abstracts

Papua New Guinea oil and gas market is experiencing major changes in new project development, consumption patterns and market scenario amidst rapidly shifting global dynamics. Declining US shale production, Iran sanction lift, Saudi Arabia plans to expand market share, LNG planned projects, lower than anticipated Chinese demand are all expected to significantly impact the refiners, LNG and storage operators, upstream and downstream companies. Accordingly, oil and gas companies in the country are altering their strategies to cop up with the changes in global markets.

The Papua New Guinea oil and gas report from OG Analysis provides complete analysis and forecasts of Papua New Guinea upstream, downstream and midstream sectors. The research work provides analysis of key opportunities and associated challenges facing Papua New Guinea markets. Yearly production and consumption forecasts of oil, gas, LNG, LPG, gasoline, diesel and fuel oil from 2005 to 2025 are included in the report. Further, primary energy demand, GDP, population and vehicle production details are provided from 2005- 2025.

All potential new business and investment opportunities in Papua New Guinea oil and gas markets with feasibility of planned projects, expected start up, investments required are included. Further, asset wise details of oil fields, gas fields, exploration blocks, LNG terminals, storage, pipeline and refineries operational in the country are analyzed.

Papua New Guinea Infrastructure, market conditions, investment climate and competitive landscape are analyzed through sophisticated tools and presented in user



friendly manner through SWOT analysis, benchmarking and positioning matrix.

The report also details the business profiles of three key companies in Papua New Guinea oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in Papua New Guinea oil and gas industry and their impact on the industry are included in the report.

Some of the Key issues answered by the report include

Emergence of supply and demand patterns of Papua New Guinea oil, gas and products between 2015 and 2025

Strategies being opted by leading companies in current low price conditions

Opportunities for investment and business expansion in Papua New Guinea in short and medium term future

Evaluation of risks and prospects of each of the planned projects in Papua New Guinea

Annual field wise and company wise production over the last decade

Leading companies in each of the oil and gas segments across Papua New Guinea oil and gas value chain

Extent of competition in upstream, storage, refining, pipelines, LNG and UGS sectors

Outlook of refinery wise refining, coking, FCC and HCC capacities in Papua New Guinea to 2020

Contracted and Available LNG capacity for spot/ new contracts

Crude oil/petroleum products/chemicals storage capacity by terminal from 2005 to 2020

Coverage and Extensiveness of pipeline transportation network in Papua New Guinea



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