

# Papua New Guinea Oil Gas Market Trends, Infrastructure, Companies, Outlook and Opportunities to 2028

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### **Abstracts**

The Papua New Guinea oil and gas market is undergoing a rapid transformation over the recent past. The country offers a strong growth outlook with significant new investment opportunities in the medium to long term future. In particular, domestic and foreign companies planning to expand their operations in the Papua New Guinea midstream and downstream oil and gas industry will witness new opportunities.

Amidst the series of latest market developments, OGAnalysis – the leading oil and gas research and consulting company published a comprehensive guide for strategy formulation and business development decision-makers interested in Papua New Guinea oil and gas.

The Papua New Guinea oil and gas industry research includes comprehensive data and analysis on the country's oil and gas trends, oil and gas projects, planned investments, competition and market developments to 2025. The study presents short term and long term trends shaping the future of Papua New Guinea oil and gas markets. The report also presents reliable forecasts for the production and consumption of Papua New Guinea crude oil, natural gas, motor gasoline, diesel, Fuel oil, LPG along with Primary energy demand, economic growth, and population. Further, the plant-by-plant capacity outlook of refining (CDU, coking, FCC, HCC), oil and chemicals storage terminals, LNG liquefaction terminals/regasification terminals are provided to 2023.

The analytical report details all major operational, planned and proposed oil and gas projects in Papua New Guinea. In addition, investment opportunities in the country's oil and gas sector are detailed. The study evaluates the country's energy infrastructure, market conditions, investment potential and competitive landscape of oil and gas upstream, LNG, storage, and downstream refining markets.



To assess the real prospects and restraints of expanding or operating in the Papua New Guinea oil and gas market are identified through detailed SWOT Analysis. Further, the country's oil and gas market is benchmarked against its peer markets in the region. It also highlights Papua New Guinea's market potential and project feasibility. In-depth data on exploration blocks, refineries, storage and LNG terminals along with required capital investments (CAPEX), current status, planned commencement dates, companies and organizations involved in planned projects are detailed.

The report also analyzes three leading oil and gas companies operating in the Papua New Guinea oil and gas value chain. Business operations, SWOT Analysis and financial performance of these three companies are included in the research. All recent developments in the industry and their impact on Papua New Guinea oil and gas market and companies are included in the study.

The report scope includes-

The outlook of Supply and Demand of Oil, Gas, LPG, Gasoline, Fuel Oil, Diesel, LNG, Primary Energy Demand, GDP, and Population to 2028

The outlook of project wise, company wise and country wise capacity of Refining (CDU, Coking, Fluid Catalytic Cracking, Hydrocracking), LNG (Liquefaction, Regasification), Storage to 2023

Analysis across Papua New Guinea oil and gas value chain- oil and gas fields, blocks, oil, products, chemicals storage, underground gas storage, refineries, LNG, and others

Strategic analysis review comprising SWOT Analysis, comparison with peer markets, drivers and restraints

Identifying potential investment projects with current status, owners, construction developments of planned refineries, new units, expansions and upgrades, exploration blocks on offer, LNG terminals, new storage facilities

Field wise production, 2012- 2019, exploration blocks on offer, bidding round information is included

Market structure and market share of leading five companies in each of the oil



and gas segments are provided

Business profiles of three leading companies including their business operations, SWOT and financial details

Recent industry deals and news in Papua New Guinea oil and gas market



### **Contents**

#### 1. PAPUA NEW GUINEA OIL AND GAS INDUSTRY SNAPSHOT, 2020

- 1.1 Introduction to Papua New Guinea Oil and Gas Markets
- 1.2 Papua New Guinea Macroeconomic and Demographic Outlook to 2028
- 1.3 Papua New Guinea Proven Reserves, 2009-2019
- 1.3.1 Papua New Guinea, Proven Crude Oil Reserves, 2009-2019
- 1.3.2 Papua New Guinea, Proven Natural Gas Reserves, 2009-2019
- 1.6 Papua New Guinea Primary Energy Demand Outlook, 2000-2030
- 1.7 Papua New Guinea Primary Energy Consumption Fuel Matrix, 2020
- 1.8 Papua New Guinea Licensing and Regulatory Authorities

#### 2 PAPUA NEW GUINEA OIL AND GAS MARKET- STRATEGIC ANALYSIS REVIEW

- 2.1 Short term and Long term trends shaping the future of Papua New Guinea oil and gas
- 2.2 Papua New Guinea oil and gas SWOT analysis
  - 2.2.1 Key strengths
  - 2.2.2 Key weaknesses
  - 2.2.3 Potential opportunities
  - 2.2.4 Potential threats

#### 3 PAPUA NEW GUINEA OIL AND GAS MARKET- INVESTMENT OPPORTUNITIES

- 3.1 Papua New Guinea oil and gas Exploration and Production Industry Opportunities
  - 3.1.1 Exploration Blocks on offer
  - 3.1.2 Bidding rounds
- 3.2 Papua New Guinea Midstream Opportunities
  - 3.2.1 Planned and proposed LNG terminals
  - 3.2.2 Planned and proposed storage terminals
- 3.3 Papua New Guinea Downstream Opportunities
  - 3.3.1 Planned and proposed Refineries

# 4 FUTURE OF PAPUA NEW GUINEA OIL, GAS AND REFINED PRODUCTS CONSUMPTION TO 2028

- 4.1 Papua New Guinea Crude Oil Demand Outlook, Kb/d, 2008-to-2028
- 4.2 Papua New Guinea Natural Gas Demand Outlook, Bcm, 2008-to-2028



- 4.3 Papua New Guinea Motor Gasoline Demand Outlook, Kb/d, 2008-to-2028
- 4.4 Papua New Guinea Gas/Diesel Oil Demand Outlook, Kb/d, 2008-to-2028
- 4.5 Papua New Guinea Fuel Oil Demand Outlook, Kb/d, 2008-to-2028
- 4.6 Papua New Guinea LPG Demand Outlook, Kb/d, 2008-to-2028

# 5 FUTURE OF PAPUA NEW GUINEA OIL, GAS AND REFINED PRODUCTS PRODUCTION TO 2028

- 5.1 Papua New Guinea Crude Oil Supply Outlook, Kb/d, 2008-to-2028
- 5.2 Papua New Guinea Natural Gas Supply Outlook, Bcm, 2008-to-2028
- 5.3 Papua New Guinea Motor Gasoline Supply Outlook, Kb/d, 2008-to-2028
- 5.4 Papua New Guinea Gas/Diesel Oil Supply Outlook, Kb/d, 2008-to-2028
- 5.5 Papua New Guinea Fuel Oil Supply Outlook, Kb/d, 2008-to-2028
- 5.6 Papua New Guinea LPG Supply Outlook, Kb/d, 2008-to-2028

# 6 BENCHMARK OF PAPUA NEW GUINEA WITH REGIONAL OIL AND GAS MARKETS

- 6.1 Overall Ranking of Markets, 2020
- 6.2 Demographic and Economic Index
- 6.3 Oil and Gas Supply Index
- 6.4 Oil and Gas Demand Index
- 6.5 Oil and Gas Infrastructure Index
- 6.6 Oil and Gas Growth Index

#### 7 PAPUA NEW GUINEA OIL AND GAS MARKET SHARES BY COMPANY

- 7.1 Oil production by company, 2018
- 7.2 Gas Production by company, 2018
- 7.3 Net weighted Refining capacity by company, 2015-2023
- 7.4 Net weighted LNG capacity by company, 2015- 2023
- 7.5 Net weighted capacity by company, 2015- 2023

#### 8 PAPUA NEW GUINEA OIL AND GAS UPSTREAM MARKET ANALYSIS

- 8.1 Papua New Guinea Field-by-Field Oil Production, 2012- 2018
- 8.2 Papua New Guinea Field-by-Field Gas Production, 2012- 2018

#### 9 PAPUA NEW GUINEA REFINING INDUSTRY OUTLOOK TO 2023



- 9.1 Papua New Guinea Refining Capacity Outlook by Refinery, 2013-2023
- 9.2 Papua New Guinea Coking Unit Capacity by Refinery, 2013-2023
- 9.3 Papua New Guinea FCC Unit Capacity by Refinery, 2013-2023
- 9.4 Papua New Guinea Hydrocracking Unit Capacity by Refinery, 2013-2023
- 9.5 Commencement, location, company and capacity Details
- 9.6 Company-by-company Refining Capacity, 2013-2023

#### 10 PAPUA NEW GUINEA LNG INDUSTRY OUTLOOK TO 2023

- 10.1 Papua New Guinea LNG Capacity Outlook by terminal, 2013-2023
- 10.2 LNG Terminals under Operation and planned, 2020-2023
- 10.3 Papua New Guinea, LNG Capacity by Company, 2013-2023
- 10.4 Papua New Guinea LNG Capacity by Company, 2013-2023

#### 11 PAPUA NEW GUINEA STORAGE MARKET OUTLOOK TO 2023

- 11.1 Terminal Details
- 11.2 Papua New Guinea Storage Capacity Forecast, 2013-2023
- 11.3 Papua New Guinea Storage Capacity Forecast by Terminal, 2013-2023
- 11.4 Company wise Storage Capacity, 2020

#### 12 KEY PLAYERS IN PAPUA NEW GUINEA OIL AND GAS MARKETS

- 12.1 Company A
  - 12.1.1 Key Information
  - 12.1.2 Oil and Gas Operations
  - 12.1.3 Business Operation Structure
  - 12.1.4 SWOT Analysis
  - 12.1.5 Financial Analysis
- 12.2 Company B
  - 12.2.1 Key Information
  - 12.2.2 Oil and Gas Operations
  - 12.2.3 SWOT Analysis
  - 12.2.4 Contact Information
  - 12.2.5 Key Financial Information
- 12.3 Company C
  - 12.3.1 Overview
  - 12.3.2 Business Operations



- 12.3.3 SWOT Analysis
- 12.3.4 Contact Information
- 12.3.5 Key Financial Information

### 13 PAPUA NEW GUINEA LATEST OIL AND GAS NEWS ANALYSIS

#### **14 APPENDIX**

- 14.1 About OGAnalysis
- 14.2 Abbreviations
- 14.3 Sources and Methodology
- 14.4 Contact Information
- 14.5 Disclaimer



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