

# Oxycodone Drugs Market Outlook 2025-2034: Market Share, and Growth Analysis By Drug Type (Short Acting Oxycodone, Long Acting Oxycodone), By Dosage Form (Tablets, Capsules, Injections), By Indication, By Distribution Channel

<https://marketpublishers.com/r/O8759BAB1ED2EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: O8759BAB1ED2EN

## Abstracts

The Oxycodone Drugs Market is valued at USD 7.5 billion in 2025 and is projected to grow at a CAGR of 7.6% to reach USD 14.5 billion by 2034. The oxycodone drugs market remains a critical segment of the global pain management industry, driven by the increasing prevalence of chronic pain conditions, post-surgical pain management, and cancer-related pain treatment. Oxycodone, a potent opioid analgesic, is widely prescribed for moderate to severe pain relief, often in combination with non-opioid analgesics such as acetaminophen. The market is influenced by regulatory policies, prescription guidelines, and the ongoing opioid crisis, leading to a balanced approach between accessibility for patients in need and measures to curb misuse and addiction. Pharmaceutical companies are focusing on developing abuse-deterrent formulations (ADF) to reduce the potential for opioid misuse while maintaining the drug's efficacy for legitimate medical use. Additionally, increasing investment in non-opioid pain relief alternatives and combination therapies is reshaping the competitive landscape. With evolving regulatory frameworks and growing emphasis on opioid stewardship, the oxycodone drugs market continues to navigate challenges while addressing the growing demand for effective pain management solutions. The oxycodone drugs market saw key developments centered around stricter regulations, advancements in abuse-deterrent formulations, and shifts in prescribing patterns. Regulatory agencies worldwide, including the U.S. FDA and European Medicines Agency (EMA), continued to impose stringent controls on opioid prescriptions, requiring enhanced monitoring and reporting to mitigate risks of dependency and overdose. The adoption of extended-release oxycodone formulations with built-in tamper-resistant properties increased, providing

safer alternatives for patients requiring long-term pain relief. Pharmaceutical companies expanded research into novel drug delivery mechanisms, including transdermal patches and slow-release implants, to minimize the risks associated with traditional oral oxycodone formulations. Additionally, the rise in opioid litigation cases prompted healthcare providers to explore multimodal pain management approaches, integrating non-opioid medications and physical therapies alongside oxycodone prescriptions. The market also witnessed increased government funding for opioid addiction treatment programs, leading to greater emphasis on responsible prescribing and patient education. The oxycodone drugs market is expected to witness continued innovation in pain management solutions, regulatory-driven reforms, and expansion of opioid stewardship programs. The development of novel analgesics with lower addiction potential will gain traction, with pharmaceutical companies investing in alternative opioid receptor modulators that provide effective pain relief with reduced dependency risks. AI-driven predictive analytics and digital health solutions will play a greater role in monitoring opioid prescriptions, helping healthcare providers identify patients at risk of opioid misuse and optimize pain management strategies. The introduction of personalized pain medicine, based on genetic profiling and biomarker analysis, will further refine treatment approaches, ensuring tailored opioid prescriptions based on individual patient needs. Additionally, increasing collaborations between pharmaceutical firms and regulatory agencies will drive the adoption of responsible opioid prescribing practices. With ongoing advancements in pain therapeutics and stringent regulatory oversight, the oxycodone drugs market is expected to evolve toward safer, more controlled, and patient-centered pain management solutions.

## Key Insights Oxycodone Drugs Market

**Increased Adoption of Abuse-Deterrent Formulations (ADF):** The development of tamper-resistant oxycodone formulations is reducing the risk of misuse while ensuring effective pain management for patients.

**Expansion of Non-Opioid Pain Management Alternatives:** Healthcare providers are integrating non-opioid therapies such as nerve blocks, NSAIDs, and physical therapy into pain treatment plans.

**Rise of AI-Driven Prescription Monitoring Systems:** Predictive analytics and AI-powered monitoring tools are enhancing prescription tracking, helping prevent opioid abuse and improving compliance with regulations.

**Growth in Extended-Release and Novel Drug Delivery Mechanisms:**

Pharmaceutical companies are investing in transdermal patches, implants, and controlled-release formulations to improve safety and efficacy.

**Stronger Regulatory Oversight and Opioid Stewardship Programs:** Governments and healthcare organizations are implementing stricter policies to promote responsible opioid prescribing and minimize addiction risks.

**Rising Prevalence of Chronic Pain Conditions:** Increasing cases of arthritis, cancer-related pain, and post-surgical pain are driving demand for effective oxycodone-based therapies.

**Advancements in Drug Formulation Technologies:** Pharmaceutical R&D is focusing on safer oxycodone formulations with extended-release properties and lower abuse potential.

**Government Funding for Pain Management and Addiction Treatment:** Increased investment in pain relief programs and addiction recovery initiatives is shaping the regulatory landscape and market dynamics.

**Growing Awareness of Personalized Pain Medicine:** Precision medicine approaches, including genetic screening for opioid sensitivity, are improving the effectiveness of oxycodone treatment while minimizing risks.

**Regulatory and Legal Pressures on Opioid Prescribing:** Stricter government regulations, litigation concerns, and growing scrutiny of opioid distribution pose challenges for pharmaceutical companies and healthcare providers in maintaining accessibility while ensuring patient safety.

## Oxycodone Drugs Market Segmentation

### By Drug Type

Short Acting Oxycodone

Long Acting Oxycodone

### By Dosage Form

Tablets

Capsules

Injections

#### By Indication

Neuropathic Pain

Musculoskeletal Pain

Cancer Pain

Post Operative Pain

Other Indications

#### By Distribution Channel

Hospital Pharmacies

Retail Pharmacies

Online Pharmacies

#### Key Companies Analysed

Pfizer Inc.

Johnson & Johnson Services Inc.

Viartis Inc.

Teva Pharmaceutical Industries Ltd

Daiichi Sankyo Company Limited

Sun Pharmaceutical Industries Ltd

Purdue Pharma L.P

Endo International plc

Amneal Pharmaceuticals LLC

Mundipharma Pty Limited

Alkermes plc

Mallinckrodt Pharmaceuticals

Alvogen Group Inc.

Collegium Pharmaceutical Inc.

Lannett Company Inc.

Acorda Therapeutics Inc.

Camurus AB

Rhodes Pharmaceuticals L.P.

KVK Tech Inc.

Teikoku Pharma USA Inc.

Manus Aktteva Biopharma LLP

Zyla Life Sciences

Oxycodone Drugs Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

### Oxycodone Drugs Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

### Countries Covered

North America — Oxycodone Drugs market data and outlook to 2034

United States

Canada

Mexico

Europe — Oxycodone Drugs market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Oxycodone Drugs market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Oxycodone Drugs market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Oxycodone Drugs market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Oxycodone Drugs value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Oxycodone Drugs industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of

global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Oxycodone Drugs Market Report

Global Oxycodone Drugs market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Oxycodone Drugs trade, costs, and supply chains

Oxycodone Drugs market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Oxycodone Drugs market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Oxycodone Drugs market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Oxycodone Drugs supply chain analysis

Oxycodone Drugs trade analysis, Oxycodone Drugs market price analysis, and Oxycodone Drugs supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Oxycodone Drugs market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### **1. TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. GLOBAL OXYCODONE DRUGS MARKET SUMMARY, 2025**

- 2.1 Oxycodone Drugs Industry Overview
  - 2.1.1 Global Oxycodone Drugs Market Revenues (In US\$ billion)
- 2.2 Oxycodone Drugs Market Scope
- 2.3 Research Methodology

### **3. OXYCODONE DRUGS MARKET INSIGHTS, 2024-2034**

- 3.1 Oxycodone Drugs Market Drivers
- 3.2 Oxycodone Drugs Market Restraints
- 3.3 Oxycodone Drugs Market Opportunities
- 3.4 Oxycodone Drugs Market Challenges
- 3.5 Tariff Impact on Global Oxycodone Drugs Supply Chain Patterns

### **4. OXYCODONE DRUGS MARKET ANALYTICS**

- 4.1 Oxycodone Drugs Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Oxycodone Drugs Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Oxycodone Drugs Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Oxycodone Drugs Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Oxycodone Drugs Market
  - 4.5.1 Oxycodone Drugs Industry Attractiveness Index, 2025
  - 4.5.2 Oxycodone Drugs Supplier Intelligence
  - 4.5.3 Oxycodone Drugs Buyer Intelligence
  - 4.5.4 Oxycodone Drugs Competition Intelligence
  - 4.5.5 Oxycodone Drugs Product Alternatives and Substitutes Intelligence
  - 4.5.6 Oxycodone Drugs Market Entry Intelligence

### **5. GLOBAL OXYCODONE DRUGS MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

5.1 World Oxycodone Drugs Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Oxycodone Drugs Sales Outlook and CAGR Growth By Drug Type, 2024- 2034 (\$ billion)

5.2 Global Oxycodone Drugs Sales Outlook and CAGR Growth By Dosage Form, 2024- 2034 (\$ billion)

5.3 Global Oxycodone Drugs Sales Outlook and CAGR Growth By Indication, 2024- 2034 (\$ billion)

5.4 Global Oxycodone Drugs Sales Outlook and CAGR Growth By Distribution Channel, 2024- 2034 (\$ billion)

5.5 Global Oxycodone Drugs Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

## **6. ASIA PACIFIC OXYCODONE DRUGS INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

6.1 Asia Pacific Oxycodone Drugs Market Insights, 2025

6.2 Asia Pacific Oxycodone Drugs Market Revenue Forecast By Drug Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Oxycodone Drugs Market Revenue Forecast By Dosage Form, 2024- 2034 (USD billion)

6.4 Asia Pacific Oxycodone Drugs Market Revenue Forecast By Indication, 2024- 2034 (USD billion)

6.5 Asia Pacific Oxycodone Drugs Market Revenue Forecast By Distribution Channel, 2024- 2034 (USD billion)

6.6 Asia Pacific Oxycodone Drugs Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.6.1 China Oxycodone Drugs Market Size, Opportunities, Growth 2024- 2034

6.6.2 India Oxycodone Drugs Market Size, Opportunities, Growth 2024- 2034

6.6.3 Japan Oxycodone Drugs Market Size, Opportunities, Growth 2024- 2034

6.6.4 Australia Oxycodone Drugs Market Size, Opportunities, Growth 2024- 2034

## **7. EUROPE OXYCODONE DRUGS MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034**

7.1 Europe Oxycodone Drugs Market Key Findings, 2025

7.2 Europe Oxycodone Drugs Market Size and Percentage Breakdown By Drug Type, 2024- 2034 (USD billion)

7.3 Europe Oxycodone Drugs Market Size and Percentage Breakdown By Dosage

Form, 2024- 2034 (USD billion)

7.4 Europe Oxycodone Drugs Market Size and Percentage Breakdown By Indication, 2024- 2034 (USD billion)

7.5 Europe Oxycodone Drugs Market Size and Percentage Breakdown By Distribution Channel, 2024- 2034 (USD billion)

7.6 Europe Oxycodone Drugs Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.6.1 Germany Oxycodone Drugs Market Size, Trends, Growth Outlook to 2034

7.6.2 United Kingdom Oxycodone Drugs Market Size, Trends, Growth Outlook to 2034

7.6.2 France Oxycodone Drugs Market Size, Trends, Growth Outlook to 2034

7.6.2 Italy Oxycodone Drugs Market Size, Trends, Growth Outlook to 2034

7.6.2 Spain Oxycodone Drugs Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA OXYCODONE DRUGS MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

8.1 North America Snapshot, 2025

8.2 North America Oxycodone Drugs Market Analysis and Outlook By Drug Type, 2024- 2034 (\$ billion)

8.3 North America Oxycodone Drugs Market Analysis and Outlook By Dosage Form, 2024- 2034 (\$ billion)

8.4 North America Oxycodone Drugs Market Analysis and Outlook By Indication, 2024- 2034 (\$ billion)

8.5 North America Oxycodone Drugs Market Analysis and Outlook By Distribution Channel, 2024- 2034 (\$ billion)

8.6 North America Oxycodone Drugs Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.6.1 United States Oxycodone Drugs Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Canada Oxycodone Drugs Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.6.1 Mexico Oxycodone Drugs Market Size, Share, Growth Trends and Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA OXYCODONE DRUGS MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Oxycodone Drugs Market Data, 2025

9.2 Latin America Oxycodone Drugs Market Future By Drug Type, 2024- 2034 (\$ billion)

9.3 Latin America Oxycodone Drugs Market Future By Dosage Form, 2024- 2034 (\$ billion)

9.4 Latin America Oxycodone Drugs Market Future By Indication, 2024- 2034 (\$ billion)

9.5 Latin America Oxycodone Drugs Market Future By Distribution Channel, 2024- 2034 (\$ billion)

9.6 Latin America Oxycodone Drugs Market Future by Country, 2024- 2034 (\$ billion)

9.6.1 Brazil Oxycodone Drugs Market Size, Share and Opportunities to 2034

9.6.2 Argentina Oxycodone Drugs Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA OXYCODONE DRUGS MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Oxycodone Drugs Market Statistics By Drug Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Oxycodone Drugs Market Statistics By Dosage Form, 2024- 2034 (USD billion)

10.4 Middle East Africa Oxycodone Drugs Market Statistics By Indication, 2024- 2034 (USD billion)

10.5 Middle East Africa Oxycodone Drugs Market Statistics By Indication, 2024- 2034 (USD billion)

10.6 Middle East Africa Oxycodone Drugs Market Statistics by Country, 2024- 2034 (USD billion)

10.6.1 Middle East Oxycodone Drugs Market Value, Trends, Growth Forecasts to 2034

10.6.2 Africa Oxycodone Drugs Market Value, Trends, Growth Forecasts to 2034

## **11. OXYCODONE DRUGS MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

11.1 Key Companies in Oxycodone Drugs Industry

11.2 Oxycodone Drugs Business Overview

11.3 Oxycodone Drugs Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

## **12 APPENDIX**

12.1 Global Oxycodone Drugs Market Volume (Tons)

- 12.1 Global Oxycodone Drugs Trade and Price Analysis
- 12.2 Oxycodone Drugs Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Oxycodone Drugs Industry Report Sources and Methodology

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