

Norway Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

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Abstracts

OGAnalysis's widely renown study on Norway refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Norway.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Norway refining industry. The report observes that the Norway refining capacity (CDU) is expected to remain unchanged at 356 Kb/d.

Statoil ASA dominates the refining industry in Norway, with the highest market share in the country.

The Norway refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Norway continue to target increased production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Norway refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Norway refiners

oil and gas news, deals and events in Norway refining sector

Contents

1. CONTENTS

1.1. Tables and Charts

2. NORWAY REFINING MARKETS OVERVIEW

- 2.1. Market Snapshot
- 2.2. Installed Crude Refining Capacity Outlook to 2020
- 2.3. Secondary Unit Capacities Outlook to 2020
- 2.4. Product Consumption Mix
- 2.5. Norway Capital Investment Outlook to 2020
- 2.6. Review of Refining Operations in 2015

3. NORWAY REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS

- 3.1. Norway Refining Market Positioning in Regional Landscape
- 3.2. Future Trends in Norway Refinery Market
- 3.3. Market Drivers and Their Long Term Implications
- 3.4. Critical Issues Facing Refiners

4. BUSINESS DEVELOPMENT OPPORTUNITIES IN NORWAY REFINING SECTOR

- 4.1. Planned Greenfield Projects
- 4.2. Expansion Refinery Projects

5. NORWAY PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025

- 5.1. Gasoline Production Forecast in Norway (Annual), 2005- 2025
- 5.2. Diesel/Gas Oil Production Forecast in Norway (Annual), 2005- 2025
- 5.3. Jet/Kerosene Production Forecast in Norway (Annual), 2005- 2025
- 5.4. LPG Production Forecast in Norway (Annual), 2005- 2025
- 5.5. Fuel Oil Production Forecast in Norway (Annual), 2005- 2025

6. NORWAY PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025

- 6.1. Gasoline Demand Forecast in Norway (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Norway (Annual), 2005- 2025

6.3. Jet/Kerosene Demand Forecast in Norway (Annual), 2005- 2025

6.4. LPG Demand Forecast in Norway (Annual), 2005- 2025

6.5. Fuel Oil Demand Forecast in Norway (Annual), 2005- 2025

7. NORWAY OPERATIONAL AND PLANNED REFINING PROJECT DETAILS

7.1. Norway Refinery Details- Start Up

7.2. Norway Refinery Details- Current Status

7.3. Norway Refinery Details- Location

7.4. Norway Refinery Details- Operator

7.5. Norway Refinery Details- Owners

7.6. Norway Refinery Details- Primary and Secondary Capacities

7.7. Norway Refinery Details- Capex

8. NORWAY REFINING CAPACITY OUTLOOK BY REFINERY

8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020

8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020

8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020

8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

9. NORWAY REFINING COMPETITIVE LANDSCAPE

9.1. Market Structure, 2016

9.2. Company wise Net Weighted CDU Capacity, 2005- 2020

9.3. Company wise Net Weighted Coking Capacity, 2005- 2020

9.4. Company wise Net Weighted FCC Capacity, 2005- 2020

9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

10. BUSINESS PROFILES OF LEADING REFINERS

10.1. Leading Refiner

10.1.1. Business Overview

10.1.2. Refining Operations

10.1.3. Refining Assets

10.1.4. SWOT Analysis

10.1.5. Contact Details

10.2. Leading Refiner

10.2.1. Business Overview

- 10.2.2. Refining Operations
- 10.2.3. Refining Assets
- 10.2.4. SWOT Analysis
- 10.2.5. Contact Details
- 10.3. Leading Refiner
 - 10.3.1. Business Overview
 - 10.3.2. Refining Operations
 - 10.3.3. Refining Assets
 - 10.3.4. SWOT Analysis
 - 10.3.5. Contact Details

11. NORWAY REFINING INDUSTRY- MARKET MONITOR

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

12. APPENDIX

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

List Of Tables

LIST OF TABLES

| |
|---|
| Table 1: Norway Refining Industry Key Statistics, 2015 |
| Table 2: Norway Crude Distillation Unit Capacity Forecast, 2005- 2020 |
| Table 3: Norway Secondary Unit Capacity Forecast, 2005- 2020 |
| Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020 |
| Table 6: Norway Gasoline Supply Outlook, 2005- 2025 |
| Table 7: Norway Diesel Supply Outlook, 2005- 2025 |
| Table 8: Norway Jet/Kerosene Supply Outlook, 2005- 2025 |
| Table 9: Norway LPG Supply Outlook, 2005- 2025 |
| Table 10: Norway Fuel Oil Supply Outlook, 2005- 2025 |
| Table 11: Norway Gasoline Demand Outlook, 2005- 2025 |
| Table 12: Norway Diesel Demand Outlook, 2005- 2025 |
| Table 13: Norway Jet/Kerosene Demand Outlook, 2005- 2025 |
| Table 14: Norway LPG Demand Outlook, 2005- 2025 |
| Table 15: Norway Fuel Oil Demand Outlook, 2005- 2025 |
| Table 16: Norway Refineries- Start Date Details |
| Table 17: Norway Refineries- Current Status Details |
| Table 18: Norway Refineries- Location Details |
| Table 19: Norway Refineries- Operator Details |
| Table 20: Norway Refineries- Owners Details |
| Table 21: Norway Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015 |
| Table 22: Norway Refineries- Capex Details |
| Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020 |
| Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020 |
| Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020 |
| Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020 |
| Table 27: Company wise CDU Capacity Forecast, 2005- 2020 |
| Table 27: Company wise Coking Capacity Forecast, 2005- 2020 |
| Table 27: Company wise FCC Capacity Forecast, 2005- 2020 |
| Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020 |

List Of Figures

LIST OF FIGURES

Figure 1: Norway Secondary Unit Capacity Forecast, 2005- 2020

Figure 2: Norway Product Consumption Mix

Figure 3: Norway Refinery Capex Forecast, 2016-2020

Figure 4: Norway Refinery Positioning Matrix

Figure 5: Norway Gasoline Supply Outlook, 2005- 2025

Figure 6: Norway Diesel Supply Outlook, 2005- 2025

Figure 7: Norway Jet/Kerosene Supply Outlook, 2005- 2025

Figure 8: Norway LPG Supply Outlook, 2005- 2025

Figure 9: Norway Fuel Oil Supply Outlook, 2005- 2025

Figure 10: Norway Gasoline Demand Outlook, 2005- 2025

Figure 11: Norway Diesel Demand Outlook, 2005- 2025

Figure 12: Norway Jet/Kerosene Demand Outlook, 2005- 2025

Figure 13: Norway LPG Demand Outlook, 2005- 2025

Figure 14: Norway Fuel Oil Demand Outlook, 2005- 2025

Figure 15: Norway Refining Market Shares by Company, 2016

Figure 16: OG Analysis Research Methodology

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