

# Nitrocellulose Lacquer Market Outlook 2025-2034: Market Share, and Growth Analysis By Application(Automotive Coatings,Wood Finishes,Industrial Coatings),By Product Type, By End User, By Technology

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## Abstracts

The global Nitrocellulose Lacquer Market size is valued at USD 1001 million in 2024 and is projected to reach USD 1793.2 million by 2032, registering a compound annual growth rate (CAGR) of 7.56% over the forecast period.

The nitrocellulose lacquer market is witnessing steady growth driven by its widespread use in wood coatings, automotive refinishing, musical instruments, and furniture finishing due to its quick drying, high gloss, and easy recoatability properties. Nitrocellulose lacquer forms a durable, attractive finish with excellent sanding and polishing characteristics, making it popular among furniture manufacturers, OEM wood product producers, and repair workshops. Manufacturers are focusing on developing low-VOC, non-yellowing formulations and nitrocellulose blends with plasticisers to improve flexibility and crack resistance. Growth is supported by rising demand for aesthetically finished wooden furniture, musical instruments, and automotive restoration markets in emerging economies. Challenges include environmental regulations limiting VOC emissions, availability and price volatility of nitrocellulose derived from wood pulp or cotton linters, and competition from polyurethane and water-based coatings offering higher durability. Recent developments include Kansai Nerolac introducing low-VOC nitrocellulose lacquers for furniture markets, Berger expanding its fast-drying NC lacquer product lines for wood applications, and Nitro Quimica enhancing nitrocellulose production capacities in Brazil to support coatings markets globally.

Major trends include development of low-VOC, fast-drying nitrocellulose lacquers with

improved flexibility and non-yellowing properties for furniture, musical instruments, and automotive refinishing applications.

Drivers are rising demand for aesthetic wood finishes in furniture and interiors, popularity of nitrocellulose lacquer among musical instrument manufacturers for traditional finishes, and growth in automotive restoration markets.

Challenges include environmental regulations restricting VOC emissions, raw material price volatility affecting nitrocellulose supply costs, and competition from PU and water-based coatings offering superior durability and chemical resistance.

Companies focus on improving lacquer formulations for better flow, gloss, and recoatability while ensuring compliance with environmental and occupational safety standards in production and application.

Recent developments include Kansai Nerolac launching eco-friendly nitrocellulose lacquers, Berger expanding NC lacquer lines for wood applications, and Nitro Quimica increasing nitrocellulose production to meet global coatings industry demand.

## Nitrocellulose Lacquer Market Size Data, Trends, Growth Opportunities, and Restraining Factors

This comprehensive Nitrocellulose Lacquer market report delivers updated market size estimates from 2024 to 2034, offering in-depth analysis of the latest Nitrocellulose Lacquer market trends, short-term and long-term growth drivers, competitive landscape, and new business opportunities. The report presents growth forecasts across key Nitrocellulose Lacquer types, applications, and major segments, alongside detailed insights into the current Nitrocellulose Lacquer market scenario to support companies in formulating effective market strategies.

The Nitrocellulose Lacquer market outlook thoroughly examines the impact of ongoing supply chain disruptions and geopolitical issues worldwide. Factors such as trade tariffs, regulatory restrictions, production losses, and the emergence of alternatives or substitutes are carefully considered in the Nitrocellulose Lacquer market size projections. Additionally, the analysis highlights the effects of inflation and correlates past economic downturns with current Nitrocellulose Lacquer market trends, providing actionable intelligence for stakeholders to navigate the evolving Nitrocellulose Lacquer business environment with precision.

Nitrocellulose Lacquer Market Competition, Intelligence, Key Players, winning strategies to 2034

The 2025 Nitrocellulose Lacquer Market Research Report identifies winning strategies for companies to register increased sales and improve market share.

Opinions from senior executives from leading companies in the Nitrocellulose Lacquer market are imbibed thoroughly and the Nitrocellulose Lacquer industry expert predictions on the economic downturn, technological advancements in the Nitrocellulose Lacquer market, and customized strategies specific to a product and geography are mentioned.

The Nitrocellulose Lacquer market report is a source of comprehensive data and analysis of the industry, helping businesses to make informed decisions and stay ahead of the competition. The Nitrocellulose Lacquer market study assists investors in analyzing On Nitrocellulose Lacquer business prospects by region, key countries, and top companies' information to channel their investments.

The report provides insights into consumer behavior and preferences, including their buying patterns, brand loyalty, and factors influencing their purchasing decisions. It also includes an analysis of the regulatory environment and its impact on the Nitrocellulose Lacquer industry. Shifting consumer demand despite declining GDP and burgeoning interest rates to control surging inflation is well detailed.

### **What's Included in the Report**

Global Nitrocellulose Lacquer market size and growth projections, 2024- 2034

North America Nitrocellulose Lacquer market size and growth forecasts, 2024-2034 (United States, Canada, Mexico)

Europe market size and growth forecasts, 2024- 2034 (Germany, France, United Kingdom, Italy, Spain)

Asia-Pacific Nitrocellulose Lacquer market size and growth forecasts, 2024-2034 (China, India, Japan, South Korea, Australia)

Middle East Africa Nitrocellulose Lacquer market size and growth estimate, 2024- 2034 (Middle East, Africa)

South and Central America Nitrocellulose Lacquer market size and growth outlook, 2024- 2034 (Brazil, Argentina, Chile)

Nitrocellulose Lacquer market size, share and CAGR of key products, applications, and other verticals, 2024- 2034

Short- and long-term Nitrocellulose Lacquer market trends, drivers, challenges, and opportunities

Nitrocellulose Lacquer market insights, Porter's Five Forces analysis

Profiles of 5 leading companies in the industry- overview, key strategies, financials, product portfolio and SWOT analysis

Latest market news and developments

### **Key Questions Answered in This Report :**

What is the current Nitrocellulose Lacquer market size at global, regional, and country levels?

What is the market penetration of different types, Applications, processes/technologies, and distribution/sales channels of the Nitrocellulose Lacquer market?

What will be the impact of economic slowdown/recission on Nitrocellulose Lacquer demand/sales?

How has the global Nitrocellulose Lacquer market evolved in past years and what will be the future trajectory?

What is the impact of growing inflation, Russia-Ukraine war on the Nitrocellulose Lacquer market forecast?

What are the Supply chain challenges for Nitrocellulose Lacquer?

What are the potential regional Nitrocellulose Lacquer markets to invest in?

What is the product evolution and high-performing products to focus in the Nitrocellulose Lacquer market?

What are the key driving factors and opportunities in the industry?

Who are the key players in Nitrocellulose Lacquer market and what is the degree of competition/Nitrocellulose Lacquer market share?

What is the market structure /Nitrocellulose Lacquer Market competitive Intelligence?

### **Available Customizations**

The standard syndicate report is designed to serve the common interests of Nitrocellulose Lacquer Market players across the value chain, and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Nitrocellulose Lacquer Pricing and Margins Across the Supply Chain, Nitrocellulose Lacquer Price Analysis / International Trade Data / Import-Export Analysis,

Supply Chain Analysis, Supply–Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Nitrocellulose Lacquer market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

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Nitrocellulose Lacquer Market Segmentation

By Product

Acrylic Nitrocellulose Lacquer

Ethyl Nitrocellulose Lacquer

By Application

Automotive Coatings

Wood Finishes

Industrial Coatings

By End User

Manufacturing

Automotive

Construction

## By Technology

Solvent-based

Water-based

## By Geography

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Spain, Italy, Rest of Europe)

Asia-Pacific (China, India, Japan, Australia, Vietnam, Rest of APAC)

The Middle East and Africa (Middle East, Africa)

South and Central America (Brazil, Argentina, Rest of SCA)

## Top Companies Analysed

Nitro Química

The Sherwin-Williams Company

Akzo Nobel N.V.

Neosol Chemicals

BASF SE

PPG Industries

Axalta Coating Systems

CARPOLY Chemical Group Co., Ltd.

Yip's Chemical Holdings Limited

SUN Coating Company

Kansai Paint Co., Ltd.

ICA Group

Shalimar Paints

W.M. Barr & Company, Inc.

Berger Paints

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. NITROCELLULOSE LACQUER MARKET LATEST TRENDS, DRIVERS AND CHALLENGES, 2024- 2034

- 2.1 Nitrocellulose Lacquer Market Overview
- 2.2 Market Strategies of Leading Nitrocellulose Lacquer Companies
- 2.3 Nitrocellulose Lacquer Market Insights, 2024- 2034
  - 2.3.1 Leading Nitrocellulose Lacquer Types, 2024- 2034
  - 2.3.2 Leading Nitrocellulose Lacquer End-User industries, 2024- 2034
  - 2.3.3 Fast-Growing countries for Nitrocellulose Lacquer sales, 2024- 2034
- 2.4 Nitrocellulose Lacquer Market Drivers and Restraints
  - 2.4.1 Nitrocellulose Lacquer Demand Drivers to 2034
  - 2.4.2 Nitrocellulose Lacquer Challenges to 2034
- 2.5 Nitrocellulose Lacquer Market- Five Forces Analysis
  - 2.5.1 Nitrocellulose Lacquer Industry Attractiveness Index, 2024
  - 2.5.2 Threat of New Entrants
  - 2.5.3 Bargaining Power of Suppliers
  - 2.5.4 Bargaining Power of Buyers
  - 2.5.5 Intensity of Competitive Rivalry
  - 2.5.6 Threat of Substitutes

### 3. GLOBAL NITROCELLULOSE LACQUER MARKET VALUE, MARKET SHARE, AND FORECAST TO 2034

- 3.1 Global Nitrocellulose Lacquer Market Overview, 2024
- 3.2 Global Nitrocellulose Lacquer Market Revenue and Forecast, 2024- 2034 (US\$ Million)
- 3.3 Global Nitrocellulose Lacquer Market Size and Share Outlook By Product, 2024- 2034
- 3.4 Global Nitrocellulose Lacquer Market Size and Share Outlook By Application, 2024- 2034
- 3.5 Global Nitrocellulose Lacquer Market Size and Share Outlook By End User, 2024- 2034

3.6 Global Nitrocellulose Lacquer Market Size and Share Outlook By Technology, 2024-2034

3.7 Global Nitrocellulose Lacquer Market Size and Share Outlook by Region, 2024-2034

#### **4. ASIA PACIFIC NITROCELLULOSE LACQUER MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

4.1 Asia Pacific Nitrocellulose Lacquer Market Overview, 2024

4.2 Asia Pacific Nitrocellulose Lacquer Market Revenue and Forecast, 2024- 2034 (US\$ Million)

4.3 Asia Pacific Nitrocellulose Lacquer Market Size and Share Outlook By Product, 2024- 2034

4.4 Asia Pacific Nitrocellulose Lacquer Market Size and Share Outlook By Application, 2024- 2034

4.5 Asia Pacific Nitrocellulose Lacquer Market Size and Share Outlook By End User, 2024- 2034

4.6 Asia Pacific Nitrocellulose Lacquer Market Size and Share Outlook By Technology, 2024- 2034

4.7 Asia Pacific Nitrocellulose Lacquer Market Size and Share Outlook by Country, 2024- 2034

#### **5. EUROPE NITROCELLULOSE LACQUER MARKET VALUE, MARKET SHARE, AND FORECAST TO 2034**

5.1 Europe Nitrocellulose Lacquer Market Overview, 2024

5.2 Europe Nitrocellulose Lacquer Market Revenue and Forecast, 2024- 2034 (US\$ Million)

5.3 Europe Nitrocellulose Lacquer Market Size and Share Outlook By Product, 2024-2034

5.4 Europe Nitrocellulose Lacquer Market Size and Share Outlook By Application, 2024-2034

5.5 Europe Nitrocellulose Lacquer Market Size and Share Outlook By End User, 2024-2034

5.6 Europe Nitrocellulose Lacquer Market Size and Share Outlook By Technology, 2024- 2034

5.7 Europe Nitrocellulose Lacquer Market Size and Share Outlook by Country, 2024-2034

## **6. NORTH AMERICA NITROCELLULOSE LACQUER MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

6.1 North America Nitrocellulose Lacquer Market Overview, 2024

6.2 North America Nitrocellulose Lacquer Market Revenue and Forecast, 2024- 2034 (US\$ Million)

6.3 North America Nitrocellulose Lacquer Market Size and Share Outlook By Product, 2024- 2034

6.4 North America Nitrocellulose Lacquer Market Size and Share Outlook By Application, 2024- 2034

6.5 North America Nitrocellulose Lacquer Market Size and Share Outlook By End User, 2024- 2034

6.6 North America Nitrocellulose Lacquer Market Size and Share Outlook By Technology, 2024- 2034

6.7 North America Nitrocellulose Lacquer Market Size and Share Outlook by Country, 2024- 2034

## **7. SOUTH AND CENTRAL AMERICA NITROCELLULOSE LACQUER MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

7.1 South and Central America Nitrocellulose Lacquer Market Overview, 2024

7.2 South and Central America Nitrocellulose Lacquer Market Revenue and Forecast, 2024- 2034 (US\$ Million)

7.3 South and Central America Nitrocellulose Lacquer Market Size and Share Outlook By Product, 2024- 2034

7.4 South and Central America Nitrocellulose Lacquer Market Size and Share Outlook By Application, 2024- 2034

7.5 South and Central America Nitrocellulose Lacquer Market Size and Share Outlook By End User, 2024- 2034

7.6 South and Central America Nitrocellulose Lacquer Market Size and Share Outlook By Technology, 2024- 2034

7.7 South and Central America Nitrocellulose Lacquer Market Size and Share Outlook by Country, 2024- 2034

## **8. MIDDLE EAST AFRICA NITROCELLULOSE LACQUER MARKET VALUE, MARKET SHARE AND FORECAST TO 2034**

8.1 Middle East Africa Nitrocellulose Lacquer Market Overview, 2024

8.2 Middle East and Africa Nitrocellulose Lacquer Market Revenue and Forecast, 2024-

2034 (US\$ Million)

8.3 Middle East Africa Nitrocellulose Lacquer Market Size and Share Outlook By Product, 2024- 2034

8.4 Middle East Africa Nitrocellulose Lacquer Market Size and Share Outlook By Application, 2024- 2034

8.5 Middle East Africa Nitrocellulose Lacquer Market Size and Share Outlook By End User, 2024- 2034

8.6 Middle East Africa Nitrocellulose Lacquer Market Size and Share Outlook By Technology, 2024- 2034

8.7 Middle East Africa Nitrocellulose Lacquer Market Size and Share Outlook by Country, 2024- 2034

## **9. NITROCELLULOSE LACQUER MARKET STRUCTURE**

9.1 Key Players

9.2 Nitrocellulose Lacquer Companies - Key Strategies and Financial Analysis

9.2.1 Snapshot

9.2.3 Business Description

9.2.4 Products and Services

9.2.5 Financial Analysis

## **10. NITROCELLULOSE LACQUER INDUSTRY RECENT DEVELOPMENTS**

## **11 APPENDIX**

11.1 Publisher Expertise

11.2 Research Methodology

11.3 Annual Subscription Plans

11.4 Contact Information

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