

Nigeria oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining

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Abstracts

Nigeria is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are reevaluating their planned projects with revised estimates.

Critical Factors Affecting Strategies

As Nigeria and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Nigeria oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Nigeria oil and gas markets in near to medium term future.

Evaluation of Opportunities and Challenges in Short and Long Term

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

Role of Nigeria in Global and Regional Market Front in Current Market Conditions

The role of Nigeria across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

Investment and Business Expansion Opportunities in Nigeria Oil and Gas

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

Outlook Statements and Detailed Supply- Demand Forecasts

Nigeria oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in Nigeria are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook
Company wise capacities outlook
Operational and planned refinery Asset details

Storage and Transportation Market Analysis
Operational and planned Storage infrastructure details
Asset wise capacity outlook
Company wise capacity outlook
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape
Updates on all recent industry developments and their impact on investors and companies operating in Nigeria oil and gas industry

Some of the contents might be not available in the report based on country operations.

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. NIGERIA OIL AND GAS STRATEGIC ANALYSIS

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Nigeria
- 2.3 Domestic Factors Set to Drive Nigeria Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Nigeria Oil Companies
- 2.5 Role of Nigeria in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Nigeria Oil and Gas Value Chain
- 2.7 Nigeria Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

3 NIGERIA OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025

- 3.1 Nigeria Crude Oil Production Forecast, 2007- 2025
- 3.2 Nigeria Crude Oil Demand Forecast, 2007- 2015
- 3.3 Nigeria Gasoline Production Forecast, 2007- 2025
- 3.4 Nigeria Gasoline Demand Forecast, 2007- 2025
- 3.5 Nigeria Diesel Production Forecast, 2007- 2025
- 3.6 Nigeria Diesel Demand Forecast, 2007- 2025
- 3.7 Nigeria LPG Production Forecast, 2007- 2025
- 3.8 Nigeria LPG Demand Forecast, 2007- 2025
- 3.9 Nigeria Fuel Oil Production Forecast, 2007- 2025
- 3.10. Nigeria Fuel Oil Demand Forecast, 2007- 2025

4 NIGERIA GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025

- 4.1 Nigeria Natural Gas Production Forecast, 2007- 2025
- 4.2 Nigeria Natural Gas Demand Forecast, 2007- 2025
- 4.3 Nigeria LNG Production/ Demand Forecast, 2007- 2025

5 POTENTIAL INVESTMENT OPPORTUNITIES IN NIGERIA OIL AND GAS SECTOR, 2017-2022

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

6 NIGERIA OIL AND GAS COMPETITIVE LANDSCAPE, 2016

- 6.1 Nigeria oil production sector – market shares by company, 2015
- 6.2 Nigeria gas production sector – market shares by company, 2015
- 6.3 Nigeria LNG sector – market shares by company, 2016
- 6.4 Nigeria oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Nigeria pipeline sector – market shares by company, 2016
- 6.6 Nigeria refinery sector – market shares by company, 2016

7 NIGERIA OIL AND GAS UPSTREAM MARKET ANALYSIS

- 7.1 Nigeria Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Nigeria Field wise Crude Oil Production, 2008-2015
- 7.3 Nigeria Company wise Crude Oil Production, 2015
- 7.4 Nigeria Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 Nigeria Field wise Natural Gas Production, 2008- 2015
- 7.6 Nigeria Company wise Natural Gas Production, 2015
- 7.7 Nigeria Exploration Block Details
- 7.8 Nigeria Drilling Rigs Information
- 7.9 Nigeria Upstream Industry- Market Monitor

8 NIGERIA LNG MARKET ANALYSIS

- 8.1 Nigeria LNG industry snapshot, 2016
- 8.2 Nigeria LNG supply/demand outlook, 2005 – 2022
- 8.3 Nigeria LNG infrastructure analysis
 - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
 - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies and technology
 - 8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology
 - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,

companies and technology

8.4 Nigeria terminal wise LNG capacity outlook, 2000-2022

8.5 Nigeria LNG sale purchase agreements (SPA) contract details

8.6 Nigeria contracted LNG capacity outlook, 2000-2022

8.7 Nigeria company wise LNG capacity outlook 2000-2022

8.8 Nigeria LNG Industry- Market Monitor

9 NIGERIA REFINERY MARKET ANALYSIS

9.1 Nigeria refinery market snapshot, 2016

9.2 Nigeria operational refinery details- start-up, capacities, location, operators and owners

9.3 Nigeria planned refinery details- status, capex, start-up, capacities and companies

9.4 Nigeria Primary refining capacity outlook, 2005-2022

9.5 Nigeria secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Nigeria Petroleum products production, 2016

9.11 Nigeria Petroleum products consumption, 2016

9.12 Nigeria Refining capacity outlook by company, 2005-2022

9.13 Nigeria Refining Industry- Market Monitor

10 NIGERIA OIL AND GAS STORAGE MARKET ANALYSIS

10.1 Nigeria Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Nigeria Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Nigeria Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Nigeria Storage Industry- Market Monitor

11 NIGERIA PIPELINE MARKET ANALYSIS

11.1 Nigeria Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 Nigeria Petroleum Product Pipeline Details- Route, Operator, Owners, Length,

Diameter, Capacity- 2016

11.3 Nigeria Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 Nigeria Planned Pipeline Details- 2016-2022

11.5 Nigeria Pipeline Market- Share in Total Network- 2016

11.6 Nigeria Pipeline Industry- Market Monitor

13 COMPETITOR OPERATIONS AND BUSINESS PROFILES

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

14 APPENDIX

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

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