

New Zealand oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining

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Abstracts

New Zealand is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are revaluating their planned projects with revised estimates.

Critical Factors Affecting Strategies

As New Zealand and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of New Zealand oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in New Zealand oil and gas markets in near to medium term future.

Evaluation of Opportunities and Challenges in Short and Long Term Opportunities and challenges of developing new projects, changing supply-demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

Role of New Zealand in Global and Regional Market Front in Current Market Conditions The role of New Zealand across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

Investment and Business Expansion Opportunities in New Zealand Oil and Gas



Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

Outlook Statements and Detailed Supply- Demand Forecasts

New Zealand oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in New Zealand are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

Upstream market analysis
Field wise production details- both for oil and gas: 2008-2015
Exploration blocks and field details
Rigs deployed in 2016
Company wise production and market shares, 2015

LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

Refining Market Analysis



Asset wise CDU, coking, FCC and HCC capacities outlook Company wise capacities outlook Operational and planned refinery Asset details

Storage and Transportation Market Analysis
Operational and planned Storage infrastructure details
Asset wise capacity outlook
Company wise capacity outlook
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape

Updates on all recent industry developments and their impact on investors and companies operating in New Zealand oil and gas industry

Some of the contents might be not available in the report based on country operations.



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. NEW ZEALAND OIL AND GAS STRATEGIC ANALYSIS

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of New Zealand
- 2.3 Domestic Factors Set to Drive New Zealand Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting New Zealand Oil Companies
- 2.5 Role of New Zealand in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across New Zealand Oil and Gas Value Chain
- 2.7 New Zealand Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

3 NEW ZEALAND OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025

- 3.1 New Zealand Crude Oil Production Forecast, 2007-2025
- 3.2 New Zealand Crude Oil Demand Forecast, 2007-2015
- 3.3 New Zealand Gasoline Production Forecast, 2007-2025
- 3.4 New Zealand Gasoline Demand Forecast, 2007-2025
- 3.5 New Zealand Diesel Production Forecast, 2007- 2025
- 3.6 New Zealand Diesel Demand Forecast, 2007- 2025
- 3.7 New Zealand LPG Production Forecast, 2007- 2025
- 3.8 New Zealand LPG Demand Forecast, 2007- 2025
- 3.9 New Zealand Fuel Oil Production Forecast, 2007- 2025
- 3.10. New Zealand Fuel Oil Demand Forecast, 2007-2025

4 NEW ZEALAND GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025

- 4.1 New Zealand Natural Gas Production Forecast, 2007-2025
- 4.2 New Zealand Natural Gas Demand Forecast, 2007-2025
- 4.3 New Zealand LNG Production/ Demand Forecast, 2007-2025

5 POTENTIAL INVESTMENT OPPORTUNITIES IN NEW ZEALAND OIL AND GAS



SECTOR, 2017-2022

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

6 NEW ZEALAND OIL AND GAS COMPETITIVE LANDSCAPE, 2016

- 6.1 New Zealand oil production sector market shares by company, 2015
- 6.2 New Zealand gas production sector market shares by company, 2015
- 6.3 New Zealand LNG sector market shares by company, 2016
- 6.4 New Zealand oil, petroleum products and chemicals storage sector market shares by company, 2016
- 6.5 New Zealand pipeline sector market shares by company, 2016
- 6.6 New Zealand refinery sector market shares by company, 2016

7 NEW ZEALAND OIL AND GAS UPSTREAM MARKET ANALYSIS

- 7.1 New Zealand Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 New Zealand Field wise Crude Oil Production, 2008-2015
- 7.3 New Zealand Company wise Crude Oil Production, 2015
- 7.4 New Zealand Exploration and Production Sector- Proven Gas Reserves, 2000-2016
- 7.5 New Zealand Field wise Natural Gas Production, 2008-2015
- 7.6 New Zealand Company wise Natural Gas Production, 2015
- 7.7 New Zealand Exploration Block Details
- 7.8 New Zealand Drilling Rigs Information
- 7.9 New Zealand Upstream Industry- Market Monitor

8 NEW ZEALAND LNG MARKET ANALYSIS

- 8.1 New Zealand LNG industry snapshot, 2016
- 8.2 New Zealand LNG supply/demand outlook, 2005 2022
- 8.3 New Zealand LNG infrastructure analysis
- 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
- 8.3.2 Under construction LNG terminals location, status, start-up, capex, companies and technology
 - 8.3.3 Planned LNG terminals location, status, start-up, capex, companies and



technology

- 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex, companies and technology
- 8.4 New Zealand terminal wise LNG capacity outlook, 2000-2022
- 8.5 New Zealand LNG sale purchase agreements (SPA) contract details
- 8.6 New Zealand contracted LNG capacity outlook, 2000-2022
- 8.7 New Zealand company wise LNG capacity outlook 2000-2022
- 8.8 New Zealand LNG Industry- Market Monitor

9 NEW ZEALAND REFINERY MARKET ANALYSIS

- 9.1 New Zealand refinery market snapshot, 2016
- 9.2 New Zealand operational refinery details- start-up, capacities, location, operators and owners
- 9.3 New Zealand planned refinery details- status, capex, start-up, capacities and companies
- 9.4 New Zealand Primary refining capacity outlook, 2005-2022
- 9.5 New Zealand secondary refining capacity outlook, 2005-2022
- 9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022
- 9.7 Refinery wise coking capacity outlook, 2005-2022
- 9.8 Refinery wise fluid catalytic cracking (FCC)capacity outlook, 2005-2022
- 9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022
- 9.10 New Zealand Petroleum products production, 2016
- 9.11 New Zealand Petroleum products consumption, 2016
- 9.12 New Zealand Refining capacity outlook by company, 2005-2022
- 9.13 New Zealand Refining Industry- Market Monitor

10 NEW ZEALAND OIL AND GAS STORAGE MARKET ANALYSIS

- 10.1 New Zealand Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners
- 10.2 New Zealand Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners
- 10.3 New Zealand Oil Storage Capacity by Terminal, 2016
- 10.4 Oil Storage Capacity by Company, 2016
- 10.5 New Zealand Storage Industry- Market Monitor

11 NEW ZEALAND PIPELINE MARKET ANALYSIS



- 11.1 New Zealand Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 11.2 New Zealand Petroleum Product Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 11.3 New Zealand Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016
- 11.4 New Zealand Planned Pipeline Details- 2016-2022
- 11.5 New Zealand Pipeline Market- Share in Total Network- 2016
- 11.6 New Zealand Pipeline Industry- Market Monitor

13 COMPETITOR OPERATIONS AND BUSINESS PROFILES

- 13.1 Company A
 - 13.1.1 Snapshot
 - 13.1.2 Business Description
 - 13.1.3 SWOT Analysis
 - 13.1.4 Financial Analysis
- 13.2 Company B
 - 13.2.1 Snapshot
 - 13.2.2 Business Description
 - 13.2.3 SWOT Analysis
 - 13.2.4 Financial Analysis
- 13.3 Company C
 - 13.3.1 Snapshot
 - 13.3.2 Business Description
 - 13.3.3 SWOT Analysis
 - 13.3.4 Financial Analysis

14 APPENDIX

- 14.1 About OG ANALYSIS
- 14.2 Sources and Research Methodology
- 14.3 Abbreviations and Conversions
- 14.4 Contact Information
- 14.5 Disclaimer



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