

# **Netherlands Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments**

<https://marketpublishers.com/r/ND3BFC34EA1EN.html>

Date: May 2016

Pages: 80

Price: US\$ 1,200.00 (Single User License)

ID: ND3BFC34EA1EN

## **Abstracts**

OGAnalysis's widely renowned study on Netherlands refining industry (2016) focuses on the emergence of gasoline, diesel, fuel oil and LPG supply/demand balances in near to long term future. As lower crude prices continue to cause delays and cancellations of refinery projects worldwide, the research work analyzes the progress of refining projects, investment environment, plant closures, margins and pricing trends in Netherlands.

With refiners worldwide focusing on expanding capacities in demand centers, the report evaluates the drivers and challenges of operating and investing in Netherlands refining industry. The report observes that the Netherlands refining capacity (CDU) is expected to remain unchanged at 1277 Kb/d.

Royal Dutch Shell plc dominates the refining industry in Netherlands, with the highest market share in the country.

The Netherlands refining report provides refinery wise CDU, coking, FCC and Hydrocracking capacity outlook along with details of all operational and planned refineries including location, startup, current status, companies and capex details.

Crude oil demand from refineries and production from fields are forecast to 2025 along with gasoline, diesel, fuel oil and LPG annually to 2025. Importance of each of the petroleum products along with current consumption mix, major consuming sectors for each product are provided. Companies in Netherlands continue to target increased

production of middle and light distillates amidst low crude prices.

The report also reviews emergence of refining capacity amidst current framework of estimated refining margins and products prices. Further, business profiles of three leading refiners along with their SWOT, Financial and business description are included. In addition, all latest news and industry developments are analyzed in the research work.

Forecasts of Supply and Demand for Crude Oil, Gasoline, LPG, Diesel and Fuel Oil annually from 2005 to 2025

Refinery wise primary refining capacity (CDU) from 2005 to 2020

Refinery wise secondary unit capacities (Coking, FCC and Hydrocracking) from 2005 to 2020

Competitive Landscape details including market shares of leading companies and their net weighted capacities

Refining complexity details including hydroskimming, topping, coking and cracking types are provided for planned and operational refineries.

Nelson Complexity Index (NCI) is identified for Netherlands refining industry

Details of all planned projects including greenfield refineries and refinery expansions

Potential drivers and challenges for national and foreign companies to 2020

Refinery details including location, operator, owners, start up, complexity, investment, construction, current status

Business Profiles of leading Netherlands refiners

oil and gas news, deals and events in Netherlands refining sector

## Contents

### **1. CONTENTS**

1.1. Tables and Charts

### **2. NETHERLANDS REFINING MARKETS OVERVIEW**

2.1. Market Snapshot

2.2. Installed Crude Refining Capacity Outlook to 2020

2.3. Secondary Unit Capacities Outlook to 2020

2.4. Product Consumption Mix

2.5. Netherlands Capital Investment Outlook to 2020

2.6. Review of Refining Operations in 2015

### **3. NETHERLANDS REFINING INDUSTRY INSIGHTS AND STRATEGIC ANALYSIS**

3.1. Netherlands Refining Market Positioning in Regional Landscape

3.2. Future Trends in Netherlands Refinery Market

3.3. Market Drivers and Their Long Term Implications

3.4. Critical Issues Facing Refiners

### **4. BUSINESS DEVELOPMENT OPPORTUNITIES IN NETHERLANDS REFINING SECTOR**

4.1. Planned Greenfield Projects

4.2. Expansion Refinery Projects

### **5. NETHERLANDS PRODUCTS MID AND LONG TERM SUPPLY OUTLOOK TO 2025**

5.1. Gasoline Production Forecast in Netherlands (Annual), 2005- 2025

5.2. Diesel/Gas Oil Production Forecast in Netherlands (Annual), 2005- 2025

5.3. Jet/Kerosene Production Forecast in Netherlands (Annual), 2005- 2025

5.4. LPG Production Forecast in Netherlands (Annual), 2005- 2025

5.5. Fuel Oil Production Forecast in Netherlands (Annual), 2005- 2025

### **6. NETHERLANDS PRODUCTS MID AND LONG TERM DEMAND OUTLOOK TO 2025**

- 6.1. Gasoline Demand Forecast in Netherlands (Annual), 2005- 2025
- 6.2. Diesel/Gas Oil Demand Forecast in Netherlands (Annual), 2005- 2025
- 6.3. Jet/Kerosene Demand Forecast in Netherlands (Annual), 2005- 2025
- 6.4. LPG Demand Forecast in Netherlands (Annual), 2005- 2025
- 6.5. Fuel Oil Demand Forecast in Netherlands (Annual), 2005- 2025

## **7. NETHERLANDS OPERATIONAL AND PLANNED REFINING PROJECT DETAILS**

- 7.1. Netherlands Refinery Details- Start Up
- 7.2. Netherlands Refinery Details- Current Status
- 7.3. Netherlands Refinery Details- Location
- 7.4. Netherlands Refinery Details- Operator
- 7.5. Netherlands Refinery Details- Owners
- 7.6. Netherlands Refinery Details- Primary and Secondary Capacities
- 7.7. Netherlands Refinery Details- Capex

## **8. NETHERLANDS REFINING CAPACITY OUTLOOK BY REFINERY**

- 8.1. Plant-by-Plant Installed CDU Capacity Forecasts, 2005- 2020
- 8.2. Plant-by-Plant Coking Capacity Forecasts, 2005- 2020
- 8.3. Plant-by-Plant Fluid Catalytic Cracking Capacity Forecasts, 2005- 2020
- 8.4. Plant-by-Plant HydroCracking Capacity Forecasts, 2005- 2020

## **9. NETHERLANDS REFINING COMPETITIVE LANDSCAPE**

- 9.1. Market Structure, 2016
- 9.2. Company wise Net Weighted CDU Capacity, 2005- 2020
- 9.3. Company wise Net Weighted Coking Capacity, 2005- 2020
- 9.4. Company wise Net Weighted FCC Capacity, 2005- 2020
- 9.5. Company wise Net Weighted HydroCracking Capacity, 2005- 2020

## **10. BUSINESS PROFILES OF LEADING REFINERS**

- 10.1. Leading Refiner
  - 10.1.1. Business Overview
  - 10.1.2. Refining Operations
  - 10.1.3. Refining Assets
  - 10.1.4. SWOT Analysis

- 10.1.5. Contact Details
- 10.2. Leading Refiner
  - 10.2.1. Business Overview
  - 10.2.2. Refining Operations
  - 10.2.3. Refining Assets
  - 10.2.4. SWOT Analysis
  - 10.2.5. Contact Details
- 10.3. Leading Refiner
  - 10.3.1. Business Overview
  - 10.3.2. Refining Operations
  - 10.3.3. Refining Assets
  - 10.3.4. SWOT Analysis
  - 10.3.5. Contact Details

## **11. NETHERLANDS REFINING INDUSTRY- MARKET MONITOR**

- 11.1. Latest Market Developments
- 11.2. Mergers and Acquisitions
- 11.3. Project Announcements and Construction

## **12. APPENDIX**

- 12.1. About OG Analysis
- 12.2. Report Sources
- 12.3. Research Methodology
- 12.4. Contact Information

## List Of Tables

### LIST OF TABLES

- Table 1: Netherlands Refining Industry Key Statistics, 2015
- Table 2: Netherlands Crude Distillation Unit Capacity Forecast, 2005- 2020
- Table 3: Netherlands Secondary Unit Capacity Forecast, 2005- 2020
- Table 5: Planned Greenfield and Expansion Refinery Projects, 2016- 2020
- Table 6: Netherlands Gasoline Supply Outlook, 2005- 2025
- Table 7: Netherlands Diesel Supply Outlook, 2005- 2025
- Table 8: Netherlands Jet/Kerosene Supply Outlook, 2005- 2025
- Table 9: Netherlands LPG Supply Outlook, 2005- 2025
- Table 10: Netherlands Fuel Oil Supply Outlook, 2005- 2025
- Table 11: Netherlands Gasoline Demand Outlook, 2005- 2025
- Table 12: Netherlands Diesel Demand Outlook, 2005- 2025
- Table 13: Netherlands Jet/Kerosene Demand Outlook, 2005- 2025
- Table 14: Netherlands LPG Demand Outlook, 2005- 2025
- Table 15: Netherlands Fuel Oil Demand Outlook, 2005- 2025
- Table 16: Netherlands Refineries- Start Date Details
- Table 17: Netherlands Refineries- Current Status Details
- Table 18: Netherlands Refineries- Location Details
- Table 19: Netherlands Refineries- Operator Details
- Table 20: Netherlands Refineries- Owners Details
- Table 21: Netherlands Refineries- CDU, Coking, FCC, HCC Capacity Details, 2015
- Table 22: Netherlands Refineries- Capex Details
- Table 23: Refinery wise CDU Capacity Outlook, 2005- 2020
- Table 24: Refinery wise Coking Capacity Outlook, 2005- 2020
- Table 25: Refinery wise Fluid Catalytic Cracking Capacity Outlook, 2005- 2020
- Table 26: Refinery wise HydroCracking Capacity Outlook, 2005- 2020
- Table 27: Company wise CDU Capacity Forecast, 2005- 2020
- Table 27: Company wise Coking Capacity Forecast, 2005- 2020
- Table 27: Company wise FCC Capacity Forecast, 2005- 2020
- Table 27: Company wise Hydrocracking Capacity Forecast, 2005- 2020

## List Of Figures

### LIST OF FIGURES

- Figure 1: Netherlands Secondary Unit Capacity Forecast, 2005- 2020
- Figure 2: Netherlands Product Consumption Mix
- Figure 3: Netherlands Refinery Capex Forecast, 2016-2020
- Figure 4: Netherlands Refinery Positioning Matrix
- Figure 5: Netherlands Gasoline Supply Outlook, 2005- 2025
- Figure 6: Netherlands Diesel Supply Outlook, 2005- 2025
- Figure 7: Netherlands Jet/Kerosene Supply Outlook, 2005- 2025
- Figure 8: Netherlands LPG Supply Outlook, 2005- 2025
- Figure 9: Netherlands Fuel Oil Supply Outlook, 2005- 2025
- Figure 10: Netherlands Gasoline Demand Outlook, 2005- 2025
- Figure 11: Netherlands Diesel Demand Outlook, 2005- 2025
- Figure 12: Netherlands Jet/Kerosene Demand Outlook, 2005- 2025
- Figure 13: Netherlands LPG Demand Outlook, 2005- 2025
- Figure 14: Netherlands Fuel Oil Demand Outlook, 2005- 2025
- Figure 15: Netherlands Refining Market Shares by Company, 2016
- Figure 16: OG Analysis Research Methodology

## I would like to order

Product name: Netherlands Refining and Products Market Outlook to 2025- Supply, Demand Forecasts of Gasoline, Diesel/Gasoil, Jet/Kerosene, LPG and fuel oil, new refinery projects, Competition and Investments

Product link: <https://marketpublishers.com/r/ND3BFC34EA1EN.html>

Price: US\$ 1,200.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ND3BFC34EA1EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970