

Netherlands Oil and Gas Markets Outlook to 2025 -Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

https://marketpublishers.com/r/N3E61028819EN.html

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: N3E61028819EN

Abstracts

Netherlands Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Netherlands oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Netherlands including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Netherlands oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Netherlands oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.



The report addresses key issues in Netherlands market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Netherlands by 2025?

How will the economy of Netherlands evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Netherlands and how much investment is needed?

What are the new risks and opportunities for investors/oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Netherlands?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Netherlands by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?



Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Netherlands Energy Snapshot, 2013
 - 2.1.1 Netherlands Primary Energy Demand Outlook, 2000 2025
 - 2.1.2 Netherlands Primary Energy Consumption Matrix Share by Fuel (%), 2013
 - 2.1.3 Oil Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.4 Gas Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.5 Coal Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.1.6 Electricity Industry Overview Reserves, Production, Consumption, Imports and Exports
- 2.2 Netherlands Oil and Gas Infrastructure
 - 2.2.1 Operational and Planned Refineries
 - 2.2.2 Operational and Planned Storage Terminals
 - 2.2.3 Operational and Planned LNG Terminals
- 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Netherlands Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Netherlands Geographic Location, Coastal Line and Map

3 NETHERLANDS ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Netherlands Gross Domestic Product (GDP) Outlook, 2000 2025
- 3.2 Netherlands Disposable Income Outlook, 2000 2025
- 3.3 Netherlands Total Investment (as a percentage of GDP) Outlook, 2000 2025
- 3.4 Netherlands Population Outlook, 2000 2025

4 KEY INVESTMENT OPPORTUNITIES IN NETHERLANDS OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Netherlands Exploration Industry
- 4.2 Investment Opportunities in Netherlands Refining Industry



- 4.3 Investment Opportunities in Netherlands LNG Industry
- 4.4 Investment Opportunities in Netherlands Storage Industry
- 4.5 Investment Opportunities in Netherlands Pipeline Industry

5 NETHERLANDS ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Netherlands Gross Crude Oil Supply Forecast (yearly), 2000 2025
- 5.2 Netherlands Crude Oil Demand Forecast (yearly), 2000 2025
- 5.3 Netherlands Marketed Natural Gas Supply Forecast (yearly), 2000 2025
- 5.4 Netherlands Natural Gas Demand Forecast (yearly), 2000 2025
- 5.5 Netherlands Motor Gasoline Supply Forecast (yearly), 2002 2025
- 5.6 Netherlands Motor Gasoline Demand Forecast (yearly), 2002 2025
- 5.7 Netherlands Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 2025
- 5.8 Netherlands Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 2025
- 5.9 Netherlands Gas/ Diesel Oil Supply Forecast (yearly), 2002 2025
- 5.10 Netherlands Gas/ Diesel Oil Demand Forecast (yearly), 2002 2025
- 5.11 Netherlands Kerosene Supply Forecast (yearly), 2002 2025
- 5.12 Netherlands Kerosene Demand Forecast (yearly), 2002 2025

6 NETHERLANDS OIL AND GAS INDUSTRY SWOT ANALYSIS

- 6.1 Key Strengths of Investing in Netherlands Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Netherlands Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Netherlands Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Netherlands Oil and Gas Players

7 NETHERLANDS OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector Market Structure
- 7.2 Gas Production Sector Market Structure
- 7.3 Pipeline Sector Market Shares by Company, 2013
- 7.4 Refining Sector Market Shares by Company, 2013
- 7.5 LNG Sector Market Shares by Company, 2013
- 7.6 Oil Storage Sector Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector Market Shares by Company, 2013

8 NETHERLANDS MARKET COMPARISON (BENCHMARKING) WITH PEER



MARKETS

- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

9 NETHERLANDS EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Netherlands Proven Crude Oil Reserve Volume, 2000 2012
- 9.2 Netherlands Proven Natural Gas Reserve Volume, 2000 2012
- 9.3 Netherlands Oil R/P Ratio, 2000 2012
- 9.4 Netherlands Gas R/P Ratio, 2000 2012
- 9.5 Netherlands Crude Oil Production by Field, 2005 2012
- 9.6 Netherlands Natural Gas Production by Field, 2005 2012
- 9.7 Netherlands Crude Oil Production by Company, 2005 2012
- 9.8 Netherlands Natural Gas Production by Company, 2005 2012

10 NETHERLANDS OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Netherlands Primary and Secondary Refining Capacity Forecast, 2005 2020
- 10.2 Netherlands Petroleum Products Production and Consumption, 2013
- 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
- 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Netherlands Crude Oil Refining Infrastructure
 - 10.3.1 Operational Refineries by Complexity, 2013
 - 10.3.2 Planned Greenfield Refineries, 2014 2020
 - 10.3.3 Planned Refinery Expansions, 2014 2020
- 10.3.4 Refinery Details Location, Start Up, Operator, Ownership and Complexity
- 10.4 Netherlands Historic and Forecasted Refining Capacity, 2005 2020
- 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 2020
- 10.4.2 Coking Capacity Forecast by Refinery, 2005 2020
- 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 2020
- 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 2020
- 10.5 Netherlands Refining Capacity by Company, 2005 2020

11 NETHERLANDS LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020



- 11.1 Netherlands LNG Design Capacity Outlook by Terminal, 2005 2020
- 11.2 Netherlands LNG Storage Capacity Outlook by Terminal, 2005 2020
- 11.3 Netherlands LNG Supply/ Demand Forecast, 2005 2020
- 11.4 Netherlands LNG Capital Investment Outlook, 2012 2020
- 11.5 Netherlands Contracted LNG Capacity Outlook, 2012 2020
- 11.6 Netherlands LNG Infrastructure
- 11.6.1 LNG Terminal wise Details Location, Operator, Technology, Ownership, Start Up, Trains and Investment
 - 11.6.2 Planned LNG Terminals Greenfield and Expansion Projects
- 11.7 Netherlands Net Equity Weighted LNG Capacity Outlook by Company, 2005 2020

12 NETHERLANDS STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

- 12.1 Netherlands Oil, Products, Chemicals Storage Terminal Details
- 12.2 Netherlands Underground Gas Storage Terminal Capacity and Details, 2013
- 12.3 Netherlands Oil Storage Capacity by Terminal, 2013
- 12.4 Oil Storage Capacity by Company, 2013
- 12.5 Gas Storage Capacity by Company, 2013

13 NETHERLANDS TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

- 13.1 Netherlands Crude Oil Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.2 Netherlands Gas Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.3 Netherlands Petroleum Product Pipeline Details Route, Operator, Owners, Length, Diameter, Capacity
- 13.4 Netherlands Planned Pipeline Details
- 13.5 Netherlands Pipeline Market Companies' Share in Total Network

14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN NETHERLANDS

- 14.1 Company A Role in Netherlands
 - 14.1.1 Snapshot
 - 14.1.2 Business Description



- 14.1.3 SWOT Analysis
- 14.1.4 Financial Analysis
- 14.2 Company B Role in Netherlands
 - 14.2.1 Snapshot
 - 14.2.2 Business Description
 - 14.2.3 SWOT Analysis
 - 14.2.4 Financial Analysis
- 14.3 Company C Role in Netherlands
 - 14.3.1 Snapshot
 - 14.3.2 Business Description
 - 14.3.3 SWOT Analysis
 - 14.3.4 Financial Analysis

15 NETHERLANDS LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

16 APPENDIX

- 16.1 About OGAnalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer



List Of Tables

LIST OF TABLES

- Table 1: Netherlands Oil and Gas Industry Overview
- Table 2: Netherlands Primary Energy Consumption Forecast, 2000 2025
- Table 3: Netherlands Crude Oil Production Outlook, 2000 2025
- Table 4: Netherlands Crude Oil Demand Outlook, 2000 2025
- Table 5: Netherlands Natural Gas Production Outlook, 2000 2025
- Table 6: Netherlands Natural Gas Demand Outlook, 2000 2025
- Table 7: Netherlands Motor Gasoline Production Outlook, 2000 2025
- Table 8: Netherlands Motor Gasoline Consumption Outlook, 2000 2025
- Table 9: Netherlands LPG Production Outlook, 2000 2025
- Table 10: Netherlands LPG Consumption Outlook, 2000 2025
- Table 11: Netherlands Gas/Diesel Oil Production Outlook, 2000 2025
- Table 12: Netherlands Gas/Diesel Oil Consumption Outlook, 2000 2025
- Table 13: Netherlands Kerosene Production Outlook, 2000 2025
- Table 14: Netherlands Kerosene Consumption Outlook, 2000 2025
- Table 15: Region Oil and Gas Benchmarking Overall Ranking
- Table 16: Region Oil and Gas Benchmarking Demographic and Economic Index
- Table 17: Region Oil and Gas Benchmarking Supply Index
- Table 18: Region Oil and Gas Benchmarking Demand Index
- Table 19: Region Oil and Gas Benchmarking Infrastructure Index
- Table 20: Netherlands Proven Oil Reserves, 2000 2012
- Table 21: Netherlands Natural Gas Reserves, 2000 2012
- Table 22: Netherlands Oil Production by Field, 2005 2012
- Table 23: Netherlands Gas Production by Field, 2005 2012
- Table 24: Netherlands Oil Production by Company, 2005 2012
- Table 25: Netherlands Gas Production by Company, 2005 2012
- Table 26: Netherlands CDU, Coking, FCC, HCC Capacity Outlook, 2005 2020
- Table 27: Netherlands Refining Capacity by Complexity, kb/d, 2013
- Table 28: Netherlands Planned Refinery Details (Greenfield), 2013 2020
- Table 29: Netherlands Planned Refinery Expansions/ Upgrades, 2014 2020
- Table 30: Netherlands Refinery Details Location, Start Up, Operator, Owners, Complexity
- Table 31: Netherlands CDU Capacity Outlook by Refinery, 2005 2020
- Table 32: Netherlands Coking Capacity Outlook by Refinery, 2005 2020
- Table 33: Netherlands FCC Capacity Outlook by Refinery, 2005 2020
- Table 34: Netherlands HCC Capacity Outlook by Refinery, 2005 2020



- Table 35: Netherlands Net Weighted Refining Capacity by Company, kb/d, 20050 2020
- Table 36: Netherlands LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 2020
- Table 37: Netherlands LNG Trains/ Vaporizers Forecast by Terminal, 2005 2020
- Table 38: Netherlands LNG Storage Capacity Forecast by Terminal, 2005 2020
- Table 39: Netherlands LNG Tanks Forecast by Terminal, 2005 2020
- Table 40: Netherlands LNG Export/ Import Forecast, 2005 2020
- Table 41: Netherlands LNG Capital Expenditure Forecast, 2012 2020
- Table 42: Netherlands LNG Capacity Contracted under SPAs, 2012 2020
- Table 43: Netherlands Operational LNG Terminal Details
- Table 44: Netherlands Planned LNG Terminal Details (Greendfield/ Expansion)
- Table 45: Netherlands LNG Capacity Forecast by Company, 2005 2020
- Table 46: Netherlands Oil, Products and Chemicals Storage Terminal Details
- Table 47: Netherlands UGS Storage Terminal Capacity and Details, 2013
- Table 48: Netherlands Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013
- Table 49: Netherlands Oil Storage Capacity by Company, 2013
- Table 50: Netherlands UGS Storage Capacity by Company, 2013
- Table 51: Netherlands Oil Pipeline Details
- Table 52: Netherlands Gas Pipeline Details
- Table 53: Netherlands Petroleum Product Pipeline Details
- Table 54: Netherlands Planned Pipeline Details, 2013
- Table 55: Netherlands Pipeline Network Length by Company, 2013
- Table 56: Company A Key Operational Information
- Table 57: Company A Financial Statements
- Table 58: Company B Key Operational Information
- Table 59: Company B Financial Statements
- Table 60: Company C Key Operational Information
- Table 61: Company C Financial Statements



List Of Figures

LIST OF FIGURES

- Figure 1: Netherlands Primary Energy Mix by Fuel, 2013
- Figure 2: Netherlands Map and Geographic Boundaries
- Figure 3: Netherlands GDP Forecast, 2000 2025
- Figure 4: Netherlands Final Consumption Expenditure Forecast, 2000 2025
- Figure 5: Netherlands Investment as a Percentage of GDP Forecast, 2000 2025
- Figure 6: Netherlands Population Growth Forecast, 2000 2025
- Figure 7: Netherlands Crude Oil Production Outlook, 2000 2025
- Figure 8: Netherlands Crude Oil Demand Outlook, 2000 2025
- Figure 9: Netherlands Natural Gas Production Outlook, 2000 2025
- Figure 10: Netherlands Natural Gas Demand Outlook, 2000 2025
- Figure 11: Netherlands Motor Gasoline Production Outlook, 2000 2025
- Figure 12: Netherlands Motor Gasoline Consumption Outlook, 2000 2025
- Figure 13: Netherlands LPG Production Outlook, 2000 2025
- Figure 14: Netherlands LPG Consumption Outlook, 2000 2025
- Figure 15: Netherlands Gas/ Diesel Oil Production Outlook, 2000 2025
- Figure 16: Netherlands Gas/ Diesel Oil Consumption Outlook, 2000 2025
- Figure 17: Netherlands Kerosene Production Outlook, 2000 2025
- Figure 18: Netherlands Kerosene Consumption Outlook, 2000 2025
- Figure 19: Oil Production Industry Market Structure, 2012
- Figure 20: Gas Production Industry Market Structure, 2012
- Figure 21: Pipelines Industry Market Structure, 2013
- Figure 22: Refining Industry Market Structure, 2013
- Figure 23: LNG Industry Market Structure, 2013
- Figure 24: Oil Storage Industry Market Structure, 2013
- Figure 25: UGS Industry Market Structure, 2013
- Figure 26: Netherlands P1 Natural Gas Reserves, 2000 2012
- Figure 27: Netherlands Oil Reserves to Production Ratio, 2000 2012
- Figure 28: Netherlands Gas Reserves to Production Ratio, 2000 2012
- Figure 29: Netherlands Oil Production by Company, 2005 2012
- Figure 30: Netherlands Gas Production by Company, 2005 2012
- Figure 31: Netherlands Net Weighted Refining Capacity by Company, kb/d, 20050 2020
- Figure 32: Netherlands LNG Liquefaction/Regasification Capacity Forecast, 2005 2020
- Figure 33: Netherlands LNG Storage Capacity Forecast, 2005 2020
- Figure 34: Netherlands LNG Export/Import Forecast, 2005 2020



Figure 35: Netherlands LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Netherlands LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Netherlands LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Netherlands Oil Storage Capacity by Company, 2013

Figure 39: Netherlands UGS Storage Capacity by Company, 2013

Figure 40: Netherlands Pipeline Network Length by Company, 2013

Figure 41: OGAnalysis Research Methodology



I would like to order

Product name: Netherlands Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment

Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets)

and Competition

Product link: https://marketpublishers.com/r/N3E61028819EN.html

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/N3E61028819EN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970