

Morocco Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

<https://marketpublishers.com/r/M6E1C620928EN.html>

Date: November 2013

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: M6E1C620928EN

Abstracts

Morocco Oil and Gas Markets Outlook to 2025 from OGANALYSIS provides comprehensive analysis and forecasts of the Morocco oil and gas market between 2000 and 2025. Covering the entire value chain of the industry, the report analyzes each of the oil and gas segments in Morocco including upstream sector, pipeline, refinery, LNG and storage sectors. Further, detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided, highlighting the growth potential and feasibility of projects.

Production and Consumption forecasts of Morocco oil, gas, gasoline, LPG, kerosene, diesel oil, coal, LNG and electricity to 2025 are provided. Further, the report examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors. It also identifies the key challenges, drivers and restraints in the country's oil and gas industry and the impact of these metrics on the industry.

SWOT Analysis and benchmarking tools are used to analyze and compare the actual prospects and challenges of investing or expanding in the industry. The report also analyzes three key companies in Morocco oil and gas industry. Business operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

The report addresses key issues in Morocco market including

How will be oil, gas, products (gasoline, LPG, kerosene, diesel), coal and electricity supply and demand scenario in Morocco by 2025?

How will the economy of Morocco evolve by 2025 and its impact on oil and gas sector?

What are the potential investment opportunities in Morocco and how much investment is needed?

What are the new risks and opportunities for investors/ oil and gas companies?

How did the production from major fields vary over the last decade?

What is the current status of all planned projects in Morocco?

Who is the market leader and what is the market concentration ratio of pipelines, upstream, oil storage, refining, LNG and UGS sectors?

What will be the coking/FCC/HCC/VDU capacities in the Morocco by 2020?

How much of the LNG capacity is contracted and how much will be available for contracts by 2020?

What will be the crude oil/petroleum products/chemicals storage capacity by 2015?

How much natural gas can be withdrawn from underground gas storage tanks in a day?

How extensive is the pipeline transportation network in the country?

Contents

1 TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2 EXECUTIVE SUMMARY

- 2.1 Morocco Energy Snapshot, 2013
 - 2.1.1 Morocco Primary Energy Demand Outlook, 2000 - 2025
 - 2.1.2 Morocco Primary Energy Consumption Matrix - Share by Fuel (%), 2013
 - 2.1.3 Oil Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.4 Gas Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.5 Coal Industry Overview - Reserves, Production, Consumption, Imports and Exports
 - 2.1.6 Electricity Industry Overview - Reserves, Production, Consumption, Imports and Exports
- 2.2 Morocco Oil and Gas Infrastructure
 - 2.2.1 Operational and Planned Refineries
 - 2.2.2 Operational and Planned Storage Terminals
 - 2.2.3 Operational and Planned LNG Terminals
 - 2.2.4 Operational and Planned Oil, Products and Gas Pipelines
- 2.3 Morocco Energy Ministry, Licensing and Regulatory Authorities
- 2.4 Morocco Geographic Location, Coastal Line and Map

3 MOROCCO ECONOMIC ANALYSIS OUTLOOK TO 2025

- 3.1 Morocco Gross Domestic Product (GDP) Outlook, 2000 - 2025
- 3.2 Morocco Disposable Income Outlook, 2000 - 2025
- 3.3 Morocco Total Investment (as a percentage of GDP) Outlook, 2000 - 2025
- 3.4 Morocco Population Outlook, 2000 - 2025

4 KEY INVESTMENT OPPORTUNITIES IN MOROCCO OIL AND GAS INDUSTRY TO 2020

- 4.1 Investment Opportunities in Morocco Exploration Industry
- 4.2 Investment Opportunities in Morocco Refining Industry

- 4.3 Investment Opportunities in Morocco LNG Industry
- 4.4 Investment Opportunities in Morocco Storage Industry
- 4.5 Investment Opportunities in Morocco Pipeline Industry

5 MOROCCO ENERGY PRODUCTION AND CONSUMPTION OUTLOOK TO 2025

- 5.1 Morocco Gross Crude Oil Supply Forecast (yearly), 2000 - 2025
- 5.2 Morocco Crude Oil Demand Forecast (yearly), 2000 - 2025
- 5.3 Morocco Marketed Natural Gas Supply Forecast (yearly), 2000 - 2025
- 5.4 Morocco Natural Gas Demand Forecast (yearly), 2000 - 2025
- 5.5 Morocco Motor Gasoline Supply Forecast (yearly), 2002 - 2025
- 5.6 Morocco Motor Gasoline Demand Forecast (yearly), 2002 - 2025
- 5.7 Morocco Liquid Petroleum Gases (LPG) Supply Forecast (yearly), 2002 - 2025
- 5.8 Morocco Liquid Petroleum Gases (LPG) Demand Forecast (yearly), 2002 - 2025
- 5.9 Morocco Gas/ Diesel Oil Supply Forecast (yearly), 2002 - 2025
- 5.10 Morocco Gas/ Diesel Oil Demand Forecast (yearly), 2002 - 2025
- 5.11 Morocco Kerosene Supply Forecast (yearly), 2002 - 2025
- 5.12 Morocco Kerosene Demand Forecast (yearly), 2002 - 2025

6 MOROCCO OIL AND GAS INDUSTRY SWOT ANALYSIS

- 6.1 Key Strengths of Investing in Morocco Oil and Gas Markets
- 6.2 Key Weaknesses Faced by Companies in Morocco Oil and Gas Markets
- 6.3 Key Opportunities for New Entrants, Companies and Investors in Morocco Oil and Gas Market
- 6.4 Key Threats and Challenges Faced by Morocco Oil and Gas Players

7 MOROCCO OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE

- 7.1 Oil Production Sector - Market Structure
- 7.2 Gas Production Sector - Market Structure
- 7.3 Pipeline Sector - Market Shares by Company, 2013
- 7.4 Refining Sector - Market Shares by Company, 2013
- 7.5 LNG Sector - Market Shares by Company, 2013
- 7.6 Oil Storage Sector - Market Shares by Company, 2013
- 7.7 Underground Gas Storage Sector - Market Shares by Company, 2013

8 MOROCCO MARKET COMPARISON (BENCHMARKING) WITH PEER MARKETS

- 8.1 Overall Ranking
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index

9 MOROCCO EXPLORATION AND PRODUCTION MARKET ANALYSIS

- 9.1 Morocco Proven Crude Oil Reserve Volume, 2000 - 2012
- 9.2 Morocco Proven Natural Gas Reserve Volume, 2000 - 2012
- 9.3 Morocco Oil R/P Ratio, 2000 - 2012
- 9.4 Morocco Gas R/P Ratio, 2000 - 2012
- 9.5 Morocco Crude Oil Production by Field, 2005 - 2012
- 9.6 Morocco Natural Gas Production by Field, 2005 - 2012
- 9.7 Morocco Crude Oil Production by Company, 2005 - 2012
- 9.8 Morocco Natural Gas Production by Company, 2005 - 2012

10 MOROCCO OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020

- 10.1 Morocco Primary and Secondary Refining Capacity Forecast, 2005 - 2020
- 10.2 Morocco Petroleum Products Production and Consumption, 2013
 - 10.2.1 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Production, 2013
 - 10.2.2 Motor Gasoline, Gas/ Diesel Oil, LPG, Kerosene Consumption, 2013
- 10.3 Morocco Crude Oil Refining Infrastructure
 - 10.3.1 Operational Refineries by Complexity, 2013
 - 10.3.2 Planned Greenfield Refineries, 2014 - 2020
 - 10.3.3 Planned Refinery Expansions, 2014 - 2020
 - 10.3.4 Refinery Details - Location, Start Up, Operator, Ownership and Complexity
- 10.4 Morocco Historic and Forecasted Refining Capacity, 2005 - 2020
 - 10.4.1 Crude Distillation Unit Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.2 Coking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.3 Fluid Catalytic Cracking Capacity Forecast by Refinery, 2005 - 2020
 - 10.4.4 Hydrocracking Capacity Forecast by Refinery, 2005 - 2020
- 10.5 Morocco Refining Capacity by Company, 2005 - 2020

11 MOROCCO LIQUEFIED NATURAL GAS (LNG) MARKET ANALYSIS AND OUTLOOK TO 2020

- 11.1 Morocco LNG Design Capacity Outlook by Terminal, 2005 - 2020

11.2 Morocco LNG Storage Capacity Outlook by Terminal, 2005 - 2020

11.3 Morocco LNG Supply/ Demand Forecast, 2005 - 2020

11.4 Morocco LNG Capital Investment Outlook, 2012 - 2020

11.5 Morocco Contracted LNG Capacity Outlook, 2012 - 2020

11.6 Morocco LNG Infrastructure

11.6.1 LNG Terminal wise Details - Location, Operator, Technology, Ownership, Start Up, Trains and Investment

11.6.2 Planned LNG Terminals - Greenfield and Expansion Projects

11.7 Morocco Net Equity Weighted LNG Capacity Outlook by Company, 2005 - 2020

12 MOROCCO STORAGE MARKET ANALYSIS AND OUTLOOK TO 2020

12.1 Morocco Oil, Products, Chemicals Storage Terminal Details

12.2 Morocco Underground Gas Storage Terminal Capacity and Details, 2013

12.3 Morocco Oil Storage Capacity by Terminal, 2013

12.4 Oil Storage Capacity by Company, 2013

12.5 Gas Storage Capacity by Company, 2013

13 MOROCCO TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020

13.1 Morocco Crude Oil Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.2 Morocco Gas Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.3 Morocco Petroleum Product Pipeline Details - Route, Operator, Owners, Length, Diameter, Capacity

13.4 Morocco Planned Pipeline Details

13.5 Morocco Pipeline Market - Companies' Share in Total Network

14 BUSINESS PROFILES OF LEADING OIL AND GAS COMPANIES IN MOROCCO

14.1 Company A - Role in Morocco

14.1.1 Snapshot

14.1.2 Business Description

14.1.3 SWOT Analysis

14.1.4 Financial Analysis

14.2 Company B - Role in Morocco

14.2.1 Snapshot

- 14.2.2 Business Description
- 14.2.3 SWOT Analysis
- 14.2.4 Financial Analysis
- 14.3 Company C - Role in Morocco
 - 14.3.1 Snapshot
 - 14.3.2 Business Description
 - 14.3.3 SWOT Analysis
 - 14.3.4 Financial Analysis

15 MOROCCO LATEST OIL AND GAS NEWS UPDATES, 2012 - 2013

16 APPENDIX

- 16.1 About OGANalysis
- 16.2 Forecast Methodology
- 16.3 Sources and Research Methodology
- 16.4 Abbreviations and Conversions
- 16.5 Contact Information
- 16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Morocco Oil and Gas Industry Overview
Table 2: Morocco Primary Energy Consumption Forecast, 2000 - 2025
Table 3: Morocco Crude Oil Production Outlook, 2000 - 2025
Table 4: Morocco Crude Oil Demand Outlook, 2000 - 2025
Table 5: Morocco Natural Gas Production Outlook, 2000 - 2025
Table 6: Morocco Natural Gas Demand Outlook, 2000 - 2025
Table 7: Morocco Motor Gasoline Production Outlook, 2000 - 2025
Table 8: Morocco Motor Gasoline Consumption Outlook, 2000 - 2025
Table 9: Morocco LPG Production Outlook, 2000 - 2025
Table 10: Morocco LPG Consumption Outlook, 2000 - 2025
Table 11: Morocco Gas/Diesel Oil Production Outlook, 2000 - 2025
Table 12: Morocco Gas/Diesel Oil Consumption Outlook, 2000 - 2025
Table 13: Morocco Kerosene Production Outlook, 2000 - 2025
Table 14: Morocco Kerosene Consumption Outlook, 2000 - 2025
Table 15: Region Oil and Gas Benchmarking - Overall Ranking
Table 16: Region Oil and Gas Benchmarking - Demographic and Economic Index
Table 17: Region Oil and Gas Benchmarking - Supply Index
Table 18: Region Oil and Gas Benchmarking - Demand Index
Table 19: Region Oil and Gas Benchmarking - Infrastructure Index
Table 20: Morocco Proven Oil Reserves, 2000 - 2012
Table 21: Morocco Natural Gas Reserves, 2000 - 2012
Table 22: Morocco Oil Production by Field, 2005 - 2012
Table 23: Morocco Gas Production by Field, 2005 - 2012
Table 24: Morocco Oil Production by Company, 2005 - 2012
Table 25: Morocco Gas Production by Company, 2005 - 2012
Table 26: Morocco CDU, Coking, FCC, HCC Capacity Outlook, 2005 - 2020
Table 27: Morocco Refining Capacity by Complexity, kb/d, 2013
Table 28: Morocco Planned Refinery Details (Greenfield), 2013 - 2020
Table 29: Morocco Planned Refinery Expansions/ Upgrades, 2014 - 2020
Table 30: Morocco Refinery Details - Location, Start Up, Operator, Owners, Complexity
Table 31: Morocco CDU Capacity Outlook by Refinery, 2005 - 2020
Table 32: Morocco Coking Capacity Outlook by Refinery, 2005 - 2020
Table 33: Morocco FCC Capacity Outlook by Refinery, 2005 - 2020
Table 34: Morocco HCC Capacity Outlook by Refinery, 2005 - 2020
Table 35: Morocco Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020

Table 36: Morocco LNG Liquefaction/Regasification Capacity Forecast by Terminal, 2005 - 2020

Table 37: Morocco LNG Trains/ Vaporizers Forecast by Terminal, 2005 - 2020

Table 38: Morocco LNG Storage Capacity Forecast by Terminal, 2005 - 2020

Table 39: Morocco LNG Tanks Forecast by Terminal, 2005 - 2020

Table 40: Morocco LNG Export/ Import Forecast, 2005 - 2020

Table 41: Morocco LNG Capital Expenditure Forecast, 2012 - 2020

Table 42: Morocco LNG Capacity Contracted under SPAs, 2012 - 2020

Table 43: Morocco Operational LNG Terminal Details

Table 44: Morocco Planned LNG Terminal Details (Greendfield/ Expansion)

Table 45: Morocco LNG Capacity Forecast by Company, 2005 - 2020

Table 46: Morocco Oil, Products and Chemicals Storage Terminal Details

Table 47: Morocco UGS Storage Terminal Capacity and Details, 2013

Table 48: Morocco Oil, Products and Chemicals Storage Terminal Capacity, MMcm, 2013

Table 49: Morocco Oil Storage Capacity by Company, 2013

Table 50: Morocco UGS Storage Capacity by Company, 2013

Table 51: Morocco Oil Pipeline Details

Table 52: Morocco Gas Pipeline Details

Table 53: Morocco Petroleum Product Pipeline Details

Table 54: Morocco Planned Pipeline Details, 2013

Table 55: Morocco Pipeline Network Length by Company, 2013

Table 56: Company A - Key Operational Information

Table 57: Company A - Financial Statements

Table 58: Company B - Key Operational Information

Table 59: Company B - Financial Statements

Table 60: Company C - Key Operational Information

Table 61: Company C - Financial Statements

List Of Figures

LIST OF FIGURES

- Figure 1: Morocco Primary Energy Mix by Fuel, 2013
- Figure 2: Morocco Map and Geographic Boundaries
- Figure 3: Morocco GDP Forecast, 2000 - 2025
- Figure 4: Morocco Final Consumption Expenditure Forecast, 2000 - 2025
- Figure 5: Morocco Investment as a Percentage of GDP Forecast, 2000 - 2025
- Figure 6: Morocco Population Growth Forecast, 2000 - 2025
- Figure 7: Morocco Crude Oil Production Outlook, 2000 - 2025
- Figure 8: Morocco Crude Oil Demand Outlook, 2000 - 2025
- Figure 9: Morocco Natural Gas Production Outlook, 2000 - 2025
- Figure 10: Morocco Natural Gas Demand Outlook, 2000 - 2025
- Figure 11: Morocco Motor Gasoline Production Outlook, 2000 - 2025
- Figure 12: Morocco Motor Gasoline Consumption Outlook, 2000 - 2025
- Figure 13: Morocco LPG Production Outlook, 2000 - 2025
- Figure 14: Morocco LPG Consumption Outlook, 2000 - 2025
- Figure 15: Morocco Gas/ Diesel Oil Production Outlook, 2000 - 2025
- Figure 16: Morocco Gas/ Diesel Oil Consumption Outlook, 2000 - 2025
- Figure 17: Morocco Kerosene Production Outlook, 2000 - 2025
- Figure 18: Morocco Kerosene Consumption Outlook, 2000 - 2025
- Figure 19: Oil Production Industry - Market Structure, 2012
- Figure 20: Gas Production Industry - Market Structure, 2012
- Figure 21: Pipelines Industry - Market Structure, 2013
- Figure 22: Refining Industry - Market Structure, 2013
- Figure 23: LNG Industry - Market Structure, 2013
- Figure 24: Oil Storage Industry - Market Structure, 2013
- Figure 25: UGS Industry - Market Structure, 2013
- Figure 26: Morocco P1 Natural Gas Reserves, 2000 - 2012
- Figure 27: Morocco Oil Reserves to Production Ratio, 2000 - 2012
- Figure 28: Morocco Gas Reserves to Production Ratio, 2000 - 2012
- Figure 29: Morocco Oil Production by Company, 2005 - 2012
- Figure 30: Morocco Gas Production by Company, 2005 - 2012
- Figure 31: Morocco Net Weighted Refining Capacity by Company, kb/d, 2005 - 2020
- Figure 32: Morocco LNG Liquefaction/Regasification Capacity Forecast, 2005 - 2020
- Figure 33: Morocco LNG Storage Capacity Forecast, 2005 - 2020
- Figure 34: Morocco LNG Export/ Import Forecast, 2005 - 2020
- Figure 35: Morocco LNG Capital Expenditure Forecast, 2012 - 2020

Figure 36: Morocco LNG Capacity Contracted under SPAs, 2012 - 2020

Figure 37: Morocco LNG Capacity Forecast by Company, 2005 - 2020

Figure 38: Morocco Oil Storage Capacity by Company, 2013

Figure 39: Morocco UGS Storage Capacity by Company, 2013

Figure 40: Morocco Pipeline Network Length by Company, 2013

Figure 41: OGAnalysis Research Methodology

I would like to order

Product name: Morocco Oil and Gas Markets Outlook to 2025 - Supply, Demand, Investment Opportunities, Infrastructure (Fields, Blocks, Pipelines, LNG, Refinery, Storage Assets) and Competition

Product link: <https://marketpublishers.com/r/M6E1C620928EN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M6E1C620928EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970