

# Morocco Oil Gas Trends, Market Opportunities and Outlook to 2025

<https://marketpublishers.com/r/M7246528AD6EN.html>

Date: July 2014

Pages: 120

Price: US\$ 3,040.00 (Single User License)

ID: M7246528AD6EN

## Abstracts

Morocco oil and gas sector is constantly undergoing active transformation from the past few years. The country is expected to witness significant growth and attract new investments in the medium to long term future. Amidst the series of recent developments, the report from OGANalysis proves a strong guide for strategy formulation of all the players interested in Morocco oil and gas.

Morocco oil and gas industry report provides complete information on the industry trends, infrastructure, investments, competition and developments to 2025. The report provides key trends driving the Morocco oil and gas industry. It also details forecasts of supply and demand of oil, gas, gasoline, LPG, diesel, fuel oil along with Primary energy consumption, GDP, population. Further, asset wise capacity outlook of refining (CDU), coking, FCC, HCC, Storage, liquefaction, regasification are provided to 2020.

The report provides information on all operational and planned oil and gas assets in Morocco. Further, investment and new business opportunities in the country's oil and gas sector are identified. The research work examines the existing infrastructure (oil and gas assets), market conditions, investment climate and competitive landscape of upstream, midstream and downstream sectors.

SWOT Analysis and benchmarking tools are used to analyze and compare the real prospects and challenges of investing or expanding in the industry. Further, the report details all the investment opportunities sector wise, highlighting the industry growth potential and project feasibility. Detailed information on new fields, blocks, pipelines, refineries, storage assets and LNG terminals along with the investments required, current status of the projects and commencement feasibility are provided. The report also analyzes three key companies in Morocco oil and gas industry. Business

operations, SWOT Analysis and financial performance of the companies are provided. All latest developments in the industry along with their possible impact on the industry are included in the report.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2 MOROCCO OIL AND GAS INDUSTRY OVERVIEW**

- 2.1 Morocco Oil and Gas Market Snapshot, 2013
- 2.2 Morocco Economic, Geographic and Demographic Overview
- 2.3 Morocco Proven Oil and Gas Reserves, 2000- 2013
  - 2.3.1 Morocco, Proven Oil Reserves, 2000- 2013
  - 2.3.2 Morocco, Proven Gas Reserves, 2000- 2013
- 2.4 Morocco Oil and Gas Supply and Demand Scenario
- 2.5 Morocco Oil and Gas Value Chain Analysis
- 2.6 Morocco Total Primary Energy Demand, 2000- 2025
- 2.7 Morocco Primary Energy Consumption Mix by Fuel, 2013
- 2.8 Oil and Gas Operational Infrastructure
  - 2.8.1 Morocco Upstream Oil and Gas Assets
  - 2.8.2 Morocco Midstream Oil and Gas Assets
  - 2.8.3 Morocco Downstream Oil and Gas Assets
- 2.9 Morocco Licensing and Regulatory Authorities

### **3 KEY TRENDS IN MOROCCO OIL AND GAS MARKETS**

### **4 NEW BUSINESS OPPORTUNITIES IN MOROCCO OIL AND GAS INDUSTRY**

- 4.1 Morocco Upstream Opportunities
  - 4.1.1 Blocks on offer
  - 4.1.2 Recent Exploration Activities
  - 4.1.3 Exploration Block Details
- 4.2 Morocco Midstream Opportunities
  - 4.2.1 Planned LNG Terminals
- 4.3 Morocco Downstream Opportunities
  - 4.3.1 Planned Refineries
  - 4.3.2 Planned Storage Terminals

### **5 MOROCCO OIL AND GAS SWOT ANALYSIS**

- 5.1 Strengths
- 5.2 Weaknesses
- 5.3 Opportunities
- 5.4 Threats

## **6 MOROCCO OIL, GAS AND PRODUCTS CONSUMPTION OUTLOOK TO 2025**

- 6.1 Morocco Crude Oil Demand Outlook to 2025
- 6.2 Morocco Natural Gas Demand Outlook to 2025
- 6.3 Morocco Motor Gasoline Demand Outlook to 2025
- 6.4 Morocco Gas/Diesel Oil Demand Outlook to 2025
- 6.5 Morocco Fuel Oil Demand Outlook to 2025
- 6.6 Morocco LPG Demand Outlook to 2025

## **7 MOROCCO OIL, GAS AND PRODUCTS PRODUCTION OUTLOOK TO 2025**

- 7.1 Morocco Crude Oil Supply Outlook to 2025
- 7.2 Morocco Natural Gas Supply Outlook to 2025
- 7.3 Morocco Motor Gasoline Supply Outlook to 2025
- 7.4 Morocco Gas/Diesel Oil Supply Outlook to 2025
- 7.5 Morocco Fuel Oil Supply Outlook to 2025
- 7.6 Morocco LPG Supply Outlook to 2025

## **8 COMPARISON OF MOROCCO WITH SOUTH & CENTRAL AMERICA OIL AND GAS MARKETS**

- 8.1 Overall Ranking of Markets, 2013
- 8.2 Demographic and Economic Index
- 8.3 Oil and Gas Supply Index
- 8.4 Oil and Gas Demand Index
- 8.5 Oil and Gas Infrastructure Index
- 8.6 Oil and Gas Growth Index

## **9 MOROCCO OIL AND GAS INDUSTRY COMPETITIVE LANDSCAPE**

- 9.1 Oil Production Sector- Market Structure
- 9.2 Gas Production Sector- Market Structure
- 9.3 Refining Sector- Market Shares by Company, 2013

9.4 LNG Sector- Market Shares by Company, 2013

9.5 Oil Storage Sector- Market Shares by Company, 2013

## **10 MOROCCO EXPLORATION AND PRODUCTION MARKET ANALYSIS**

10.1 Morocco Crude Oil Production by Field, 2005- 2013

10.2 Morocco Crude Oil Production by Company, 2005- 2013

10.3 Morocco Natural Gas Production by Field, 2005-2013

10.4 Morocco Natural Gas Production by Company, 2005- 2013

## **11 MOROCCO OIL REFINERY MARKET ANALYSIS AND OUTLOOK TO 2020**

11.1 Morocco Refining Capacity Forecast by Refinery, 2005-2020

11.2 Morocco Delayed/Thermal Coking Unit Capacity Forecast, 2005-2020

11.3 Morocco Fluid Catalytic Cracking (FCC) Unit Capacity Forecast, 2005-2020

11.4 Morocco Hydro Catalytic Cracking (HCC) Unit Capacity Forecast, 2005-2020

11.5 Location, Operator, Ownership, Start Up Details of Operational Refineries in Morocco

11.6 Company wise Refining Capacity, 2005-2020

## **12 MOROCCO LNG MARKET ANALYSIS AND OUTLOOK TO 2020**

12.1 Morocco, LNG Capacity Outlook to 2020

12.1.1 Morocco, Liquefaction/Regasification Capacity Outlook to 2020

12.2 LNG Terminals under Operation, 2013

12.3 Morocco, LNG Capacity by Terminal, 2005-2020

12.3.1 LNG Capacity by Terminal, 2005-2020

12.4 LNG Industry Competitive Landscape

12.4.1 Morocco LNG Regasification Capacity by Company, 2005-2020

## **13 MOROCCO STORAGE MARKET ANALYSIS AND OUTLOOK**

13.1 Location, Operator, Ownership, Start Up Details of Operational Oil and Gas Storage Terminals in Morocco

13.2 Morocco Storage Capacity Forecast, 2005-2020

13.3 Morocco Storage Capacity Forecast by Terminal, 2005-2020

13.4 Location, Operator, Ownership, Start Up Details of Planned Terminals in Morocco

13.5 Company wise Storage Capacity, 2013

## **14 MOROCCO TRANSMISSION PIPELINE MARKET ANALYSIS AND OUTLOOK TO 2020**

- 14.1 Morocco Oil Pipeline Details
- 14.2 Morocco Gas Pipeline Details
- 14.3 Morocco Products Pipeline Details

## **15 KEY PLAYERS IN MOROCCO OIL AND GAS MARKETS**

- 15.1 Company A
  - 15.1.1 Key Information
  - 15.1.2 Oil and Gas Operations
  - 15.1.3 Business Operation Structure
  - 15.1.4 SWOT Analysis
  - 15.1.5 Financial Analysis
- 15.2 Company B
  - 15.2.1 Key Information
  - 15.2.2 Oil and Gas Operations
  - 15.2.3 SWOT Analysis
  - 15.2.4 Contact Information
  - 15.2.5 Key Financial Information
- 15.3 Company C
  - 15.3.1 Overview
  - 15.3.2 Business Operations
  - 15.3.3 SWOT Analysis
  - 15.3.4 Contact Information
  - 15.3.5 Key Financial Information

## **16 MOROCCO LATEST OIL AND GAS NEWS ANALYSIS**

## **17 APPENDIX**

- 17.1 About OGANalysis
- 17.2 Abbreviations
- 17.3 Sources and Methodology
- 17.4 Contact Information
- 17.5 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Morocco Oil and Gas Industry Overview, 2013
- Table 2: Morocco Oil Reserves, Billion barrels, 2000-2013
- Table 3: Morocco Natural Gas Reserves, Tcm, 2000-2013
- Table 4: Morocco Primary Energy Demand Forecast, 2000- 2025
- Table 5: Morocco Exploration, Blocks on Offer
- Table 6: Morocco Exploration, Offered Block Details
- Table 7: Morocco Crude Oil Demand Forecast, 2000-2025
- Table 8: Morocco Natural Gas Demand Forecast, 2000-2025
- Table 9: Morocco Motor Gasoline Demand Forecast, 2000-2025
- Table 10: Morocco Gas/Diesel Oil Demand Forecast, 2000-2025
- Table 11: Morocco Fuel Oil Demand Forecast, 2000-2025
- Table 12: Morocco LPG Demand Forecast, 2000-2025
- Table 13: Morocco Crude Oil Supply Forecast, 2000-2025
- Table 14: Morocco Natural Gas Supply Forecast, 2000-2025
- Table 15: Morocco Motor Gasoline Supply Forecast, 2000-2025
- Table 16: Morocco Gas/Diesel Oil Supply Forecast, 2000-2025
- Table 17: Morocco Fuel Oil Supply Forecast, 2000-2025
- Table 18: Morocco LPG Supply Forecast, 2000-2025
- Table 19: Morocco Oil and Gas Benchmarking- Overall Ranking
- Table 20: Morocco Oil and Gas Benchmarking- Demographic and Economic Index
- Table 21: Morocco Oil and Gas Benchmarking- Supply Index
- Table 22: Morocco Oil and Gas Benchmarking- Demand Index
- Table 23: Morocco Oil and Gas Benchmarking- Infrastructure Index
- Table 24: Morocco Oil and Gas Benchmarking- Growth Index
- Table 25: Morocco, Crude oil Production by Major Field, kb/d, 2005-2013
- Table 26: Morocco, Crude Oil Production by Company, Kb/d, 2005-2013
- Table 27: Morocco, Natural Gas Production by Major Field, MMcfd, 2005-2013
- Table 28: Morocco, Natural Gas Production by Company, Kb/d, 2005-2013
- Table 29: Morocco Refining Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 30: Morocco Coking Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 31: Morocco FCC Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 32: Morocco HCC Capacity Forecast by Refinery, kb/d, 2005-2020
- Table 33: Operational Refineries in Morocco - Start Up, Location, Operator, Ownership Details
- Table 34: Morocco- Company wise Refining Capacities (Kb/d), 2005-2020

- Table 35: Morocco, LNG Liquefaction/Regasification Capacity Outlook to 2020
- Table 36: Morocco LNG Terminal Details- Location, Operator, Ownership, Technology, Capacity and Infrastructure
- Table 37: Morocco LNG Capacity By Terminal (mtpa), 2005-2020
- Table 38: Morocco LNG Regasification Capacity Forecast by Company (mtpa), 2005-2020
- Table 39: Storage Terminals in Morocco - Start Up, Location, Operator, Ownership Details- I
- Table 40: Morocco Total Storage Capacity Forecast, MMcm, 2005-2020
- Table 41: Morocco Storage Capacity Forecast by Terminal, Thousand m3, 2005-2020
- Table 42: Planned Storage Terminals in Morocco - Start Up, Location, Operator, Ownership Details
- Table 43: Morocco- Company wise Storage Capacity, MMcm, 2013
- Table 44: Major Morocco Oil Pipelines
- Table 45: Major Morocco Gas Pipelines
- Table 46: Major Morocco Product Pipelines
- Table 47: Top Level Information
- Table 48: Financial Snapshot
- Table 49: Top Level Information
- Table 50: Financial Snapshot
- Table 51: Top Level Information
- Table 52: Financial Highlights



## List Of Figures

### LIST OF FIGURES

- Figure 1: Map of Morocco- Location and Boundaries
- Figure 2: Morocco Crude Oil Reserves, Billion barrels, 2000-2013
- Figure 3: Morocco Natural Gas Reserves, Tcm, 2000-2013
- Figure 4: Morocco Primary Energy Demand by Fuel, 2013
- Figure 5: Morocco GDP Forecast, 2000- 2025
- Figure 6: Morocco Population Forecast, 2000- 2025
- Figure 7: Morocco Crude Oil Demand Forecast, 2000-2025
- Figure 8: Morocco Natural Gas Demand Forecast, 2000-2025
- Figure 9: Morocco Gasoline Demand Forecast, 2000-2025
- Figure 10: Morocco Gas/Diesel Oil Demand Forecast, 2000-2025
- Figure 11: Morocco Fuel Oil Demand Forecast, 2000-2025
- Figure 12: Morocco LPG Demand Forecast, 2000-2025
- Figure 13: Morocco Crude Oil Supply Forecast, 2000-2025
- Figure 14: Morocco Natural Gas Supply Forecast, 2000-2025
- Figure 15: Morocco Gasoline Supply Forecast, 2000-2025
- Figure 16: Morocco Gas/Diesel Oil Supply Forecast, 2000-2025
- Figure 17: Morocco Fuel Oil Supply Forecast, 2000-2025
- Figure 18: Morocco LPG Supply Forecast, 2000-2025
- Figure 19: Morocco Oil Production Market Share
- Figure 20: Morocco Gas Production Market Share
- Figure 21: Morocco Refining Market Share, 2013
- Figure 22: Morocco LNG Market Share, 2013
- Figure 23: Morocco Storage Market Structure, 2013

## I would like to order

Product name: Morocco Oil Gas Trends, Market Opportunities and Outlook to 2025

Product link: <https://marketpublishers.com/r/M7246528AD6EN.html>

Price: US\$ 3,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M7246528AD6EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970