

# Modular Gangway Market Size, Share, Trends, Analysis, and Forecast 2025-2034 | Global Industry Growth, Competitive Landscape, Opportunities, and Challenges

<https://marketpublishers.com/r/M3E0C1F08619EN.html>

Date: May 2025

Pages: 150

Price: US\$ 3,850.00 (Single User License)

ID: M3E0C1F08619EN

## Abstracts

The Global Modular Gangway Market Size is valued at USD 1.57 Billion in 2025. Worldwide sales of Modular Gangway Market are expected to grow at a significant CAGR of 6.7%, reaching USD 2.47 Billion by the end of the forecast period in 2032.

The Modular Gangway Market is gaining prominence across maritime, oil & gas, transport, and industrial sectors as safety, flexibility, and customization become critical to personnel transfer and access operations. Modular gangways are engineered walkways designed to facilitate safe movement between platforms, vessels, terminals, or elevated surfaces, and are often used in dynamic environments like ports, shipyards, offshore platforms, rail yards, and maintenance zones. Unlike traditional fixed or welded systems, modular gangways can be easily configured, extended, or relocated, providing unmatched adaptability in response to changing project demands. Their popularity has grown in sectors requiring temporary or mobile infrastructure solutions, including military operations, emergency response, and renewable energy installations, particularly offshore wind farms.

In 2024, the market is being shaped by rising investments in maritime infrastructure, offshore exploration, and renewable energy projects, along with stricter occupational safety mandates. North America and Europe lead in demand due to advanced port systems and high compliance standards, while Asia-Pacific is expanding rapidly driven by coastal industrialization and shipbuilding activity. Vendors are developing gangways with lightweight aluminum frames, anti-slip surfaces, and integrated fall protection systems, aiming to enhance user safety and ease of deployment. Technological

innovations, including hydraulic lift assistance, automated extension features, and smart sensor integration for usage tracking, are helping modernize the market. Although cost, weather resistance, and site-specific engineering remain challenges, the need for efficient, compliant, and customizable access solutions continues to drive modular gangway adoption across sectors that value both agility and durability.

### Key Takeaways – Modular Gangway Market

Modular gangways provide flexible, safe access between vessels, platforms, and elevated surfaces in industrial and marine environments.

They are increasingly preferred for their portability, customization, and ease of assembly in both permanent and temporary operations.

Key sectors include shipping, oil & gas, offshore wind, rail transport, aviation, and heavy equipment maintenance.

North America and Europe dominate the market due to stringent safety regulations and high investment in offshore and maritime infrastructure.

Asia-Pacific is experiencing fast growth, led by industrial expansion, shipbuilding hubs, and renewable energy projects.

Demand is rising for gangways with advanced safety features such as handrails, self-leveling steps, and fall arrest systems.

Lightweight yet durable materials like marine-grade aluminum and composite plastics are reducing maintenance and installation time.

Integration of hydraulic and pneumatic systems allows for height adjustment and seamless alignment across uneven access points.

Challenges include site-specific customization needs, exposure to extreme weather, and compliance with varying global safety codes.

Smart gangways with integrated sensors and usage data tracking are emerging in high-tech industrial and offshore operations.

Rental and leasing models are being explored for project-based uses, particularly in

event logistics and emergency access needs.

Modular designs support faster deployment and scalability in complex or remote work zones such as offshore rigs or disaster zones.

Vendors are collaborating with EPC contractors to deliver turnkey gangway systems for infrastructure and energy projects.

Military, defense, and humanitarian operations are adopting modular gangways for mobile command centers and supply transfer missions.

Focus on ergonomic design, corrosion resistance, and compliance with OSHA and SOLAS standards is central to product development.

## Modular Gangway Market Segmentation

### By Product

Standard Modular Gangway

Custom Modular Gangway

### By Application

Marine

Construction

Aerospace

### By End User

Commercial

Industrial

Government

### By Technology

Manual

Automated

By Distribution Channel

Direct Sales

Online Sales

By Geography

North America (USA, Canada, Mexico)

Europe (Germany, UK, France, Spain, Italy, Rest of Europe)

Asia-Pacific (China, India, Japan, Australia, Vietnam, Rest of APAC)

The Middle East and Africa (Middle East, Africa)

South and Central America (Brazil, Argentina, Rest of SCA)

What You Receive

Global Modular Gangway market size and growth projections (CAGR), 2024-2034

Impact of recent changes in geopolitical, economic, and trade policies on the demand and supply chain of Modular Gangway.

Modular Gangway market size, share, and outlook across 5 regions and 27 countries, 2025- 2034.

Modular Gangway market size, CAGR, and Market Share of key products, applications, and end-user verticals, 2025- 2034.

Short and long-term Modular Gangway market trends, drivers, restraints, and opportunities.

Porter's Five Forces analysis, Technological developments in the Modular Gangway market, Modular Gangway supply chain analysis.

Modular Gangway trade analysis, Modular Gangway market price analysis, Modular Gangway Value Chain Analysis.

Profiles of 5 leading companies in the industry- overview, key strategies, financials, and products.

Latest Modular Gangway market news and developments.

The Modular Gangway Market international scenario is well established in the report with separate chapters on North America Modular Gangway Market, Europe Modular Gangway Market, Asia-Pacific Modular Gangway Market, Middle East and Africa Modular Gangway Market, and South and Central America Modular Gangway Markets. These sections further fragment the regional Modular Gangway market by type, application, end-user, and country.

Who can benefit from this research

The research would help top management/strategy formulators/business/product development/sales managers and investors in this market in the following ways

1. The report provides 2024 Modular Gangway market sales data at the global, regional, and key country levels with a detailed outlook to 2034, allowing companies to calculate their market share and analyze prospects, uncover new markets, and plan market entry strategy.
2. The research includes the Modular Gangway market split into different types and applications. This segmentation helps managers plan their products and budgets based on the future growth rates of each segment
3. The Modular Gangway market study helps stakeholders understand the breadth and stance of the market giving them information on key drivers, restraints, challenges, and growth opportunities of the market and mitigating risks
4. This report would help top management understand competition better with a detailed

SWOT analysis and key strategies of their competitors, and plan their position in the business

5. The study assists investors in analyzing Modular Gangway business prospects by region, key countries, and top companies' information to channel their investments.

#### Available Customizations

The standard syndicate report is designed to serve the common interests of Modular Gangway Market players across the value chain and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below –

Segmentation of choice – Our clients can seek customization to modify/add a market division for types/applications/end-uses/processes of their choice.

Modular Gangway Pricing and Margins Across the Supply Chain, Modular Gangway Price Analysis / International Trade Data / Import-Export Analysis

Supply Chain Analysis, Supply–Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Modular Gangway market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to prepare a detailed project report to present to Banks/Investment Agencies.

Customization of up to 10% of the content can be done without any additional charges.

Note: Latest developments will be updated in the report and delivered within 2 to 3 working days.

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