

# **Managed Infrastructure Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Service Type (Remote System Management And Monitoring, Disaster Recovery And Business Continuity Service, Information Security Audits And Assessment, Other Service Type), By Deployment Type (On-premise, Cloud), By End-User**

<https://marketpublishers.com/r/M67D8486028EEN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: M67D8486028EEN

## **Abstracts**

The Managed Infrastructure Services Market is valued at USD 107.6 billion in 2025 and is projected to grow at a CAGR of 9.8% to reach USD 249.6 billion by 2034. The managed infrastructure services market involves the outsourcing of core IT infrastructure management tasks such as server operations, network monitoring, storage management, and virtualization. These services are delivered by managed service providers (MSPs) who ensure that enterprise infrastructure is secure, scalable, always available, and optimized for performance. Organizations turn to managed infrastructure services to reduce internal IT workload, increase agility, and ensure 24/7 operational continuity. As enterprises embrace digital transformation, hybrid IT environments combining on-premise, edge, and cloud infrastructure have made infrastructure management increasingly complex—creating strong demand for expert-led, SLA-driven support across industries including banking, manufacturing, healthcare, and retail. The managed infrastructure services market witnessed strong momentum, particularly as companies accelerated migration to cloud-based and containerized environments. MSPs enhanced their offerings to include infrastructure-as-code (IaC), real-time observability tools, and AI-driven anomaly detection. Enterprises prioritized network resilience and high availability amid rising cyberattacks and growing dependence on remote access systems. Edge infrastructure management emerged as a priority for manufacturers and logistics firms adopting IoT. MSPs also expanded

capabilities in disaster recovery, multi-cloud orchestration, and hardware lifecycle management. Mergers among regional providers and strategic partnerships with cloud hyperscalers reshaped the competitive landscape while enabling end-to-end service delivery models. The managed infrastructure services market will increasingly integrate predictive analytics, AOps, and platform engineering practices to anticipate failures and auto-remediate issues. As organizations face rising data localization mandates and ESG accountability, providers will need to deliver energy-efficient and geo-compliant services. Infrastructure services will expand into verticalized offerings—tailored to the unique uptime, compliance, and security needs of industries such as energy, fintech, and defense. Unified dashboards and no-code configuration portals will enable IT teams to collaborate more effectively with MSPs. Meanwhile, SMBs will become a growing customer base as they seek to modernize legacy systems through cost-effective, modular infrastructure services.

### Key Insights Managed Infrastructure Services Market

Growing use of AI-driven observability and self-healing systems is transforming traditional infrastructure monitoring into proactive service models.

Integration of DevOps and infrastructure-as-code tools is streamlining deployment and reducing human error in managed environments.

Rising importance of edge computing is prompting demand for managed infrastructure services across distributed retail, industrial, and telecom sites.

Increased collaboration between MSPs and cloud providers is enhancing hybrid cloud infrastructure orchestration and workload optimization.

Focus on sustainability and ESG metrics is encouraging service providers to offer greener, energy-optimized infrastructure solutions.

Rising complexity of hybrid IT and multicloud environments is compelling enterprises to seek specialized expertise through managed services.

Increased focus on 24/7 uptime and business continuity is driving adoption of SLA-backed infrastructure operations and monitoring solutions.

Cost-saving imperatives and IT skill shortages are encouraging businesses to outsource routine infrastructure management functions.

Emergence of remote and distributed workforces is necessitating agile, secure, and scalable infrastructure support worldwide.

Legacy infrastructure integration and vendor lock-in risks present challenges in transitioning to fully managed environments.

Cybersecurity threats targeting infrastructure layers require continuous adaptation of security protocols and compliance practices by MSPs.

## Managed Infrastructure Services Market Segmentation

### By Service Type

Remote System Management And Monitoring

Disaster Recovery And Business Continuity Service

Information Security Audits And Assessment

Other Service Type

### By Deployment Type

On-premise

Cloud

### By End-User

Banking

Financial Services

And Insurance (BFSI)

Healthcare

Manufacturing

Information Technology And Telecommunications

Defense And Government

Retail

Energy And Utilities

Other End-Users

#### Key Companies Analysed

Amazon.com Inc.

Alphabet Inc.

Microsoft Corporation

Verizon Communications Inc.

AT&T Inc.

Deutsche Telekom AG

Dell Technologies Inc.

Accenture plc

International Business Machines Corporation

Cisco Systems Inc.

Fujitsu Limited

Canon Inc.

Hewlett Packard Enterprise Company

Toshiba Corporation

Tata Consultancy Services Limited

Telefonaktiebolaget LM Ericsson

Nokia Corporation

Cognizant Technology Solutions Corporation

Ricoh Company Ltd.

DXC Technology Company

Atos SE

Konica Minolta Inc.

Xerox Corporation

Lexmark International Inc.

Citrix Systems Inc

## Managed Infrastructure Services Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting

scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

## Managed Infrastructure Services Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

## Countries Covered

North America — Managed Infrastructure Services market data and outlook to 2034

United States

Canada

Mexico

Europe — Managed Infrastructure Services market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Managed Infrastructure Services market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Managed Infrastructure Services market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Managed Infrastructure Services market data and outlook to 2034

Brazil

Argentina

Chile

Peru

*\* We can include data and analysis of additional countries on demand.*

## Research Methodology

This study combines primary inputs from industry experts across the Managed Infrastructure Services value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

## Key Questions Addressed

What is the current and forecast market size of the Managed Infrastructure Services industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps,

sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

## Your Key Takeaways from the Managed Infrastructure Services Market Report

Global Managed Infrastructure Services market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Managed Infrastructure Services trade, costs, and supply chains

Managed Infrastructure Services market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Managed Infrastructure Services market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Managed Infrastructure Services market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Managed Infrastructure Services supply chain analysis

Managed Infrastructure Services trade analysis, Managed Infrastructure Services market price analysis, and Managed Infrastructure Services supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Managed Infrastructure Services market news and developments

## Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market

tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

*\* The updated report will be delivered within 3 working days*

## Contents

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL MANAGED INFRASTRUCTURE SERVICES MARKET SUMMARY, 2025

- 2.1 Managed Infrastructure Services Industry Overview
  - 2.1.1 Global Managed Infrastructure Services Market Revenues (In US\$ billion)
- 2.2 Managed Infrastructure Services Market Scope
- 2.3 Research Methodology

### 3. MANAGED INFRASTRUCTURE SERVICES MARKET INSIGHTS, 2024-2034

- 3.1 Managed Infrastructure Services Market Drivers
- 3.2 Managed Infrastructure Services Market Restraints
- 3.3 Managed Infrastructure Services Market Opportunities
- 3.4 Managed Infrastructure Services Market Challenges
- 3.5 Tariff Impact on Global Managed Infrastructure Services Supply Chain Patterns

### 4. MANAGED INFRASTRUCTURE SERVICES MARKET ANALYTICS

- 4.1 Managed Infrastructure Services Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Managed Infrastructure Services Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Managed Infrastructure Services Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Managed Infrastructure Services Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Managed Infrastructure Services Market
  - 4.5.1 Managed Infrastructure Services Industry Attractiveness Index, 2025
  - 4.5.2 Managed Infrastructure Services Supplier Intelligence
  - 4.5.3 Managed Infrastructure Services Buyer Intelligence
  - 4.5.4 Managed Infrastructure Services Competition Intelligence
  - 4.5.5 Managed Infrastructure Services Product Alternatives and Substitutes Intelligence

#### 4.5.6 Managed Infrastructure Services Market Entry Intelligence

### **5. GLOBAL MANAGED INFRASTRUCTURE SERVICES MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034**

5.1 World Managed Infrastructure Services Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Managed Infrastructure Services Sales Outlook and CAGR Growth By Service Type, 2024- 2034 (\$ billion)

5.2 Global Managed Infrastructure Services Sales Outlook and CAGR Growth By Deployment Type, 2024- 2034 (\$ billion)

5.3 Global Managed Infrastructure Services Sales Outlook and CAGR Growth By End-User, 2024- 2034 (\$ billion)

5.4 Global Managed Infrastructure Services Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

### **6. ASIA PACIFIC MANAGED INFRASTRUCTURE SERVICES INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK**

6.1 Asia Pacific Managed Infrastructure Services Market Insights, 2025

6.2 Asia Pacific Managed Infrastructure Services Market Revenue Forecast By Service Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Managed Infrastructure Services Market Revenue Forecast By Deployment Type, 2024- 2034 (USD billion)

6.4 Asia Pacific Managed Infrastructure Services Market Revenue Forecast By End-User, 2024- 2034 (USD billion)

6.5 Asia Pacific Managed Infrastructure Services Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.5.1 China Managed Infrastructure Services Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Managed Infrastructure Services Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Managed Infrastructure Services Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Managed Infrastructure Services Market Size, Opportunities, Growth 2024- 2034

### **7. EUROPE MANAGED INFRASTRUCTURE SERVICES MARKET DATA,**

## **PENETRATION, AND BUSINESS PROSPECTS TO 2034**

7.1 Europe Managed Infrastructure Services Market Key Findings, 2025

7.2 Europe Managed Infrastructure Services Market Size and Percentage Breakdown By Service Type, 2024- 2034 (USD billion)

7.3 Europe Managed Infrastructure Services Market Size and Percentage Breakdown By Deployment Type, 2024- 2034 (USD billion)

7.4 Europe Managed Infrastructure Services Market Size and Percentage Breakdown By End-User, 2024- 2034 (USD billion)

7.5 Europe Managed Infrastructure Services Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)

7.5.1 Germany Managed Infrastructure Services Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Managed Infrastructure Services Market Size, Trends, Growth Outlook to 2034

7.5.2 France Managed Infrastructure Services Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Managed Infrastructure Services Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Managed Infrastructure Services Market Size, Trends, Growth Outlook to 2034

## **8. NORTH AMERICA MANAGED INFRASTRUCTURE SERVICES MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034**

8.1 North America Snapshot, 2025

8.2 North America Managed Infrastructure Services Market Analysis and Outlook By Service Type, 2024- 2034 (\$ billion)

8.3 North America Managed Infrastructure Services Market Analysis and Outlook By Deployment Type, 2024- 2034 (\$ billion)

8.4 North America Managed Infrastructure Services Market Analysis and Outlook By End-User, 2024- 2034 (\$ billion)

8.5 North America Managed Infrastructure Services Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Managed Infrastructure Services Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Managed Infrastructure Services Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Managed Infrastructure Services Market Size, Share, Growth Trends and

Forecast, 2024- 2034

## **9. SOUTH AND CENTRAL AMERICA MANAGED INFRASTRUCTURE SERVICES MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS**

9.1 Latin America Managed Infrastructure Services Market Data, 2025

9.2 Latin America Managed Infrastructure Services Market Future By Service Type, 2024- 2034 (\$ billion)

9.3 Latin America Managed Infrastructure Services Market Future By Deployment Type, 2024- 2034 (\$ billion)

9.4 Latin America Managed Infrastructure Services Market Future By End-User, 2024- 2034 (\$ billion)

9.5 Latin America Managed Infrastructure Services Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Managed Infrastructure Services Market Size, Share and Opportunities to 2034

9.5.2 Argentina Managed Infrastructure Services Market Size, Share and Opportunities to 2034

## **10. MIDDLE EAST AFRICA MANAGED INFRASTRUCTURE SERVICES MARKET OUTLOOK AND GROWTH PROSPECTS**

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Managed Infrastructure Services Market Statistics By Service Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Managed Infrastructure Services Market Statistics By Deployment Type, 2024- 2034 (USD billion)

10.4 Middle East Africa Managed Infrastructure Services Market Statistics By End-User, 2024- 2034 (USD billion)

10.5 Middle East Africa Managed Infrastructure Services Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Managed Infrastructure Services Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Managed Infrastructure Services Market Value, Trends, Growth Forecasts to 2034

## **11. MANAGED INFRASTRUCTURE SERVICES MARKET STRUCTURE AND COMPETITIVE LANDSCAPE**

- 11.1 Key Companies in Managed Infrastructure Services Industry
- 11.2 Managed Infrastructure Services Business Overview
- 11.3 Managed Infrastructure Services Product Portfolio Analysis
- 11.4 Financial Analysis
- 11.5 SWOT Analysis

## **12 APPENDIX**

- 12.1 Global Managed Infrastructure Services Market Volume (Tons)
- 12.1 Global Managed Infrastructure Services Trade and Price Analysis
- 12.2 Managed Infrastructure Services Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Managed Infrastructure Services Industry Report Sources and Methodology

## I would like to order

Product name: Managed Infrastructure Services Market Outlook 2025-2034: Market Share, and Growth Analysis By Service Type (Remote System Management And Monitoring, Disaster Recovery And Business Continuity Service, Information Security Audits And Assessment, Other Service Type), By Deployment Type (On-premise, Cloud), By End-User

Product link: <https://marketpublishers.com/r/M67D8486028EEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M67D8486028EEN.html>