

# Malt Whisky Market Analysis Report - Industry Size, Trends, Insights, Market Share, Competition, Opportunities, and Growth Forecasts by Segments, 2022 to 2029

https://marketpublishers.com/r/M1A62A913405EN.html

Date: June 2022

Pages: 136

Price: US\$ 4,150.00 (Single User License)

ID: M1A62A913405EN

### **Abstracts**

2022 Malt Whisky Market Data, Growth Trends and Outlook to 2029

The Global Malt Whisky Market study is a comprehensive report with in-depth qualitative and quantitative research evaluating the current scenario and analyzing prospects in Malt Whisky Market over the next seven years, to 2029.

Robust changes brought in by the pandemic COVID-19 in the Malt Whisky supply chain and shifts in consumer behavior are necessitating the business players to be more vigilant and forward-looking to stay ahead in the competition. The economic and social impact of COVID is noted to be highly varying between different countries/markets and Malt Whisky market players are designing country-specific strategies.

Malt Whisky Market Segmentation and Growth Outlook

The research report covers Malt Whisky industry statistics including current Malt Whisky Market size, Malt Whisky Market Share, and Growth Rates (CAGR) by segments and sub-segments at global, regional, and country levels, with an annual forecast till 2029.

The study provides a clear insight into market penetration by different types, applications, and sales channels of Malt Whisky with corresponding future potential, validated by real-time industry experts. Further, Malt Whisky market share by key metrics such as manufacturing methods/technology and raw material can be included as part of customization. This enables the client to identify the most potential segment



from their growth rates along with corresponding drivers and restraints.

The research considered 2017, 2018, 2019, and 2020 as historical years, 2021 as the base year, and 2022 as the estimated year, with an outlook period from 2023 to 2029. The report identifies the most profitable products of Malt Whisky market, dominant end uses and evolving distribution channel of the Malt Whisky Market in each region.

Future of Malt Whisky Market – Driving Factors and Hindering Challenges

Malt Whisky Market Revenue is expected to grow at a healthy CAGR propelled by staggering demand from millennials and emerging markets. Technological advances in the Malt Whisky market enabling efficient production, expanding product portfolio, sophisticated design and packaging, effective operational maintenance, and sales monitoring are key growth drivers.

However, complying with stringent regulations and varying standards around the world, growing competition, inflation estimated to remain above the upper band during the short term in key nations, and fluctuating raw material prices are some of the Malt Whisky market restraints over the forecast period.

Overarching trends induced by the novel Corona and Omicron conditions include

Increased spending on functional and Healthy foods that help boost the immune system

Orientation toward clean label and vegan products lead to burgeoning sales of plant-based snacks, spreads, dips, creamers, sauces, cheese, and other food and beverages

Companies are increasingly implementing blockchain and other Internet of Things (IoT) technologies to effectively manage the procurement, processing, and distribution of Malt Whisky products

Organic, Vegan, bio-based, Canned/ Ready-to-Eat (RTE), clean label, and sustainable are identified as the top-selling proportions owing to increasing health, ingredient and environmental consciousness, amid prevailing health emergency

Mergers and acquisitions to acquire new technologies, strengthen portfolios, and



leverage capabilities to remain key strategies of top companies in the Malt Whisky industry over the outlook period.

### Malt Whisky Market Analytics

The research analyses various direct and indirect forces that can potentially impact the Malt Whisky market supply and demand conditions. Parent market, derived market, intermediaries' market, raw material market, and substitute market are evaluated. Geopolitical analysis, demographic analysis, and porters' five forces analysis are prudently assessed to estimate the best Malt Whisky market projections.

Recent deals and developments are considered for their potential impact on Malt Whisky's future business. Other metrics analyzed include Threat of New Entrants, Threat of New Substitutes, Product Differentiation, Degree of Competition, Number of Suppliers, Distribution Channel, Capital Needed, Entry Barriers, Govt. Regulations, Beneficial Alternative, and Cost of Substitute in Malt Whisky market.

Malt Whisky trade and price analysis helps comprehend Malt Whisky's international market scenario with top exporters/suppliers and top importers/customer information. The data and analysis assist our clients to plan procurement, identifying potential vendors/clients to associate with, understanding Malt Whisky price trends and patterns, and exploring new Malt Whisky sales channels. The research will be updated to the latest month to include the impact of the latest developments such as the Russia-Ukraine war on the Malt Whisky market.

### Malt Whisky Market Competitive Intelligence

OGAnalysis' proprietary company revenue and product analysis model unveils the Malt Whisky market structure and competitive landscape. Company profiles of key players with a business description, product portfolio, SWOT analysis, Financial Analysis, and key strategies are covered in the report. It identifies top-performing Malt Whisky products in global and regional markets. New Product Launches, Investment & Funding updates, Mergers & Acquisitions, Collaboration & Partnership, Awards and Agreements, Expansion, and other developments give our clients the Malt Whisky market update to stay ahead of the competition.

Company offerings in different segments across Asia-Pacific, Europe, Middle East, Africa, and South and Central America are presented to better understand the company



strategy for the Malt Whisky market. The competition analysis enables the user assess competitor strategies, and helps align their capabilities and resources for future growth prospects to improve their market share.

Malt Whisky Market Geographic Analysis:

Malt Whisky Market international scenario is well established in the report with separate chapters on North America Malt Whisky Market, Europe Malt Whisky Market, Asia-Pacific Malt Whisky Market, Middle East and Africa Malt Whisky Market, and South and Central America Malt Whisky Markets. These sections further fragment the regional Malt Whisky market by type, application, end-use, and country.

Country-level intelligence includes -

North America Malt Whisky Industry (United States, Canada, Mexico)

Europe Malt Whisky Industry (Germany, France, United Kingdom, Italy, Spain, Rest of Europe)

Asia-Pacific Malt Whisky Industry (China, India, Japan, South Korea, Australia, Rest of APAC)

The Middle East and Africa Malt Whisky Industry (Middle East, Africa)

South and Central America Malt Whisky Industry (Brazil, Argentina, Rest of SCA)

Malt Whisky market regional insights present the most promising markets to invest in and emerging markets to expand to and contemporary regulations to adhere and players to partner with.

Research Methodology in Brief

The study was conducted using an objective combination of primary and secondary information including inputs and validations from real-time industry experts.

The proprietary process culls out necessary data from internal databases developed over 15 years and updated accessing 10,000+ sources on daily basis including Malt



Whisky Industry associations, organizations, publications, trade, and other statistical sources.

An in-depth product and revenue analysis are performed on top Malt Whisky industry players along with their business and geography segmentation.

Receive primary inputs from subject matter experts working across the Malt Whisky value chain in various designations. We often use paid databases for any additional data requirements or validations.

Our in-house experts utilizing sophisticated methods including data triangulation, will connect the dots and establish a clear picture of the current Malt Whisky market conditions, market size, and market shares.

We study the value chain, parent and ancillary markets, technology trends, recent developments, and influencing factors to identify demand drivers/variables in the short, medium, and long term.

Various statistical models including correlation analysis are performed with careful analyst intervention to include seasonal and other variables to analyze different scenarios of the future Malt Whisky market in different countries.

These primary numbers, assumptions, variables, and their weightage are circulated to the expert panel for validation and a detailed standard report is published in an easily understandable format.

### **Available Customizations**

The standard syndicate report is designed to serve the common interests of Malt Whisky Market players across the value chain, and include selective data and analysis from entire research findings as per the scope and price of the publication.

However, to precisely match the specific research requirements of individual clients, we offer several customization options to include the data and analysis of interest in the final deliverable.

Some of the customization requests are as mentioned below -

Segmentation of choice – Our clients can seek customization to modify/add a market



division for types/applications/end-uses/processes of their choice.

Malt Whisky Pricing and Margins Across the Supply Chain, Malt Whisky Price Analysis / International Trade Data / Import-Export Analysis,

Supply Chain Analysis, Supply – Demand Gap Analysis, PESTLE Analysis, Macro-Economic Analysis, and other Malt Whisky market analytics

Processing and manufacturing requirements, Patent Analysis, Technology Trends, and Product Innovations

Further, the client can seek customization to break down geographies as per their requirements for specific countries/country groups such as South East Asia, Central Asia, Emerging and Developing Asia, Western Europe, Eastern Europe, Benelux, Emerging and Developing Europe, Nordic countries, North Africa, Sub-Saharan Africa, Caribbean, The Middle East and North Africa (MENA), Gulf Cooperation Council (GCC) or any other.

Capital Requirements, Income Projections, Profit Forecasts, and other parameters to prepare a detailed project report to present to Banks/Investment Agencies.

Customization of up to 10% of the content can be done without any additional charges.

Key Questions Answered in This Report:

What is the current Malt Whisky market size at global, regional, and country levels?

What is the market penetration by different types, Applications, processes/technologies, and distribution channels of the Malt Whisky market?

How has the global Malt Whisky market developed in past years and how will it perform in the coming years?

What is the impact of COVID-19, global inflation, Russia-Ukraine war on the Malt Whisky market forecast?

How diversified is the Malt Whisky Market and what are the new product launches, untapped geographies, recent developments, and investments?



What are the potential regional Malt Whisky markets to invest in?

What is the high-performing type of products to focus on in the Malt Whisky market?

What are the key driving factors and challenges in the industry?

What is the structure of the global Malt Whisky market and who are the key players?

What is the degree of competition in the industry?

What is the market structure /Malt Whisky Market competitive Intelligence? Who are the key competitors to focus on and what are their strategies?"

The report will be updated to latest month and delivered in 2-3 working days



### **Contents**

### 1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

### 2. GLOBAL MALT WHISKY MARKET SUMMARY, 2022

- 2.1 Malt Whisky Industry Overview
  - 2.1.1 Global Malt Whisky Market Revenues (In US\$ Million)
- 2.2 Malt Whisky Market Scope
- 2.3 Research Methodology

### 3. MALT WHISKY MARKET INSIGHTS, 2022-2029

- 3.1 Malt Whisky Market Drivers
- 3.2 Malt Whisky Market Restraints
- 3.3 Malt Whisky Market Opportunities
- 3.4 Malt Whisky Market Challenges
- 3.5 Impact of Covid-19, Global Recession, Russia War and Other Latest Developments

### 4. MALT WHISKY MARKET ANALYTICS

- 4.1 Malt Whisky Market Size and Share, Key Products, 2022 Vs 2029
- 4.2 Malt Whisky Market Size and Share, Dominant Applications, 2022 Vs 2029
- 4.3 Malt Whisky Market Size and Share, Leading End Uses, 2022 Vs 2029
- 4.4 Malt Whisky Market Size and Share, High Prospect Countries, 2022 Vs 2029
- 4.5 Five Forces Analysis for Global Malt Whisky Market
  - 4.5.1 Malt Whisky Industry Attractiveness Index, 2022
  - 4.5.2 Malt Whisky Supplier Intelligence
  - 4.5.3 Malt Whisky Buyer Intelligence
  - 4.5.4 Malt Whisky Competition Intelligence
  - 4.5.5 Malt Whisky Product Alternatives and Substitutes Intelligence
  - 4.5.6 Malt Whisky Market Entry Intelligence

# 5. GLOBAL MALT WHISKY MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2029



- 5.1 World Malt Whisky Market Size, Potential and Growth Outlook, 2021- 2029 (\$ Million)
- 5.1 Global Malt Whisky Sales Outlook and CAGR Growth by Type, 2021- 2029 (\$ Million)
- 5.2 Global Malt Whisky Sales Outlook and CAGR Growth by Application, 2021- 2029 (\$ Million)
- 5.3 Global Malt Whisky Sales Outlook and CAGR Growth by End-User, 2021- 2029 (\$ Million)
- 5.4 Global Malt Whisky Market Sales Outlook and Growth by Region, 2021- 2029 (\$ Million)

### 6. ASIA PACIFIC MALT WHISKY INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

- 6.1 Asia Pacific Malt Whisky Market Insights, 2022
- 6.2 Asia Pacific Malt Whisky Market Revenue Forecast by Type, 2021- 2029 (USD Million)
- 6.3 Asia Pacific Malt Whisky Market Revenue Forecast by Application, 2021- 2029 (USD Million)
- 6.4 Asia Pacific Malt Whisky Market Revenue Forecast by End-User, 2021- 2029 (USD Million)
- 6.5 Asia Pacific Malt Whisky Market Revenue Forecast by Country, 2021- 2029 (USD Million)
  - 6.5.1 China Malt Whisky Market Size, Opportunities, Growth 2021-2029
  - 6.5.2 India Malt Whisky Market Size, Opportunities, Growth 2021-2029
  - 6.5.3 Japan Malt Whisky Market Size, Opportunities, Growth 2021-2029
  - 6.5.4 Australia Malt Whisky Market Size, Opportunities, Growth 2021-2029

# 7. EUROPE MALT WHISKY MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2029

- 7.1 Europe Malt Whisky Market Key Findings, 2022
- 7.2 Europe Malt Whisky Market Size and Percentage Breakdown by Type, 2021- 2029 (USD Million)
- 7.3 Europe Malt Whisky Market Size and Percentage Breakdown by Application, 2021-2029 (USD Million)
- 7.4 Europe Malt Whisky Market Size and Percentage Breakdown by End-User, 2021-2029 (USD Million)
- 7.5 Europe Malt Whisky Market Size and Percentage Breakdown by Country, 2021-



### 2029 (USD Million)

- 7.5.1 Germany Malt Whisky Market Size, Trends, Growth Outlook to 2029
- 7.5.2 United Kingdom Malt Whisky Market Size, Trends, Growth Outlook to 2029
- 7.5.2 France Malt Whisky Market Size, Trends, Growth Outlook to 2029
- 7.5.2 Italy Malt Whisky Market Size, Trends, Growth Outlook to 2029
- 7.5.2 Spain Malt Whisky Market Size, Trends, Growth Outlook to 2029

### 8. NORTH AMERICA MALT WHISKY MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2029

- 8.1 North America Snapshot, 2022
- 8.2 North America Malt Whisky Market Analysis and Outlook by Type, 2021- 2029 (\$ Million)
- 8.3 North America Malt Whisky Market Analysis and Outlook by Application, 2021- 2029 (\$ Million)
- 8.4 North America Malt Whisky Market Analysis and Outlook by End-User, 2021- 2029 (\$ Million)
- 8.5 North America Malt Whisky Market Analysis and Outlook by Country, 2021- 2029 (\$ Million)
- 8.5.1 United States Malt Whisky Market Size, Share, Growth Trends and Forecast, 2021-2029
- 8.5.1 Canada Malt Whisky Market Size, Share, Growth Trends and Forecast, 2021-2029
- 8.5.1 Mexico Malt Whisky Market Size, Share, Growth Trends and Forecast, 2021-2029

# 9. SOUTH AND CENTRAL AMERICA MALT WHISKY MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

- 9.1 Latin America Malt Whisky Market Data, 2022
- 9.2 Latin America Malt Whisky Market Future by Type, 2021- 2029 (\$ Million)
- 9.3 Latin America Malt Whisky Market Future by Application, 2021- 2029 (\$ Million)
- 9.4 Latin America Malt Whisky Market Future by End-User, 2021- 2029 (\$ Million)
- 9.5 Latin America Malt Whisky Market Future by Country, 2021- 2029 (\$ Million)
  - 9.5.1 Brazil Malt Whisky Market Size, Share and Opportunities to 2029
  - 9.5.2 Argentina Malt Whisky Market Size, Share and Opportunities to 2029

# 10. MIDDLE EAST AFRICA MALT WHISKY MARKET OUTLOOK AND GROWTH PROSPECTS



- 10.1 Middle East Africa Overview, 2022
- 10.2 Middle East Africa Malt Whisky Market Statistics by Type, 2021- 2029 (USD Million)
- 10.3 Middle East Africa Malt Whisky Market Statistics by Application, 2021- 2029 (USD Million)
- 10.4 Middle East Africa Malt Whisky Market Statistics by End-User, 2021- 2029 (USD Million)
- 10.5 Middle East Africa Malt Whisky Market Statistics by Country, 2021- 2029 (USD Million)
  - 10.5.1 Middle East Malt Whisky Market Value, Trends, Growth Forecasts to 2029
  - 10.5.2 Africa Malt Whisky Market Value, Trends, Growth Forecasts to 2029

#### 11. MALT WHISKY MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

- 11.1 Key Companies in Malt Whisky Industry
- 11.2 Malt Whisky Business Overview
- 11.3 Malt Whisky Product Portfolio Analysis
- 11.4 Financial Analysis
- 11.5 SWOT Analysis

### 12 APPENDIX

- 12.1 Global Malt Whisky Market Volume (Tons)
- 12.1 Global Malt Whisky Trade and Price Analysis
- 12.2 Malt Whisky Parent Market and Other Relevant Analysis
- 12.3 Publisher Expertise
- 12.2 Malt Whisky Industry Report Sources and Methodology



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