

Machinery Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Automatic, Semi-Automatic, Manual), By Capacity (Small, Medium, Largest), By Vertical

<https://marketpublishers.com/r/M101E3030B1DEN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: M101E3030B1DEN

Abstracts

The Machinery Market is valued at USD 3.5 trillion in 2025 and is projected to grow at a CAGR of 6.6% to reach USD 6.2 trillion by 2034. The machinery market represents a vast and multifaceted sector that encompasses both general-purpose and specialized equipment used across industrial, commercial, and agricultural activities. This market includes construction machinery, machine tools, packaging equipment, HVAC systems, compressors, and agricultural machinery, serving end-users in sectors such as infrastructure, manufacturing, logistics, and utilities. Machinery is essential for productivity, material handling, energy efficiency, and automation, making it a critical enabler of global economic growth. The market is characterized by a blend of legacy systems and cutting-edge innovations, where manufacturers must balance mechanical durability with digital capabilities like IoT, real-time monitoring, and smart controls. The machinery market benefited from strong infrastructure investment, manufacturing expansion, and climate-resilient public projects across both developed and emerging economies. Demand surged for energy-efficient HVAC systems, emission-compliant construction equipment, and automated packaging lines. Technological advancements such as remote monitoring, adaptive controls, and AI integration were embedded across machinery categories to support predictive maintenance and energy optimization. Supply chain stabilization enabled faster fulfillment and spare parts availability, while manufacturers offered equipment-as-a-service (EaaS) models for cost-conscious customers. Partnerships between OEMs and software companies also accelerated digital retrofitting of older machines, especially in industries focused on industrial decarbonization. The machinery market will see increasing integration of intelligent automation, human-machine collaboration, and modularity. Machinery will become more

autonomous, leveraging embedded AI and edge computing to make operational decisions. Regulatory compliance will continue to drive design shifts toward low-emission and recyclable systems. As circular economy models gain traction, OEMs will provide lifecycle services including refurbishing, resale, and end-of-life recycling. Cloud connectivity and remote operations will become baseline features, especially in critical infrastructure and resource extraction sectors. Additionally, resilient and localized supply ecosystems will shape procurement decisions in response to global uncertainty and reshoring trends.

Key Insights Machinery Market

Machinery is increasingly being embedded with AI and IoT sensors to enable autonomous decision-making and system optimization in real-time.

Shift toward energy-efficient and eco-compliant equipment is driving innovation in engines, hydraulics, and drive systems across machinery categories.

Equipment-as-a-Service (EaaS) and subscription models are gaining popularity as businesses seek flexibility and reduced capital expenditure.

Integration of augmented reality (AR) and remote diagnostics is enhancing maintenance efficiency and technician support for complex machinery.

Modular design principles are enabling fast reconfiguration and easier upgrades, particularly in packaging, HVAC, and logistics machinery.

Global infrastructure investments and smart city developments are driving demand for high-performance construction and utility machinery.

Industrial automation and digital transformation initiatives are boosting machinery demand across sectors such as food processing and electronics.

Stringent emission norms and ESG mandates are accelerating the adoption of low-emission and hybrid machinery across global markets.

Resurgence of domestic manufacturing and reshoring initiatives is prompting businesses to invest in machinery for self-sufficiency and speed.

Complex interoperability issues between legacy equipment and new digital

systems can increase costs and hinder modernization efforts.

High initial investment costs for advanced machinery remain a barrier for SMEs, especially in developing regions with limited financing options.

Machinery Market Segmentation

By Type

Automatic

Semi-Automatic

Manual

By Capacity

Small

Medium

Largest

By Vertical

Agriculture

Construction And Mining Machinery

Industrial Machinery

Commercial And Service Industry Machinery

Ventilation

Heating

Air-Conditioning And Commercial Refrigeration Equipment

Metalworking Machinery

Engine

Turbine And Power Transmission Equipment

Other General-Purpose Machinery

Key Companies Analysed

Robert Bosch GmbH

Siemens AG

United Technologies Corporation

Caterpillar Inc.

Midea Group Corporation Limited

Deere & Company

Schneider Electric SE

Honeywell International Inc.

Mitsubishi Heavy Industries Ltd.

Canon Inc.

ABB Ltd.

Gree Electric Appliances Inc. of Zhuhai

Johnson Controls International plc

Komatsu Ltd.

CNH Industrial N.V.

Eaton Corporation plc

Kubota Corporation

Emerson Electric Co.

Parker-Hannifin Corporation

Tetra Laval International S.A.

Liebherr-International AG

Atlas Copco AB

XCMG Group Co. Ltd.

Hitachi Construction Machinery Co. Ltd.

Rockwell Automation Inc.

Ingersoll Rand Inc.

Zoomlion Heavy Industry Science and Technology Co. Ltd.

SANY Heavy Industry Co. Ltd.

Volvo Construction Equipment AB

Doosan Heavy Industries & Construction Co. Ltd.

Machinery Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping,

Machinery Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Automatic, Semi-Automatic, Manu...

and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Machinery Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Machinery market data and outlook to 2034

United States

Canada

Mexico

Europe — Machinery market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Machinery market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Machinery market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Machinery market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Machinery value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Machinery industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Machinery Market Report

Global Machinery market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Machinery trade, costs, and supply chains

Machinery market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Machinery market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Machinery market trends, drivers, restraints, and opportunities

Porter’s Five Forces analysis, technological developments, and Machinery supply chain analysis

Machinery trade analysis, Machinery market price analysis, and Machinery supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Machinery market news and developments

Additional Support

With the purchase of this report, you will receive

Machinery Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Automatic, Semi-Automatic, Manu...

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL MACHINERY MARKET SUMMARY, 2025

- 2.1 Machinery Industry Overview
 - 2.1.1 Global Machinery Market Revenues (In US\$ billion)
- 2.2 Machinery Market Scope
- 2.3 Research Methodology

3. MACHINERY MARKET INSIGHTS, 2024-2034

- 3.1 Machinery Market Drivers
- 3.2 Machinery Market Restraints
- 3.3 Machinery Market Opportunities
- 3.4 Machinery Market Challenges
- 3.5 Tariff Impact on Global Machinery Supply Chain Patterns

4. MACHINERY MARKET ANALYTICS

- 4.1 Machinery Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Machinery Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Machinery Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Machinery Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Machinery Market
 - 4.5.1 Machinery Industry Attractiveness Index, 2025
 - 4.5.2 Machinery Supplier Intelligence
 - 4.5.3 Machinery Buyer Intelligence
 - 4.5.4 Machinery Competition Intelligence
 - 4.5.5 Machinery Product Alternatives and Substitutes Intelligence
 - 4.5.6 Machinery Market Entry Intelligence

5. GLOBAL MACHINERY MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

- 5.1 World Machinery Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)
- 5.1 Global Machinery Sales Outlook and CAGR Growth By Type, 2024- 2034 (\$ billion)
- 5.2 Global Machinery Sales Outlook and CAGR Growth By Capacity, 2024- 2034 (\$ billion)
- 5.3 Global Machinery Sales Outlook and CAGR Growth By Vertical, 2024- 2034 (\$ billion)
- 5.4 Global Machinery Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC MACHINERY INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

- 6.1 Asia Pacific Machinery Market Insights, 2025
- 6.2 Asia Pacific Machinery Market Revenue Forecast By Type, 2024- 2034 (USD billion)
- 6.3 Asia Pacific Machinery Market Revenue Forecast By Capacity, 2024- 2034 (USD billion)
- 6.4 Asia Pacific Machinery Market Revenue Forecast By Vertical, 2024- 2034 (USD billion)
- 6.5 Asia Pacific Machinery Market Revenue Forecast by Country, 2024- 2034 (USD billion)
 - 6.5.1 China Machinery Market Size, Opportunities, Growth 2024- 2034
 - 6.5.2 India Machinery Market Size, Opportunities, Growth 2024- 2034
 - 6.5.3 Japan Machinery Market Size, Opportunities, Growth 2024- 2034
 - 6.5.4 Australia Machinery Market Size, Opportunities, Growth 2024- 2034

7. EUROPE MACHINERY MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

- 7.1 Europe Machinery Market Key Findings, 2025
- 7.2 Europe Machinery Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)
- 7.3 Europe Machinery Market Size and Percentage Breakdown By Capacity, 2024- 2034 (USD billion)
- 7.4 Europe Machinery Market Size and Percentage Breakdown By Vertical, 2024- 2034 (USD billion)
- 7.5 Europe Machinery Market Size and Percentage Breakdown by Country, 2024- 2034 (USD billion)
 - 7.5.1 Germany Machinery Market Size, Trends, Growth Outlook to 2034
 - 7.5.2 United Kingdom Machinery Market Size, Trends, Growth Outlook to 2034

7.5.2 France Machinery Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Machinery Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Machinery Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA MACHINERY MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Machinery Market Analysis and Outlook By Type, 2024- 2034 (\$ billion)

8.3 North America Machinery Market Analysis and Outlook By Capacity, 2024- 2034 (\$ billion)

8.4 North America Machinery Market Analysis and Outlook By Vertical, 2024- 2034 (\$ billion)

8.5 North America Machinery Market Analysis and Outlook by Country, 2024- 2034 (\$ billion)

8.5.1 United States Machinery Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Machinery Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Machinery Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA MACHINERY MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Machinery Market Data, 2025

9.2 Latin America Machinery Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Machinery Market Future By Capacity, 2024- 2034 (\$ billion)

9.4 Latin America Machinery Market Future By Vertical, 2024- 2034 (\$ billion)

9.5 Latin America Machinery Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Machinery Market Size, Share and Opportunities to 2034

9.5.2 Argentina Machinery Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA MACHINERY MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Machinery Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Machinery Market Statistics By Capacity, 2024- 2034 (USD

billion)

10.4 Middle East Africa Machinery Market Statistics By Vertical, 2024- 2034 (USD billion)

10.5 Middle East Africa Machinery Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Machinery Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Machinery Market Value, Trends, Growth Forecasts to 2034

11. MACHINERY MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Machinery Industry

11.2 Machinery Business Overview

11.3 Machinery Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Machinery Market Volume (Tons)

12.1 Global Machinery Trade and Price Analysis

12.2 Machinery Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Machinery Industry Report Sources and Methodology

I would like to order

Product name: Machinery Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Automatic, Semi-Automatic, Manual), By Capacity (Small, Medium, Largest), By Vertical

Product link: <https://marketpublishers.com/r/M101E3030B1DEN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/M101E3030B1DEN.html>