

Machinery Leasing Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Heavy Construction Machinery Rental, Commercial Air, Rail, And Water Transportation Equipment Rental, Mining, Oil And Gas, And Forestry Machinery And Equipment Rental, Office Machinery And Equipment Rental And Other Commercial And Industrial Machinery And Equipment Rental), By Mode (Online, Offline), By Leasing Type

<https://marketpublishers.com/r/MA8C4A20CAE4EN.html>

Date: October 2025

Pages: 160

Price: US\$ 3,950.00 (Single User License)

ID: MA8C4A20CAE4EN

Abstracts

The Machinery Leasing Market is valued at USD 406.6 billion in 2025 and is projected to grow at a CAGR of 8% to reach USD 813.5 billion by 2034. The machinery leasing market plays a strategic role in capital-intensive industries by providing flexible access to construction equipment, manufacturing machinery, and industrial tools without the burden of full ownership. Leasing arrangements—operating or finance leases—help businesses manage cash flow, upgrade to newer technologies, and avoid maintenance or depreciation costs. This market serves sectors such as construction, mining, agriculture, energy, and industrial manufacturing, where equipment turnover and scalability are critical. With increasing pressure on businesses to remain agile, reduce upfront investment, and meet project-specific needs, machinery leasing has become a preferred financial strategy, particularly among SMEs and infrastructure developers. The machinery leasing market saw robust growth amid global infrastructure projects, accelerated urbanization, and demand for cost-effective automation. Short-term and project-based leases increased, especially in construction and renewable energy projects. Digital leasing platforms emerged, enabling online equipment booking, usage tracking, and condition monitoring. Lessors expanded portfolios to include smart and

electric machinery, aligning with ESG mandates and clean energy goals. Additionally, manufacturers partnered with leasing firms to bundle equipment with predictive maintenance and performance analytics. In emerging markets, public-private partnerships played a vital role in driving leasing adoption by providing financing support to local contractors and SMEs. The machinery leasing market is expected to become more service-oriented, offering value-added services such as AI-based fleet management, automated invoicing, and real-time equipment health diagnostics. As sustainability becomes central, leasing companies will focus on electric, low-emission, and recyclable equipment offerings. Subscription-based leasing models will gain popularity, enabling businesses to switch or upgrade machinery based on changing project requirements. Advancements in telematics and IoT will allow lessors to implement usage-based pricing and predictive maintenance. Regulatory frameworks around emissions, waste reduction, and asset traceability will shape leasing agreements, encouraging long-term relationships built on efficiency, transparency, and sustainability.

Key Insights Machinery Leasing Market

Growth of equipment-as-a-service models is shifting leasing from asset access to full-service, performance-based agreements.

Digital platforms for online leasing and fleet tracking are improving customer experience, transparency, and equipment utilization rates.

Demand for green and electric equipment is rising in leased fleets as clients align with sustainability and regulatory targets.

Short-term, project-based leasing is expanding in infrastructure, events, and renewable energy deployments across emerging markets.

Integration of IoT and telematics is enabling remote equipment diagnostics, usage monitoring, and predictive maintenance alerts.

Rising construction and infrastructure investments globally are driving demand for flexible, cost-efficient machinery access.

Capital expenditure constraints among SMEs are encouraging the adoption of leasing models for essential industrial machinery.

Technological obsolescence and maintenance costs are prompting businesses to lease rather than own aging or specialized equipment.

Growing focus on operational agility and on-demand scalability is making leasing an attractive alternative to outright purchases.

Asset depreciation, downtime risks, and misuse of leased equipment can result in higher costs and liability for leasing providers.

Limited awareness and credit access in developing economies can restrict market penetration among smaller contractors and businesses.

Machinery Leasing Market Segmentation

By Type

Heavy Construction Machinery Rental

Commercial Air

Rail

And Water Transportation Equipment Rental

Mining

Oil And Gas

And Forestry Machinery And Equipment Rental

Office Machinery And Equipment Rental And Other Commercial And Industrial Machinery And Equipment Rental

By Mode

Online

Offline

By Leasing Type

Capital Lease

Operating Lease

Key Companies Analysed

United Rentals Inc

Tokyo Century

Ashtead Group Plc

Fuyo General Lease Co.

Ltd.

Berkshire Hathaway Inc.

Aercap Holdings N.V.

Rent-A-Center Inc

Air Lease Corporation

BOC Aviation

Kanamoto Co.

Ltd.

Liebherr International AG

Aktio Corporation

Nikken Corporation

Asia Machinery Solutions Vietnam Co. Ltd

Mahindra & Mahindra Limited

Infra Bazaar Private Limited

The Alta Group

Hitachi Construction Machinery Financial Leasing (China) Co.

Ltd

Shandong Heavy Industry Group Co.

Ltd

Lengshuijianghuiying Building Machinery Leasing Co.

Ltd

Sanghvi Movers

Indiabulls

Jindal Infrastructure Pvt. Ltd

Finlease

Caterpillar Inc

Kobelco Construction Machinery Co. Ltd

Deere & Co

Komatsu Ltd

Volvo Group

Doosan Infracore

Liebherr Construction Machinery Rental

Battlefield Equipment Rentals

Ahern Rentals

Leaseplan

Enterprise

Oak Leasing

Sixt

Volkswagen Credit

Deutsche Leasing Vostok JSC

VTB Leasing Business Lease Group

KAMAZ Leasing Company

Volvo Finance Service Vostok

ALD Automotive

Interleasing Ltd.

VEB-Leasing

Blueline

AIG Commercial Equipment Finance

Hitachi Capital America

TCF Equip

Great America Leasing Corporation

M & I Equipment Finance

People's Capital & Leasing

Relational Technology Solutions

Bigrentz

One Source Equipment Rentals

Inc.

Diy Rentals

Scaffold King Rentals Inc

Allied Equipment Service Corporation

Macallister Rentals

Southside Rental Center Inc

Master Rental Center

Contractors Equipment & Supply

Transportation.Ae

Al Shola Transport Company

Andron Equipment LLC

MHJ Heavy Equipment Trading Co

Al Sahra Heavy Equipment

United Motors & Heavy Equipment

Al Bahar

Heavy Equipment & Construction Equipment

Al Qastal Trading

Al Walid Equipment Rental LLC

Tanzeem Heavy Equipment Rental LLC

Arabian Machinery & Heavy Equipment Co

Arabian Heavy Equipment Leasing Company

Age Corporation WLL

AGG – PRO

Al Darwish United Co WLL

Al Moasawi Trading And Contracting Co

Al Wazeeri Trading Contracting And Transport

Alaa For Industry (AFI) – Qatar

Alam Steel For Heavy Equipment WLL

Askar Industries WLL And Cameron Equipment Africa Ltd

Raubex

Kanu Equipment Africa

Teichmann South Africa (Pty) Ltd

Barloworld South Africa (Pty) Ltd

Manitou Southern Africa (Pty) Ltd

Torre Holdings (Pty) Ltd

Renttech South Africa (Pty) Ltd

Machinery Leasing Market Analytics

The report employs rigorous tools, including Porter's Five Forces, value chain mapping, and scenario-based modeling, to assess supply–demand dynamics. Cross-sector influences from parent, derived, and substitute markets are evaluated to identify risks and opportunities. Trade and pricing analytics provide an up-to-date view of international flows, including leading exporters, importers, and regional price trends.

Macroeconomic indicators, policy frameworks such as carbon pricing and energy security strategies, and evolving consumer behavior are considered in forecasting scenarios. Recent deal flows, partnerships, and technology innovations are incorporated to assess their impact on future market performance.

Machinery Leasing Market Competitive Intelligence

The competitive landscape is mapped through OG Analysis' proprietary frameworks, profiling leading companies with details on business models, product portfolios, financial performance, and strategic initiatives. Key developments such as mergers & acquisitions, technology collaborations, investment inflows, and regional expansions are analyzed for their competitive impact. The report also identifies emerging players and innovative startups contributing to market disruption.

Regional insights highlight the most promising investment destinations, regulatory landscapes, and evolving partnerships across energy and industrial corridors.

Countries Covered

North America — Machinery Leasing market data and outlook to 2034

United States

Canada

Mexico

Europe — Machinery Leasing market data and outlook to 2034

Germany

United Kingdom

France

Italy

Spain

BeNeLux

Russia

Sweden

Asia-Pacific — Machinery Leasing market data and outlook to 2034

China

Japan

India

South Korea

Australia

Indonesia

Malaysia

Vietnam

Middle East and Africa — Machinery Leasing market data and outlook to 2034

Saudi Arabia

South Africa

Iran

UAE

Egypt

South and Central America — Machinery Leasing market data and outlook to 2034

Brazil

Argentina

Chile

Peru

** We can include data and analysis of additional countries on demand.*

Research Methodology

This study combines primary inputs from industry experts across the Machinery Leasing value chain with secondary data from associations, government publications, trade databases, and company disclosures. Proprietary modeling techniques, including data triangulation, statistical correlation, and scenario planning, are applied to deliver reliable market sizing and forecasting.

Key Questions Addressed

What is the current and forecast market size of the Machinery Leasing industry at global, regional, and country levels?

Which types, applications, and technologies present the highest growth potential?

How are supply chains adapting to geopolitical and economic shocks?

What role do policy frameworks, trade flows, and sustainability targets play in shaping demand?

Who are the leading players, and how are their strategies evolving in the face of global uncertainty?

Which regional “hotspots” and customer segments will outpace the market, and what go-to-market and partnership models best support entry and expansion?

Where are the most investable opportunities—across technology roadmaps, sustainability-linked innovation, and M&A—and what is the best segment to invest over the next 3–5 years?

Your Key Takeaways from the Machinery Leasing Market Report

Global Machinery Leasing market size and growth projections (CAGR), 2024-2034

Impact of Russia-Ukraine, Israel-Palestine, and Hamas conflicts on Machinery Leasing trade, costs, and supply chains

Machinery Leasing market size, share, and outlook across 5 regions and 27 countries, 2023-2034

Machinery Leasing market size, CAGR, and market share of key products, applications, and end-user verticals, 2023-2034

Short- and long-term Machinery Leasing market trends, drivers, restraints, and opportunities

Porter's Five Forces analysis, technological developments, and Machinery Leasing supply chain analysis

Machinery Leasing trade analysis, Machinery Leasing market price analysis, and Machinery Leasing supply/demand dynamics

Profiles of 5 leading companies—overview, key strategies, financials, and products

Latest Machinery Leasing market news and developments

Additional Support

With the purchase of this report, you will receive

An updated PDF report and an MS Excel data workbook containing all market tables and figures for easy analysis.

7-day post-sale analyst support for clarifications and in-scope supplementary data, ensuring the deliverable aligns precisely with your requirements.

Complimentary report update to incorporate the latest available data and the impact of recent market developments.

** The updated report will be delivered within 3 working days*

Contents

1. TABLE OF CONTENTS

- 1.1 List of Tables
- 1.2 List of Figures

2. GLOBAL MACHINERY LEASING MARKET SUMMARY, 2025

- 2.1 Machinery Leasing Industry Overview
 - 2.1.1 Global Machinery Leasing Market Revenues (In US\$ billion)
- 2.2 Machinery Leasing Market Scope
- 2.3 Research Methodology

3. MACHINERY LEASING MARKET INSIGHTS, 2024-2034

- 3.1 Machinery Leasing Market Drivers
- 3.2 Machinery Leasing Market Restraints
- 3.3 Machinery Leasing Market Opportunities
- 3.4 Machinery Leasing Market Challenges
- 3.5 Tariff Impact on Global Machinery Leasing Supply Chain Patterns

4. MACHINERY LEASING MARKET ANALYTICS

- 4.1 Machinery Leasing Market Size and Share, Key Products, 2025 Vs 2034
- 4.2 Machinery Leasing Market Size and Share, Dominant Applications, 2025 Vs 2034
- 4.3 Machinery Leasing Market Size and Share, Leading End Uses, 2025 Vs 2034
- 4.4 Machinery Leasing Market Size and Share, High Growth Countries, 2025 Vs 2034
- 4.5 Five Forces Analysis for Global Machinery Leasing Market
 - 4.5.1 Machinery Leasing Industry Attractiveness Index, 2025
 - 4.5.2 Machinery Leasing Supplier Intelligence
 - 4.5.3 Machinery Leasing Buyer Intelligence
 - 4.5.4 Machinery Leasing Competition Intelligence
 - 4.5.5 Machinery Leasing Product Alternatives and Substitutes Intelligence
 - 4.5.6 Machinery Leasing Market Entry Intelligence

5. GLOBAL MACHINERY LEASING MARKET STATISTICS – INDUSTRY REVENUE, MARKET SHARE, GROWTH TRENDS AND FORECAST BY SEGMENTS, TO 2034

5.1 World Machinery Leasing Market Size, Potential and Growth Outlook, 2024- 2034 (\$ billion)

5.1 Global Machinery Leasing Sales Outlook and CAGR Growth By Type, 2024- 2034 (\$ billion)

5.2 Global Machinery Leasing Sales Outlook and CAGR Growth By Mode, 2024- 2034 (\$ billion)

5.3 Global Machinery Leasing Sales Outlook and CAGR Growth By Leasing Type, 2024- 2034 (\$ billion)

5.4 Global Machinery Leasing Market Sales Outlook and Growth by Region, 2024- 2034 (\$ billion)

6. ASIA PACIFIC MACHINERY LEASING INDUSTRY STATISTICS – MARKET SIZE, SHARE, COMPETITION AND OUTLOOK

6.1 Asia Pacific Machinery Leasing Market Insights, 2025

6.2 Asia Pacific Machinery Leasing Market Revenue Forecast By Type, 2024- 2034 (USD billion)

6.3 Asia Pacific Machinery Leasing Market Revenue Forecast By Mode, 2024- 2034 (USD billion)

6.4 Asia Pacific Machinery Leasing Market Revenue Forecast By Leasing Type, 2024- 2034 (USD billion)

6.5 Asia Pacific Machinery Leasing Market Revenue Forecast by Country, 2024- 2034 (USD billion)

6.5.1 China Machinery Leasing Market Size, Opportunities, Growth 2024- 2034

6.5.2 India Machinery Leasing Market Size, Opportunities, Growth 2024- 2034

6.5.3 Japan Machinery Leasing Market Size, Opportunities, Growth 2024- 2034

6.5.4 Australia Machinery Leasing Market Size, Opportunities, Growth 2024- 2034

7. EUROPE MACHINERY LEASING MARKET DATA, PENETRATION, AND BUSINESS PROSPECTS TO 2034

7.1 Europe Machinery Leasing Market Key Findings, 2025

7.2 Europe Machinery Leasing Market Size and Percentage Breakdown By Type, 2024- 2034 (USD billion)

7.3 Europe Machinery Leasing Market Size and Percentage Breakdown By Mode, 2024- 2034 (USD billion)

7.4 Europe Machinery Leasing Market Size and Percentage Breakdown By Leasing Type, 2024- 2034 (USD billion)

7.5 Europe Machinery Leasing Market Size and Percentage Breakdown by Country,

2024- 2034 (USD billion)

7.5.1 Germany Machinery Leasing Market Size, Trends, Growth Outlook to 2034

7.5.2 United Kingdom Machinery Leasing Market Size, Trends, Growth Outlook to 2034

7.5.2 France Machinery Leasing Market Size, Trends, Growth Outlook to 2034

7.5.2 Italy Machinery Leasing Market Size, Trends, Growth Outlook to 2034

7.5.2 Spain Machinery Leasing Market Size, Trends, Growth Outlook to 2034

8. NORTH AMERICA MACHINERY LEASING MARKET SIZE, GROWTH TRENDS, AND FUTURE PROSPECTS TO 2034

8.1 North America Snapshot, 2025

8.2 North America Machinery Leasing Market Analysis and Outlook By Type, 2024-2034 (\$ billion)

8.3 North America Machinery Leasing Market Analysis and Outlook By Mode, 2024-2034 (\$ billion)

8.4 North America Machinery Leasing Market Analysis and Outlook By Leasing Type, 2024- 2034 (\$ billion)

8.5 North America Machinery Leasing Market Analysis and Outlook by Country, 2024-2034 (\$ billion)

8.5.1 United States Machinery Leasing Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Canada Machinery Leasing Market Size, Share, Growth Trends and Forecast, 2024- 2034

8.5.1 Mexico Machinery Leasing Market Size, Share, Growth Trends and Forecast, 2024- 2034

9. SOUTH AND CENTRAL AMERICA MACHINERY LEASING MARKET DRIVERS, CHALLENGES, AND FUTURE PROSPECTS

9.1 Latin America Machinery Leasing Market Data, 2025

9.2 Latin America Machinery Leasing Market Future By Type, 2024- 2034 (\$ billion)

9.3 Latin America Machinery Leasing Market Future By Mode, 2024- 2034 (\$ billion)

9.4 Latin America Machinery Leasing Market Future By Leasing Type, 2024- 2034 (\$ billion)

9.5 Latin America Machinery Leasing Market Future by Country, 2024- 2034 (\$ billion)

9.5.1 Brazil Machinery Leasing Market Size, Share and Opportunities to 2034

9.5.2 Argentina Machinery Leasing Market Size, Share and Opportunities to 2034

10. MIDDLE EAST AFRICA MACHINERY LEASING MARKET OUTLOOK AND GROWTH PROSPECTS

10.1 Middle East Africa Overview, 2025

10.2 Middle East Africa Machinery Leasing Market Statistics By Type, 2024- 2034 (USD billion)

10.3 Middle East Africa Machinery Leasing Market Statistics By Mode, 2024- 2034 (USD billion)

10.4 Middle East Africa Machinery Leasing Market Statistics By Leasing Type, 2024- 2034 (USD billion)

10.5 Middle East Africa Machinery Leasing Market Statistics by Country, 2024- 2034 (USD billion)

10.5.1 Middle East Machinery Leasing Market Value, Trends, Growth Forecasts to 2034

10.5.2 Africa Machinery Leasing Market Value, Trends, Growth Forecasts to 2034

11. MACHINERY LEASING MARKET STRUCTURE AND COMPETITIVE LANDSCAPE

11.1 Key Companies in Machinery Leasing Industry

11.2 Machinery Leasing Business Overview

11.3 Machinery Leasing Product Portfolio Analysis

11.4 Financial Analysis

11.5 SWOT Analysis

12 APPENDIX

12.1 Global Machinery Leasing Market Volume (Tons)

12.1 Global Machinery Leasing Trade and Price Analysis

12.2 Machinery Leasing Parent Market and Other Relevant Analysis

12.3 Publisher Expertise

12.2 Machinery Leasing Industry Report Sources and Methodology

I would like to order

Product name: Machinery Leasing Market Outlook 2025-2034: Market Share, and Growth Analysis By Type (Heavy Construction Machinery Rental, Commercial Air, Rail, And Water Transportation Equipment Rental, Mining, Oil And Gas, And Forestry Machinery And Equipment Rental, Office Machinery And Equipment Rental And Other Commercial And Industrial Machinery And Equipment Rental), By Mode (Online, Offline), By Leasing Type

Product link: <https://marketpublishers.com/r/MA8C4A20CAE4EN.html>

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/MA8C4A20CAE4EN.html>