

# **Lithuania oil and gas Strategic Analysis and Outlook (2017- 2025) - Opportunities, Insights, Drivers, Investment and Outlook of Upstream, LNG, Pipeline, Storage and Refining**

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## **Abstracts**

Lithuania is redesigning its investment and growth strategies with signs of recovery in global markets in 2017. New trends continue to emerge across value chain affecting supply, demand and investment scenarios in the country. Both traditional players and new entrants are reevaluating their planned projects with revised estimates.

### **Critical Factors Affecting Strategies**

As Lithuania and global markets move towards rebalancing, the report from OGANALYSIS provides detailed insights into critical short and long term factors set to shape the future of Lithuania oil and gas markets. The report works as a compulsory guide to companies planning to expand and invest in Lithuania oil and gas markets in near to medium term future.

### **Evaluation of Opportunities and Challenges in Short and Long Term**

Opportunities and challenges of developing new projects, changing supply- demand scenarios, growth in emerging markets, policy support, new supplies and demand segments, investment benchmarking are discussed in the research.

### **Role of Lithuania in Global and Regional Market Front in Current Market Conditions**

The role of Lithuania across different value chain segments in current market conditions, benchmark with peer markets, impact of global dynamics, price impact and market value are evaluated in the report.

### **Investment and Business Expansion Opportunities in Lithuania Oil and Gas**

Detailed information on planned projects along with their current status, feasibility of commencement, capex required, period of development are detailed. Asset wise details include- Exploration blocks (on offer and awarded), licensing rounds, major fields set to come online, planned refineries, upgrading, planned storage terminals, planned pipelines, LNG terminals and expansion projects

#### Outlook Statements and Detailed Supply- Demand Forecasts

Lithuania oil and gas industry is expected to witness significant changes in supply and demand growth from earlier estimates in sync with new projects and price fluctuations predominantly. In context of this, our senior industry experts provide detailed insights into the outlook of oil, gas and products.

Detailed annual forecasts from 2005 to 2025 are available for-

Production of crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

Demand for crude oil, natural gas, gasoline, diesel, fuel oil, LPG and LNG

#### Competitive Landscape

For each of the oil and gas segments, leading companies along with their market shares and net weighted production/capacity information is provided. Further, company wise equity weighted capacity is also forecast to 2022 for these segments.

New entrants, key strategies of companies and role of NOCs and IOCs is also detailed. Further, business profiles of three leading oil and gas companies in Lithuania are also analyzed. Business operations, SWOT Analysis and financial performance of the companies are provided.

#### Upstream market analysis

Field wise production details- both for oil and gas: 2008-2015

Exploration blocks and field details

Rigs deployed in 2016

Company wise production and market shares, 2015

#### LNG Market Analysis

Detailed overview

LNG capacity outlook to 2022

New and operational plant infrastructure details

LNG supply/ Demand, capital expenditure outlook

Asset wise and Company wise capacity outlook

#### Refining Market Analysis

Asset wise CDU, coking, FCC and HCC capacities outlook  
Company wise capacities outlook  
Operational and planned refinery Asset details

Storage and Transportation Market Analysis  
Operational and planned Storage infrastructure details  
Asset wise capacity outlook  
Company wise capacity outlook  
Crude oil, petroleum products and natural gas pipeline infrastructure details

Latest News Landscape  
Updates on all recent industry developments and their impact on investors and companies operating in Lithuania oil and gas industry

Some of the contents might be not available in the report based on country operations.

## Contents

### **1 TABLE OF CONTENTS**

- 1.1 List of Tables
- 1.2 List of Figures

### **2. LITHUANIA OIL AND GAS STRATEGIC ANALYSIS**

- 2.1 Key Findings, 2017
- 2.2 Recent Industry Trends Shaping the Future of Lithuania
- 2.3 Domestic Factors Set to Drive Lithuania Oil and Gas Markets to 2025
- 2.4 Global Drivers and Challenges Confronting Lithuania Oil Companies
- 2.5 Role of Lithuania in Global Front in Current Dynamic Market Conditions
- 2.6 Analysis across Lithuania Oil and Gas Value Chain
- 2.7 Lithuania Oil and Gas SWOT Analysis
- 2.8 Benchmarking with Peer Markets, 2017

### **3 LITHUANIA OIL AND PRODUCTS SUPPLY AND DEMAND OUTLOOK TO 2025**

- 3.1 Lithuania Crude Oil Production Forecast, 2007- 2025
- 3.2 Lithuania Crude Oil Demand Forecast, 2007- 2015
- 3.3 Lithuania Gasoline Production Forecast, 2007- 2025
- 3.4 Lithuania Gasoline Demand Forecast, 2007- 2025
- 3.5 Lithuania Diesel Production Forecast, 2007- 2025
- 3.6 Lithuania Diesel Demand Forecast, 2007- 2025
- 3.7 Lithuania LPG Production Forecast, 2007- 2025
- 3.8 Lithuania LPG Demand Forecast, 2007- 2025
- 3.9 Lithuania Fuel Oil Production Forecast, 2007- 2025
- 3.10. Lithuania Fuel Oil Demand Forecast, 2007- 2025

### **4 LITHUANIA GAS AND LNG SUPPLY AND DEMAND OUTLOOK TO 2025**

- 4.1 Lithuania Natural Gas Production Forecast, 2007- 2025
- 4.2 Lithuania Natural Gas Demand Forecast, 2007- 2025
- 4.3 Lithuania LNG Production/ Demand Forecast, 2007- 2025

### **5 POTENTIAL INVESTMENT OPPORTUNITIES IN LITHUANIA OIL AND GAS SECTOR, 2017-2022**

- 5.1 New developments and future projects in upstream sector
- 5.2 New developments and future projects in midstream sector
- 5.3 New developments and future projects in downstream sector

## **6 LITHUANIA OIL AND GAS COMPETITIVE LANDSCAPE, 2016**

- 6.1 Lithuania oil production sector – market shares by company, 2015
- 6.2 Lithuania gas production sector – market shares by company, 2015
- 6.3 Lithuania LNG sector – market shares by company, 2016
- 6.4 Lithuania oil, petroleum products and chemicals storage sector – market shares by company, 2016
- 6.5 Lithuania pipeline sector – market shares by company, 2016
- 6.6 Lithuania refinery sector – market shares by company, 2016

## **7 LITHUANIA OIL AND GAS UPSTREAM MARKET ANALYSIS**

- 7.1 Lithuania Exploration and Production Sector- Proven Oil Reserves, 2000-2016
- 7.2 Lithuania Field wise Crude Oil Production, 2008-2015
- 7.3 Lithuania Company wise Crude Oil Production, 2015
- 7.4 Lithuania Exploration and Production Sector- Proven Gas Reserves, 2000- 2016
- 7.5 Lithuania Field wise Natural Gas Production, 2008- 2015
- 7.6 Lithuania Company wise Natural Gas Production, 2015
- 7.7 Lithuania Exploration Block Details
- 7.8 Lithuania Drilling Rigs Information
- 7.9 Lithuania Upstream Industry- Market Monitor

## **8 LITHUANIA LNG MARKET ANALYSIS**

- 8.1 Lithuania LNG industry snapshot, 2016
- 8.2 Lithuania LNG supply/demand outlook, 2005 – 2022
- 8.3 Lithuania LNG infrastructure analysis
  - 8.3.1 Operational LNG terminals- location, start up, capacity, storage, operator, technology and ownership
  - 8.3.2 Under construction LNG terminals – location, status, start-up, capex, companies and technology
  - 8.3.3 Planned LNG terminals - location, status, start-up, capex, companies and technology
  - 8.3.4 Proposed/Announced LNG terminals- location, status, start-up, capex,

companies and technology

8.4 Lithuania terminal wise LNG capacity outlook, 2000-2022

8.5 Lithuania LNG sale purchase agreements (SPA) contract details

8.6 Lithuania contracted LNG capacity outlook, 2000-2022

8.7 Lithuania company wise LNG capacity outlook 2000-2022

8.8 Lithuania LNG Industry- Market Monitor

## **9 LITHUANIA REFINERY MARKET ANALYSIS**

9.1 Lithuania refinery market snapshot, 2016

9.2 Lithuania operational refinery details- start-up, capacities, location, operators and owners

9.3 Lithuania planned refinery details- status, capex, start-up, capacities and companies

9.4 Lithuania Primary refining capacity outlook, 2005-2022

9.5 Lithuania secondary refining capacity outlook, 2005-2022

9.6 Refinery wise CDU (refining) capacity outlook, 2005-2022

9.7 Refinery wise coking capacity outlook, 2005-2022

9.8 Refinery wise fluid catalytic cracking (FCC) capacity outlook, 2005-2022

9.9 Refinery wise Hydro Cracking (HCC) capacity outlook, 2005-2022

9.10 Lithuania Petroleum products production, 2016

9.11 Lithuania Petroleum products consumption, 2016

9.12 Lithuania Refining capacity outlook by company, 2005-2022

9.13 Lithuania Refining Industry- Market Monitor

## **10 LITHUANIA OIL AND GAS STORAGE MARKET ANALYSIS**

10.1 Lithuania Operational Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.2 Lithuania Planned Storage Terminal Details- start-up, capacity, tanks, operator and owners

10.3 Lithuania Oil Storage Capacity by Terminal, 2016

10.4 Oil Storage Capacity by Company, 2016

10.5 Lithuania Storage Industry- Market Monitor

## **11 LITHUANIA PIPELINE MARKET ANALYSIS**

11.1 Lithuania Crude Oil Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.2 Lithuania Petroleum Product Pipeline Details- Route, Operator, Owners, Length,

Diameter, Capacity- 2016

11.3 Lithuania Gas Pipeline Details- Route, Operator, Owners, Length, Diameter, Capacity- 2016

11.4 Lithuania Planned Pipeline Details- 2016-2022

11.5 Lithuania Pipeline Market- Share in Total Network- 2016

11.6 Lithuania Pipeline Industry- Market Monitor

## **13 COMPETITOR OPERATIONS AND BUSINESS PROFILES**

13.1 Company A

13.1.1 Snapshot

13.1.2 Business Description

13.1.3 SWOT Analysis

13.1.4 Financial Analysis

13.2 Company B

13.2.1 Snapshot

13.2.2 Business Description

13.2.3 SWOT Analysis

13.2.4 Financial Analysis

13.3 Company C

13.3.1 Snapshot

13.3.2 Business Description

13.3.3 SWOT Analysis

13.3.4 Financial Analysis

## **14 APPENDIX**

14.1 About OG ANALYSIS

14.2 Sources and Research Methodology

14.3 Abbreviations and Conversions

14.4 Contact Information

14.5 Disclaimer

## I would like to order

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